

Directed Energy Weapons Market Report by Type (Lethal, Non-Lethal), Application (Homeland Security, Defense), Technology (High Energy Laser, High Power Microwave, Particle Beam), End Use (Ship Based, Land Vehicles, Airborne, Gun Shot), and Region 2024-2032

<https://marketpublishers.com/r/D3E96B3C4673EN.html>

Date: January 2024

Pages: 140

Price: US\$ 3,899.00 (Single User License)

ID: D3E96B3C4673EN

Abstracts

The global directed energy weapons market size reached US\$ 7.4 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 29.5 Billion by 2032, exhibiting a growth rate (CAGR) of 16.4% during 2024-2032. The market is experiencing steady growth driven by the escalating global security threats and geopolitical tensions, the growing emphasis on precision and the need to minimize collateral damage in military operations, and continuous technological advancements in high-energy lasers, microwaves, and particle beams.

Directed Energy Weapons Market Trends:

Advancements in technology

The market is primarily driven by significant advancements in technology. This includes the development of high-power lasers, microwaves, and particle beams. Additionally, the evolution of these technologies is enabling the creation of more efficient, precise, and effective DEW systems. Furthermore, continuous research and development is leading to the miniaturization of these systems, making them more adaptable to various platforms, including naval, aerial, and ground-based systems. The integration of AI and machine learning for targeting and operational efficiency is also a key factor. These technological strides are enhancing the capabilities of DEWs, making them an attractive option for defense and security applications.

Increasing security threats and geopolitical tensions

The global landscape of security threats and geopolitical tensions plays a significant role in driving the DEW market. Along with this, nations are increasingly investing in advanced defense systems to counter rising threats, including terrorism, cross-border conflicts, and the proliferation of unmanned systems such as drones. Therefore, this is positively influencing the market. In addition, they offer a strategic advantage due to their precision, speed-of-light delivery, and potential for low cost per shot compared to conventional weapons. This shift towards advanced, non-conventional weaponry is a response to the evolving nature of warfare and security challenges, leading to increased investment and demand in the DEW sector.

Augmenting demand for precision and reduced collateral damage

There is a growing emphasis on minimizing collateral damage in military operations, which is a key factor propelling the demand for Directed Energy Weapons. DEWs offer unprecedented accuracy and the ability to neutralize threats with minimal impact on surroundings and non-combatants. This precision is particularly crucial in urban warfare and counter-terrorism operations, where traditional explosives can cause extensive collateral damage. In confluence with this, the ability of DEWs to offer controlled, reversible effects, such as disabling electronic systems without destruction, also contributes to their appeal. This focus on precision and reduced collateral damage aligns with the modern doctrines of military engagement and humanitarian considerations, thereby providing a boost to the DEW market growth.

Directed Energy Weapons Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the global, regional, and country levels for 2024-2032. Our report has categorized the market based on type, application, technology, and end use.

Breakup by Type:

Lethal

Non-Lethal

Lethal accounts for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on the type. This includes lethal and non-lethal. According to the report, lethal represented the

largest market segment.

Breakup by Application:

Homeland Security
Defense

Defense holds the largest share in the industry

A detailed breakup and analysis of the market based on the application have also been provided in the report. This includes homeland security and defense. According to the report, defense accounted for the largest market share.

Breakup by Technology:

High Energy Laser
Chemical Laser
Fiber Laser
Free Electron Laser
Solid -State Laser
High Power Microwave
Particle Beam

High energy laser represents the leading market segment

The report has provided a detailed breakup and analysis of the market based on the technology. This includes high energy laser (chemical laser, fiber laser, free electron laser, and solid state laser), high power microwave, and particle beam. According to the report, high energy laser represented the largest market segment.

Breakup by End Use:

Ship Based
Land Vehicles
Airborne
Gun Shot

Land vehicles exhibit a clear dominance in the market

A detailed breakup and analysis of the market based on the end use have also been provided in the report. This includes ship based, land vehicles, airborne, and gun shot. According to the report, land vehicles represented the largest market segment.

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

North America leads the market, accounting for the largest directed energy weapons market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America accounted for the largest market share.

The market research report has provided a comprehensive analysis of the competitive landscape. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Applied Companies
BAE Systems Plc
L3harris Technologies Inc.
Lockheed Martin Corporation
Moog Inc.
Northrop Grumman Corporation
Qinetiq Group PLC
Raytheon Technologies Corporation
Rheinmetall Aktiengesellschaft
Textron Inc.
The Boeing Company

Key Questions Answered in This Report

1. What was the size of the global directed energy weapons market in 2023?
2. What is the expected growth rate of the global directed energy weapons market during 2024-2032?
3. What are the key factors driving the global directed energy weapons market?
4. What has been the impact of COVID-19 on the global directed energy weapons market?
5. What is the breakup of the global directed energy weapons market based on the type?
6. What is the breakup of the global directed energy weapons market based on the application?
7. What is the breakup of the global directed energy weapons market based on the technology?
8. What is the breakup of the global directed energy weapons market based on the end-use?
9. What are the key regions in the global directed energy weapons market?
10. Who are the key players/companies in the global directed energy weapons market?

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