

Digital Patient Monitoring Devices Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global digital patient monitoring devices market size reached US\$ 103.2 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 403.3 Billion by 2028, exhibiting a growth rate (CAGR) of 24% during 2023-2028.

Digital patient monitoring devices refer to electronic instruments intended to monitor the patient's vital parameters, such as blood pressure, heart rate, temperature, pulse rate, and blood oxygen saturation levels (SPO₂). Urine output, weight, temperature, respiratory, cardiac, neuromonitoring and remote patient are some of the commonly available types of digital patient monitoring devices. Digital patient monitoring devices assist in delaying and preventing complications from the disease, reducing workload, saving time, reducing errors, improving communication, increasing patient engagement and control, and enhancing safety. As a result, they are extensively used in hospitals, clinics, ambulatory surgical centers (ASC), and home care settings.

Digital Patient Monitoring Devices Market Trends:

Significant growth in the healthcare industry, the rising demand for continuous monitoring devices, and the increasing prevalence of chronic medical ailments, such as hypertension, asthma, blood pressure and diabetes, represent key factors majorly driving the digital patient monitoring devices market growth. Apart from this, various advancements in technology, such as the introduction of smart digital patient monitoring devices that assist in the quick analysis of common physiological parameters, are providing an impetus to the market growth. Additionally, the increasing demand for various sensor-based wearable monitoring devices, such as continuous glucose monitors that help in tracking the patient's blood sugar levels on a real-time basis, is favoring the market growth. These gadgets transmit the recorded health data

electronically to medical practitioners through another integrated monitoring device, which, in turn, enables them to constantly keep a check on patient's health, thus reducing the instances of developing serious illnesses. Other factors, including the increasing geriatric population, rising expenditure capacity of consumers, and widespread product demand across in-home care settings due to the sudden outbreak of coronavirus disease (COVID-19), are anticipated to drive the market toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global digital patient monitoring devices market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on monitoring type, product and end user.

Breakup by Monitoring Type:

Wireless Sensor Technology

mHealth

Telehealth

Wearable Devices

Remote Patient Monitoring

Breakup by Product:

Diagnostic Monitoring Devices

Vital Sign Monitors

Sleep Monitors

Fetal Monitors

Neuromonitors

Others

Therapeutic Monitoring Devices

Insulin Monitors

Respiratory Monitors

Others

Breakup by End User:

Hospitals

Home Settings

Ambulatory Surgical Centers (ASC)

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Abbott Laboratories, AT&T Inc., Athenahealth Inc., F. Hoffmann-La Roche AG, General Electric Company, Hill-Rom Holdings Inc. (Baxter International Inc.), Johnson & Johnson, Koninklijke Philips N.V, Medtronic plc, Nihon Kohden Corporation, OMRON Corporation and ResMed.

Key Questions Answered in This Report

1. What was the size of the global digital patient monitoring devices market in 2022?
2. What is the expected growth rate of the global digital patient monitoring devices

market during 2023-2028?

3. What has been the impact of COVID-19 on the global digital patient monitoring devices market?
4. What are the key factors driving the global digital patient monitoring devices market?
5. What is the breakup of the global digital patient monitoring devices market based on the monitoring type?
6. What is the breakup of the global digital patient monitoring devices market based on the product?
7. What is the breakup of the global digital patient monitoring devices market based on end user?
8. What are the key regions in the global digital patient monitoring devices market?
9. Who are the key players/companies in the global digital patient monitoring devices market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL DIGITAL PATIENT MONITORING DEVICES MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY MONITORING TYPE

- 6.1 Wireless Sensor Technology
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 mHealth
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Telehealth

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Wearable Devices
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Remote Patient Monitoring
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY PRODUCT

- 7.1 Diagnostic Monitoring Devices
 - 7.1.1 Market Trends
 - 7.1.2 Key Segments
 - 7.1.2.1 Vital Sign Monitors
 - 7.1.2.2 Sleep Monitors
 - 7.1.2.3 Fetal Monitors
 - 7.1.2.4 Neuromonitors
 - 7.1.2.5 Others
 - 7.1.3 Market Forecast
- 7.2 Therapeutic Monitoring Devices
 - 7.2.1 Market Trends
 - 7.2.2 Key Segments
 - 7.2.2.1 Insulin Monitors
 - 7.2.2.2 Respiratory Monitors
 - 7.2.2.3 Others
 - 7.2.3 Market Forecast

8 MARKET BREAKUP BY END USER

- 8.1 Hospitals
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Home Settings
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Ambulatory Surgical Centers (ASC)
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia-Pacific

9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

9.2.2.2 Market Forecast

9.2.3 India

9.2.3.1 Market Trends

9.2.3.2 Market Forecast

9.2.4 South Korea

9.2.4.1 Market Trends

9.2.4.2 Market Forecast

9.2.5 Australia

9.2.5.1 Market Trends

9.2.5.2 Market Forecast

9.2.6 Indonesia

9.2.6.1 Market Trends

9.2.6.2 Market Forecast

9.2.7 Others

9.2.7.1 Market Trends

9.2.7.2 Market Forecast

9.3 Europe

9.3.1 Germany

9.3.1.1 Market Trends

9.3.1.2 Market Forecast

9.3.2 France

9.3.2.1 Market Trends

9.3.2.2 Market Forecast

9.3.3 United Kingdom

9.3.3.1 Market Trends

9.3.3.2 Market Forecast

9.3.4 Italy

9.3.4.1 Market Trends

9.3.4.2 Market Forecast

9.3.5 Spain

9.3.5.1 Market Trends

9.3.5.2 Market Forecast

9.3.6 Russia

9.3.6.1 Market Trends

9.3.6.2 Market Forecast

9.3.7 Others

9.3.7.1 Market Trends

9.3.7.2 Market Forecast

9.4 Latin America

9.4.1 Brazil

9.4.1.1 Market Trends

9.4.1.2 Market Forecast

9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Abbott Laboratories
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.1.4 SWOT Analysis
 - 14.3.2 AT&T Inc.
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 Financials
 - 14.3.2.4 SWOT Analysis
 - 14.3.3 Athenahealth Inc.
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.4 F. Hoffmann-La Roche AG
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 Financials
 - 14.3.5 General Electric Company
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.3 Financials
 - 14.3.5.4 SWOT Analysis

14.3.6 Hill-Rom Holdings Inc. (Baxter International Inc.)

14.3.6.1 Company Overview

14.3.6.2 Product Portfolio

14.3.6.3 SWOT Analysis

14.3.7 Johnson & Johnson

14.3.7.1 Company Overview

14.3.7.2 Product Portfolio

14.3.7.3 Financials

14.3.7.4 SWOT Analysis

14.3.8 Koninklijke Philips N.V

14.3.8.1 Company Overview

14.3.8.2 Product Portfolio

14.3.8.3 Financials

14.3.8.4 SWOT Analysis

14.3.9 Medtronic plc

14.3.9.1 Company Overview

14.3.9.2 Product Portfolio

14.3.9.3 Financials

14.3.9.4 SWOT Analysis

14.3.10 Nihon Kohden Corporation

14.3.10.1 Company Overview

14.3.10.2 Product Portfolio

14.3.10.3 Financials

14.3.10.4 SWOT Analysis

14.3.11 OMRON Corporation

14.3.11.1 Company Overview

14.3.11.2 Product Portfolio

14.3.11.3 Financials

14.3.11.4 SWOT Analysis

14.3.12 ResMed

14.3.12.1 Company Overview

14.3.12.2 Product Portfolio

14.3.12.3 Financials

14.3.12.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Digital Patient Monitoring Devices Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Digital Patient Monitoring Devices Market Forecast: Breakup by Monitoring Type (in Million US\$), 2023-2028

Table 3: Global: Digital Patient Monitoring Devices Market Forecast: Breakup by Product (in Million US\$), 2023-2028

Table 4: Global: Digital Patient Monitoring Devices Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 5: Global: Digital Patient Monitoring Devices Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Digital Patient Monitoring Devices Market: Competitive Structure

Table 7: Global: Digital Patient Monitoring Devices Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Digital Patient Monitoring Devices Market: Major Drivers and Challenges

Figure 2: Global: Digital Patient Monitoring Devices Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Digital Patient Monitoring Devices Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Digital Patient Monitoring Devices Market: Breakup by Monitoring Type (in %), 2022

Figure 5: Global: Digital Patient Monitoring Devices Market: Breakup by Product (in %), 2022

Figure 6: Global: Digital Patient Monitoring Devices Market: Breakup by End User (in %), 2022

Figure 7: Global: Digital Patient Monitoring Devices Market: Breakup by Region (in %), 2022

Figure 8: Global: Digital Patient Monitoring Devices (Wireless Sensor Technology) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Digital Patient Monitoring Devices (Wireless Sensor Technology) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Digital Patient Monitoring Devices (mHealth) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Digital Patient Monitoring Devices (mHealth) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Digital Patient Monitoring Devices (Telehealth) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Digital Patient Monitoring Devices (Telehealth) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Digital Patient Monitoring Devices (Wearable Devices) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Digital Patient Monitoring Devices (Wearable Devices) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Digital Patient Monitoring Devices (Remote Patient Monitoring) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Digital Patient Monitoring Devices (Remote Patient Monitoring) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Digital Patient Monitoring Devices (Diagnostic Monitoring Devices)

Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Digital Patient Monitoring Devices (Diagnostic Monitoring Devices)

Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Digital Patient Monitoring Devices (Therapeutic Monitoring Devices)

Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Digital Patient Monitoring Devices (Therapeutic Monitoring Devices)

Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Digital Patient Monitoring Devices (Hospitals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Digital Patient Monitoring Devices (Hospitals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Digital Patient Monitoring Devices (Home Settings) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Digital Patient Monitoring Devices (Home Settings) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Digital Patient Monitoring Devices (Ambulatory Surgical Centers (ASC)) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Digital Patient Monitoring Devices (Ambulatory Surgical Centers (ASC)) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: North America: Digital Patient Monitoring Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: North America: Digital Patient Monitoring Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: United States: Digital Patient Monitoring Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: United States: Digital Patient Monitoring Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Canada: Digital Patient Monitoring Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Canada: Digital Patient Monitoring Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Asia-Pacific: Digital Patient Monitoring Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Asia-Pacific: Digital Patient Monitoring Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: China: Digital Patient Monitoring Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: China: Digital Patient Monitoring Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: Japan: Digital Patient Monitoring Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: Japan: Digital Patient Monitoring Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: India: Digital Patient Monitoring Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: India: Digital Patient Monitoring Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: South Korea: Digital Patient Monitoring Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: South Korea: Digital Patient Monitoring Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Australia: Digital Patient Monitoring Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Australia: Digital Patient Monitoring Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Indonesia: Digital Patient Monitoring Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Indonesia: Digital Patient Monitoring Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Others: Digital Patient Monitoring Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Others: Digital Patient Monitoring Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Europe: Digital Patient Monitoring Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Europe: Digital Patient Monitoring Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: Germany: Digital Patient Monitoring Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: Germany: Digital Patient Monitoring Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: France: Digital Patient Monitoring Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: France: Digital Patient Monitoring Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: United Kingdom: Digital Patient Monitoring Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: United Kingdom: Digital Patient Monitoring Devices Market Forecast: Sales

Value (in Million US\$), 2023-2028

Figure 58: Italy: Digital Patient Monitoring Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Italy: Digital Patient Monitoring Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Spain: Digital Patient Monitoring Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Spain: Digital Patient Monitoring Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Russia: Digital Patient Monitoring Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Russia: Digital Patient Monitoring Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Others: Digital Patient Monitoring Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Others: Digital Patient Monitoring Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Latin America: Digital Patient Monitoring Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Latin America: Digital Patient Monitoring Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Brazil: Digital Patient Monitoring Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Brazil: Digital Patient Monitoring Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Mexico: Digital Patient Monitoring Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Mexico: Digital Patient Monitoring Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Others: Digital Patient Monitoring Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Others: Digital Patient Monitoring Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Middle East and Africa: Digital Patient Monitoring Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Middle East and Africa: Digital Patient Monitoring Devices Market: Breakup by Country (in %), 2022

Figure 76: Middle East and Africa: Digital Patient Monitoring Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Global: Digital Patient Monitoring Devices Industry: SWOT Analysis

Figure 78: Global: Digital Patient Monitoring Devices Industry: Value Chain Analysis

Figure 79: Global: Digital Patient Monitoring Devices Industry: Porter's Five Forces Analysis

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