

# Doors Market Size, Share, Trends and Forecast by Type, Material, Mechanism, Application, End User, and Region 2026-2034

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## Abstracts

The global doors market size was valued at USD 155.9 Billion in 2025. Looking forward, IMARC Group estimates the market to reach USD 252.6 Billion by 2034, exhibiting a CAGR of 5.35% during 2026-2034. Asia-Pacific currently dominates the market in 2025, holding 35.0% of doors market share. The escalating renovations and remodeling activities in the residential sector, advancements in door technology, increased focus on energy efficiency and eco-friendliness, rising consumer spending on home aesthetics, surging demand from the commercial sector, and stringent safety regulations are some of the factors boosting the market growth across the region.

Various key factors are contributing to the global growth of the doors market, such as urbanization, population growth, and the increased demand for residential and commercial infrastructure. A growing need for residential building and reconstruction of homes in cities contributes to the increased demand for doors. Growth in construction activities also makes an essential contribution. According to the IMARC Group, the global buildings construction market size reached USD 6.8 Trillion in 2024. Technological advancements in the door material itself, such as energy-efficient and sustainable solutions, also play an important role. Consumers are choosing doors that come with enhanced durability, security features, and aesthetic appeal. There is growing awareness about energy conservation and sustainability that further drives the adoption of advanced door systems such as smart doors and insulated models.

The United States stands out as a key market disruptor, driven by a combination of factors including rapid urbanization growing construction activities and increasing demand for both residential and commercial buildings. With this, the increasing population numbers chiefly in the urban regions lead to new demand for housing and

infrastructure, which would spur door demand. Also, growing emphasis on energy efficiency and sustainability makes it prefer using environmental-friendly door solutions, such as insulated as well as energy-saving doors. Growth will also be driven by technological aspects in the door material and design so that there is the use of smart doors, automatic systems, and incorporation of security features into the doors. Moreover, awareness regarding aesthetics and customized options has boosted demand for stylish and personalized doors.

## DOORS MARKET TRENDS:

### Increasing construction activities

The global doors market is significantly driven by the rise in construction activities across the globe. According to reports, global construction work done will grow over USD 4.2 Trillion over the next 15 years. This growth is particularly pronounced in emerging economies, where rapid urbanization and population expansion fuel the demand for new residential and commercial buildings. The construction sector's growth in these regions is often a result of economic development and increased investment in infrastructure. As more buildings are constructed, the demand for doors naturally increases, not just in quantity but also in variety, catering to different architectural styles and functional requirements, further creating a positive doors market outlook.

### Renovations and remodeling in residential sector

Renovations and remodeling projects in the residential sector significantly contribute to the doors market growth. In line with this, the construction of new houses and apartments fuels the demand for various types of doors, ranging from traditional to smart and energy-efficient ones. For instance, investment in residential construction for Canada increased 3.8% compared with May 2024. Homeowners often seek to upgrade or replace doors during renovation for various reasons, including improving aesthetics, enhancing security, or increasing energy efficiency. This trend is particularly strong in developed countries where the housing stock is older and requires periodic upgrades. Moreover, the growing interest in smart home technology has spurred the demand for doors with advanced features such as smart locks.

### Technological advancements in door functionality

Technological advancements play a pivotal role in enhancing door functionality, thereby driving the market growth. Innovations such as smart locking systems, automated

doors, and advanced materials that offer better insulation, durability, and security features are increasingly becoming popular. These technologies provide convenience and security to the end-users and also offer aesthetic appeal, which is a significant factor in consumer decision-making. The integration of technology in door manufacturing and design has opened up new possibilities, such as doors that can be controlled via smartphones, or those that can adapt to environmental conditions, offering significant market potential.

### Importance of energy-efficient and environmentally friendly doors

The increasing awareness and demand for energy-efficient and environmentally friendly doors have become a significant market driver. This shift is largely influenced by the growing global emphasis on sustainability and energy conservation. Energy-efficient doors help in reducing the overall energy consumption of a building by providing better insulation, which is a critical factor in both heating and cooling expenses. Additionally, there is a rising preference for doors made from sustainable or recycled materials, reflecting the growing consumer consciousness about environmental impact.

### DOORS INDUSTRY SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the global doors market, along with forecasts at the global, regional, and country levels from 2026-2034. The market has been categorized based on type, material, mechanism, application and end user.

#### Analysis by Type:

Interior Doors

Exterior Doors

Interior doors stand as the largest component, holding 67.2% of shares in 2025. The interior doors sector is fueled by the growing focus on aesthetics and design in residential and commercial spaces. As the focus on creating visually appealing and functional living spaces grows, interior doors are seen as vital elements in interior design. Moreover, the rise in residential and commercial construction activities globally contributes significantly to the demand for interior doors. These doors serve functional purposes and are also integral to the overall design and feel of a space. In line with this,

the evolving interior design trends, which now focus more on minimalism, modernity, and sustainability, influence consumer preferences in door styles, materials, and finishes. Additionally, technological advancements have introduced features such as soundproofing, improved insulation, and customized designs, enhancing the appeal of interior doors, further increasing doors market demand.

#### Analysis by Material:

Wood

Glass

Metal

Plastic

Others

Wood leads the market in 2025. The wood segment is driven by the increasing appreciation for natural and traditional aesthetics in both residential and commercial buildings. The enduring charm of wooden doors, along with their adaptability in style and finish, renders them a favored option. Additionally, advancements in treating and processing wood have enhanced its durability and resistance to environmental factors, expanding its applicability. The trend toward sustainable and eco-friendly construction materials further boosts the demand for wood, especially when sourced from certified sustainable forests.

#### Analysis by Mechanism:

Swinging

Sliding

Folding

Revolving

Others

Swinging leads the market in 2025. The swinging doors sector is influenced by the rising demand for classic and traditional door styles, particularly in home environments. Swinging doors are preferred for their straightforward installation, classic appeal, and diverse selection of materials and designs, ranging from solid wood to contemporary composites. Their versatility for interior and exterior use, coupled with the familiarity of their operation, makes them a preferred choice.

Analysis by Application:

Sound Insulation

Fire and Smoke Protection

Moisture Resistant and Wet Room

Radiation Protection

Burglary Protection

Others

The sound insulation segment is driven by the increasing demand for noise reduction in urban areas, growing awareness about the health impacts of noise pollution, and the rise in multi-unit residential buildings. Technological advancements in materials that provide superior soundproofing also contribute to this segment's growth.

The fire and smoke protection segment is driven by the increasing emphasis on safety standards and regulations in building construction, heightened awareness about fire hazards, and the integration of advanced materials and technologies that offer enhanced fire and smoke resistance.

The moisture-resistant and wet room segment is driven by the growing demand in areas with high humidity or direct water exposure, such as bathrooms and kitchens. This segment's growth is fueled by the use of innovative materials and coatings that prevent water damage and mold growth, catering to both residential and commercial construction needs.

The radiation protection segment is driven by the increasing need for safety in medical facilities, research institutions, and industrial settings where radiation is present. This demand is met with specialized doors that incorporate materials capable of blocking or reducing radiation exposure, complying with health and safety regulations.

The burglary protection segment is driven by the rising concern for security in both residential and commercial properties, advancements in locking mechanisms and door structures, and the increasing adoption of smart home security systems. This segment benefits from the development of reinforced doors that resist forced entry, thus providing peace of mind to property owners.

The other segments in the doors market are driven by specialized needs such as aesthetic preferences, cultural influences, and specific functional requirements in different building types. These segments evolve with changing architectural trends, consumer demands, and the continuous innovation in door design and material usage.

#### Analysis by End User:

Residential

Non-residential

Residential leads the market, holding 65.4% shares in 2025. The residential segment is driven by the increasing demand for enhanced home security and aesthetic appeal. Homeowners are putting more money into premium, long-lasting doors that provide both utility and aesthetics. This rise is further fueled by the growing trend of home renovations and remodeling, as well as the rising interest in smart homes, which includes doors with advanced technologies such as biometric locks and automation. Additionally, environmental awareness among consumers is leading to a preference for energy-efficient and eco-friendly doors, reflecting a shift toward sustainability in home construction and design.

#### Regional Analysis:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

In 2025, Asia-Pacific accounted for the largest market share, holding 35.0% of market shares. The Asia Pacific doors market is driven by the increasing urbanization and rapid infrastructural development, particularly in emerging economies such as China and India. This region experiences a high demand for both residential and commercial doors due to the booming construction sector. Additionally, the growing middle-class population and increasing disposable incomes in this region lead to a higher demand for aesthetically pleasing and high-quality doors. The market is also influenced by local cultural preferences and the availability of diverse materials.

#### KEY REGIONAL TAKEAWAYS:

#### UNITED STATES DOORS MARKET ANALYSIS

In 2025, the United States accounts for over 87.20% of the doors market in North America. The growing adoption of doors in the United States is largely influenced by the increasing trend in home remodelling and renovations. For instance, in November 2024, construction expenditure in the United States remained unchanged month-over-month at a seasonally adjusted annual rate of USD 2,153 Billion. As more homeowners invest in upgrading their properties, doors become an essential component in modernizing interiors and enhancing the aesthetic appeal of homes. With many opting for updated designs, improved functionality, and energy efficiency, doors are being incorporated into a wide range of renovation projects. Additionally, the rise in housing market activity, particularly for older homes, is driving demand for replacement doors that offer greater durability, insulation, and noise reduction. Homeowners are also focused on enhancing security and privacy, making doors a key aspect of residential renovations. This growing adoption is further fuelled by rising consumer awareness about the importance of door styles, materials, and energy-saving features.

#### ASIA PACIFIC DOORS MARKET ANALYSIS

In the Asia-Pacific region, the rapid growth of smart cities has significantly contributed to the growing adoption of doors. For instance, India's Smart Cities Mission (SCM), with

100 cities at the forefront, has completed 7,380 out of 8,075 projects, involving an investment of approximately USD 18,000 Million. This initiative continues to drive the growth of smart cities across the country. As urban areas modernize and embrace technological advancements, the demand for integrated systems that provide both convenience and security has escalated. Doors play a crucial role in these developments, with smart technology allowing for features such as remote access, biometric entry, and automated locking systems. These innovations improve safety and also enhance user experience within residential and commercial spaces. The widespread implementation of smart city initiatives is driving this trend, as doors are increasingly seen as an essential component of intelligent, sustainable, and secure urban environments.

## EUROPE DOORS MARKET ANALYSIS

In Europe, the growing adoption of doors is closely tied to the rising importance of security intelligence, spurred by stricter environmental regulations and green building initiatives. For instance, ABB has partnered with the World Green Building Council's European Network to drive sustainable, energy-efficient buildings across Europe, aiming to reduce buildings' 30% energy consumption and 26% global GHG emissions through advanced electrification and automation technologies. As governments and organizations emphasize sustainable construction practices, the demand for doors that meet high energy-efficiency standards has risen. Doors designed with advanced insulation materials and sustainable manufacturing processes are becoming essential in building projects aiming for green certifications. Simultaneously, increased focus on security has led to innovations in door technology, ensuring that buildings are environmentally friendly and also secure. As environmental policies become more stringent, doors that combine energy efficiency with enhanced security are gaining popularity in both residential and commercial sectors, fostering widespread adoption across Europe.

## LATIN AMERICA DOORS MARKET ANALYSIS

In Latin America, the growing adoption of doors is driven by rising urbanization and the expansion of residential developments. For instance, Brazil's urban population grew by 0.73% in 2022, following a 0.81% increase in 2021, driving demand for residential construction. With the increasing number of individuals migrating to urban areas, there is an escalated demand for housing solutions that provide security, functionality, and aesthetic appeal. Residential construction projects are growing in number, with doors being a key component in new homes and apartment complexes. The need for doors

that contribute to safety, privacy, and energy efficiency is becoming more pronounced as urban living spaces evolve. This shift in living patterns is pushing the market for doors to expand, reflecting the overall growth in residential infrastructure in the region.

## MIDDLE EAST AND AFRICA DOORS MARKET ANALYSIS

In the Middle East and Africa, the increasing construction activities are directly contributing to the rising adoption of doors. According to reports, Saudi Arabia is currently overseeing over 5,200 construction projects valued at USD 819 Billion, representing 35% of the total active project value across the GCC. The booming construction sector, driven by ambitious infrastructure projects and urban development, has led to a rise in demand for high-quality doors that meet both functional and aesthetic requirements. As residential, commercial, and public buildings rise in number, the need for durable, secure, and energy-efficient doors has intensified. Doors are now being incorporated into various types of buildings, from luxury residential properties to large-scale commercial projects, reflecting the region's rapid growth and development in the construction industry.

### COMPETITIVE LANDSCAPE:

The key players of the global doors market are striving to drive growth and maintain competition through various strategic efforts. Innovation in product design and technology remains one of the major efforts as it is moving toward smart and automated doors offering enhanced security and convenience, such as keyless entry systems and integration with home automation platforms. These improvements attract consumers in search of modern and efficient solutions. Other critical approach is on sustainability, whereby firms are investing in eco-friendly materials and energy-efficient door systems, which contributes to reduced environmental impact and lower energy costs. Several players also expand their product offerings into custom and aesthetically pleasing designs to address the growing demand for personalization.

The report provides a comprehensive analysis of the competitive landscape in the doors market with detailed profiles of all major companies, including:

Allegion plc

Andersen Corporation

Assa Abloy AB

Cornerstone Building Brands

dormakaba Group

JELD-WEN Inc.

KONE Corporation

LIXIL Corporation

Pella Corporation

PGT Innovations

Sanwa Holdings Corporation

Simpson Door Company

#### KEY QUESTIONS ANSWERED IN THIS REPORT

1. How big is the doors market?
2. What is the future outlook of doors market?
3. What are the key factors driving the doors market?
4. Which region accounts for the largest doors market share?
5. Which are the leading companies in the global doors market?

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