

Drug Abuse Testing Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

<https://marketpublishers.com/r/D13D16B5B723EN.html>

Date: November 2022

Pages: 143

Price: US\$ 2,499.00 (Single User License)

ID: D13D16B5B723EN

Abstracts

The global drug abuse testing market size reached US\$ 6.1 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 9.2 Billion by 2027, exhibiting a growth rate (CAGR) of 7.2% during 2022-2027.

Drug abuse is the deliberate consumption of illegal substances or overindulgence of prescribed psychoactive or performance-enhancing chemicals and over-the-counter (OTC) medications. It can affect the mind and body and lead to various disorders like addiction. As a result, it is diagnosed among individuals using different testing methods to provide effective treatment for related disorders. Drug abuse testing also assists in managing acute mental status and seizure cases in the emergency room and identifying children and newborns at risk of exposure to illicit drugs. Nowadays, it finds application in workplaces before hiring an applicant.

Drug Abuse Testing Market Trends:

Presently, drugs like opiates, cannabinoids, cocaine, lysergic acid diethylamide (LSD), barbiturates, amphetamines, alcohol, diazepam, and ketamine are abused for their mind-altering characteristics, non-therapeutic and medicinal uses, and other purposes, including weight loss and enhancing athletic performance. This can lead to drug dependence and substance use disorder, which represents one of the key factors driving the demand for drug abuse testing across the globe. Apart from this, drug abuse can create significant safety and health hazards and decrease the productivity and morale of an individual. This, in turn, is positively influencing the use of drug abuse testing to screen employees and job applicants, provide a safe workplace, and comply with strict government laws and regulations. Moreover, substantial growth in pain management and opioid dependency clinics is catalyzing the demand for urine drug

testing worldwide. Furthermore, leading companies are offering automated testing and analysis for drugs of abuse. These companies are also offering at-home use kits for instant drug abuse tests. This, along with the thriving e-commerce industry, is impelling the growth of the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global drug abuse testing market report, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on product, sample and end user.

Breakup by Product:

Analyzers

Immunoassays Analyzers

Chromatographic Devices

Breath Analyzers

Rapid Testing Devices

Urine Testing Devices

Oral Fluid Testing Devices

Consumables

Laboratory Services

Breakup by Sample:

Urine

Oral Fluid (Saliva)

Hair

Breath

Others

Breakup by End User:

Hospitals

Diagnostic Laboratories

Forensic Laboratories

Workplaces

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Abbott Laboratories, Bio-Rad Laboratories Inc., Danaher Corporation, Dr?gerwerk AG & Co. KGaA, F. Hoffmann-La Roche AG, Laboratory Corporation of America Holdings, Omega Laboratories Inc., Quest Diagnostics Incorporated, Siemens AG, Thermo Fisher Scientific Inc. and United States Drug Testing Laboratories Inc.

Key Questions Answered in This Report:

How has the global drug abuse testing market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global drug abuse testing market?

What are the key regional markets?

What is the breakup of the market based on the product?

What is the breakup of the market based on the sample?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global drug abuse testing market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL DRUG ABUSE TESTING MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT

- 6.1 Analyzers
 - 6.1.1 Market Trends
 - 6.1.2 Key Segments
 - 6.1.2.1 Immunoassays Analyzers
 - 6.1.2.2 Chromatographic Devices
 - 6.1.2.3 Breath Analyzers
 - 6.1.3 Market Forecast

6.2 Rapid Testing Devices

6.2.1 Market Trends

6.2.2 Key Segments

6.2.2.1 Urine Testing Devices

6.2.2.2 Oral Fluid Testing Devices

6.2.3 Market Forecast

6.3 Consumables

6.3.1 Market Trends

6.3.2 Market Forecast

6.4 Laboratory Services

6.4.1 Market Trends

6.4.2 Market Forecast

7 MARKET BREAKUP BY SAMPLE

7.1 Urine

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Oral Fluid (Saliva)

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Hair

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Breath

7.4.1 Market Trends

7.4.2 Market Forecast

7.5 Others

7.5.1 Market Trends

7.5.2 Market Forecast

8 MARKET BREAKUP BY END USER

8.1 Hospitals

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Diagnostic Laboratories

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Forensic Laboratories

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Workplaces

8.4.1 Market Trends

8.4.2 Market Forecast

8.5 Others

8.5.1 Market Trends

8.5.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia-Pacific

9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

9.2.2.2 Market Forecast

9.2.3 India

9.2.3.1 Market Trends

9.2.3.2 Market Forecast

9.2.4 South Korea

9.2.4.1 Market Trends

9.2.4.2 Market Forecast

9.2.5 Australia

9.2.5.1 Market Trends

9.2.5.2 Market Forecast

9.2.6 Indonesia

9.2.6.1 Market Trends

9.2.6.2 Market Forecast

9.2.7 Others

- 9.2.7.1 Market Trends
- 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
 - 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Abbott Laboratories
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.1.4 SWOT Analysis
 - 14.3.2 Bio-Rad Laboratories Inc.
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 Financials
 - 14.3.2.4 SWOT Analysis
 - 14.3.3 Danaher Corporation
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio

- 14.3.3.3 Financials
- 14.3.3.4 SWOT Analysis
- 14.3.4 Drägerwerk AG & Co. KGaA
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 Financials
 - 14.3.4.4 SWOT Analysis
- 14.3.5 F. Hoffmann-La Roche AG
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.3 SWOT Analysis
- 14.3.6 Laboratory Corporation of America Holdings
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials
 - 14.3.6.4 SWOT Analysis
- 14.3.7 Omega Laboratories Inc.
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
- 14.3.8 Quest Diagnostics Incorporated
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
 - 14.3.8.4 SWOT Analysis
- 14.3.9 Siemens AG
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
 - 14.3.9.4 SWOT Analysis
- 14.3.10 Thermo Fisher Scientific Inc.
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 Financials
 - 14.3.10.4 SWOT Analysis
- 14.3.11 United States Drug Testing Laboratories Inc.
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Drug Abuse Testing Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Drug Abuse Testing Market Forecast: Breakup by Product (in Million US\$), 2022-2027

Table 3: Global: Drug Abuse Testing Market Forecast: Breakup by Sample (in Million US\$), 2022-2027

Table 4: Global: Drug Abuse Testing Market Forecast: Breakup by End User (in Million US\$), 2022-2027

Table 5: Global: Drug Abuse Testing Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 6: Global: Drug Abuse Testing Market: Competitive Structure

Table 7: Global: Drug Abuse Testing Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Drug Abuse Testing Market: Major Drivers and Challenges
- Figure 2: Global: Drug Abuse Testing Market: Sales Value (in Billion US\$), 2016-2021
- Figure 3: Global: Drug Abuse Testing Market Forecast: Sales Value (in Billion US\$), 2022-2027
- Figure 4: Global: Drug Abuse Testing Market: Breakup by Product (in %), 2021
- Figure 5: Global: Drug Abuse Testing Market: Breakup by Sample (in %), 2021
- Figure 6: Global: Drug Abuse Testing Market: Breakup by End User (in %), 2021
- Figure 7: Global: Drug Abuse Testing Market: Breakup by Region (in %), 2021
- Figure 8: Global: Drug Abuse Testing (Analyzers) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 9: Global: Drug Abuse Testing (Analyzers) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 10: Global: Drug Abuse Testing (Rapid Testing Devices) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 11: Global: Drug Abuse Testing (Rapid Testing Devices) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 12: Global: Drug Abuse Testing (Consumables) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 13: Global: Drug Abuse Testing (Consumables) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 14: Global: Drug Abuse Testing (Laboratory Services) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 15: Global: Drug Abuse Testing (Laboratory Services) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 16: Global: Drug Abuse Testing (Urine) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 17: Global: Drug Abuse Testing (Urine) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 18: Global: Drug Abuse Testing (Oral Fluid (Saliva)) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 19: Global: Drug Abuse Testing (Oral Fluid (Saliva)) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 20: Global: Drug Abuse Testing (Hair) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 21: Global: Drug Abuse Testing (Hair) Market Forecast: Sales Value (in Million

US\$), 2022-2027

Figure 22: Global: Drug Abuse Testing (Breath) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 23: Global: Drug Abuse Testing (Breath) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 24: Global: Drug Abuse Testing (Other Samples) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 25: Global: Drug Abuse Testing (Other Samples) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 26: Global: Drug Abuse Testing (Hospitals) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 27: Global: Drug Abuse Testing (Hospitals) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 28: Global: Drug Abuse Testing (Diagnostic Laboratories) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 29: Global: Drug Abuse Testing (Diagnostic Laboratories) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 30: Global: Drug Abuse Testing (Forensic Laboratories) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 31: Global: Drug Abuse Testing (Forensic Laboratories) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 32: Global: Drug Abuse Testing (Workplaces) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 33: Global: Drug Abuse Testing (Workplaces) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 34: Global: Drug Abuse Testing (Other End Users) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 35: Global: Drug Abuse Testing (Other End Users) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 36: North America: Drug Abuse Testing Market: Sales Value (in Million US\$), 2016 & 2021

Figure 37: North America: Drug Abuse Testing Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 38: United States: Drug Abuse Testing Market: Sales Value (in Million US\$), 2016 & 2021

Figure 39: United States: Drug Abuse Testing Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 40: Canada: Drug Abuse Testing Market: Sales Value (in Million US\$), 2016 & 2021

Figure 41: Canada: Drug Abuse Testing Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 42: Asia-Pacific: Drug Abuse Testing Market: Sales Value (in Million US\$), 2016 & 2021

Figure 43: Asia-Pacific: Drug Abuse Testing Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 44: China: Drug Abuse Testing Market: Sales Value (in Million US\$), 2016 & 2021

Figure 45: China: Drug Abuse Testing Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 46: Japan: Drug Abuse Testing Market: Sales Value (in Million US\$), 2016 & 2021

Figure 47: Japan: Drug Abuse Testing Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 48: India: Drug Abuse Testing Market: Sales Value (in Million US\$), 2016 & 2021

Figure 49: India: Drug Abuse Testing Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 50: South Korea: Drug Abuse Testing Market: Sales Value (in Million US\$), 2016 & 2021

Figure 51: South Korea: Drug Abuse Testing Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 52: Australia: Drug Abuse Testing Market: Sales Value (in Million US\$), 2016 & 2021

Figure 53: Australia: Drug Abuse Testing Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 54: Indonesia: Drug Abuse Testing Market: Sales Value (in Million US\$), 2016 & 2021

Figure 55: Indonesia: Drug Abuse Testing Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 56: Others: Drug Abuse Testing Market: Sales Value (in Million US\$), 2016 & 2021

Figure 57: Others: Drug Abuse Testing Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 58: Europe: Drug Abuse Testing Market: Sales Value (in Million US\$), 2016 & 2021

Figure 59: Europe: Drug Abuse Testing Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 60: Germany: Drug Abuse Testing Market: Sales Value (in Million US\$), 2016 & 2021

Figure 61: Germany: Drug Abuse Testing Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 62: France: Drug Abuse Testing Market: Sales Value (in Million US\$), 2016 & 2021

Figure 63: France: Drug Abuse Testing Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 64: United Kingdom: Drug Abuse Testing Market: Sales Value (in Million US\$), 2016 & 2021

Figure 65: United Kingdom: Drug Abuse Testing Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 66: Italy: Drug Abuse Testing Market: Sales Value (in Million US\$), 2016 & 2021

Figure 67: Italy: Drug Abuse Testing Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 68: Spain: Drug Abuse Testing Market: Sales Value (in Million US\$), 2016 & 2021

Figure 69: Spain: Drug Abuse Testing Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 70: Russia: Drug Abuse Testing Market: Sales Value (in Million US\$), 2016 & 2021

Figure 71: Russia: Drug Abuse Testing Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 72: Others: Drug Abuse Testing Market: Sales Value (in Million US\$), 2016 & 2021

Figure 73: Others: Drug Abuse Testing Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 74: Latin America: Drug Abuse Testing Market: Sales Value (in Million US\$), 2016 & 2021

Figure 75: Latin America: Drug Abuse Testing Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 76: Brazil: Drug Abuse Testing Market: Sales Value (in Million US\$), 2016 & 2021

Figure 77: Brazil: Drug Abuse Testing Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 78: Mexico: Drug Abuse Testing Market: Sales Value (in Million US\$), 2016 & 2021

Figure 79: Mexico: Drug Abuse Testing Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 80: Others: Drug Abuse Testing Market: Sales Value (in Million US\$), 2016 & 2021

Figure 81: Others: Drug Abuse Testing Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 82: Middle East and Africa: Drug Abuse Testing Market: Sales Value (in Million US\$), 2016 & 2021

Figure 83: Middle East and Africa: Drug Abuse Testing Market: Breakup by Country (in %), 2021

Figure 84: Middle East and Africa: Drug Abuse Testing Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 85: Global: Drug Abuse Testing Industry: SWOT Analysis

Figure 86: Global: Drug Abuse Testing Industry: Value Chain Analysis

Figure 87: Global: Drug Abuse Testing Industry: Porter's Five Forces Analysis

I would like to order

Product name: Drug Abuse Testing Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

Product link: <https://marketpublishers.com/r/D13D16B5B723EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D13D16B5B723EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

