

# **Doors Market Report by Type (Interior Doors, Exterior Doors), Material (Wood, Glass, Metal, Plastic, and Others), Mechanism (Swinging, Sliding, Folding, Revolving, and Others), Application (Sound Insulation, Fire and Smoke Protection, Moisture Resistant and Wet Room, Radiation Protection, Burglary Protection, and Others), End User (Residential, Non-residential), and Region 2024-2032**

<https://marketpublishers.com/r/DCBB9E226632EN.html>

Date: July 2024

Pages: 139

Price: US\$ 3,899.00 (Single User License)

ID: DCBB9E226632EN

## **Abstracts**

The global doors market size reached US\$ 139.5 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 235.3 Billion by 2032, exhibiting a growth rate (CAGR) of 5.9% during 2024-2032. The escalating renovations and remodeling activities in the residential sector, advancements in door technology, increased focus on energy efficiency and eco-friendliness, rising consumer spending on home aesthetics, surging demand from the commercial sector, and stringent safety regulations are some of the factors boosting the market growth.

### **Doors Market Analysis:**

**Market Growth and Size:** The global doors market is expanding significantly, driven by a combination of factors including rising construction activities and increasing investments in infrastructure development across various regions. This growth is reflected in both the residential and commercial sectors, with a notable rise in demand for diverse door types ranging from traditional wooden doors to high-tech automated ones.

**Major Market Drivers:** The key market drivers include the increasing focus on security and safety in both residential and commercial buildings, the rise of the real estate sector, and growing interest in home automation are some of the key drivers.

Additionally, the escalating awareness towards fire-rated and disaster-resistant doors, the surge in green building initiatives, and the trend towards smart homes has boosted the demand for technologically advanced doors.

**Technological Advancements:** Technological advancements in the doors market are revolutionizing how doors function and are perceived. Innovations include smart doors integrated with the internet of things (IoT) for enhanced security, biometric access control systems, energy-efficient doors with better insulation properties, automated doors with motion sensors, and the use of sustainable materials in door construction.

**Industry Applications:** Doors play a crucial role in various industries, including residential, commercial, industrial, and institutional sectors. In the residential sector, doors are integral for security, privacy, and aesthetic appeal. In commercial spaces like offices, hotels, and retail, doors contribute to the ambiance while addressing functional needs. Industrial applications often require specialized doors for safety and operational efficiency, such as fire-resistant or heavy-duty doors. Educational and healthcare institutions also have specific requirements for doors in terms of safety, accessibility, and hygiene.

**Key Market Trends:** The key market trends include the rising demand for energy-efficient and thermally insulated doors, the growing popularity of minimalist and modern door designs, and an increase in the use of recycled and eco-friendly materials. Furthermore, sustainability is also a prominent trend, with a surge in demand for energy-efficient doors. Additionally, customization options, such as designer and smart doors, are gaining popularity.

**Geographical Trends:** The leading region in the doors market is Asia-Pacific, mainly due to rapid urbanization and infrastructural development in countries like China and India. This region's market dominance is attributed to its vast population, leading to significant demand in both residential and commercial sectors. Additionally, the growing economies in this region are investing heavily in construction and infrastructure, further bolstering the market. North America and Europe also hold substantial market shares, driven by renovation and remodeling activities along with technological advancements in door manufacturing.

**Competitive Landscape:** The competitive landscape of the doors market is characterized by the presence of both global and regional players, contributing to a dynamic and competitive environment. Key players in the market focus on innovation, quality, and sustainability to gain a competitive edge. Mergers and acquisitions, along with collaborations and partnerships, are common strategies to expand market presence and technological capabilities.

**Challenges and Opportunities:** The doors market faces challenges such as fluctuating raw material prices, stringent regulations and standards, and the need for continuous innovation. However, these challenges also present opportunities. The demand for

sustainable and green doors opens avenues for innovation in eco-friendly materials and designs. The rising security concerns create opportunities for advanced security features in door systems. Additionally, the increasing trend towards smart homes and automation provides a significant opportunity for the integration of technology in door designs.

#### Doors Market Trends:

##### Increasing construction activities

The global doors market is significantly driven by the surge in construction activities across the globe. This growth is particularly pronounced in emerging economies, where rapid urbanization and population expansion fuel the demand for new residential and commercial buildings. The construction sector's growth in these regions is often a result of economic development and increased investment in infrastructure. As more buildings are constructed, the demand for doors naturally increases, not just in quantity but also in variety, catering to different architectural styles and functional requirements.

##### Renovations and remodeling in residential sector

Renovations and remodeling projects in the residential sector significantly contribute to the doors market growth. In line with this, the construction of new houses and apartments fuels the demand for various types of doors, ranging from traditional to smart and energy-efficient ones. Homeowners often seek to upgrade or replace doors during renovation for various reasons, including improving aesthetics, enhancing security, or increasing energy efficiency. This trend is particularly strong in developed countries where the housing stock is older and requires periodic upgrades. Moreover, the growing interest in smart home technology has spurred the demand for doors with advanced features like smart locks.

##### Technological advancements in door functionality

Technological advancements play a pivotal role in enhancing door functionality, thereby driving the market growth. Innovations such as smart locking systems, automated doors, and advanced materials that offer better insulation, durability, and security features are increasingly becoming popular. These technologies not only provide convenience and security to the end-users but also offer aesthetic appeal, which is a significant factor in consumer decision-making. The integration of technology in door manufacturing and design has opened up new possibilities, such as doors that can be controlled via smartphones, or those that can adapt to environmental conditions,

offering significant market potential.

### Importance of energy-efficient and environmentally friendly doors

The increasing awareness and demand for energy-efficient and environmentally friendly doors have become a significant market driver. This shift is largely influenced by the growing global emphasis on sustainability and energy conservation. Energy-efficient doors help in reducing the overall energy consumption of a building by providing better insulation, which is a critical factor in both heating and cooling expenses. Additionally, there is a rising preference for doors made from sustainable or recycled materials, reflecting the growing consumer consciousness about environmental impact.

### Doors Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the global, regional, and country levels for 2024-2032. Our report has categorized the market based on the type, material, mechanism, application, and end user.

### Breakup by Type:

Interior Doors

Exterior Doors

Interior doors accounts for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on the type. This includes surgical interior doors and exterior doors. According to the report, interior doors represented the largest segment.

### Breakup by Material:

Wood

Glass

Metal

Plastic

Others

Wood accounts for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on the material. This includes wood, glass, metal, plastic, and others. According to the report, wood represented the largest segment.

#### Breakup by Mechanism:

- Swinging
- Sliding
- Folding
- Revolving
- Others

Swinging accounts for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on the mechanism. This includes swinging, sliding, folding, revolving, and others. According to the report, swinging represented the largest segment.

#### Breakup by Application:

- Sound Insulation
- Fire and Smoke Protection
- Moisture Resistant and Wet Room
- Radiation Protection
- Burglary Protection
- Others

The report has provided a detailed breakup and analysis of the market based on the application. This includes sound insulation, fire and smoke protection, moisture resistant and wet room, radiation protection, burglary protection, and others.

#### Breakup by End User:

- Residential
- Non-residential

Residential accounts for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on the

end user. This includes residential and non-residential. According to the report, residential represented the largest segment.

#### Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Asia Pacific leads the market, accounting for the largest doors market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific accounted for the largest market share.

The market research report has provided a comprehensive analysis of the competitive landscape. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Allegion plc  
Andersen Corporation  
Assa Abloy AB  
Cornerstone Building Brands  
dormakaba Group  
JELD-WEN Inc.  
KONE Corporation  
LIXIL Corporation  
Pella Corporation  
PGT Innovations  
Sanwa Holdings Corporation  
Simpson Door Company

#### Key Questions Answered in This Report

1. What was the size of the global doors market in 2023?
2. What is the expected growth rate of the global doors market during 2024-2032?
3. What has been the impact of COVID-19 on the global doors market?
4. What are the key factors driving the global doors market?
5. What is the breakup of the global doors market based on the type?
6. What is the breakup of the global doors market based on the material?
7. What is the breakup of the global doors market based on the mechanism?
8. What is the breakup of the global doors market based on the end user?
9. What are the key regions in the global doors market?
10. Who are the key players/companies in the global doors market?

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