

Disposable Gloves Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

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Abstracts

The global disposable gloves market reached a value of US\$ 13.1 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 25.6 Billion by 2027, exhibiting a CAGR of 10.92% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use sectors. These insights are included in the report as a major market contributor.

Disposable gloves refer to single-use hand protection gloves, which help in preventing cross-contamination and minimizing contact with pathogens and other external agents like dirt and humidity. They are made from natural rubber, nitrile, vinyl, neoprene and polyethylene materials that have anti-tear properties and provide higher resistance against chemicals. Owing to these benefits, disposable gloves are increasingly being used during medical examinations, surgical procedures, food handling, chemical processes, etc. These gloves are also used for managing everyday spills and messes in and around the house.

The demand for disposable gloves has been rising across various industry verticals ranging from pharmaceutical, automotive and chemical to food and beverage, and personal care. In the healthcare industry, medical practitioners use these gloves while examining patients and performing surgical procedures to avoid cross-contamination and secure both patients and doctors from infections. These gloves are also used by tattoo artists and spa and salon executives to maintain a hygienic environment. Apart from this, the rising prevalence of several diseases and increasing awareness among consumers about safety, health and hygiene have positively influenced the growth of the market.

Several manufacturers are now integrating nitrile and latex materials to produce gloves using a triple-dip coating technique. This technology results in high glove strength, durability and effortless donning. They are also focusing on developing customized gloves, such as using an exclusive hand mold and independent thumb design that allows an anatomical fit and natural hand movement. Moreover, mergers and acquisitions (M&A) between the leading firms are providing a positive impact on the industry. For instance, Ansell Limited, an Australia-based provider of safety protection solutions, has acquired Ringers Gloves, a specialty impact glove supplier, to expand their business.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global disposable gloves market, along with forecasts at the global and regional level from 2022-2027. Our report has categorized the market based on material type, product type, end-use and distribution channel.

Breakup by Material Type:

- Natural Rubber
- Nitrile
- Vinyl
- Neoprene
- Polyethylene
- Others

Breakup by Product Type:

- Powdered Gloves
- Powder Free Gloves

Breakup by End-Use:

- Medical
- Non-Medical

Breakup by Distribution Channel:

- Direct Sales

Medical Stores
Online Stores
Others

Breakup by Region:

North America
Europe
Asia Pacific
Middle East and Africa
Latin America

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Ansell Limited, The 3M Company, Top Glove Corporation Bhd, KIMBERLY-CLARK CORPORATION, M?Inlycke Health Care AB, Supermax Corporation Berhad, Semperit AG Holding, Rubberex Corporation Berhad, Kossan Rubber Industries Bhd, Hartalega Holdings Berhad, Dynarex Corporation, Cardinal Health, Inc., B. Braun Melsungen AG, Unigloves (UK) Limited, Smart Glove Corporation Sdn Bhd., Cypress Medical Products LLC, Microflex Corporation, and YTY Group.

IMARC Group's latest report provides a deep insight into the global disposable gloves market covering all its essential aspects. This ranges from macro overview of the market to micro details of the industry performance, recent trends, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc. This report is a must-read for entrepreneurs, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the disposable gloves market in any manner.

Key Questions Answered in This Report

1. What is the expected growth rate of the global disposable gloves market during 2022-2027?
2. What are the key factors driving the global disposable gloves market?
3. What has been the impact of COVID-19 on the global disposable gloves market?
4. What is the breakup of the global disposable gloves market based on the material type?
5. What is the breakup of the global disposable gloves market based on the product type?
6. What is the breakup of the global disposable gloves market based on the end use?
7. What are the key regions in the global disposable gloves market?

8. Who are the key players/companies in the global disposable gloves market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL DISPOSABLE GLOVES MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by Material Type
- 5.5 Market Breakup by Product Type
- 5.6 Market Breakup by End-Use
- 5.7 Market Breakup by Distribution Channel
- 5.8 Market Breakup by Region
- 5.9 Market Forecast

6 MARKET BREAKUP BY MATERIAL TYPE

- 6.1 Natural Rubber
 - 6.1.1 Market Trends

- 6.1.2 Market Forecast
- 6.2 Nitrile
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Vinyl
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast
- 6.4 Neoprene
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Polyethylene
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 6.6 Others
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast

7 MARKET BREAKUP BY PRODUCT TYPE

- 7.1 Powdered Gloves
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Powder Free Gloves
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY END-USE

- 8.1 Medical
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Non-Medical
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY DISTRIBUTION CHANNEL

- 9.1 Direct Sales
 - 9.1.1 Market Trends

- 9.1.2 Market Forecast
- 9.2 Medical Stores
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Online Stores
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Others
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 North America
 - 10.1.1 Market Trends
 - 10.1.2 Market Forecast
- 10.2 Europe
 - 10.2.1 Market Trends
 - 10.2.2 Market Forecast
- 10.3 Asia Pacific
 - 10.3.1 Market Trends
 - 10.3.2 Market Forecast
- 10.4 Middle East and Africa
 - 10.4.1 Market Trends
 - 10.4.2 Market Forecast
- 10.5 Latin America
 - 10.5.1 Market Trends
 - 10.5.2 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Ansell Limited
 - 15.3.2 The 3M Company
 - 15.3.3 Top Glove Corporation Bhd
 - 15.3.4 Kimberly Clark
 - 15.3.5 M?Inlycke Health Care AB
 - 15.3.6 Supermax Corporation Berhad
 - 15.3.7 Semperit AG Holding
 - 15.3.8 Rubberex Corp. M Bhd
 - 15.3.9 Kossan Rubber Industries Bhd.
 - 15.3.10 Hartalega Holdings Berhad
 - 15.3.11 Dynarex Corporation
 - 15.3.12 Cardinal Health, Inc.
 - 15.3.13 B. Braun Melsungen AG
 - 15.3.14 Unigloves (UK) Limited
 - 15.3.15 Smart Glove Corporation Sdn Bhd
 - 15.3.16 Cypress Medical Products LLC
 - 15.3.17 YTY Industry Holdings Berhad

List Of Tables

LIST OF TABLES

Table 1: Global: Disposable Gloves Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Disposable Gloves Market Forecast: Breakup by Material Type (in Million US\$), 2022-2027

Table 3: Global: Disposable Gloves Market Forecast: Breakup by Product Type (in Million US\$), 2022-2027

Table 4: Global: Disposable Gloves Market Forecast: Breakup by End-Use (in Million US\$), 2022-2027

Table 5: Global: Disposable Gloves Market Forecast: Breakup by Distribution Channel (in Million US\$), 2022-2027

Table 6: Global: Disposable Gloves Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 7: Global: Disposable Gloves Market Structure

Table 8: Global: Disposable Gloves Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Disposable Gloves Market: Major Drivers and Challenges

Figure 2: Global: Disposable Gloves Market: Sales Value (in Billion US\$), 2016-2021

Figure 3: Global: Disposable Gloves Market: Breakup by Material Type (in %), 2021

Figure 4: Global: Disposable Gloves Market: Breakup by Product Type (in %), 2021

Figure 5: Global: Disposable Gloves Market: Breakup by End-Use (in %), 2021

Figure 6: Global: Disposable Gloves Market: Breakup by Distribution Channel (in %), 2021

Figure 7: Global: Disposable Gloves Market: Breakup by Region (in %), 2021

Figure 8: Global: Disposable Gloves Market Forecast: Sales Value (in Billion US\$), 2022-2027

Figure 9: Global: Disposable Gloves Industry: SWOT Analysis

Figure 10: Global: Disposable Gloves Industry: Value Chain Analysis

Figure 11: Global: Disposable Gloves Industry: Porter's Five Forces Analysis

Figure 12: Global: Disposable Gloves (Natural Rubber) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 13: Global: Disposable Gloves (Natural Rubber) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 14: Global: Disposable Gloves (Nitrile) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 15: Global: Disposable Gloves (Nitrile) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 16: Global: Disposable Gloves (Vinyl) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 17: Global: Disposable Gloves (Vinyl) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 18: Global: Disposable Gloves (Neoprene) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 19: Global: Disposable Gloves (Neoprene) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 20: Global: Disposable Gloves (Polyethylene) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 21: Global: Disposable Gloves (Polyethylene) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 22: Global: Disposable Gloves (Other Material Types) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 23: Global: Disposable Gloves (Other Material Types) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 24: Global: Disposable Gloves (Powdered Gloves) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 25: Global: Disposable Gloves (Powdered Gloves) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 26: Global: Disposable Gloves (Powder Free Gloves) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 27: Global: Disposable Gloves (Powder Free Gloves) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 28: Global: Disposable Gloves (Medical) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 29: Global: Disposable Gloves (Medical) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 30: Global: Disposable Gloves (Non-Medical) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 31: Global: Disposable Gloves (Non-Medical) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 32: Global: Disposable Gloves Market: Direct Sales (in Million US\$), 2016 & 2021

Figure 33: Global: Disposable Gloves Market Forecast: Direct Sales (in Million US\$), 2022-2027

Figure 34: Global: Disposable Gloves Market: Sales through Medical Stores (in Million US\$), 2016 & 2021

Figure 35: Global: Disposable Gloves Market Forecast: Sales through Medical Stores (in Million US\$), 2022-2027

Figure 36: Global: Disposable Gloves Market: Sales through Online Sales (in Million US\$), 2016 & 2021

Figure 37: Global: Disposable Gloves Market Forecast: Sales through Online Sales (in Million US\$), 2022-2027

Figure 38: Global: Disposable Gloves Market: Sales through Other Distribution Channels (in Million US\$), 2016 & 2021

Figure 39: Global: Disposable Gloves Market Forecast: Sales through Other Distribution Channels (in Million US\$), 2022-2027

Figure 40: North America: Disposable Gloves Market: Sales Value (in Million US\$), 2016 & 2021

Figure 41: North America: Disposable Gloves Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 42: Europe: Disposable Gloves Market: Sales Value (in Million US\$), 2016 &

2021

Figure 43: Europe: Disposable Gloves Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 44: Asia Pacific: Disposable Gloves Market: Sales Value (in Million US\$), 2016 & 2021

Figure 45: Asia Pacific: Disposable Gloves Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 46: Latin America: Disposable Gloves Market: Sales Value (in Million US\$), 2016 & 2021

Figure 47: Latin America: Disposable Gloves Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 48: Middle East and Africa: Disposable Gloves Market: Sales Value (in Million US\$), 2016 & 2021

Figure 49: Middle East and Africa: Disposable Gloves Market Forecast: Sales Value (in Million US\$), 2022-2027

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