

Eco-Friendly Bitumen Market Report by Source (Bio-Based Bitumen, Recycled Bitumen, Natural Bitumen), Grade (Paving Grade Bitumen, Oxidized Bitumen, Hard Grade Bitumen, and Others), Application (Construction, Waterproofing, Paints and Coatings, and Others), and Region 2024-2032

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Abstracts

The global eco-friendly bitumen market size reached US\$ 125.9 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 167.7 Million by 2032, exhibiting a growth rate (CAGR) of 3.14% during 2024-2032. The increasing environmental awareness regarding the usage of traditional petroleum-based products, an enhanced focus on sustainability and the rising prices of petroleum-based bitumen represent some of the key factors driving the market.

Bitumen is a highly viscous, sticky, and black material that is commonly used in asphalt and road construction as a binding agent. Eco-friendly bitumen is a type of bitumen that is manufactured using environmentally friendly processes and has a reduced impact on the environment compared to traditional bitumen. This type of bitumen is typically produced using recycled materials, such as waste plastics and used tires. When compared to conventional bitumen, eco-friendly bitumen has lower carbon emissions, and similar performance characteristics, making it an effective substitute to its traditional counterpart. The use of recycled materials in the production of eco-friendly bitumen reduces the amount of waste that is sent to landfills. Additionally, lower carbon emissions help reduce the carbon footprint of the construction industry. As a result, eco-friendly bitumen is extensively used as binder in asphalt, construction and roofing, and waterproofing applications across the construction industry.

Eco-Friendly Bitumen Market Trends:

The global market is primarily driven by the growing environmental concerns regarding the usage of traditional petroleum-based products. This can be attributed to the rapid depletion of fossil fuels, along with rising levels of pollution. Also, the rising stringency in government regulations and policies aimed at reducing carbon emissions and promoting sustainable development practices is providing an impetus to the market. In line with this, the rapid product utilization in numerous road construction projects, particularly in developed countries, with an enhanced focus on sustainability is creating lucrative growth opportunities in the market. Additionally, considerable rise in construction and infrastructure development activities, such as the expansion of green buildings and smart cities, is driving demand for eco-friendly bitumen. The market is further driven by the rising adoption of eco-friendly bitumen in the construction of energy storage systems, including batteries and supercapacitors. Moreover, the increasing demand for electric vehicles (EVs) is driving the need for eco-friendly materials in the construction of EV charging stations. Apart from this, augmenting investments by public and private agencies in research and development (R&D) activities focusing on the production of superior eco-friendly bitumen variants are propelling the market. In addition to this, the rising prices of petroleum-based bitumen is leading to a higher uptake of more affordable eco-friendly bitumen in numerous industrial applications. Some of the other factors contributing to the market include rapid urbanization and industrialization, inflating disposable income levels, and strategic collaborations and partnerships among key players.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global eco-friendly bitumen market, along with forecasts at the global, regional, and country levels from 2024-2032. Our report has categorized the market based on source, grade, and application.

Source Insights:

Bio-Based Bitumen

Recycled Bitumen

Natural Bitumen

The report has provided a detailed breakup and analysis of the eco-friendly bitumen market based on the source. This includes bio-based bitumen, recycled bitumen, and natural bitumen. According to the report, recycled bitumen represented the largest segment.

Grade Insights:

- Paving Grade Bitumen
- Oxidized Bitumen
- Hard Grade Bitumen
- Others

The report has provided a detailed breakup and analysis of the eco-friendly bitumen market based on the grade. This includes paving grade bitumen, oxidized bitumen, hard grade bitumen, and others. According to the report, oxidized bitumen represented the largest segment.

Application Insights:

- Construction
- Waterproofing
- Paints and Coatings
- Others

A detailed breakup and analysis of the eco-friendly bitumen market based on the application has also been provided in the report. This includes construction, waterproofing, paints and coatings, and others. According to the report, construction accounted for the largest market share.

Regional Insights:

- North America
 - United States
 - Canada
- Europe
 - Germany
 - France
 - United Kingdom
 - Italy
 - Spain
 - Russia
- Others
- Asia Pacific
 - China
 - Japan

India
South Korea
Australia
Indonesia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific was the largest market for eco-friendly bitumen. Some of the factors driving the Asia Pacific eco-friendly bitumen market included rapid urbanization and industrialization, considerable growth in the construction industry, continual product innovations, etc.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global eco-friendly bitumen market. Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the companies covered include Agarwal Industrial Corporation Ltd., ATDM Co. Ltd., Bharat Petroleum Corporation Limited, Jainidhi Bitumen Specialities Pvt. Ltd., MAMZ Asphalt Technologies (Pvt) Ltd., Nikan West Gilsonite Company, Nuroil Trading FZE, Shell plc, Zista Gilsonite, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global eco-friendly bitumen market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global eco-friendly bitumen market?

What is the impact of each driver, restraint, and opportunity on the global eco-friendly

bitumen market?

What are the key regional markets?

Which countries represent the most attractive eco-friendly bitumen market?

What is the breakup of the market based on the source?

Which is the most attractive source in the eco-friendly bitumen market?

What is the breakup of the market based on the grade?

Which is the most attractive grade in the eco-friendly bitumen market?

What is the breakup of the market based on the application?

Which is the most attractive application in the eco-friendly bitumen market?

What is the competitive structure of the global eco-friendly bitumen market?

Who are the key players/companies in the global eco-friendly bitumen market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ECO-FRIENDLY BITUMEN MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY SOURCE

- 6.1 Bio-Based Bitumen
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Recycled Bitumen
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Natural Bitumen

- 6.3.1 Market Trends
- 6.3.2 Market Forecast

7 MARKET BREAKUP BY GRADE

- 7.1 Paving Grade Bitumen
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Oxidized Bitumen
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Hard Grade Bitumen
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Others
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

- 8.1 Construction
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Waterproofing
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Paints and Coatings
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Others
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast

- 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain

- 9.3.5.1 Market Trends
- 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

- 10.1 Overview
- 10.2 Drivers
- 10.3 Restraints
- 10.4 Opportunities

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 Agarwal Industrial Corporation Ltd.

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.1.3 Financials

14.3.2 ATDM Co. Ltd.

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

14.3.3 Bharat Petroleum Corporation Limited

14.3.3.1 Company Overview

14.3.3.2 Product Portfolio

14.3.3.3 Financials

14.3.3.4 SWOT Analysis

14.3.4 Jainidhi Bitumen Specialities Pvt. Ltd.

14.3.4.1 Company Overview

14.3.4.2 Product Portfolio

14.3.5 MAMZ Asphalt Technologies (Pvt) Ltd.

14.3.5.1 Company Overview

14.3.5.2 Product Portfolio

14.3.6 Nikan West Gilsonite Company

14.3.6.1 Company Overview

14.3.6.2 Product Portfolio

14.3.7 Nuroil Trading FZE

14.3.7.1 Company Overview

14.3.7.2 Product Portfolio

14.3.8 Shell plc

14.3.8.1 Company Overview

14.3.8.2 Product Portfolio

14.3.8.3 Financials

14.3.9 Zista Gilsonite

14.3.9.1 Company Overview

14.3.9.2 Product Portfolio

Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

List Of Tables

LIST OF TABLES

Table 1: Global: Eco-Friendly Bitumen Market: Key Industry Highlights, 2023 & 2032

Table 2: Global: Eco-Friendly Bitumen Market Forecast: Breakup by Source (in Million US\$), 2024-2032

Table 3: Global: Eco-Friendly Bitumen Market Forecast: Breakup by Grade (in Million US\$), 2024-2032

Table 4: Global: Eco-Friendly Bitumen Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 5: Global: Eco-Friendly Bitumen Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Eco-Friendly Bitumen Market: Competitive Structure

Table 7: Global: Eco-Friendly Bitumen Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Eco-Friendly Bitumen Market: Major Drivers and Challenges
- Figure 2: Global: Eco-Friendly Bitumen Market: Sales Value (in Million US\$), 2018-2023
- Figure 3: Global: Eco-Friendly Bitumen Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 4: Global: Eco-Friendly Bitumen Market: Breakup by Source (in %), 2023
- Figure 5: Global: Eco-Friendly Bitumen Market: Breakup by Grade (in %), 2023
- Figure 6: Global: Eco-Friendly Bitumen Market: Breakup by Application (in %), 2023
- Figure 7: Global: Eco-Friendly Bitumen Market: Breakup by Region (in %), 2023
- Figure 8: Global: Eco-Friendly Bitumen (Bio-Based Bitumen) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 9: Global: Eco-Friendly Bitumen (Bio-Based Bitumen) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 10: Global: Eco-Friendly Bitumen (Recycled Bitumen) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 11: Global: Eco-Friendly Bitumen (Recycled Bitumen) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 12: Global: Eco-Friendly Bitumen (Natural Bitumen) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 13: Global: Eco-Friendly Bitumen (Natural Bitumen) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 14: Global: Eco-Friendly Bitumen (Paving Grade Bitumen) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 15: Global: Eco-Friendly Bitumen (Paving Grade Bitumen) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 16: Global: Eco-Friendly Bitumen (Oxidized Bitumen) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 17: Global: Eco-Friendly Bitumen (Oxidized Bitumen) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 18: Global: Eco-Friendly Bitumen (Hard Grade Bitumen) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 19: Global: Eco-Friendly Bitumen (Hard Grade Bitumen) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 20: Global: Eco-Friendly Bitumen (Other Grades) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 21: Global: Eco-Friendly Bitumen (Other Grades) Market Forecast: Sales Value

(in Million US\$), 2024-2032

Figure 22: Global: Eco-Friendly Bitumen (Construction) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Eco-Friendly Bitumen (Construction) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Eco-Friendly Bitumen (Waterproofing) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Eco-Friendly Bitumen (Waterproofing) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Eco-Friendly Bitumen (Paints and Coatings) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Eco-Friendly Bitumen (Paints and Coatings) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Eco-Friendly Bitumen (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Eco-Friendly Bitumen (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: North America: Eco-Friendly Bitumen Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: North America: Eco-Friendly Bitumen Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: United States: Eco-Friendly Bitumen Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: United States: Eco-Friendly Bitumen Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Canada: Eco-Friendly Bitumen Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Canada: Eco-Friendly Bitumen Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Asia-Pacific: Eco-Friendly Bitumen Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Asia-Pacific: Eco-Friendly Bitumen Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: China: Eco-Friendly Bitumen Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: China: Eco-Friendly Bitumen Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: Japan: Eco-Friendly Bitumen Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: Japan: Eco-Friendly Bitumen Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: India: Eco-Friendly Bitumen Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: India: Eco-Friendly Bitumen Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: South Korea: Eco-Friendly Bitumen Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: South Korea: Eco-Friendly Bitumen Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: Australia: Eco-Friendly Bitumen Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: Australia: Eco-Friendly Bitumen Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Indonesia: Eco-Friendly Bitumen Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Indonesia: Eco-Friendly Bitumen Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: Others: Eco-Friendly Bitumen Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: Others: Eco-Friendly Bitumen Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: Europe: Eco-Friendly Bitumen Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: Europe: Eco-Friendly Bitumen Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Germany: Eco-Friendly Bitumen Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: Germany: Eco-Friendly Bitumen Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: France: Eco-Friendly Bitumen Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: France: Eco-Friendly Bitumen Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: United Kingdom: Eco-Friendly Bitumen Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: United Kingdom: Eco-Friendly Bitumen Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: Italy: Eco-Friendly Bitumen Market: Sales Value (in Million US\$), 2018 &

2023

Figure 61: Italy: Eco-Friendly Bitumen Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Spain: Eco-Friendly Bitumen Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Spain: Eco-Friendly Bitumen Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Russia: Eco-Friendly Bitumen Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Russia: Eco-Friendly Bitumen Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Others: Eco-Friendly Bitumen Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Others: Eco-Friendly Bitumen Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Latin America: Eco-Friendly Bitumen Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Latin America: Eco-Friendly Bitumen Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Brazil: Eco-Friendly Bitumen Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Brazil: Eco-Friendly Bitumen Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Mexico: Eco-Friendly Bitumen Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Mexico: Eco-Friendly Bitumen Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Others: Eco-Friendly Bitumen Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: Others: Eco-Friendly Bitumen Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Middle East and Africa: Eco-Friendly Bitumen Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: Middle East and Africa: Eco-Friendly Bitumen Market: Breakup by Country (in %), 2023

Figure 78: Middle East and Africa: Eco-Friendly Bitumen Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 79: Global: Eco-Friendly Bitumen Industry: Drivers, Restraints, and Opportunities

Figure 80: Global: Eco-Friendly Bitumen Industry: Value Chain Analysis

Figure 81: Global: Eco-Friendly Bitumen Industry: Porter's Five Forces Analysis

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