

Dyspepsia Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major dyspepsia markets are expected to exhibit a CAGR of 3.49% during 2024-2034.

The dyspepsia market has been comprehensively analyzed in IMARC's new report titled "Dyspepsia Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Dyspepsia is a medical condition that affects the upper gastrointestinal tract, including the stomach, esophagus, and duodenum. The most common symptoms are discomfort in the upper abdomen, bloating, nausea, belching, regurgitation, etc. Some people may also experience heartburn, which is a burning sensation in the chest that can be caused by acid reflux. The diagnosis of dyspepsia involves a combination of taking a detailed medical history, conducting a physical exam, and performing various tests. During the physical examination, the healthcare professional will typically perform a thorough analysis of the abdomen to check for any signs of tenderness or swelling. Several diagnostic procedures, such as upper endoscopy and upper GI series, are used to examine the esophagus, stomach, and duodenum for abnormalities, while the gastric emptying study measures how quickly food moves through the stomach to the small intestine. Additionally, stool and blood tests are conducted to check for underlying medical conditions or infections that can cause dyspepsia symptoms.

The increasing cases of gastroesophageal reflux diseases, in which stomach acid and other digestive fluids flow back into the esophagus, leading to irritation as well as inflammation, are primarily driving the dyspepsia market. In addition to this, the rising prevalence of several associated risk factors, including gall bladder disorders, irritable bowel syndrome, peptic ulcers, gastritis, etc., is also bolstering the market growth.

Furthermore, the escalating adoption of proton pump inhibitors (PPIs), such as omeprazole, esomeprazole, lansoprazole, etc., to reduce the amount of acid produced in the stomach is acting as another significant growth-inducing factor. Additionally, the emerging popularity of prokinetics, including metoclopramide and domperidone, since they can improve the passage of food through the digestive system and alleviate indications associated with the ailment, is also creating a positive outlook for the market. Moreover, the introduction of various advanced diagnostic tools, such as wireless capsule endoscopy, high-resolution manometry, impedance-pH monitoring, etc., which provide more precise information on the structural and functional abnormalities in the upper gastrointestinal tract, thereby improving the accuracy of ailment diagnosis, is expected to drive the dyspepsia market in the coming years.

IMARC Group's new report provides an exhaustive analysis of the dyspepsia market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for dyspepsia and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the dyspepsia market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

Countries Covered

United States

Germany

France

United Kingdom

Italy

Spain

Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario

Historical, current, and future performance of the dyspepsia market

Historical, current, and future performance of various therapeutic categories in the market

Sales of various drugs across the dyspepsia market

Reimbursement scenario in the market

In-market and pipeline drugs

Competitive Landscape:

This report also provides a detailed analysis of the current dyspepsia marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report:

Market Insights

How has the dyspepsia market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the dyspepsia market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the dyspepsia market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (2018-2034) of dyspepsia across the seven major markets?

What is the number of prevalent cases (2018-2034) of dyspepsia by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of dyspepsia by gender across the seven major markets?

How many patients are diagnosed (2018-2034) with dyspepsia across the seven major markets?

What is the size of the dyspepsia patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of dyspepsia?

What will be the growth rate of patients across the seven major markets?

Dyspepsia: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for dyspepsia drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the dyspepsia market?

What are the key regulatory events related to the dyspepsia market?

What is the structure of clinical trial landscape by status related to the dyspepsia

market?

What is the structure of clinical trial landscape by phase related to the dyspepsia market?

What is the structure of clinical trial landscape by route of administration related to the dyspepsia market?

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