

Electrically Conductive Adhesives Market Report by Type (Isotropic Conductive Adhesives, Anisotropic Conductive Adhesives), Chemistry (Epoxy, Silicone, Acrylic, Polyurethane, and Others), Filler Material (Silver Fillers, Carbon Fillers, Copper Fillers, and Others), Application (Automotive, Consumer Electronics, Aerospace, Biosciences, and Others), and Region 2024-2032

<https://marketpublishers.com/r/E46DED25DEC6EN.html>

Date: September 2024

Pages: 138

Price: US\$ 3,899.00 (Single User License)

ID: E46DED25DEC6EN

Abstracts

The global electrically conductive adhesives market size reached US\$ 2.6 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 3.8 Billion by 2032, exhibiting a growth rate (CAGR) of 4.3% during 2024-2032. Rising miniaturization trends in electronics, ongoing advancements in material science, the surging adoption in automotive electronics, and the growing demand for adhesives in medical devices are primarily driving the industry's growth.

Electrically Conductive Adhesives Market Analysis:

Major Market Drivers: Significant growth in the electronics industry across the globe is one of the key factors creating a positive outlook for the market. Moreover, the increasing demand for single-part and two-part epoxy adhesives in power electronics coupled with the launch of miniaturized electronic devices with light, thin and small-sized components is providing a thrust to the market growth.

Key Market Trends: The implementation of stringent safety regulations, along

with extensive research and development (R&D) activities, are anticipated to drive the market growth. In addition, various product innovations, such as the development of paste-based electrically conductive adhesives, are acting as other growth-inducing factors.

Competitive Landscape: Some of the prominent electrically conductive adhesives market companies include 3M Company, Aremco Products Inc., Creative Materials Inc., Dow Inc., H.B. Fuller Company, Henkel AG & Co. KGaA, Kemtron Ltd., Master Bond Inc., MG Chemicals, Panacol-Elosol GmbH (Dr. H?nle AG), Parker-Hannifin Corporation, and Permabond LLC, among many others.

Geographical Trends: According to the electrically conductive adhesives market dynamics, North America is a significant market for electrically conductive adhesives, driven by advancements in electronics manufacturing, aerospace, and automotive industries. Moreover, Europe is characterized by a robust automotive sector and increasing investments in renewable energy and electronic devices.

Challenges and Opportunities: Fluctuations in the prices of raw materials, and high competition are hampering the industry's demand. Moreover, the expanding electronics sector, driven by consumer electronics, automotive electronics, and smart devices, presents significant opportunities for ECAs.

Electrically Conductive Adhesives Market Trends:

Increasing Demand in the Electronics Sector

The increasing demand in the electronics sector significantly driving the growth of the Electrically Conductive Adhesives (ECAs) market. For instance, according to Invest India, electronic goods exports totaled US\$ 2.97 billion in May 2024, up 22.97% from US\$ 2.41 billion in May 2023. The consumer electronics industry is a major consumer of ECAs. With the proliferation of smartphones, tablets, wearable devices, and smart home technologies, there is a growing need for ECAs to facilitate the assembly of compact electronic components. For instance, according to an article published by Invest India, domestic electronics production in India was valued at US\$ 101 billion in FY23 and based on FY22 data, mobile phones accounted for 43%, IT hardware (5%), consumer electronics (12%), strategic electronics (5%), industrial electronics (12%), and

wearables and hearables (0.3%). These factors are further contributing to the electrically conductive adhesives market share.

Growing Renewable Energy Sector

The growing renewable energy sector is one of the prominent factors driving the growth of the Electrically Conductive Adhesives (ECAs) market. For instance, according to an article published by Invest India, India had the biggest year-on-year growth in renewable energy additions in 2022, at 9.83%. The installed solar energy capacity has expanded by 30 times in the last nine years, reaching 85.47 GW as of June 2024. ECAs are essential in the assembly of solar PV modules, where they facilitate the bonding of cells, busbars, and interconnects. These adhesives provide electrical conductivity between components, ensuring efficient current flow and enhancing the overall performance and reliability of solar panels. These factors are positively influencing the electrically conductive adhesives market forecast.

Rising Automotive Electronics

The growth of automotive electronics is proliferating the demand for Electrically Conductive Adhesives. The shift towards electric vehicles (EVs) is transforming the automotive industry, leading to increased adoption of ECAs. For instance, according to the IEA, in 2023, about 14 million new electric cars were registered globally, bringing the total number on the road to 40 million. Electric vehicle sales in 2023 were 3.5 million greater than in 2022, representing a 35% year-on-year growth. Electrically conductive adhesives are essential for bonding and sealing electronic components in EVs, including battery management systems, electric motors, power electronics, and charging infrastructure, thereby boosting the electrically conductive adhesives systems market revenue.

Global Electrically Conductive Adhesives Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global electrically conductive adhesives market report, along with forecasts at the global, regional, and country levels from 2024-2032. Our report has categorized the market based on type, chemistry, filler material, and application.

Breakup by Type:

Isotropic Conductive Adhesives

Anisotropic Conductive Adhesives

The report has provided a detailed breakup and analysis of the electrically conductive adhesives market based on the type. This includes isotropic conductive adhesives and anisotropic conductive adhesives.

ICAs are commonly used in display technologies, such as LCDs (Liquid Crystal Displays) and OLEDs (Organic Light Emitting Diodes), for bonding flexible circuits, touch panels, and other electronic components. They provide uniform electrical conductivity in all directions, ensuring reliable electrical connections while maintaining mechanical flexibility. While ACAs are widely used in flat panel display manufacturing, particularly in LCDs and touchscreens. These adhesives contain conductive particles that create electrical pathways only in the vertical direction, enabling precise interconnection of pixels and electrodes without short-circuiting neighboring conductors.

Breakup by Chemistry:

Epoxy

Silicone

Acrylic

Polyurethane

Others

The report has provided a detailed breakup and analysis of the electrically conductive adhesives market based on the chemistry. This includes epoxy, silicone, acrylic, polyurethane, and others.

Epoxy-based ECAs offer excellent adhesion strength, mechanical durability, and chemical resistance. Moreover, silicone based ECAs offer flexibility, moisture resistance, and thermal stability over a wide temperature range. They provide electrical conductivity while maintaining elasticity and conformability, making them suitable for flexible and high-temperature applications. Apart from this, acrylic based ECAs offer fast

curing times, excellent adhesion to various substrates, and resistance to weathering and UV exposure.

Breakup by Filler Material:

Silver Fillers

Carbon Fillers

Copper Fillers

Others

A detailed breakup and analysis of the electrically conductive adhesives market based on the filler material has also been provided in the report. This includes silver fillers, carbon fillers, copper fillers, and others.

Silver is one of the most conductive metals, offering high electrical conductivity. Silver fillers in ECAs provide low resistivity pathways for electrical current, ensuring efficient electrical connections between bonded surfaces. While carbon-based fillers (e.g., carbon nanotubes, carbon black) provide electrical conductivity through a network of carbon particles. Moreover, copper fillers provide good electrical conductivity and thermal stability. They offer an intermediate level of conductivity between silver and carbon, making them suitable for applications requiring moderate electrical performance.

Breakup by Application:

Automotive

Consumer Electronics

Aerospace

Biosciences

Others

A detailed breakup and analysis of the electrically conductive adhesives market based on the application has also been provided in the report. This includes automotive, consumer electronics, aerospace, biosciences, and others.

ECAs are used in automotive electronics for bonding and sealing electronic components, such as sensors, control units, LED lighting, and powertrain systems. While in consumer electronics, ECAs are used for bonding components in smartphones, tablets, laptops, wearables, and home appliances. Moreover, in aerospace applications, ECAs are used for bonding and sealing electronic components in aircraft systems, satellites, UAVs (unmanned aerial vehicles), and space exploration vehicles. Apart from this, in biosciences and medical devices, ECAs are used for bonding and sealing electronic components in diagnostic equipment, patient monitoring devices, wearable health monitors, and medical implants.

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa.

North America is a significant market for ECAs, driven by a robust electronics industry, including consumer electronics, automotive electronics, aerospace, and medical devices. The presence of major electronics manufacturers, technological innovation hubs, and stringent regulatory standards contributes to market growth. Moreover, Europe is a mature market for ECAs, characterized by a strong presence of automotive manufacturers, aerospace industry leaders, and electronics producers. Apart from this, Asia-Pacific is one of the prominent regions for ECAs, driven by the presence of major

electronics manufacturing hubs in countries like China, Japan, South Korea, and Taiwan. The region benefits from extensive electronics production, rapid industrialization, and increasing investments in automotive and consumer electronics sectors.

Competitive Landscape:

The market research report has provided a comprehensive analysis of the competitive landscape. Detailed profiles of all major market companies have also been provided. Some of the key players in the market include:

3M Company

Aremco Products Inc.

Creative Materials Inc.

Dow Inc.

H.B. Fuller Company

Henkel AG & Co. KGaA

Kemtron Ltd.

Master Bond Inc.

MG Chemicals

Panacol-Elosol GmbH (Dr. Hönle AG)

Parker-Hannifin Corporation

Permabond LLC

(Please note that this is only a partial list of the key players, and the complete list is provided in the report.)

Electrically Conductive Adhesives Market Recent Developments:

October 2023: Bostik unveiled its new thermal conductive adhesive range at the India Battery show 2023.

October 2023: DuPont launched DuPont Liveo Soft Skin Conductive Tape 1-3150, a silicone-based thermoset adhesive for electrical biosignal sensing and transfer.

May 2023: Henkel adhesive Technologies, a global provider in automotive adhesives, sealants, thermal materials, and functional coatings, launched its line of solutions for EV battery systems with an injectable thermally conductive glue.

Key Questions Answered in This Report:

How has the global electrically conductive adhesives market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global electrically conductive adhesives market?

What are the key regional markets?

What is the breakup of the market based on the type?

What is the breakup of the market based on the chemistry?

What is the breakup of the market based on the filler material?

What is the breakup of the market based on the application?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global electrically conductive adhesives market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ELECTRICALLY CONDUCTIVE ADHESIVES MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Isotropic Conductive Adhesives
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Anisotropic Conductive Adhesives
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY CHEMISTRY

7.1 Epoxy

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Silicone

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Acrylic

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Polyurethane

7.4.1 Market Trends

7.4.2 Market Forecast

7.5 Others

7.5.1 Market Trends

7.5.2 Market Forecast

8 MARKET BREAKUP BY FILLER MATERIAL

8.1 Silver Fillers

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Carbon Fillers

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Copper Fillers

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Others

8.4.1 Market Trends

8.4.2 Market Forecast

9 MARKET BREAKUP BY APPLICATION

9.1 Automotive

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Consumer Electronics

- 9.2.1 Market Trends
- 9.2.2 Market Forecast
- 9.3 Aerospace
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Biosciences
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast
- 9.5 Others
 - 9.5.1 Market Trends
 - 9.5.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 North America
 - 10.1.1 United States
 - 10.1.1.1 Market Trends
 - 10.1.1.2 Market Forecast
 - 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
 - 10.2.1 China
 - 10.2.1.1 Market Trends
 - 10.2.1.2 Market Forecast
 - 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
 - 10.2.3 India
 - 10.2.3.1 Market Trends
 - 10.2.3.2 Market Forecast
 - 10.2.4 South Korea
 - 10.2.4.1 Market Trends
 - 10.2.4.2 Market Forecast
 - 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
 - 10.2.6 Indonesia
 - 10.2.6.1 Market Trends

- 10.2.6.2 Market Forecast
- 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
 - 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
 - 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
 - 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
 - 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
 - 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
 - 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country

10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 3M Company
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.1.3 Financials
 - 15.3.1.4 SWOT Analysis
 - 15.3.2 Aremco Products Inc.
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.3 Creative Materials Inc.
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio

- 15.3.4 Dow Inc.
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio
 - 15.3.4.3 Financials
 - 15.3.4.4 SWOT Analysis
- 15.3.5 H.B. Fuller Company
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
 - 15.3.5.3 Financials
 - 15.3.5.4 SWOT Analysis
- 15.3.6 Henkel AG & Co. KGaA
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
 - 15.3.6.3 Financials
 - 15.3.6.4 SWOT Analysis
- 15.3.7 Kemtron Ltd.
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
- 15.3.8 Master Bond Inc.
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
- 15.3.9 MG Chemicals
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
- 15.3.10 Panacol-Elosol GmbH (Dr. H?nle AG)
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
- 15.3.11 Parker-Hannifin Corporation
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
 - 15.3.11.3 Financials
 - 15.3.11.4 SWOT Analysis
- 15.3.12 Permabond LLC
 - 15.3.12.1 Company Overview
 - 15.3.12.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Electrically Conductive Adhesives Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Electrically Conductive Adhesives Market Forecast: Breakup by Type (in Million US\$), 2024-2032

Table 3: Global: Electrically Conductive Adhesives Market Forecast: Breakup by Chemistry (in Million US\$), 2024-2032

Table 4: Global: Electrically Conductive Adhesives Market Forecast: Breakup by Filler Material (in Million US\$), 2024-2032

Table 5: Global: Electrically Conductive Adhesives Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 6: Global: Electrically Conductive Adhesives Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 7: Global: Electrically Conductive Adhesives Market: Competitive Structure

Table 8: Global: Electrically Conductive Adhesives Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Electrically Conductive Adhesives Market: Major Drivers and Challenges

Figure 2: Global: Electrically Conductive Adhesives Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Electrically Conductive Adhesives Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Electrically Conductive Adhesives Market: Breakup by Type (in %), 2023

Figure 5: Global: Electrically Conductive Adhesives Market: Breakup by Chemistry (in %), 2023

Figure 6: Global: Electrically Conductive Adhesives Market: Breakup by Filler Material (in %), 2023

Figure 7: Global: Electrically Conductive Adhesives Market: Breakup by Application (in %), 2023

Figure 8: Global: Electrically Conductive Adhesives Market: Breakup by Region (in %), 2023

Figure 9: Global: Electrically Conductive Adhesives (Isotropic Conductive Adhesives) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: Electrically Conductive Adhesives (Isotropic Conductive Adhesives) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: Electrically Conductive Adhesives (Anisotropic Conductive Adhesives) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Electrically Conductive Adhesives (Anisotropic Conductive Adhesives) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Electrically Conductive Adhesives (Epoxy) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Electrically Conductive Adhesives (Epoxy) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Electrically Conductive Adhesives (Silicone) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Electrically Conductive Adhesives (Silicone) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Electrically Conductive Adhesives (Acrylic) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Electrically Conductive Adhesives (Acrylic) Market Forecast: Sales

Value (in Million US\$), 2024-2032

Figure 19: Global: Electrically Conductive Adhesives (Polyurethane) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: Electrically Conductive Adhesives (Polyurethane) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Electrically Conductive Adhesives (Other Chemistries) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Electrically Conductive Adhesives (Other Chemistries) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Electrically Conductive Adhesives (Silver Fillers) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Electrically Conductive Adhesives (Silver Fillers) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Electrically Conductive Adhesives (Carbon Fillers) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Electrically Conductive Adhesives (Carbon Fillers) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Electrically Conductive Adhesives (Copper Fillers) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Electrically Conductive Adhesives (Copper Fillers) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: Electrically Conductive Adhesives (Other Filler Materials) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: Electrically Conductive Adhesives (Other Filler Materials) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Global: Electrically Conductive Adhesives (Automotive) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Global: Electrically Conductive Adhesives (Automotive) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Global: Electrically Conductive Adhesives (Consumer Electronics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Global: Electrically Conductive Adhesives (Consumer Electronics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Global: Electrically Conductive Adhesives (Aerospace) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Global: Electrically Conductive Adhesives (Aerospace) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Global: Electrically Conductive Adhesives (Biosciences) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Global: Electrically Conductive Adhesives (Biosciences) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Global: Electrically Conductive Adhesives (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Global: Electrically Conductive Adhesives (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: North America: Electrically Conductive Adhesives Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: North America: Electrically Conductive Adhesives Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: United States: Electrically Conductive Adhesives Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: United States: Electrically Conductive Adhesives Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Canada: Electrically Conductive Adhesives Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Canada: Electrically Conductive Adhesives Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: Asia-Pacific: Electrically Conductive Adhesives Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: Asia-Pacific: Electrically Conductive Adhesives Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: China: Electrically Conductive Adhesives Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: China: Electrically Conductive Adhesives Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Japan: Electrically Conductive Adhesives Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Japan: Electrically Conductive Adhesives Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: India: Electrically Conductive Adhesives Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: India: Electrically Conductive Adhesives Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: South Korea: Electrically Conductive Adhesives Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: South Korea: Electrically Conductive Adhesives Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Australia: Electrically Conductive Adhesives Market: Sales Value (in Million

US\$), 2018 & 2023

Figure 58: Australia: Electrically Conductive Adhesives Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Indonesia: Electrically Conductive Adhesives Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Indonesia: Electrically Conductive Adhesives Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: Others: Electrically Conductive Adhesives Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: Others: Electrically Conductive Adhesives Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Europe: Electrically Conductive Adhesives Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Europe: Electrically Conductive Adhesives Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Germany: Electrically Conductive Adhesives Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Germany: Electrically Conductive Adhesives Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: France: Electrically Conductive Adhesives Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: France: Electrically Conductive Adhesives Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: United Kingdom: Electrically Conductive Adhesives Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: United Kingdom: Electrically Conductive Adhesives Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 71: Italy: Electrically Conductive Adhesives Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Italy: Electrically Conductive Adhesives Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: Spain: Electrically Conductive Adhesives Market: Sales Value (in Million US\$), 2018 & 2023

Figure 74: Spain: Electrically Conductive Adhesives Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 75: Russia: Electrically Conductive Adhesives Market: Sales Value (in Million US\$), 2018 & 2023

Figure 76: Russia: Electrically Conductive Adhesives Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 77: Others: Electrically Conductive Adhesives Market: Sales Value (in Million US\$), 2018 & 2023

Figure 78: Others: Electrically Conductive Adhesives Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 79: Latin America: Electrically Conductive Adhesives Market: Sales Value (in Million US\$), 2018 & 2023

Figure 80: Latin America: Electrically Conductive Adhesives Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 81: Brazil: Electrically Conductive Adhesives Market: Sales Value (in Million US\$), 2018 & 2023

Figure 82: Brazil: Electrically Conductive Adhesives Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 83: Mexico: Electrically Conductive Adhesives Market: Sales Value (in Million US\$), 2018 & 2023

Figure 84: Mexico: Electrically Conductive Adhesives Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 85: Others: Electrically Conductive Adhesives Market: Sales Value (in Million US\$), 2018 & 2023

Figure 86: Others: Electrically Conductive Adhesives Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 87: Middle East and Africa: Electrically Conductive Adhesives Market: Sales Value (in Million US\$), 2018 & 2023

Figure 88: Middle East and Africa: Electrically Conductive Adhesives Market: Breakup by Country (in %), 2023

Figure 89: Middle East and Africa: Electrically Conductive Adhesives Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 90: Global: Electrically Conductive Adhesives Industry: SWOT Analysis

Figure 91: Global: Electrically Conductive Adhesives Industry: Value Chain Analysis

Figure 92: Global: Electrically Conductive Adhesives Industry: Porter's Five Forces Analysis

I would like to order

Product name: Electrically Conductive Adhesives Market Report by Type (Isotropic Conductive Adhesives, Anisotropic Conductive Adhesives), Chemistry (Epoxy, Silicone, Acrylic, Polyurethane, and Others), Filler Material (Silver Fillers, Carbon Fillers, Copper Fillers, and Others), Application (Automotive, Consumer Electronics, Aerospace, Biosciences, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/E46DED25DEC6EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E46DED25DEC6EN.html>