

# Digital Radiology Market Report by Product (Stationary Digital Radiology System, Portable Digital Radiology System), Application (Cardiovascular Imaging, Chest Imaging, Dental Imaging, Digital Mammography, Orthopedic Imaging, and Others), Technology (Direct Digital Radiology, Computed Digital Radiology), End User (Diagnostic Clinics, Hospitals, and Others), and Region 2024-2032

<https://marketpublishers.com/r/D42D4B1C5494EN.html>

Date: March 2024

Pages: 144

Price: US\$ 3,899.00 (Single User License)

ID: D42D4B1C5494EN

## Abstracts

The global digital radiology market size reached US\$ 3.2 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 4.8 Billion by 2032, exhibiting a growth rate (CAGR) of 4.45% during 2024-2032. The growing demand for improved clinical workflow to reduce patient wait times, rising prevalence of various chronic diseases, and increasing integration of advanced healthcare systems for enhanced patient care are some of the major factors propelling the market.

Digital radiology, also known as digital radiography, is a medical imaging technology that comprises the use of digital sensors to capture X-ray images of the human body and eliminate the need for traditional film and chemical processing. It assists in offering faster image acquisition, immediate availability of images, enhanced images for improved visualization, and lower radiation exposure for patients as compared to traditional radiography. As it aids in improving the efficiency, accuracy, and convenience of medical imaging, the demand for digital radiology is rising across the globe.

At present, the increasing adoption of digital radiology among healthcare professionals for more informed decision-making is bolstering the growth of the market. Besides this,

the growing demand for enhanced patient care, along with the increasing popularity of patient-centric approaches in healthcare facilities around the world, is offering a positive market outlook. In line with this, the rising adoption of radiology systems that eliminate the need for film and chemical processing and reduce associated costs is propelling the growth of the market. Apart from this, the increasing preferences for telemedicine and remote consultations among individuals is contributing to the growth of the market. Furthermore, favorable government initiatives to improve patient care are strengthening the growth of the market. Moreover, advancements in image processing software, such as artificial intelligence (AI) and machine learning (ML) algorithms, to enhance diagnostic accuracy are supporting the growth of the market.

#### Digital Radiology Market Trends/Drivers:

##### Growing demand for improved clinical workflow

The growing demand for improved clinical workflow that reduces the burden on healthcare professionals is supporting the growth of the market. Moreover, digital radiology provides faster image acquisition that enables healthcare professionals to quickly capture and assess images and reduce patient wait times. In addition, the superior image quality of digital radiographs allows for clearer visualization of anatomical structures that assist in enhancing diagnostic accuracy. Apart from this, digital systems enable the post-processing of images, such as zooming, enhancing contrast, and adjusting brightness, which facilitate improved interpretation by radiologists. Furthermore, the rising adoption of this radiology, as it allows healthcare providers to prioritize patient safety and efficient diagnostics, is bolstering the growth of the market.

##### Increasing integration of advanced healthcare systems

The integration of digital radiology with picture archiving and communication systems (PACS) and electronic health records (EHR) is contributing to the growth of the market. In addition, it allows images to be easily stored, retrieved, and shared within healthcare institutions through PACS and eliminates the need for physical film storage while enhancing data accessibility. Apart from this, integration with EHR systems enables seamless incorporation of radiological findings into medical records of patients and facilitates comprehensive and collaborative patient care. This integration streamlines communication between healthcare professionals and improves decision-making by providing a holistic view of patient health information. There is a rise in the demand to enhance efficiency and patient care coordination.

## Rising prevalence of various chronic diseases

The increasing prevalence of several chronic diseases among the masses across the globe is contributing to the growth of the market. In line with this, there is a rise in the demand for advanced diagnostic tools that can efficiently provide accurate results. People are increasingly suffering from different chronic conditions due to genetics, improper balanced diet, and lack of physical exercise. Besides this, digital radiology has three-dimensional (3D) imaging and multi-planar reconstruction that aid in diagnosing complex cases and guiding interventions. There is an increase in the demand for accurate and timely diagnosis for effective disease management and treatment planning. Furthermore, the incorporation of advanced technologies allows radiologists to identify abnormalities and patterns in an accurate and time saving manner.

### Digital Radiology Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global digital radiology market report, along with forecasts at the global, regional and country levels for 2024-2032. Our report has categorized the market based on product, application, technology, and end user.

### Breakup by Product:

Stationary Digital Radiology System

Portable Digital Radiology System

The report has provided a detailed breakup and analysis of the market based on the product. This includes stationary digital radiology system and portable digital radiology system.

Stationary digital radiology system refers to fixed imaging equipment installed within healthcare facilities. These systems are commonly found in hospitals, clinics, and diagnostic centers. They offer a wide range of imaging capabilities and are designed to provide high-quality diagnostic images for a variety of medical applications. Stationary systems are often used for routine radiography, specialized imaging procedures, and complex diagnostic tasks. They offer advanced features, such as multi-detector configurations and specialized imaging modes, which makes them suitable for a broad spectrum of clinical needs.

Portable digital radiology systems, also known as mobile X-ray units, are designed for flexibility and mobility. These systems are particularly useful in scenarios where patients

cannot be moved easily, such as in intensive care units, emergency rooms, or remote locations. They allow healthcare providers to bring imaging technology near to patients that improves patient comfort and reduces the need for patient transport.

#### Breakup by Application:

- Cardiovascular Imaging
- Chest Imaging
- Dental Imaging
- Digital Mammography
- Orthopedic Imaging
- Others

The report has provided a detailed breakup and analysis of the market based on the application. This includes cardiovascular imaging, chest imaging, dental imaging, digital mammography, orthopedic imaging, and others.

Cardiovascular imaging assesses the heart and blood vessels and plays a crucial role in diagnosing and monitoring various cardiovascular conditions such as heart disease, vascular abnormalities, and cardiac anomalies. It enables the visualization of the structure, size, and blood flow patterns of the heart and aids in the detection of issues like coronary artery disease, valve disorders, and congenital heart defects.

Chest imaging focuses on capturing images of the chest area, such as lungs, ribs, and surrounding structures. It is commonly used to diagnose respiratory conditions such as pneumonia, lung cancer, and chronic obstructive pulmonary disease (COPD). It offers detailed images of the chest that allow healthcare professionals to identify abnormalities, assess lung health, and guide treatment decisions effectively.

Dental imaging comprises various techniques, including intraoral and extraoral imaging, to capture detailed images of the teeth, jaws, and surrounding oral structures. It provides high-resolution images with minimal radiation exposure, which makes it an essential tool for diagnosing dental issues like cavities, periodontal disease, and dental anomalies.

#### Breakup by Technology:

- Direct Digital Radiology
- Computed Digital Radiology

Direct digital radiology accounts for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on the technology. This includes direct digital radiology and computed digital radiology. According to the report, direct digital radiology represented the largest segment.

Direct digital radiology is a technique that directly captures X-ray images using digital detectors and eliminates the need for traditional film or image conversion processes. In these systems, X-ray photons are detected by a digital sensor, which converts the radiation into electronic signals. These signals are then processed and transformed into high-resolution digital images that can be viewed instantly on computer screens. In addition, it provides rapid image acquisition, immediate availability of images for diagnosis, and can manipulate images for enhanced visualization.

Breakup by End User:

- Diagnostic Clinics
- Hospitals
- Others

Diagnostic clinics represent the largest market share

The report has provided a detailed breakup and analysis of the market based on the end-user. This includes diagnostic clinics, hospitals, and others. According to the report, diagnostic clinics represented the largest segment.

Diagnostic clinics are healthcare facilities that provide a wide range of diagnostic services. These clinics play a vital role in patient care by offering timely and accurate diagnoses for various medical conditions. Diagnostic clinics utilize advanced imaging technology to capture high-quality images of the internal structures of the body and aid in the identification of diseases, injuries, and abnormalities. They provide reduced waiting times, specialized expertise, and focused services, which makes them a preferred choice for individuals seeking prompt and accurate diagnostics.

Breakup by Region:

- North America
- United States

Canada  
Asia Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

North America exhibits a clear dominance, accounting for the largest digital radiology market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America accounted for the largest market share.

North America held the biggest market share due to the increasing focus on medical innovation. Moreover, the growing demand for accurate and efficient diagnostic tools due to the prevalence of severe diseases is offering a positive market outlook. Apart from this, the presence of key manufacturers, research institutions, and healthcare facilities is contributing to the growth of the market. In addition, favorable regulatory frameworks are propelling the growth of the market in the North America region.

### Competitive Landscape:

Key players are investing in research and development (R&D) activities to enhance the technological capabilities of these systems. This includes improvements in image resolution, image processing algorithms, and integration with advanced software solutions, such as artificial intelligence (AI) and machine learning (ML), to assist radiologists in accurate diagnoses. In addition, companies are ensuring regulatory compliance and maintaining high quality standards by investing in certifications and adhering to relevant regulations to provide safe and effective solutions. Apart from this, companies are providing training programs and educational resources for healthcare professionals to effectively use their radiology systems. This ensures that users can maximize the benefits of the technology and deliver accurate diagnoses.

The report has provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Acteon India Pvt. Ltd.

Agfa-Gevaert N.V. (Interessengemeinschaft Farbenindustrie AG)

Canon Inc.

FUJIFILM Holdings Corporation

General Electric Company

Hologic Inc.

Konica Minolta Inc.

Koninklijke Philips N.V.

MinXray Inc

Shimadzu Corporation

Siemens Healthineers AG (Siemens AG)

Swissray International Inc. (Swissray Global Healthcare)

### Recent Developments:

In May 2021, Fujifilm India Pvt. Ltd. introduced X-ray solutions augmented with qXR, Qure.ai's computed aided radiology software application that is designed with deep-learning Artificial Intelligence (AI) technology.

In 2020, Canon Medical launched OMNERA® 500A Digital Radiography System that offers heightened productivity for fast-paced imaging departments so that technologists can focus on their patients.

In September 2021, GE Healthcare introduced the AMX Navigate, a new portable, digital X-ray system that is designed with a first-of-its-kind power-assisted Free Motion

telescoping column that aims to reduce lift force and decrease technologist injury.

### Key Questions Answered in This Report

1. How big is the global digital radiology market?
2. What is the expected growth rate of the global digital radiology market during 2024-2032?
3. What are the key factors driving the global digital radiology market?
4. What has been the impact of COVID-19 on the global digital radiology market?
5. What is the breakup of the global digital radiology market based on the technology?
6. What is the breakup of the global digital radiology market based on the end user?
7. What are the key regions in the global digital radiology market?
8. Who are the key players/companies in the global digital radiology market?



## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL DIGITAL RADIOLOGY MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY PRODUCT**

- 6.1 Stationary Digital Radiology System
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Portable Digital Radiology System
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast

## **7 MARKET BREAKUP BY APPLICATION**

### 7.1 Cardiovascular Imaging

7.1.1 Market Trends

7.1.2 Market Forecast

### 7.2 Chest Imaging

7.2.1 Market Trends

7.2.2 Market Forecast

### 7.3 Dental Imaging

7.3.1 Market Trends

7.3.2 Market Forecast

### 7.4 Digital Mammography

7.4.1 Market Trends

7.4.2 Market Forecast

### 7.5 Orthopedic Imaging

7.5.1 Market Trends

7.5.2 Market Forecast

### 7.6 Others

7.6.1 Market Trends

7.6.2 Market Forecast

## **8 MARKET BREAKUP BY TECHNOLOGY**

### 8.1 Direct Digital Radiology

8.1.1 Market Trends

8.1.2 Market Forecast

### 8.2 Computed Digital Radiology

8.2.1 Market Trends

8.2.2 Market Forecast

## **9 MARKET BREAKUP BY END USER**

### 9.1 Diagnostic Clinics

9.1.1 Market Trends

9.1.2 Market Forecast

### 9.2 Hospitals

9.2.1 Market Trends

9.2.2 Market Forecast

### 9.3 Others

9.3.1 Market Trends

9.3.2 Market Forecast

## **10 MARKET BREAKUP BY REGION**

10.1 North America

10.1.1 United States

10.1.1.1 Market Trends

10.1.1.2 Market Forecast

10.1.2 Canada

10.1.2.1 Market Trends

10.1.2.2 Market Forecast

10.2 Asia-Pacific

10.2.1 China

10.2.1.1 Market Trends

10.2.1.2 Market Forecast

10.2.2 Japan

10.2.2.1 Market Trends

10.2.2.2 Market Forecast

10.2.3 India

10.2.3.1 Market Trends

10.2.3.2 Market Forecast

10.2.4 South Korea

10.2.4.1 Market Trends

10.2.4.2 Market Forecast

10.2.5 Australia

10.2.5.1 Market Trends

10.2.5.2 Market Forecast

10.2.6 Indonesia

10.2.6.1 Market Trends

10.2.6.2 Market Forecast

10.2.7 Others

10.2.7.1 Market Trends

10.2.7.2 Market Forecast

10.3 Europe

10.3.1 Germany

10.3.1.1 Market Trends

10.3.1.2 Market Forecast

10.3.2 France

- 10.3.2.1 Market Trends
- 10.3.2.2 Market Forecast
- 10.3.3 United Kingdom
  - 10.3.3.1 Market Trends
  - 10.3.3.2 Market Forecast
- 10.3.4 Italy
  - 10.3.4.1 Market Trends
  - 10.3.4.2 Market Forecast
- 10.3.5 Spain
  - 10.3.5.1 Market Trends
  - 10.3.5.2 Market Forecast
- 10.3.6 Russia
  - 10.3.6.1 Market Trends
  - 10.3.6.2 Market Forecast
- 10.3.7 Others
  - 10.3.7.1 Market Trends
  - 10.3.7.2 Market Forecast
- 10.4 Latin America
  - 10.4.1 Brazil
    - 10.4.1.1 Market Trends
    - 10.4.1.2 Market Forecast
  - 10.4.2 Mexico
    - 10.4.2.1 Market Trends
    - 10.4.2.2 Market Forecast
  - 10.4.3 Others
    - 10.4.3.1 Market Trends
    - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
  - 10.5.1 Market Trends
  - 10.5.2 Market Breakup by Country
  - 10.5.3 Market Forecast

## **11 SWOT ANALYSIS**

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

## **12 VALUE CHAIN ANALYSIS**

## **13 PORTERS FIVE FORCES ANALYSIS**

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

## **14 PRICE ANALYSIS**

## **15 COMPETITIVE LANDSCAPE**

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
  - 15.3.1 Acteon India Pvt. Ltd.
    - 15.3.1.1 Company Overview
    - 15.3.1.2 Product Portfolio
  - 15.3.2 Agfa-Gevaert N.V. (Interessengemeinschaft Farbenindustrie AG)
    - 15.3.2.1 Company Overview
    - 15.3.2.2 Product Portfolio
    - 15.3.2.3 Financials
    - 15.3.2.4 SWOT Analysis
  - 15.3.3 Canon Inc.
    - 15.3.3.1 Company Overview
    - 15.3.3.2 Product Portfolio
    - 15.3.3.3 Financials
    - 15.3.3.4 SWOT Analysis
  - 15.3.4 FUJIFILM Holdings Corporation
    - 15.3.4.1 Company Overview
    - 15.3.4.2 Product Portfolio
    - 15.3.4.3 Financials
    - 15.3.4.4 SWOT Analysis
  - 15.3.5 General Electric Company
    - 15.3.5.1 Company Overview

- 15.3.5.2 Product Portfolio
- 15.3.5.3 Financials
- 15.3.5.4 SWOT Analysis
- 15.3.6 Hologic Inc.
  - 15.3.6.1 Company Overview
  - 15.3.6.2 Product Portfolio
  - 15.3.6.3 Financials
  - 15.3.6.4 SWOT Analysis
- 15.3.7 Konica Minolta Inc.
  - 15.3.7.1 Company Overview
  - 15.3.7.2 Product Portfolio
  - 15.3.7.3 Financials
  - 15.3.7.4 SWOT Analysis
- 15.3.8 Koninklijke Philips N.V.
  - 15.3.8.1 Company Overview
  - 15.3.8.2 Product Portfolio
  - 15.3.8.3 Financials
  - 15.3.8.4 SWOT Analysis
- 15.3.9 MinXray Inc
  - 15.3.9.1 Company Overview
  - 15.3.9.2 Product Portfolio
- 15.3.10 Shimadzu Corporation
  - 15.3.10.1 Company Overview
  - 15.3.10.2 Product Portfolio
  - 15.3.10.3 Financials
  - 15.3.10.4 SWOT Analysis
- 15.3.11 Siemens Healthineers AG (Siemens AG)
  - 15.3.11.1 Company Overview
  - 15.3.11.2 Product Portfolio
  - 15.3.11.3 Financials
  - 15.3.11.4 SWOT Analysis
- 15.3.12 Swissray International Inc. (Swissray Global Healthcare)
  - 15.3.12.1 Company Overview
  - 15.3.12.2 Product Portfolio

## List Of Tables

### LIST OF TABLES

Table 1: Global: Digital Radiology Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Digital Radiology Market Forecast: Breakup by Product (in Million US\$), 2024-2032

Table 3: Global: Digital Radiology Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 4: Global: Digital Radiology Market Forecast: Breakup by Technology (in Million US\$), 2024-2032

Table 5: Global: Digital Radiology Market Forecast: Breakup by End User (in Million US\$), 2024-2032

Table 6: Global: Digital Radiology Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 7: Global: Digital Radiology Market: Competitive Structure

Table 8: Global: Digital Radiology Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Digital Radiology Market: Major Drivers and Challenges

Figure 2: Global: Digital Radiology Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Digital Radiology Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Digital Radiology Market: Breakup by Product (in %), 2023

Figure 5: Global: Digital Radiology Market: Breakup by Application (in %), 2023

Figure 6: Global: Digital Radiology Market: Breakup by Technology (in %), 2023

Figure 7: Global: Digital Radiology Market: Breakup by End User (in %), 2023

Figure 8: Global: Digital Radiology Market: Breakup by Region (in %), 2023

Figure 9: Global: Digital Radiology (Stationary Digital Radiology System) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: Digital Radiology (Stationary Digital Radiology System) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: Digital Radiology (Portable Digital Radiology System) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Digital Radiology (Portable Digital Radiology System) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Digital Radiology (Cardiovascular Imaging) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Digital Radiology (Cardiovascular Imaging) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Digital Radiology (Chest Imaging) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Digital Radiology (Chest Imaging) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Digital Radiology (Dental Imaging) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Digital Radiology (Dental Imaging) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Digital Radiology (Digital Mammography) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: Digital Radiology (Digital Mammography) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Digital Radiology (Orthopedic Imaging) Market: Sales Value (in Million US\$), 2018 & 2023



Figure 22: Global: Digital Radiology (Orthopedic Imaging) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Digital Radiology (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Digital Radiology (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Digital Radiology (Direct Digital Radiology) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Digital Radiology (Direct Digital Radiology) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Digital Radiology (Computed Digital Radiology) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Digital Radiology (Computed Digital Radiology) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: Digital Radiology (Diagnostic Clinics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: Digital Radiology (Diagnostic Clinics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Global: Digital Radiology (Hospitals) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Global: Digital Radiology (Hospitals) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Global: Digital Radiology (Other End Users) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Global: Digital Radiology (Other End Users) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: North America: Digital Radiology Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: North America: Digital Radiology Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: United States: Digital Radiology Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: United States: Digital Radiology Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Canada: Digital Radiology Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Canada: Digital Radiology Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Asia-Pacific: Digital Radiology Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Asia-Pacific: Digital Radiology Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: China: Digital Radiology Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: China: Digital Radiology Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Japan: Digital Radiology Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Japan: Digital Radiology Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: India: Digital Radiology Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: India: Digital Radiology Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: South Korea: Digital Radiology Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: South Korea: Digital Radiology Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Australia: Digital Radiology Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Australia: Digital Radiology Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: Indonesia: Digital Radiology Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: Indonesia: Digital Radiology Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Others: Digital Radiology Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: Others: Digital Radiology Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Europe: Digital Radiology Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Europe: Digital Radiology Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Germany: Digital Radiology Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Germany: Digital Radiology Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: France: Digital Radiology Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: France: Digital Radiology Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: United Kingdom: Digital Radiology Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: United Kingdom: Digital Radiology Market Forecast: Sales Value (in Million

US\$), 2024-2032

Figure 65: Italy: Digital Radiology Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Italy: Digital Radiology Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: Spain: Digital Radiology Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: Spain: Digital Radiology Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Russia: Digital Radiology Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Russia: Digital Radiology Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 71: Others: Digital Radiology Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Others: Digital Radiology Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: Latin America: Digital Radiology Market: Sales Value (in Million US\$), 2018 & 2023

Figure 74: Latin America: Digital Radiology Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 75: Brazil: Digital Radiology Market: Sales Value (in Million US\$), 2018 & 2023

Figure 76: Brazil: Digital Radiology Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 77: Mexico: Digital Radiology Market: Sales Value (in Million US\$), 2018 & 2023

Figure 78: Mexico: Digital Radiology Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 79: Others: Digital Radiology Market: Sales Value (in Million US\$), 2018 & 2023

Figure 80: Others: Digital Radiology Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 81: Middle East and Africa: Digital Radiology Market: Sales Value (in Million US\$), 2018 & 2023

Figure 82: Middle East and Africa: Digital Radiology Market: Breakup by Country (in %), 2023

Figure 83: Middle East and Africa: Digital Radiology Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 84: Global: Digital Radiology Industry: SWOT Analysis

Figure 85: Global: Digital Radiology Industry: Value Chain Analysis

Figure 86: Global: Digital Radiology Industry: Porter's Five Forces Analysis

## I would like to order

Product name: Digital Radiology Market Report by Product (Stationary Digital Radiology System, Portable Digital Radiology System), Application (Cardiovascular Imaging, Chest Imaging, Dental Imaging, Digital Mammography, Orthopedic Imaging, and Others), Technology (Direct Digital Radiology, Computed Digital Radiology), End User (Diagnostic Clinics, Hospitals, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/D42D4B1C5494EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D42D4B1C5494EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970