

# Digital Lending Platform Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

<https://marketpublishers.com/r/DC02BE8CE740EN.html>

Date: June 2022

Pages: 144

Price: US\$ 2,499.00 (Single User License)

ID: DC02BE8CE740EN

## Abstracts

The global digital lending platform market reached a value of US\$ 8.6 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 20.3 Billion by 2027, exhibiting at a CAGR of 15.15% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use sectors. These insights are included in the report as a major market contributor.

Digital lending platform (DLP) is a mortgage point-of-sale (POS) tool that makes access to financial products and services fair and inclusive. It mainly relies on web platforms or mobile apps for managing loans. It provides several key benefits, such as increased efficiency, quick decision making, better loan disbursement and an easier application process. Presently, several companies are introducing next-generation, end-to-end cloud-based lending platforms. Moreover, advances in payment trends are encouraging financial institutions to adopt DLP to improve productivity, increase revenue, and deliver fast services.

Digital Lending Platform Market Trends:

Due to globalization and the rising popularity of online banking services, there is a rapid shift towards the digitalization of lending processes. This represents one of the key factors positively influencing the application of DLP in the banking, financial services, and insurance (BFSI) industry for better decisions, improved customer experience, and significant cost savings. In addition, due to the outbreak of coronavirus disease (COVID-19), financial institutions around the world are increasingly adopting digital channels for lending loans and meeting the pandemic challenges. Apart from this, as DLP offers the benefits of e-signing and easy accessibility, the growing dependence on smartphones and the rate of internet penetration are acting as other major factors

stimulating the growth of the market. Moreover, the rising emphasis on digital automation is contributing to market growth around the world as DLP involves minimum paperwork, thereby minimizing the chances of human errors. Several companies are also integrating advanced technologies, such as blockchain, artificial intelligence (AI), machine learning, and analytics to mitigate fraud, which is strengthening the market growth. Furthermore, the growing instances of cyber threats are escalating its adoption across the globe.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global digital lending platform market, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on type, component, deployment model and industry vertical.

#### Breakup by Type:

- Loan Origination
- Decision Automation
- Collections and Recovery
- Risk and Compliance Management
- Others

#### Breakup by Component:

- Solutions
- Services

#### Breakup by Deployment Model:

- On-premises
- Cloud-based

#### Breakup by Industry Vertical:

- Banks
- Insurance Companies
- Credit Unions
- Savings and Loan Associations
- Peer-to-Peer Lending
- Others

### Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Black Knight Inc., Finastra, FIS, Fiserv Inc., Intellect Design Arena Ltd, Intercontinental Exchange Inc., Nucleus Software Exports Ltd., Pegasystems Inc., Roostify Inc., Tavant Technologies and Wipro Limited.

### Key Questions Answered in This Report

1. What is the expected growth rate of the global digital lending platform market during 2022-2027?
2. What are the key factors driving the global digital lending platform market?
3. What has been the impact of COVID-19 on the global digital lending platform market?
4. What is the breakup of the global digital lending platform market based on the type?

5. What is the breakup of the global digital lending platform market based on the component?
6. What is the breakup of the global digital lending platform market based on the deployment model?
7. What is the breakup of the global digital lending platform market based on the industry vertical?
8. What are the key regions in the global digital lending platform market?
9. Who are the key players/companies in the global digital lending platform market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL DIGITAL LENDING PLATFORM MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY TYPE**

- 6.1 Loan Origination
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Decision Automation
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Collections and Recovery

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Risk and Compliance Management
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast
- 6.5 Others
  - 6.5.1 Market Trends
  - 6.5.2 Market Forecast

## **7 MARKET BREAKUP BY COMPONENT**

- 7.1 Solutions
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Services
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast

## **8 MARKET BREAKUP BY DEPLOYMENT MODEL**

- 8.1 On-premises
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Cloud-based
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast

## **9 MARKET BREAKUP BY INDUSTRY VERTICAL**

- 9.1 Banks
  - 9.1.1 Market Trends
  - 9.1.2 Market Forecast
- 9.2 Insurance Companies
  - 9.2.1 Market Trends
  - 9.2.2 Market Forecast
- 9.3 Credit Unions
  - 9.3.1 Market Trends
  - 9.3.2 Market Forecast
- 9.4 Savings and Loan Associations

- 9.4.1 Market Trends
- 9.4.2 Market Forecast
- 9.5 Peer-to-Peer Lending
  - 9.5.1 Market Trends
  - 9.5.2 Market Forecast
- 9.6 Others
  - 9.6.1 Market Trends
  - 9.6.2 Market Forecast

## **10 MARKET BREAKUP BY REGION**

- 10.1 North America
  - 10.1.1 United States
    - 10.1.1.1 Market Trends
    - 10.1.1.2 Market Forecast
  - 10.1.2 Canada
    - 10.1.2.1 Market Trends
    - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
  - 10.2.1 China
    - 10.2.1.1 Market Trends
    - 10.2.1.2 Market Forecast
  - 10.2.2 Japan
    - 10.2.2.1 Market Trends
    - 10.2.2.2 Market Forecast
  - 10.2.3 India
    - 10.2.3.1 Market Trends
    - 10.2.3.2 Market Forecast
  - 10.2.4 South Korea
    - 10.2.4.1 Market Trends
    - 10.2.4.2 Market Forecast
  - 10.2.5 Australia
    - 10.2.5.1 Market Trends
    - 10.2.5.2 Market Forecast
  - 10.2.6 Indonesia
    - 10.2.6.1 Market Trends
    - 10.2.6.2 Market Forecast
  - 10.2.7 Others
    - 10.2.7.1 Market Trends

- 10.2.7.2 Market Forecast
- 10.3 Europe
  - 10.3.1 Germany
    - 10.3.1.1 Market Trends
    - 10.3.1.2 Market Forecast
  - 10.3.2 France
    - 10.3.2.1 Market Trends
    - 10.3.2.2 Market Forecast
  - 10.3.3 United Kingdom
    - 10.3.3.1 Market Trends
    - 10.3.3.2 Market Forecast
  - 10.3.4 Italy
    - 10.3.4.1 Market Trends
    - 10.3.4.2 Market Forecast
  - 10.3.5 Spain
    - 10.3.5.1 Market Trends
    - 10.3.5.2 Market Forecast
  - 10.3.6 Russia
    - 10.3.6.1 Market Trends
    - 10.3.6.2 Market Forecast
  - 10.3.7 Others
    - 10.3.7.1 Market Trends
    - 10.3.7.2 Market Forecast
- 10.4 Latin America
  - 10.4.1 Brazil
    - 10.4.1.1 Market Trends
    - 10.4.1.2 Market Forecast
  - 10.4.2 Mexico
    - 10.4.2.1 Market Trends
    - 10.4.2.2 Market Forecast
  - 10.4.3 Others
    - 10.4.3.1 Market Trends
    - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
  - 10.5.1 Market Trends
  - 10.5.2 Market Breakup by Country
  - 10.5.3 Market Forecast

## **11 SWOT ANALYSIS**



- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

## **12 VALUE CHAIN ANALYSIS**

## **13 PORTERS FIVE FORCES ANALYSIS**

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

## **14 PRICE ANALYSIS**

## **15 COMPETITIVE LANDSCAPE**

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
  - 15.3.1 Black Knight Inc.
    - 15.3.1.1 Company Overview
    - 15.3.1.2 Product Portfolio
    - 15.3.1.3 Financials
    - 15.3.1.4 SWOT Analysis
  - 15.3.2 Finastra
    - 15.3.2.1 Company Overview
    - 15.3.2.2 Product Portfolio
    - 15.3.2.3 SWOT Analysis
  - 15.3.3 FIS
    - 15.3.3.1 Company Overview
    - 15.3.3.2 Product Portfolio
    - 15.3.3.3 Financials
    - 15.3.3.4 SWOT Analysis

- 15.3.4 Fiserv Inc.
  - 15.3.4.1 Company Overview
  - 15.3.4.2 Product Portfolio
  - 15.3.4.3 Financials
  - 15.3.4.4 SWOT Analysis
- 15.3.5 Intellect Design Arena Ltd
  - 15.3.5.1 Company Overview
  - 15.3.5.2 Product Portfolio
  - 15.3.5.3 Financials
- 15.3.6 Intercontinental Exchange Inc.
  - 15.3.6.1 Company Overview
  - 15.3.6.2 Product Portfolio
  - 15.3.6.3 Financials
  - 15.3.6.4 SWOT Analysis
- 15.3.7 Nucleus Software Exports Ltd.
  - 15.3.7.1 Company Overview
  - 15.3.7.2 Product Portfolio
  - 15.3.7.3 Financials
- 15.3.8 Pegasystems Inc.
  - 15.3.8.1 Company Overview
  - 15.3.8.2 Product Portfolio
  - 15.3.8.3 Financials
  - 15.3.8.4 SWOT Analysis
- 15.3.9 Roostify Inc.
  - 15.3.9.1 Company Overview
  - 15.3.9.2 Product Portfolio
- 15.3.10 Tavant Technologies
  - 15.3.10.1 Company Overview
  - 15.3.10.2 Product Portfolio
- 15.3.11 Wipro Limited
  - 15.3.11.1 Company Overview
  - 15.3.11.2 Product Portfolio
  - 15.3.11.3 Financials
  - 15.3.11.4 SWOT Analysis

## List Of Tables

### LIST OF TABLES

Table 1: Global: Digital Lending Platform Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Digital Lending Platform Market Forecast: Breakup by Type (in Million US\$), 2022-2027

Table 3: Global: Digital Lending Platform Market Forecast: Breakup by Component (in Million US\$), 2022-2027

Table 4: Global: Digital Lending Platform Market Forecast: Breakup by Deployment Model (in Million US\$), 2022-2027

Table 5: Global: Digital Lending Platform Market Forecast: Breakup by Industry Vertical (in Million US\$), 2022-2027

Table 6: Global: Digital Lending Platform Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 7: Global: Digital Lending Platform Market: Competitive Structure

Table 8: Global: Digital Lending Platform Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Digital Lending Platform Market: Major Drivers and Challenges

Figure 2: Global: Digital Lending Platform Market: Sales Value (in Billion US\$), 2016-2021

Figure 3: Global: Digital Lending Platform Market Forecast: Sales Value (in Billion US\$), 2022-2027

Figure 4: Global: Digital Lending Platform Market: Breakup by Type (in %), 2021

Figure 5: Global: Digital Lending Platform Market: Breakup by Component (in %), 2021

Figure 6: Global: Digital Lending Platform Market: Breakup by Deployment Model (in %), 2021

Figure 7: Global: Digital Lending Platform Market: Breakup by Industry Vertical (in %), 2021

Figure 8: Global: Digital Lending Platform Market: Breakup by Region (in %), 2021

Figure 9: Global: Digital Lending Platform (Loan Origination) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 10: Global: Digital Lending Platform (Loan Origination) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 11: Global: Digital Lending Platform (Decision Automation) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 12: Global: Digital Lending Platform (Decision Automation) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 13: Global: Digital Lending Platform (Collections and Recovery) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 14: Global: Digital Lending Platform (Collections and Recovery) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 15: Global: Digital Lending Platform (Risk and Compliance Management) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 16: Global: Digital Lending Platform (Risk and Compliance Management) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 17: Global: Digital Lending Platform (Other Types) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 18: Global: Digital Lending Platform (Other Types) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 19: Global: Digital Lending Platform (Solutions) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 20: Global: Digital Lending Platform (Solutions) Market Forecast: Sales Value (in

Million US\$), 2022-2027

Figure 21: Global: Digital Lending Platform (Services) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 22: Global: Digital Lending Platform (Services) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 23: Global: Digital Lending Platform (On-premises) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 24: Global: Digital Lending Platform (On-premises) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 25: Global: Digital Lending Platform (Cloud-based) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 26: Global: Digital Lending Platform (Cloud-based) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 27: Global: Digital Lending Platform (Banks) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 28: Global: Digital Lending Platform (Banks) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 29: Global: Digital Lending Platform (Insurance Companies) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 30: Global: Digital Lending Platform (Insurance Companies) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 31: Global: Digital Lending Platform (Credit Unions) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 32: Global: Digital Lending Platform (Credit Unions) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 33: Global: Digital Lending Platform (Savings and Loan Associations) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 34: Global: Digital Lending Platform (Savings and Loan Associations) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 35: Global: Digital Lending Platform (Peer-to-Peer Lending) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 36: Global: Digital Lending Platform (Peer-to-Peer Lending) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 37: Global: Digital Lending Platform (Other Industry Verticals) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 38: Global: Digital Lending Platform (Other Industry Verticals) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 39: North America: Digital Lending Platform Market: Sales Value (in Million US\$), 2016 & 2021

Figure 40: North America: Digital Lending Platform Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 41: United States: Digital Lending Platform Market: Sales Value (in Million US\$), 2016 & 2021

Figure 42: United States: Digital Lending Platform Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 43: Canada: Digital Lending Platform Market: Sales Value (in Million US\$), 2016 & 2021

Figure 44: Canada: Digital Lending Platform Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 45: Asia-Pacific: Digital Lending Platform Market: Sales Value (in Million US\$), 2016 & 2021

Figure 46: Asia-Pacific: Digital Lending Platform Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 47: China: Digital Lending Platform Market: Sales Value (in Million US\$), 2016 & 2021

Figure 48: China: Digital Lending Platform Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 49: Japan: Digital Lending Platform Market: Sales Value (in Million US\$), 2016 & 2021

Figure 50: Japan: Digital Lending Platform Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 51: India: Digital Lending Platform Market: Sales Value (in Million US\$), 2016 & 2021

Figure 52: India: Digital Lending Platform Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 53: South Korea: Digital Lending Platform Market: Sales Value (in Million US\$), 2016 & 2021

Figure 54: South Korea: Digital Lending Platform Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 55: Australia: Digital Lending Platform Market: Sales Value (in Million US\$), 2016 & 2021

Figure 56: Australia: Digital Lending Platform Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 57: Indonesia: Digital Lending Platform Market: Sales Value (in Million US\$), 2016 & 2021

Figure 58: Indonesia: Digital Lending Platform Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 59: Others: Digital Lending Platform Market: Sales Value (in Million US\$), 2016 &

2021

Figure 60: Others: Digital Lending Platform Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 61: Europe: Digital Lending Platform Market: Sales Value (in Million US\$), 2016 & 2021

Figure 62: Europe: Digital Lending Platform Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 63: Germany: Digital Lending Platform Market: Sales Value (in Million US\$), 2016 & 2021

Figure 64: Germany: Digital Lending Platform Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 65: France: Digital Lending Platform Market: Sales Value (in Million US\$), 2016 & 2021

Figure 66: France: Digital Lending Platform Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 67: United Kingdom: Digital Lending Platform Market: Sales Value (in Million US\$), 2016 & 2021

Figure 68: United Kingdom: Digital Lending Platform Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 69: Italy: Digital Lending Platform Market: Sales Value (in Million US\$), 2016 & 2021

Figure 70: Italy: Digital Lending Platform Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 71: Spain: Digital Lending Platform Market: Sales Value (in Million US\$), 2016 & 2021

Figure 72: Spain: Digital Lending Platform Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 73: Russia: Digital Lending Platform Market: Sales Value (in Million US\$), 2016 & 2021

Figure 74: Russia: Digital Lending Platform Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 75: Others: Digital Lending Platform Market: Sales Value (in Million US\$), 2016 & 2021

Figure 76: Others: Digital Lending Platform Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 77: Latin America: Digital Lending Platform Market: Sales Value (in Million US\$), 2016 & 2021

Figure 78: Latin America: Digital Lending Platform Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 79: Brazil: Digital Lending Platform Market: Sales Value (in Million US\$), 2016 & 2021

Figure 80: Brazil: Digital Lending Platform Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 81: Mexico: Digital Lending Platform Market: Sales Value (in Million US\$), 2016 & 2021

Figure 82: Mexico: Digital Lending Platform Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 83: Others: Digital Lending Platform Market: Sales Value (in Million US\$), 2016 & 2021

Figure 84: Others: Digital Lending Platform Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 85: Middle East and Africa: Digital Lending Platform Market: Sales Value (in Million US\$), 2016 & 2021

Figure 86: Middle East and Africa: Digital Lending Platform Market: Breakup by Country (in %), 2021

Figure 87: Middle East and Africa: Digital Lending Platform Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 88: Global: Digital Lending Platform Industry: SWOT Analysis

Figure 89: Global: Digital Lending Platform Industry: Value Chain Analysis

Figure 90: Global: Digital Lending Platform Industry: Porter's Five Forces Analysis



## I would like to order

Product name: Digital Lending Platform Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

Product link: <https://marketpublishers.com/r/DC02BE8CE740EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DC02BE8CE740EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

