

# **Electrical Enclosure Market Report by Type (Junction Enclosures, Disconnect Enclosures, Operator Interface Enclosures, Environment and Climate Control Enclosures, Push Button Enclosures), Material Type (Metallic, Nonmetallic), Mounting Type (Wall-Mounted Enclosure, Floor-Mounted/Free-Standing Enclosure, Underground), Form Factor (Small, Compact, Full-Size), Product Type (Drip-Tight, Hazardous Environment, Flame/Explosion Proof, Dust-Tight, and Others), Design (Standard Type, Custom Type), End-User (Power Generation, Transmission and Distribution, Other Electrical Equipment), and Region 2024-2032**

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## **Abstracts**

The global electrical enclosure market size reached US\$ 7.2 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 12.6 Billion by 2032, exhibiting a growth rate (CAGR) of 6.2% during 2024-2032. The escalating demand for EVs, rising adoption of automated machinery and control systems, and the growing integration of smart technology and monitoring systems in renewable energy projects are some of the major factors propelling the market.

An electrical enclosure is a protective casing designed to prevent electrical shock to users and protect the contents from environmental factors like dust, water, and chemicals. It offers an organized system for electrical circuitry and makes maintenance

easier. It is made using stainless steel, aluminum, and plastic and available in various sizes to accommodate different types and quantities of electrical components. It is widely used in hospitals to protect sensitive medical equipment from electromagnetic interference and other external factors. Besides this, weather-resistant enclosures are used for outdoor electrical systems like lighting and power supply. It also protects against electromagnetic interference, electrical breakdown and power dissipation. They find extensive applications in locations with potential risks of flammable gasses, combustible dust and volatile vapors or particles.

The proliferation of devices and the rollout of 5G technology is driving the demand for robust and secure enclosures for telecommunications equipment. Apart from this, the escalating demand for electric vehicles (EVs) and the need for charging infrastructure are encouraging the innovation of specialized electrical enclosures designed for outdoor and high-use conditions. Furthermore, the occurrences of extreme weather conditions are promoting the use of rugged electrical enclosures that can withstand such challenging environments. Moreover, the development of new materials that offer better durability, heat resistance, and cost-efficiency is resulting in the expanding applications of electrical enclosures. Besides this, the increasing demand for miniaturization in electrical components is catalyzing the demand for enclosures that can efficiently organize and protect these compact elements.

#### Electrical Enclosure Market Trends/Drivers:

##### Increasing industrialization and automation

The rising adoption of automated machinery and control systems across various industries is driving the need for electrical enclosures to protect these advanced systems from environmental factors like dust, heat, and moisture. Modern industrial automation involves complex electrical systems that require specialized enclosures for segmented components. This complexity drives the demand for highly customizable and adaptable electrical enclosures. Apart from this, the ongoing integration of IoT devices in industrial settings is creating a need for electrical enclosures that can protect sensitive sensors and data communication hardware. Furthermore, the rising need for certified and compliant electrical enclosures that meet industry-specific regulations is favoring the market growth.

##### Rise in data center construction

The expansion of data centers and the escalating demand for cloud computing, big data analytics, and digital services to streamline business operations and enhance consumer

services is stimulating the growth of the market. These centers are installed with servers, networking equipment, and other electrical components that require effective and reliable electrical enclosures for multiple reasons. Additionally, the rising need for electrical enclosures with built-in cooling systems for heat dissipation to ensure the smooth functioning of electrical components is offering a favorable market outlook. Moreover, the growing emphasis on energy efficiency in data centers is driving innovation in electrical enclosure design.

### Growing adoption in renewable energy projects

The increasing global population and the rising demand for electricity are strengthening the growth of the market. Additionally, the growing emphasis on renewable energy solutions is offering a favorable market outlook. Renewable energy installations operate in extreme environments, such as offshore wind farms or desert solar fields, which necessitate robust electrical enclosures that can withstand elements like salt water, high winds, and extreme temperatures. Apart from this, as governments and organizations globally are investing heavily in renewable energy projects, the need for high-quality electrical enclosures is rising. Moreover, the integration of smart technology and monitoring systems in renewable energy projects requires additional protection for sensitive electronic components like sensors and communication modules.

### Electrical Enclosure Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global electrical enclosure market report, along with forecasts at the global and regional levels for 2024-2032. Our report has categorized the market based on type, material type, mounting type, form factor, product type, design and end-user.

### Breakup by Type:

- Junction Enclosures
- Disconnect Enclosures
- Operator Interface Enclosures
- Environment and Climate Control Enclosures
- Push Button Enclosures

Junction enclosures dominate the market

The report has provided a detailed breakup and analysis of the market based on the type. This includes junction, disconnect, operator interface, environment and climate

control, and push button enclosures. According to the report, junction enclosures represent the largest market segment as they are designed to protect, house, and manage a range of electrical components, such as terminals, connectors, and splices. They come in various sizes and materials, catering to specific needs and environmental conditions. Additionally, junction enclosures aid in preventing electrical shocks, short circuits, and other hazards. Apart from this, the modernization of infrastructure and rising use of smart technologies that require more complex electrical setups, further necessitating the use of junction enclosures for organized and safe circuit distribution. Moreover, these enclosures are widely used in the manufacturing, automotive, healthcare, and renewable energy sectors.

#### Breakup by Material Type:

Metallic

Nonmetallic

Non-metallic holds the largest market share

A detailed breakup and analysis of the market based on the material type has also been provided in the report. This includes metallic and non-metallic. According to the report, non-metallic materials hold the majority of the market share as they offer better insulation properties as compared to their metal counterparts. Additionally, they provide stable housing for sensitive electrical equipment in environments with extreme temperatures. Apart from this, non-metallic enclosures are lighter and easier to handle, install, and modify than metal enclosures and reduce labor costs and installation time, which makes them an attractive option for businesses looking to optimize operational efficiencies. Furthermore, advancements in material science are leading to the development of high-strength, flame-retardant non-metallic materials that meet stringent regulatory standards. Moreover, non-metallic materials, such as polycarbonate and fiberglass, are corrosion-resistant, and provide longevity in environments wherein metal enclosures deteriorate quickly.

#### Breakup by Mounting Type:

Wall-Mounted Enclosure

Floor-Mounted/Free-Standing Enclosure

Underground

Floor-mounted/free standing enclosure represents the largest market segment

The report has provided a detailed breakup and analysis of the market based on the mounting type. This includes wall-mounted enclosure, floor-mounted/free-standing enclosure, and underground. According to the report, floor-mounted/free-standing enclosure accounts for the majority of the market share due to their capability to house complex and large electrical systems. Floor-mounted enclosures are ideal for industrial settings wherein large-scale electrical circuitry, high-capacity devices, and complex control systems are common. Additionally, their size and structural design enable the integration of multiple components, including switches, PLCs, and motor controls, within a single unit, thereby streamlining the organization and accessibility of electrical systems. Apart from this, they come with advanced locking systems, fire-resistant materials, and other safety features that meet stringent regulatory requirements.

#### Breakup by Form Factor:

Small  
Compact  
Full-size

A detailed breakup and analysis of the market based on the form factor has also been provided in the report. This includes small, compact, and full-size.

Small form factor enclosures are predominantly used in residential and light commercial applications wherein the focus is on housing relatively few electrical components like switches, sockets, and basic circuitry. Additionally, they are cost-effective and offer safety features like weatherproofing and secure locking mechanisms.

Compact-size enclosures offer a balance between size and capacity and are capable of housing a moderate number of electrical components, such as relays, timers, and basic control units. They are made from durable materials like stainless steel or reinforced plastics, they offer a good degree of protection against environmental factors and are used in indoor and outdoor applications.

Large enclosures are designed to house complex electrical systems that include advanced control units, large switches, and high-capacity devices. Additionally, they come with advanced features such as built-in cooling systems, fire resistance, and multi-compartment structures for better organization.

#### Breakup by Product Type:

Drip-Tight  
Hazardous Environment  
Flame/Explosion Proof  
Dust-Tight  
Others

The report has provided a detailed breakup and analysis of the market based on the product type. This includes drip-tight, hazardous environment, flame/explosion proof, dust-tight, and others.

Drip-tight enclosures are commonly used in environments with no exposure to rain, splashing water, and oil. Additionally, due to their watertight sealing, they find frequent applications in outdoor settings and industries like agriculture.

Hazardous enclosures are designed to operate safely in environments where there are dangerous materials like gases, vapors, and combustible dust. They are made from materials that resist corrosion and can prevent sparks that might ignite flammable substances and are primarily used in chemical plants, oil refineries, and similar high-risk areas.

Flame/explosion-proof enclosures are designed to contain and withstand explosions within the enclosure and prevent the ignition of volatile substances in the surrounding environment. These are used in extremely high-risk areas where even a small spark could lead to a significant safety incident.

Dust-tight enclosures are designed to offer protection against the ingress of dust and other particulate matter. They are generally used in environments like factories, woodshops, and any setting where dust accumulation could pose a risk to electrical components.

Breakup by Design:

Standard Type  
Custom Type

A detailed breakup and analysis of the market based on the design has also been provided in the report. This includes standard type and custom type.

Standard type enclosures are pre-designed and come in fixed dimensions and configurations. They are usually mass-produced, making them more cost-effective and readily available. These types of enclosures are ideal for applications where the electrical requirements are straightforward and fall within commonly accepted standards. They are generally used in residential, commercial, and some industrial settings where custom solutions are not necessary.

Custom type enclosures are commonly used in specialized industrial applications, high-tech environments, or places where standard enclosures cannot meet the required safety or operational criteria. Additionally, they are designed and manufactured on a case-by-case basis, providing solutions for complex and unique electrical configurations.

#### Breakup by End-User:

Power Generation

Transmission and Distribution

Other Electrical Equipment

Power generation accounts for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on the end-user. This includes power generation, transmission and distribution, and other electrical equipment. According to the report, power generation holds the largest market share as power generation plants are spread over large areas and exposed to varying environmental conditions. This requires a diverse range of enclosures, from compact and small form factors for control rooms to larger, more robust enclosures for outdoor substations. Additionally, power generation involves the use of high-voltage equipment and complex electrical circuitry. Proper enclosures are essential to protect these components from environmental factors like moisture, dust, and corrosive elements. Apart from this, the ongoing global shift towards renewable energy sources like wind and solar further amplifies the need for electrical enclosures. These renewable energy installations require highly specialized enclosures to house inverters, battery storage systems, and other sensitive equipment.

#### Breakup by Region:

Asia Pacific

Europe



North America  
Middle East and Africa  
Latin America

Asia Pacific exhibits a clear dominance, accounting for the largest electrical enclosure market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include Asia Pacific, Europe, North America, Middle East and Africa, and Latin America. According to the report, Asia Pacific accounted for the largest market share due to the expansion of various industries and the development of smart cities. The growing number of factories, technological parks, and infrastructural is also driving the demand for various types of electrical enclosures to meet different operational and safety needs. Apart from this, governing agencies in the region are actively promoting renewable energy through incentives and subsidies. Furthermore, rapid urbanization and the growing middle-class population in the region are driving the market.

#### Competitive Landscape:

Companies are investing in research and development (R&D) activities to develop innovative products with advanced features, such as IoT-enabled enclosures, better thermal management, and modular designs. Additionally, many companies are forming strategic partnerships with tech firms, material suppliers, and competitors to accelerate innovation and gain access to specialized technologies. Apart from this, they are setting up local manufacturing units and distribution channels to reduce shipping and manufacturing costs and allow them to adapt products to local needs. Furthermore, they are focusing on online sales channels and digital marketing strategies to reach a broader audience and offer convenient purchase options.

The report has provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Schneider Electric  
ABB Group  
Eaton Corporation  
Adalet  
Emerson Electric Company  
Pentair



Siemens Aktiengesellschaft  
Allied Moulded Products  
AZZ Incorporated  
Fibox Oy Ab  
General Electric Company  
Legrand SA  
Hubbell Incorporated  
Socomec Group SA  
Rittal GmbH & Co. Kg.

#### Recent Developments:

In July 2022, Schneider Electric announced the launch of PrismaSeT S, a new series of enclosures that makes the installation of electrical distribution in commercial and industrial buildings easier.

In July 2020, Rittal GmbH & Co. Kg. introduced a new line of plastic enclosures called AX, which incorporates the same technology used in the sheet steel and stainless-steel enclosures.

#### Key Questions Answered in This Report

1. What was the size of the global electrical enclosure market in 2023?
2. What is the expected growth rate of the global electrical enclosure market during 2024-2032?
3. What are the key factors driving the global electrical enclosure market?
4. What has been the impact of COVID-19 on the global electrical enclosure market?
5. What is the breakup of the global electrical enclosure market based on the type?
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