

Drug Discovery Informatics Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

https://marketpublishers.com/r/D16483F940BDEN.html

Date: November 2023

Pages: 145

Price: US\$ 2,499.00 (Single User License)

ID: D16483F940BDEN

Abstracts

The global drug discovery informatics market size reached US\$ 3.0 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 5.6 Billion by 2028, exhibiting a growth rate (CAGR) of 11.0% during 2022-2028.

Drug discovery informatics is a technological solution used for analyzing and interpreting large volumes of biochemical data. The data is generated from the experiments conducted in clinical laboratories for research purposes and utilized for generating insights regarding the development of various drugs. It involves numerous software and hardware-based tools for sequencing, target data analysis, data visualization, docking, molecular modelling, database protection for drug discovery and development. As a result, it is widely used by healthcare institutions, pharmaceutical and biotechnology organizations and contract research organizations (CROs). Significant growth in the healthcare and pharmaceutical industries across the globe represents one of key the factors creating a positive outlook for the market. Furthermore, the increasing prevalence of chronic medical disorders and the escalating requirement for effective solutions to treat rare diseases are also augmenting the market growth. Drug discovery informatics is widely used by pharmaceutical organizations for the analysis of new drug entities and handling of the biological information from multiple sources. Additionally, various technological advancements, such as the development of innovative Physiologically-based Pharmacokinetic (PBPK) Simulator platforms, which aid in predicting pharmacokinetic outcomes through modeling and simulation, are acting as other growth-inducing factors. In line with this, increasing investments by government and private healthcare institutions to develop orphan drugs is also contributing to the market growth. Other factors, including the rising geriatric population, along with extensive research and development (R&D) activities in the field of bioinformatics, are anticipated to drive the market further.



Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global drug discovery informatics market report, along with forecasts at the global, regional and country levels from 2023-2028. Our report has categorized the market based on workflow, function, mode and end user.

Breakup by Workflow:

Drug Discovery

Drug Development

Breakup by Function:

Sequence Analysis Platforms

Molecular Modelling

Molecular Docking

Clinical Trial Data Management

Others

Breakup by Mode:

Outsourced

In-house

Breakup by End User:

Pharmaceutical Companies

Biotechnology Companies

Contract Research Organization (CROs)

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy



$\overline{}$			
ς.	nn	1	n
O	υa	1	

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Accenture Plc, Certara, Charles River Laboratories Inc., Collaborative Drug Discovery Inc., Eurofins DiscoverX Products, Infosys Ltd., International Business Machines Corporation, Jubilant Biosys Limited, Oracle Corporation, PerkinElmer Inc., Selvita and Thermo Fisher Scientific Inc.

Key Questions Answered in This Report:

How has the global drug discovery informatics market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global drug discovery informatics market?

What are the key regional markets?

What is the breakup of the market based on the workflow?

What is the breakup of the market based on the function?

What is the breakup of the market based on the mode?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global drug discovery informatics market and who are the key players?

What is the degree of competition in the industry?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
- 2.3.1 Primary Sources
- 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL DRUG DISCOVERY INFORMATICS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY WORKFLOW

- 6.1 Drug Discovery
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Drug Development
 - 6.2.1 Market Trends



6.2.2 Market Forecast

7 MARKET BREAKUP BY FUNCTION

- 7.1 Sequence Analysis Platforms
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Molecular Modelling
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Molecular Docking
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Clinical Trial Data Management
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Others
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast

8 MARKET BREAKUP BY MODE

- 8.1 Outsourced
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 In-house
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY END USER

- 9.1 Pharmaceutical Companies
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Biotechnology Companies
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Contract Research Organization (CROs)
 - 9.3.1 Market Trends



- 9.3.2 Market Forecast
- 9.4 Others
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 North America
 - 10.1.1 United States
 - 10.1.1.1 Market Trends
 - 10.1.1.2 Market Forecast
 - 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
 - 10.2.1 China
 - 10.2.1.1 Market Trends
 - 10.2.1.2 Market Forecast
 - 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
 - 10.2.3 India
 - 10.2.3.1 Market Trends
 - 10.2.3.2 Market Forecast
 - 10.2.4 South Korea
 - 10.2.4.1 Market Trends
 - 10.2.4.2 Market Forecast
 - 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
 - 10.2.6 Indonesia
 - 10.2.6.1 Market Trends
 - 10.2.6.2 Market Forecast
 - 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast
- 10.3 Europe
- 10.3.1 Germany
 - 10.3.1.1 Market Trends



- 10.3.1.2 Market Forecast
- 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
- 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
- 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
- 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
- 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
- 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses



11.4 Opportunities

11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Accenture PLC
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.1.3 Financials
 - 15.3.1.4 SWOT Analysis
 - 15.3.2 Certara
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.3 Charles River Laboratories Inc.
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
 - 15.3.3.3 Financials
 - 15.3.3.4 SWOT Analysis
 - 15.3.4 Collaborative Drug Discovery Inc.
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio



- 15.3.5 Eurofins DiscoverX Products
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
- 15.3.6 Infosys Ltd.
- 15.3.6.1 Company Overview
- 15.3.6.2 Product Portfolio
- 15.3.6.3 Financials
- 15.3.6.4 SWOT Analysis
- 15.3.7 International Business Machines Corporation
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
 - 15.3.7.3 Financials
 - 15.3.7.4 SWOT Analysis
- 15.3.8 Jubilant Biosys Limited
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
- 15.3.9 Oracle Corporation
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
 - 15.3.9.3 Financials
 - 15.3.9.4 SWOT Analysis
- 15.3.10 PerkinElmer Inc.
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
 - 15.3.10.3 Financials
 - 15.3.10.4 SWOT Analysis
- 15.3.11 Selvita
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
- 15.3.12 Thermo Fisher Scientific Inc.
 - 15.3.12.1 Company Overview
 - 15.3.12.2 Product Portfolio
 - 15.3.12.3 Financials
 - 15.3.12.4 SWOT Analysis



List Of Tables

LIST OF TABLES

Table 1: Global: Drug Discovery Informatics Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Drug Discovery Informatics Market Forecast: Breakup by Workflow (in Million US\$), 2023-2028

Table 3: Global: Drug Discovery Informatics Market Forecast: Breakup by Function (in Million US\$), 2023-2028

Table 4: Global: Drug Discovery Informatics Market Forecast: Breakup by Mode (in Million US\$), 2023-2028

Table 5: Global: Drug Discovery Informatics Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 6: Global: Drug Discovery Informatics Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Drug Discovery Informatics Market: Competitive Structure

Table 8: Global: Drug Discovery Informatics Market: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: Global: Drug Discovery Informatics Market: Major Drivers and Challenges Figure 2: Global: Drug Discovery Informatics Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Drug Discovery Informatics Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Drug Discovery Informatics Market: Breakup by Workflow (in %), 2022

Figure 5: Global: Drug Discovery Informatics Market: Breakup by Function (in %), 2022

Figure 6: Global: Drug Discovery Informatics Market: Breakup by Mode (in %), 2022

Figure 7: Global: Drug Discovery Informatics Market: Breakup by End User (in %), 2022

Figure 8: Global: Drug Discovery Informatics Market: Breakup by Region (in %), 2022

Figure 9: Global: Drug Discovery Informatics (Drug Discovery) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Drug Discovery Informatics (Drug Discovery) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Drug Discovery Informatics (Drug Development) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Drug Discovery Informatics (Drug Development) Market Forecast:

Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Drug Discovery Informatics (Sequence Analysis Platforms) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Drug Discovery Informatics (Sequence Analysis Platforms) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Drug Discovery Informatics (Molecular Modelling) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Drug Discovery Informatics (Molecular Modelling) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Drug Discovery Informatics (Molecular Docking) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Drug Discovery Informatics (Molecular Docking) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Drug Discovery Informatics (Clinical Trial Data Management) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Drug Discovery Informatics (Clinical Trial Data Management) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Drug Discovery Informatics (Other Functions) Market: Sales Value (in



Million US\$), 2017 & 2022

Figure 22: Global: Drug Discovery Informatics (Other Functions) Market Forecast: Sales

Value (in Million US\$), 2023-2028

Figure 23: Global: Drug Discovery Informatics (Outsourced) Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 24: Global: Drug Discovery Informatics (Outsourced) Market Forecast: Sales

Value (in Million US\$), 2023-2028

Figure 25: Global: Drug Discovery Informatics (In-house) Market: Sales Value (in Million

US\$), 2017 & 2022

Figure 26: Global: Drug Discovery Informatics (In-house) Market Forecast: Sales Value

(in Million US\$), 2023-2028

Figure 27: Global: Drug Discovery Informatics (Pharmaceutical Companies) Market:

Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Drug Discovery Informatics (Pharmaceutical Companies) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Drug Discovery Informatics (Biotechnology Companies) Market:

Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Drug Discovery Informatics (Biotechnology Companies) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Drug Discovery Informatics (Contract Research Organization

(CROs)) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Drug Discovery Informatics (Contract Research Organization

(CROs)) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Global: Drug Discovery Informatics (Other End Users) Market: Sales Value

(in Million US\$), 2017 & 2022

Figure 34: Global: Drug Discovery Informatics (Other End Users) Market Forecast:

Sales Value (in Million US\$), 2023-2028

Figure 35: North America: Drug Discovery Informatics Market: Sales Value (in Million

US\$), 2017 & 2022

Figure 36: North America: Drug Discovery Informatics Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 37: United States: Drug Discovery Informatics Market: Sales Value (in Million

US\$), 2017 & 2022

Figure 38: United States: Drug Discovery Informatics Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 39: Canada: Drug Discovery Informatics Market: Sales Value (in Million US\$),

2017 & 2022

Figure 40: Canada: Drug Discovery Informatics Market Forecast: Sales Value (in Million

US\$), 2023-2028



Figure 41: Asia-Pacific: Drug Discovery Informatics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Asia-Pacific: Drug Discovery Informatics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: China: Drug Discovery Informatics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: China: Drug Discovery Informatics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Japan: Drug Discovery Informatics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Japan: Drug Discovery Informatics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: India: Drug Discovery Informatics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: India: Drug Discovery Informatics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: South Korea: Drug Discovery Informatics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: South Korea: Drug Discovery Informatics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Australia: Drug Discovery Informatics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Australia: Drug Discovery Informatics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Indonesia: Drug Discovery Informatics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Indonesia: Drug Discovery Informatics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Others: Drug Discovery Informatics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Others: Drug Discovery Informatics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Europe: Drug Discovery Informatics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Europe: Drug Discovery Informatics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Germany: Drug Discovery Informatics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Germany: Drug Discovery Informatics Market Forecast: Sales Value (in



Million US\$), 2023-2028

Figure 61: France: Drug Discovery Informatics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: France: Drug Discovery Informatics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: United Kingdom: Drug Discovery Informatics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: United Kingdom: Drug Discovery Informatics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Italy: Drug Discovery Informatics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Italy: Drug Discovery Informatics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Spain: Drug Discovery Informatics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Spain: Drug Discovery Informatics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Russia: Drug Discovery Informatics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Russia: Drug Discovery Informatics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Others: Drug Discovery Informatics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Others: Drug Discovery Informatics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Latin America: Drug Discovery Informatics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Latin America: Drug Discovery Informatics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Brazil: Drug Discovery Informatics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Brazil: Drug Discovery Informatics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Mexico: Drug Discovery Informatics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: Mexico: Drug Discovery Informatics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 79: Others: Drug Discovery Informatics Market: Sales Value (in Million US\$), 2017 & 2022



Figure 80: Others: Drug Discovery Informatics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 81: Middle East and Africa: Drug Discovery Informatics Market: Sales Value (in Million US\$), 2017 & 2022

Figure 82: Middle East and Africa: Drug Discovery Informatics Market: Breakup by Country (in %), 2022

Figure 83: Middle East and Africa: Drug Discovery Informatics Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 84: Global: Drug Discovery Informatics Industry: SWOT Analysis

Figure 85: Global: Drug Discovery Informatics Industry: Value Chain Analysis

Figure 86: Global: Drug Discovery Informatics Industry: Porter's Five Forces Analysis



I would like to order

Product name: Drug Discovery Informatics Market: Global Industry Trends, Share, Size, Growth,

Opportunity and Forecast 2023-2028

Product link: https://marketpublishers.com/r/D16483F940BDEN.html

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/D16483F940BDEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

