

# Disposable Protective Clothing Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/D930667A05B2EN.html>

Date: January 2023

Pages: 121

Price: US\$ 2,499.00 (Single User License)

ID: D930667A05B2EN

## Abstracts

The global disposable protective clothing market size reached US\$ 3.6 Billion in 2022. Looking forward, IMARC Group expects the market to reach US 5.8 Billion by 2028, exhibiting a growth rate (CAGR) of 8.1% during 2023-2028.

Disposable protective clothing refers to a personal protective equipment (PPE) product, which is designed and fabricated for protecting personnel from hazardous working environments and contaminants. It includes lab coats, ballistic vests, and head, eye, body and breathing protection gears, which assists frontline workers and operators in obstructing the entry of physical, chemical, airborne, heat and biohazard matters. This, in turn, aids in ensuring a higher rate of cleanliness, maintaining hygiene, and providing optimal safety to the workers at affordable prices. Apart from this, disposable protective clothing is versatile, sustainable, and lightweight in nature, on account of which it is extensively used in different applications. At present, it is commercially available in polyethylene, polyester, and polypropylene material types.

### Disposable Protective Clothing Market Trends:

The rising need for effective respiratory and protective clothing across the healthcare sector for mitigating the spread of hospital acquired infections (HAIs) is primarily driving the disposable protective clothing market. The product is also gaining huge popularity owing to the coronavirus disease (COVID-19) pandemic, which has intensified their adoption in the medical and food service industries to prevent the spread of the virus and meet the health and safety measures. Additionally, the increasing instances of manual industrial accidents and injuries caused due to handling hazardous chemicals in the oil and gas and manufacturing sectors has prompted governments of different nations to undertake favorable initiatives for ensuring the safety of point of entries

(POEs) and employers or employee at workplaces, which, in turn, is supporting the market growth. In line with this, ongoing technological advancements, along with strategic collaborations between key players for introducing advanced disposable coveralls manufactured from microporous films, is acting as another growth-inducing factor. These materials assist in providing an excellent barrier against viruses, protozoans, and parasites, due to which it is extensively used for disease prevention purposes.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global disposable protective clothing market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on material type, application and end use industry.

#### Breakup by Material Type:

- Polyethylene
- Polypropylene
- Polyester
- Others

#### Breakup by Application:

- Thermal
- Mechanical
- Chemical
- Radiation
- Others

#### Breakup by End Use Industry:

- Manufacturing
- Oil and Gas
- Healthcare
- Defense
- Others

#### Breakup by Region:

North America  
United States  
Canada  
Asia-Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being 3M Company, Ansell Ltd., Asatex AG, Derekduck Industry Corp., Dr?gerwerk AG & Co. KGaA, DuPont de Nemours Inc., Honeywell International Inc., International Enviroguard, Kimberly-Clark Worldwide Inc. (Kimberly-Clark Corporation), Lakeland Industries Inc., Thermo Fisher Scientific and Uvex Winter Holding Gmbh & Co. Kg.

#### Key Questions Answered in This Report:

How has the global disposable protective clothing market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global disposable protective clothing market?

What are the key regional markets?

- What is the breakup of the market based on the material type?
- What is the breakup of the market based on the application?
- What is the breakup of the market based on the end use industry?
- What are the various stages in the value chain of the industry?
- What are the key driving factors and challenges in the industry?
- What is the structure of the global disposable protective clothing market and who are the key players?
- What is the degree of competition in the industry?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL DISPOSABLE PROTECTIVE CLOTHING MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY MATERIAL TYPE**

- 6.1 Polyethylene
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Polypropylene
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Polyester

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Others
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast

## **7 MARKET BREAKUP BY APPLICATION**

- 7.1 Thermal
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Mechanical
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Chemical
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Radiation
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast
- 7.5 Others
  - 7.5.1 Market Trends
  - 7.5.2 Market Forecast

## **8 MARKET BREAKUP BY END USE INDUSTRY**

- 8.1 Manufacturing
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Oil and Gas
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3 Healthcare
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast
- 8.4 Defense
  - 8.4.1 Market Trends
  - 8.4.2 Market Forecast
- 8.5 Others

8.5.1 Market Trends

8.5.2 Market Forecast

## **9 MARKET BREAKUP BY REGION**

### 9.1 North America

#### 9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

#### 9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

### 9.2 Asia-Pacific

#### 9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

#### 9.2.2 Japan

9.2.2.1 Market Trends

9.2.2.2 Market Forecast

#### 9.2.3 India

9.2.3.1 Market Trends

9.2.3.2 Market Forecast

#### 9.2.4 South Korea

9.2.4.1 Market Trends

9.2.4.2 Market Forecast

#### 9.2.5 Australia

9.2.5.1 Market Trends

9.2.5.2 Market Forecast

#### 9.2.6 Indonesia

9.2.6.1 Market Trends

9.2.6.2 Market Forecast

#### 9.2.7 Others

9.2.7.1 Market Trends

9.2.7.2 Market Forecast

### 9.3 Europe

#### 9.3.1 Germany

9.3.1.1 Market Trends

9.3.1.2 Market Forecast

#### 9.3.2 France

- 9.3.2.1 Market Trends
- 9.3.2.2 Market Forecast
- 9.3.3 United Kingdom
  - 9.3.3.1 Market Trends
  - 9.3.3.2 Market Forecast
- 9.3.4 Italy
  - 9.3.4.1 Market Trends
  - 9.3.4.2 Market Forecast
- 9.3.5 Spain
  - 9.3.5.1 Market Trends
  - 9.3.5.2 Market Forecast
- 9.3.6 Russia
  - 9.3.6.1 Market Trends
  - 9.3.6.2 Market Forecast
- 9.3.7 Others
  - 9.3.7.1 Market Trends
  - 9.3.7.2 Market Forecast
- 9.4 Latin America
  - 9.4.1 Brazil
    - 9.4.1.1 Market Trends
    - 9.4.1.2 Market Forecast
  - 9.4.2 Mexico
    - 9.4.2.1 Market Trends
    - 9.4.2.2 Market Forecast
  - 9.4.3 Others
    - 9.4.3.1 Market Trends
    - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
  - 9.5.1 Market Trends
  - 9.5.2 Market Breakup by Country
  - 9.5.3 Market Forecast

## **10 SWOT ANALYSIS**

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats



## **11 VALUE CHAIN ANALYSIS**

## **12 PORTERS FIVE FORCES ANALYSIS**

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

## **13 PRICE ANALYSIS**

## **14 COMPETITIVE LANDSCAPE**

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
  - 14.3.1 3M Company
    - 14.3.1.1 Company Overview
    - 14.3.1.2 Product Portfolio
    - 14.3.1.3 Financials
    - 14.3.1.4 SWOT Analysis
  - 14.3.2 Ansell Ltd.
    - 14.3.2.1 Company Overview
    - 14.3.2.2 Product Portfolio
    - 14.3.2.3 Financials
    - 14.3.2.4 SWOT Analysis
  - 14.3.3 Asatex AG
    - 14.3.3.1 Company Overview
    - 14.3.3.2 Product Portfolio
  - 14.3.4 Derekduck Industry Corp.
    - 14.3.4.1 Company Overview
    - 14.3.4.2 Product Portfolio
  - 14.3.5 Dr?gerwerk AG & Co. KGaA
    - 14.3.5.1 Company Overview
    - 14.3.5.2 Product Portfolio
    - 14.3.5.3 Financials

- 14.3.5.4 SWOT Analysis
- 14.3.6 DuPont de Nemours Inc.
  - 14.3.6.1 Company Overview
  - 14.3.6.2 Product Portfolio
  - 14.3.6.3 Financials
  - 14.3.6.4 SWOT Analysis
- 14.3.7 Honeywell International Inc.
  - 14.3.7.1 Company Overview
  - 14.3.7.2 Product Portfolio
  - 14.3.7.3 Financials
  - 14.3.7.4 SWOT Analysis
- 14.3.8 International Enviroguard
  - 14.3.8.1 Company Overview
  - 14.3.8.2 Product Portfolio
- 14.3.9 Kimberly-Clark Worldwide Inc. (Kimberly-Clark Corporation)
  - 14.3.9.1 Company Overview
  - 14.3.9.2 Product Portfolio
- 14.3.10 Lakeland Industries Inc.
  - 14.3.10.1 Company Overview
  - 14.3.10.2 Product Portfolio
  - 14.3.10.3 Financials
- 14.3.11 Thermo Fisher Scientific
  - 14.3.11.1 Company Overview
  - 14.3.11.2 Product Portfolio
  - 14.3.11.3 Financials
  - 14.3.11.4 SWOT Analysis
- 14.3.12 Uvex Winter Holding Gmbh & Co. Kg
  - 14.3.12.1 Company Overview
  - 14.3.12.2 Product Portfolio

## List Of Tables

### LIST OF TABLES

Table 1: Global: Disposable Protective Clothing Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Disposable Protective Clothing Market Forecast: Breakup by Material Type (in Million US\$), 2023-2028

Table 3: Global: Disposable Protective Clothing Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 4: Global: Disposable Protective Clothing Market Forecast: Breakup by End Use Industry (in Million US\$), 2023-2028

Table 5: Global: Disposable Protective Clothing Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Disposable Protective Clothing Market: Competitive Structure

Table 7: Global: Disposable Protective Clothing Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Disposable Protective Clothing Market: Major Drivers and Challenges

Figure 2: Global: Disposable Protective Clothing Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Disposable Protective Clothing Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Disposable Protective Clothing Market: Breakup by Material Type (in %), 2022

Figure 5: Global: Disposable Protective Clothing Market: Breakup by Application (in %), 2022

Figure 6: Global: Disposable Protective Clothing Market: Breakup by End Use Industry (in %), 2022

Figure 7: Global: Disposable Protective Clothing Market: Breakup by Region (in %), 2022

Figure 8: Global: Disposable Protective Clothing (Polyethylene) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Disposable Protective Clothing (Polyethylene) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Disposable Protective Clothing (Polypropylene) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Disposable Protective Clothing (Polypropylene) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Disposable Protective Clothing (Polyester) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Disposable Protective Clothing (Polyester) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Disposable Protective Clothing (Other Material Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Disposable Protective Clothing (Other Material Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Disposable Protective Clothing (Thermal) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Disposable Protective Clothing (Thermal) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Disposable Protective Clothing (Mechanical) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Disposable Protective Clothing (Mechanical) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Disposable Protective Clothing (Chemical) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Disposable Protective Clothing (Chemical) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Disposable Protective Clothing (Radiation) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Disposable Protective Clothing (Radiation) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Disposable Protective Clothing (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Disposable Protective Clothing (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Disposable Protective Clothing (Manufacturing) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Disposable Protective Clothing (Manufacturing) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Disposable Protective Clothing (Oil and Gas) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Disposable Protective Clothing (Oil and Gas) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Disposable Protective Clothing (Healthcare) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Disposable Protective Clothing (Healthcare) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Disposable Protective Clothing (Defense) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Global: Disposable Protective Clothing (Defense) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Disposable Protective Clothing (Other End Use Industries) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Global: Disposable Protective Clothing (Other End Use Industries) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: North America: Disposable Protective Clothing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: North America: Disposable Protective Clothing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: United States: Disposable Protective Clothing Market: Sales Value (in Million

US\$), 2017 & 2022

Figure 39: United States: Disposable Protective Clothing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: Canada: Disposable Protective Clothing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: Canada: Disposable Protective Clothing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Asia-Pacific: Disposable Protective Clothing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Asia-Pacific: Disposable Protective Clothing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: China: Disposable Protective Clothing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: China: Disposable Protective Clothing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Japan: Disposable Protective Clothing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Japan: Disposable Protective Clothing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: India: Disposable Protective Clothing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: India: Disposable Protective Clothing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: South Korea: Disposable Protective Clothing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: South Korea: Disposable Protective Clothing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: Australia: Disposable Protective Clothing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: Australia: Disposable Protective Clothing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: Indonesia: Disposable Protective Clothing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: Indonesia: Disposable Protective Clothing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Others: Disposable Protective Clothing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Others: Disposable Protective Clothing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Europe: Disposable Protective Clothing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Europe: Disposable Protective Clothing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Germany: Disposable Protective Clothing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Germany: Disposable Protective Clothing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: France: Disposable Protective Clothing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: France: Disposable Protective Clothing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: United Kingdom: Disposable Protective Clothing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: United Kingdom: Disposable Protective Clothing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Italy: Disposable Protective Clothing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Italy: Disposable Protective Clothing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Spain: Disposable Protective Clothing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Spain: Disposable Protective Clothing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Russia: Disposable Protective Clothing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Russia: Disposable Protective Clothing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Others: Disposable Protective Clothing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Others: Disposable Protective Clothing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Latin America: Disposable Protective Clothing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Latin America: Disposable Protective Clothing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Brazil: Disposable Protective Clothing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Brazil: Disposable Protective Clothing Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 78: Mexico: Disposable Protective Clothing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 79: Mexico: Disposable Protective Clothing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 80: Others: Disposable Protective Clothing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 81: Others: Disposable Protective Clothing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Middle East and Africa: Disposable Protective Clothing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 83: Middle East and Africa: Disposable Protective Clothing Market: Breakup by Country (in %), 2022

Figure 84: Middle East and Africa: Disposable Protective Clothing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 85: Global: Disposable Protective Clothing Industry: SWOT Analysis

Figure 86: Global: Disposable Protective Clothing Industry: Value Chain Analysis

Figure 87: Global: Disposable Protective Clothing Industry: Porter's Five Forces Analysis



## I would like to order

Product name: Disposable Protective Clothing Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/D930667A05B2EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D930667A05B2EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

