

Distributed Acoustic Sensing (DAS) Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Report Overview:

The global distributed acoustic sensing (DAS) market size reached US\$ 564.6 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 1,044.7 Million by 2028, exhibiting a growth rate (CAGR) of 10.3% during 2023-2028.

The distributed acoustic sensing (DAS) system refers to an adaptable fiber optic technology that consists of an optoelectronic instrument to measure acoustic interactions. The instruments detect vibrations and capture acoustic energy along the optical fiber. It is primarily used for monitoring the vibrations generated by hot-tapping pipelines, leaks, moving automobiles and failing mechanical components during industrial operations. This aids in detecting, classifying and accurately locating the site of vibrations or defects. In comparison to the traditionally used methods, DAS systems do not require discrete sensors and additional transducers, owing to which, they find extensive applications across various industries.

Significant growth in the transportation industry across the globe is one of the key factors creating a positive outlook for the market. DAS systems are widely used for analyzing the speed and density of traffic and predicting possible disruptions on the roads. Furthermore, they are also used for detecting physical changes in objects over long distances and are highly efficient in harsh environments. As a result, DAS systems are employed in the oil and gas industry for determining properties and characteristics of flow in different pipelines near the wellbores. Various technological advancements, such as the development of improved quantitative data analysis systems that offer higher processing speeds for data interpretation, are acting as other growth-inducing



factors. The increasing utilization of DAS systems in the energy and power sector for efficient transmission and distribution, and in the military and defense sector for enhanced border surveillance are some of the other factors that are expected to drive the market further.

Key Market Segmentation:

Breakup by Region:

IMARC Group provides an analysis of the key trends in each sub-segment of the global distributed acoustic sensing (DAS) market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on component, fiber type and end use industry.

| Breakup by Component: |
|------------------------------|
| Hardware |
| Software |
| Services |
| Breakup by Fiber Type: |
| Single-Mode Fiber |
| Multi-Mode Fiber |
| Breakup by End Use Industry: |
| Oil and Gas |
| Defense |
| Infrastructure |
| Transportation |
| Others |



| North America |
|----------------|
| United States |
| Canada |
| Asia Pacific |
| China |
| Japan |
| India |
| South Korea |
| Australia |
| Indonesia |
| Others |
| Europe |
| Germany |
| France |
| United Kingdom |
| Italy |
| Spain |
| Russia |

Others



| Latin America |
|---|
| Brazil |
| Mexico |
| Others |
| Middle East and Africa |
| Competitive Landscape: |
| The report has also analysed the competitive landscape of the market with some of the key players being Baker Hughes Company, Bandweaver, Halliburton Energy Services, Inc., Hifi Engineering Inc., Future Fibre Technologies, Fotech Group Ltd., Omnisens SA OptaSense, Schlumberger Limited, Silixa Ltd and Ziebel. |
| Key Questions Answered in This Report |
| 1. How big is the global Distributed Acoustic Sensing (DAS) market? |
| 2. What is the expected growth rate of the global Distributed Acoustic Sensing (DAS) market during 2023-2028? |
| 3. What are the key factors driving the global Distributed Acoustic Sensing (DAS) market? |
| 4. What has been the impact of COVID-19 on the global Distributed Acoustic Sensing (DAS) market? |
| 5. What is the breakup of the global Distributed Acoustic Sensing (DAS) market based on the component? |
| 6. What is the breakup of the global Distributed Acoustic Sensing (DAS) market based on the fiber type? |
| 7. What is the breakup of the global Distributed Acoustic Sensing (DAS) market based on the end use industry? |



- 8. What are the key regions in the global Distributed Acoustic Sensing (DAS) market?
- 9. Who are the key players/companies in the global Distributed Acoustic Sensing (DAS) market?



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