

E-Waste Management Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global E-waste management market size reached US\$ 63.4 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 132.5 Billion by 2028, exhibiting a growth rate (CAGR) of 12.84% during 2023-2028.

E-wastes are generated from the disposed and discarded electrical and electronic equipment (EEE), such as ridges, digital cameras, dryers, computers, kettles, electrical components, televisions, tablets and washing machines. It contains various toxic substances and precious metals, including gold, mercury, platinum, cadmium, gallium, lead, silver, beryllium and indium. E-waste management refers to a process that involves recycling, disposing, reusing, and reselling of discarded electronic and electrical waste to refurbish them into valuable products. It assists in minimizing waste materials, protecting human and environmental health, saving landfill space, reducing pollution, carbon footprint, and greenhouse gas (GHG) emissions, and preventing natural resources from depletion.

E-Waste Management Market Trends:

Rapid expansion in the electronics industry across the globe is creating a positive outlook for the market. Innovations in products and the launch of new devices has resulted in an upsurged sale of electronic devices. This has increased the disposal of old electronics, which, in turn, is supporting the market growth. In line with this, the rising environmental consciousness among consumers due to the harmful impact of growing waste volume, leading to adverse health hazards is positively impacting the market growth. Moreover, various technological advancements, such as the integration of artificial intelligence (AI) and machine learning (ML) to identify, sort and categorize waste immediately, are providing a thrust to the market growth. Additionally, the scarcity

of precious metals like gold, platinum, silver, and indium are further facilitating the need for e-waste management for manufacturing new devices from these recycled components with reduced carbon footprint. This, in turn, is positively influencing the market growth. Other factors, including the rising expenditure capacities of consumers to afford premium-priced electronic devices and the implementation of several government initiatives to increase awareness regarding the proper disposal of e-wastes, are anticipated to drive the market further toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global E-waste management market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on material type, source type and application.

Breakup by Material Type:

- Metal
- Plastic
- Glass
- Others

Breakup by Source Type:

- Consumer Electronics
- Industrial Electronics
- Others

Breakup by Application:

- Trashed
- Recycled

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
- China

Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Aurubis AG, Boliden AB, Desco Electronic Recyclers CC, Electronic Recyclers International Inc., MBA Polymers Inc., Sembcorp Industries, Sims Lifecycle Services Inc., Stena Metall AB, Tetronics Technologies Ltd., Umicore N.V., Veolia Environnement S.A. and WM Intellectual Property Holdings L.L.C.

Key Questions Answered in This Report

1. What was the size of the global E-waste management market in 2022?
2. What is the expected growth rate of the global E-waste management market during 2023-2028?
3. What are the key factors driving the global E-waste management market?
4. What has been the impact of COVID-19 on the global E-waste management market?
5. What is the breakup of the global E-waste management market based on the material type?
6. What is the breakup of the global E-waste management market based on the source type?
7. What is the breakup of the global E-waste management market based on the

application?

8. What are the key regions in the global E-waste management market?

9. Who are the key players/companies in the global E-waste management market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL E-WASTE MANAGEMENT MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY MATERIAL TYPE

- 6.1 Metal
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Plastic
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Glass

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Others
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY SOURCE TYPE

- 7.1 Consumer Electronics
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Industrial Electronics
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Others
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

- 8.1 Trashed
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Recycled
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends

- 9.2.1.2 Market Forecast
- 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
- 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
- 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
- 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
- 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
 - 9.3.7 Others

9.3.7.1 Market Trends

9.3.7.2 Market Forecast

9.4 Latin America

9.4.1 Brazil

9.4.1.1 Market Trends

9.4.1.2 Market Forecast

9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Aurubis AG
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.2 Boliden AB
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 Financials
 - 14.3.2.4 SWOT Analysis
 - 14.3.3 Desco Electronic Recyclers CC
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.4 Electronic Recyclers International Inc.
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.5 MBA Polymers Inc.
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.6 Sembcorp Industries
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials
 - 14.3.6.4 SWOT Analysis
 - 14.3.7 Sims Lifecycle Services Inc.
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.8 Stena Metall AB
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.9 Tetronics Technologies Ltd.
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.10 Umicore N.V.
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio

- 14.3.10.3 Financials
- 14.3.10.4 SWOT Analysis
- 14.3.11 Veolia Environnement S.A.
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
 - 14.3.11.3 Financials
 - 14.3.11.4 SWOT Analysis
- 14.3.12 WM Intellectual Property Holdings L.L.C.
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
 - 14.3.12.3 Financials
 - 14.3.12.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: E-Waste Management Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: E-Waste Management Market Forecast: Breakup by Material Type (in Million US\$), 2023-2028

Table 3: Global: E-Waste Management Market Forecast: Breakup by Source Type (in Million US\$), 2023-2028

Table 4: Global: E-Waste Management Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 5: Global: E-Waste Management Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: E-Waste Management Market: Competitive Structure

Table 7: Global: E-Waste Management Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: E-Waste Management Market: Major Drivers and Challenges

Figure 2: Global: E-Waste Management Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: E-Waste Management Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: E-Waste Management Market: Breakup by Material Type (in %), 2022

Figure 5: Global: E-Waste Management Market: Breakup by Source Type (in %), 2022

Figure 6: Global: E-Waste Management Market: Breakup by Application (in %), 2022

Figure 7: Global: E-Waste Management Market: Breakup by Region (in %), 2022

Figure 8: Global: E-Waste Management (Metal) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: E-Waste Management (Metal) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: E-Waste Management (Plastic) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: E-Waste Management (Plastic) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: E-Waste Management (Glass) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: E-Waste Management (Glass) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: E-Waste Management (Other Material Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: E-Waste Management (Other Material Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: E-Waste Management (Consumer Electronics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: E-Waste Management (Consumer Electronics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: E-Waste Management (Industrial Electronics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: E-Waste Management (Industrial Electronics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: E-Waste Management (Others) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: E-Waste Management (Others) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: E-Waste Management (Trashed) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: E-Waste Management (Trashed) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: E-Waste Management (Recycled) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: E-Waste Management (Recycled) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: North America: E-Waste Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: North America: E-Waste Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: United States: E-Waste Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: United States: E-Waste Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Canada: E-Waste Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Canada: E-Waste Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Asia-Pacific: E-Waste Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Asia-Pacific: E-Waste Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: China: E-Waste Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: China: E-Waste Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Japan: E-Waste Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Japan: E-Waste Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: India: E-Waste Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: India: E-Waste Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: South Korea: E-Waste Management Market: Sales Value (in Million US\$),

2017 & 2022

Figure 41: South Korea: E-Waste Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Australia: E-Waste Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Australia: E-Waste Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Indonesia: E-Waste Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Indonesia: E-Waste Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Others: E-Waste Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Others: E-Waste Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Europe: E-Waste Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Europe: E-Waste Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Germany: E-Waste Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Germany: E-Waste Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: France: E-Waste Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: France: E-Waste Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: United Kingdom: E-Waste Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: United Kingdom: E-Waste Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Italy: E-Waste Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Italy: E-Waste Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Spain: E-Waste Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Spain: E-Waste Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Russia: E-Waste Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Russia: E-Waste Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Others: E-Waste Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Others: E-Waste Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Latin America: E-Waste Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Latin America: E-Waste Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Brazil: E-Waste Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Brazil: E-Waste Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Mexico: E-Waste Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Mexico: E-Waste Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Others: E-Waste Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Others: E-Waste Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Middle East and Africa: E-Waste Management Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Middle East and Africa: E-Waste Management Market: Breakup by Country (in %), 2022

Figure 74: Middle East and Africa: E-Waste Management Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Global: E-Waste Management Industry: SWOT Analysis

Figure 76: Global: E-Waste Management Industry: Value Chain Analysis

Figure 77: Global: E-Waste Management Industry: Porter's Five Forces Analysis

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