

Dyspnea Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major dyspnea markets are expected to exhibit a CAGR of 5.24% during 2024-2034.

The dyspnea market has been comprehensively analyzed in IMARC's new report titled "Dyspnea Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Dyspnea, also known as breathlessness or shortness of breath, is a subjective sensation that refers to the difficulty or discomfort in breathing. This condition can be categorized as acute or chronic. Acute dyspnea occurs suddenly and lasts for a short time, while chronic dyspnea persists for an extended period or recurs frequently. Individuals suffering from this ailment may experience rapid or shallow breaths, a feeling of suffocation or the inability to get enough air, tightness or heaviness in the chest, wheezing, abnormal breath sounds, an increased respiratory rate, distress, etc. In some cases, the condition can significantly impact a person's ability to engage in physical activities, like climbing stairs or practicing exercise. The diagnosis of dyspnea is mainly based on a thorough clinical feature review, a medical history evaluation, and a physical examination. The healthcare professional may perform pulmonary function tests to assess lung function and measure parameters, such as forced vital capacity (FVC), forced expiratory volume in one second (FEV1), lung volumes, etc. A chest X-ray is also utilized to validate a diagnosis and rule out other possible causes of the underlying symptoms.

The increasing prevalence of respiratory conditions, such as asthma, chronic obstructive pulmonary disease, pneumonia, etc., that damage lung tissue as well as narrow or block the airways is primarily driving the dyspnea market. Apart from this, the rising incidences of various associated risk factors, including anxiety or panic disorders,



obesity, anemia, allergic reactions, certain medications, etc., are also bolstering the market growth. Furthermore, the widespread adoption of bronchodilators and corticosteroids as treatment options for dyspnea, since they provide symptom relief by minimizing inflammation in the lungs, is creating a positive outlook for the market. Besides this, the escalating utilization of chest physiotherapy techniques, on account of their several advantages, such as improved airflow, enhanced strength of respiratory muscle, and reduced disease progression, is also augmenting the market growth. Additionally, the emerging popularity of non-invasive positive pressure ventilation therapy that helps to promote an exchange of gases in the lungs, thereby maintaining the amount of oxygen available for the body, is expected to drive the dyspnea market in the coming years.

IMARC Group's new report provides an exhaustive analysis of the dyspnea market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for dyspnea and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the dyspnea market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023 Market Forecast: 2024-2034

Countries Covered

United States
Germany
France
United Kingdom
Italy
Spain



Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario

Historical, current, and future performance of the dyspnea market

Historical, current, and future performance of various therapeutic categories in the market

Sales of various drugs across the dyspnea market

Reimbursement scenario in the market

In-market and pipeline drugs

Competitive Landscape:

This report also provides a detailed analysis of the current dyspnea marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance
Key Questions Answered in this Report:
Market Insights

How has the dyspnea market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the dyspnea market across the seven major markets in 2023 and what will it look like in 2034?



What is the growth rate of the dyspnea market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (2018-2034) of dyspnea across the seven major markets?

What is the number of prevalent cases (2018-2034) of dyspnea by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of dyspnea by gender across the seven major markets?

How many patients are diagnosed (2018-2034) with dyspnea across the seven major markets?

What is the size of the dyspnea patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of dyspnea? What will be the growth rate of patients across the seven major markets?

Dyspnea: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance? What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for dyspnea drugs across the seven major markets?

Who are the key companies in the market and what are their market shares? What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the dyspnea market?

What are the key regulatory events related to the dyspnea market?

What is the structure of clinical trial landscape by status related to the dyspnea market? What is the structure of clinical trial landscape by phase related to the dyspnea market? What is the structure of clinical trial landscape by route of administration related to the dyspnea market?



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