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Dyslipidemia Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major dyslipidemia markets reached a value of US$ 5.8 Billion in 2023. Looking forward, IMARC Group expects the 7MM to reach US$ 8.8 Billion by 2034, exhibiting a growth rate (CAGR) of 3.84% during 2024-2034.

The dyslipidemia market has been comprehensively analyzed in IMARC's new report titled "Dyslipidemia Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Dyslipidemia refers to a medical condition characterized by abnormal levels of lipids (fats) in the blood that can increase the risk of cardiovascular diseases. It can be classified into different categories based on the type of abnormal lipids in the blood. The most common ones include hypercholesterolemia, which is indicated by high levels of low-density lipoprotein (LDL) cholesterol as well as low levels of high-density lipoprotein (HDL) cholesterol, and hypertriglyceridemia, which is characterized by high levels of triglycerides. Dyslipidemia is often asymptomatic, meaning it does not typically cause noticeable symptoms. However, over time, the buildup of lipids in the arteries can lead to atherosclerosis, which can increase the risk of cardiovascular diseases, including heart attack and stroke. In some cases, people with extremely high lipid levels may develop indications like skin lesions, abdominal pain, pancreatitis, etc., but these are less common. The diagnosis of dyslipidemia generally involves a blood test to measure the levels of different types of lipids. A doctor may also perform a physical exam and ask about medical history and lifestyle factors to assess the overall risk of cardiovascular diseases.

The widespread adoption of an unhealthy diet containing high amounts of refined carbohydrates and trans fat, which increase LDL cholesterol levels and decrease HDL cholesterol levels, is primarily driving the dyslipidemia market. In addition to this, the

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rising prevalence of numerous associated risk factors, such as lack of physical activity, obesity, excessive alcohol consumption, diabetes, etc., is also augmenting the market growth. Moreover, the escalating utilization of statins, including atorvastatin, simvastatin, rosuvastatin, etc., which lower LDL cholesterol by inhibiting the production of cholesterol in the liver, is creating a positive outlook for the market. Additionally, the emerging popularity of apheresis among patients with extremely high LDL cholestrol levels that are not controlled by lifestyle modifications or medication is also bolstering the market growth. This procedure offers various benefits, including reduced cardiovascular risk, an improved lipid profile, treatment of familial hypercholesterolemia, long-lasting effects, etc. Furthermore, numerous key players are investing in the development of RNA-based therapies, which target the production of specific proteins involved in cholesterol metabolism. This, in turn, is acting as another significant growth-inducing factor. Moreover, the introduction of several advanced imaging tests, such as carotid ultrasound and coronary artery calcium scoring, for assessing risk of cardiovascular ailments and identifying early signs of atherosclerosis in patients is expected to drive the dyslipidemia market during the forecast period.

IMARC Group's new report provides an exhaustive analysis of the dyslipidemia market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for dyslipidemia and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the dyslipidemia market in any manner.

Time Period of the Study

Base Year: 2023
Historical Period: 2018-2023
Market Forecast: 2024-2034

Countries Covered

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United States
Germany
France
United Kingdom
Italy
Spain
Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario
Historical, current, and future performance of the dyslipidemia market
Historical, current, and future performance of various therapeutic categories in the market
Sales of various drugs across the dyslipidemia market
Reimbursement scenario in the market
In-market and pipeline drugs
Competitive Landscape:
This report also provides a detailed analysis of the current dyslipidemia marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

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Key Questions Answered in this Report:
Market Insights

How has the dyslipidemia market performed so far and how will it perform in the coming years?
What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?
What was the country-wise size of the dyslipidemia market across the seven major markets in 2023 and what will it look like in 2034?
What is the growth rate of the dyslipidemia market across the seven major markets and what will be the expected growth over the next ten years?
What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (2018-2034) of dyslipidemia across the seven major markets?
What is the number of prevalent cases (2018-2034) of dyslipidemia by age across the seven major markets?
What is the number of prevalent cases (2018-2034) of dyslipidemia by gender across the seven major markets?
What is the number of prevalent cases (2018-2034) of dyslipidemia by type across the seven major markets?
How many patients are diagnosed (2018-2034) with dyslipidemia across the seven major markets?
What is the size of the dyslipidemia patient pool (2018-2023) across the seven major markets?
What would be the forecasted patient pool (2024-2034) across the seven major markets?
What are the key factors driving the epidemiological trend of dyslipidemia?
What will be the growth rate of patients across the seven major markets?

Dyslipidemia: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?
What are the key pipeline drugs and how are they expected to perform in the coming years?
How safe are the current marketed drugs and what are their efficacies?

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How safe are the late-stage pipeline drugs and what are their efficacies?
What are the current treatment guidelines for dyslipidemia drugs across the seven major markets?
Who are the key companies in the market and what are their market shares?
What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the dyslipidemia market?
What are the key regulatory events related to the dyslipidemia market?
What is the structure of clinical trial landscape by status related to the dyslipidemia market?
What is the structure of clinical trial landscape by phase related to the dyslipidemia market?
What is the structure of clinical trial landscape by route of administration related to the dyslipidemia market?

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