

Dicyclopentadiene Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global dicyclopentadiene market size reached US\$ 782.1 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 1,054.0 Million by 2028 exhibiting a growth rate (CAGR) of 4.9% during 2023-2028.

Dicyclopentadiene is a colorless, flammable and waxy chemical compound with a camphor-like odor. It is the dimer of cyclopentadiene that is produced through the Diels-Alder Reaction. It is commonly produced in large quantities through the steam cracking of petroleum products, such as naphtha, crude oil and gas oils. Dicyclopentadiene is widely used in the production of cyclic olefin, unsaturated polyester resins (UPR), poly dicyclopentadiene (DCPC), inks, paints, hydrocarbon resins, ethylene propylene diene monomer (EPDM) elastomers and adhesives. It is also utilized in the manufacturing of pipes, industrial containers, sanitary ware, construction equipment, pesticides and flame retardants. As a result, it finds extensive application across various industries, such as automotive, marine, construction and electronics.

Dicyclopentadiene Market Trends:

Significant growth in the automotive industry is one of the key factors creating a positive outlook for the market. Dicyclopentadiene is widely used to manufacture various flame-resistant automotive components, such as bumpers, spoilers, body panels and fenders. Additionally, the widespread adoption of UPRs for the manufacturing of chemical and erosion-resistant electrical components is favoring the market growth. Various product innovations, such as the development of environment-friendly bio-based EPDM, are providing a thrust to the market growth. It is manufactured using plant-based and durable materials that aid in minimizing the carbon emissions. In line with this, the increasing product demand in the construction industry is positively impacting the

market growth. Dicyclopentadiene is widely used in bathroom electricals, fabrication of bathtubs and swimming pools. Other factors, including the increasing demand for plastic products across various industries, along with the widespread adoption of dicyclopentadiene as an industrial catalyst and solvent, are anticipated to drive the market toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global dicyclopentadiene market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, application and end user.

Breakup by Type:

- DCPD UPR Grade
- DCPD Resin Grade
- DCPD High Purity

Breakup by Application:

- Unsaturated Polyester Resin
- Hydrocarbon Resins
- Ethylene Propylene Diene Monomer (EPDM) Elastomers
- Cyclic Olefin Copolymer (COC) and Cyclin Olefin Polymer (COP)
- Poly-DCPD
- Others

Breakup by End User:

- Building and Construction
- Automotive
- Marine
- Electrical and Electronic
- Others

Breakup by Region:

- North America
- United States

Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Cymetech Corporation (Sojitz Corporation), Dow Inc., KH Chemicals, Kolon Industries Inc., LyondellBasell Industries N.V., Merck KGaA, NOVA Chemicals Corporation, Royal Dutch Shell plc, Shandong Qilong Chemical Co.Ltd., Texmark Chemicals Inc. (Chemical Exchange Industries Inc.), Yeochun NCC Co. Ltd. (Hanwha Group) and ZEON Corporation.

Key Questions Answered in This Report

1. What was the size of the global dicyclopentadiene market in 2022?
2. What is the expected growth rate of the global dicyclopentadiene market during 2023-2028?
3. What are the key factors driving the global dicyclopentadiene market?
4. What has been the impact of COVID-19 on the global dicyclopentadiene market?
5. What is the breakup of the global dicyclopentadiene market based on the type?

6. What is the breakup of the global dicyclopentadiene market based on the application?
7. What are the key regions in the global dicyclopentadiene market?
8. Who are the key players/companies in the global dicyclopentadiene market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL DICYCLOPENTADIENE MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 DCPD UPR Grade
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 DCPD Resin Grade
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 DCPD High Purity

6.3.1 Market Trends

6.3.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

7.1 Unsaturated Polyester Resin

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Hydrocarbon Resins

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Ethylene Propylene Diene Monomer (EPDM) Elastomers

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Cyclic Olefin Copolymer (COC) and Cyclin Olefin Polymer (COP)

7.4.1 Market Trends

7.4.2 Market Forecast

7.5 Poly-DCPD

7.5.1 Market Trends

7.5.2 Market Forecast

7.6 Others

7.6.1 Market Trends

7.6.2 Market Forecast

8 MARKET BREAKUP BY END USER

8.1 Building and Construction

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Automotive

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Marine

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Electrical and Electronic

8.4.1 Market Trends

8.4.2 Market Forecast

8.5 Others

8.5.1 Market Trends

8.5.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia-Pacific

9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

9.2.2.2 Market Forecast

9.2.3 India

9.2.3.1 Market Trends

9.2.3.2 Market Forecast

9.2.4 South Korea

9.2.4.1 Market Trends

9.2.4.2 Market Forecast

9.2.5 Australia

9.2.5.1 Market Trends

9.2.5.2 Market Forecast

9.2.6 Indonesia

9.2.6.1 Market Trends

9.2.6.2 Market Forecast

9.2.7 Others

9.2.7.1 Market Trends

9.2.7.2 Market Forecast

9.3 Europe

9.3.1 Germany

9.3.1.1 Market Trends

9.3.1.2 Market Forecast

9.3.2 France

- 9.3.2.1 Market Trends
- 9.3.2.2 Market Forecast
- 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
- 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
- 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Cymetech Corporation (Sojitz Corporation)
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.2 Dow Inc.
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 Financials
 - 14.3.2.4 SWOT Analysis
 - 14.3.3 KH Chemicals
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.4 Kolon Industries Inc.
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 Financials
 - 14.3.4.4 SWOT Analysis
 - 14.3.5 LyondellBasell Industries N.V.
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.3 Financials

- 14.3.5.4 SWOT Analysis
- 14.3.6 Merck KGaA
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials
 - 14.3.6.4 SWOT Analysis
- 14.3.7 NOVA Chemicals Corporation
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 SWOT Analysis
- 14.3.8 Royal Dutch Shell plc
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 SWOT Analysis
- 14.3.9 Shandong Qilong Chemical Co.Ltd.
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
- 14.3.10 Texmark Chemicals Inc. (Chemical Exchange Industries Inc.)
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
- 14.3.11 Yeochun NCC Co. Ltd. (Hanwha Group)
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
- 14.3.12 ZEON Corporation
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
 - 14.3.12.3 Financials

List Of Tables

LIST OF TABLES

Table 1: Global: Dicyclopentadiene Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Dicyclopentadiene Market Forecast: Breakup by Type (in Million US\$), 2023-2028

Table 3: Global: Dicyclopentadiene Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 4: Global: Dicyclopentadiene Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 5: Global: Dicyclopentadiene Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Dicyclopentadiene Market: Competitive Structure

Table 7: Global: Dicyclopentadiene Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Dicyclopentadiene Market: Major Drivers and Challenges

Figure 2: Global: Dicyclopentadiene Market: Sales Value (in Million US\$), 2017-2022

Figure 3: Global: Dicyclopentadiene Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 4: Global: Dicyclopentadiene Market: Breakup by Type (in %), 2022

Figure 5: Global: Dicyclopentadiene Market: Breakup by Application (in %), 2022

Figure 6: Global: Dicyclopentadiene Market: Breakup by End User (in %), 2022

Figure 7: Global: Dicyclopentadiene Market: Breakup by Region (in %), 2022

Figure 8: Global: Dicyclopentadiene (DCPD UPR Grade) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Dicyclopentadiene (DCPD UPR Grade) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Dicyclopentadiene (DCPD Resin Grade) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Dicyclopentadiene (DCPD Resin Grade) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Dicyclopentadiene (DCPD High Purity) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Dicyclopentadiene (DCPD High Purity) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Dicyclopentadiene (Unsaturated Polyester Resin) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Dicyclopentadiene (Unsaturated Polyester Resin) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Dicyclopentadiene (Hydrocarbon Resins) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Dicyclopentadiene (Hydrocarbon Resins) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Dicyclopentadiene (Ethylene Propylene Diene Monomer (EPDM) Elastomers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Dicyclopentadiene (Ethylene Propylene Diene Monomer (EPDM) Elastomers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Dicyclopentadiene (Cyclic Olefin Copolymer (COC) and Cyclin Olefin Polymer (COP)) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Dicyclopentadiene (Cyclic Olefin Copolymer (COC) and Cyclin Olefin

Polymer (COP)) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Dicyclopentadiene (Poly-DCPD) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Dicyclopentadiene (Poly-DCPD) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Dicyclopentadiene (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Dicyclopentadiene (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Dicyclopentadiene (Building and Construction) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Dicyclopentadiene (Building and Construction) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Dicyclopentadiene (Automotive) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Dicyclopentadiene (Automotive) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Dicyclopentadiene (Marine) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Dicyclopentadiene (Marine) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Dicyclopentadiene (Electrical and Electronic) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Global: Dicyclopentadiene (Electrical and Electronic) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Dicyclopentadiene (Other End Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Global: Dicyclopentadiene (Other End Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: North America: Dicyclopentadiene Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: North America: Dicyclopentadiene Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: United States: Dicyclopentadiene Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: United States: Dicyclopentadiene Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: Canada: Dicyclopentadiene Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: Canada: Dicyclopentadiene Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Asia-Pacific: Dicyclopentadiene Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Asia-Pacific: Dicyclopentadiene Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: China: Dicyclopentadiene Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: China: Dicyclopentadiene Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Japan: Dicyclopentadiene Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Japan: Dicyclopentadiene Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: India: Dicyclopentadiene Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: India: Dicyclopentadiene Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: South Korea: Dicyclopentadiene Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: South Korea: Dicyclopentadiene Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: Australia: Dicyclopentadiene Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: Australia: Dicyclopentadiene Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: Indonesia: Dicyclopentadiene Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: Indonesia: Dicyclopentadiene Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Others: Dicyclopentadiene Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Others: Dicyclopentadiene Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Europe: Dicyclopentadiene Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Europe: Dicyclopentadiene Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Germany: Dicyclopentadiene Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Germany: Dicyclopentadiene Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: France: Dicyclopentadiene Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: France: Dicyclopentadiene Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: United Kingdom: Dicyclopentadiene Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: United Kingdom: Dicyclopentadiene Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Italy: Dicyclopentadiene Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Italy: Dicyclopentadiene Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Spain: Dicyclopentadiene Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Spain: Dicyclopentadiene Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Russia: Dicyclopentadiene Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Russia: Dicyclopentadiene Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Others: Dicyclopentadiene Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Others: Dicyclopentadiene Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Latin America: Dicyclopentadiene Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Latin America: Dicyclopentadiene Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Brazil: Dicyclopentadiene Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Brazil: Dicyclopentadiene Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Mexico: Dicyclopentadiene Market: Sales Value (in Million US\$), 2017 & 2022

Figure 79: Mexico: Dicyclopentadiene Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 80: Others: Dicyclopentadiene Market: Sales Value (in Million US\$), 2017 & 2022

Figure 81: Others: Dicyclopentadiene Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Middle East and Africa: Dicyclopentadiene Market: Sales Value (in Million US\$), 2017 & 2022

Figure 83: Middle East and Africa: Dicyclopentadiene Market: Breakup by Country (in %), 2022

Figure 84: Middle East and Africa: Dicyclopentadiene Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 85: Global: Dicyclopentadiene Industry: SWOT Analysis

Figure 86: Global: Dicyclopentadiene Industry: Value Chain Analysis

Figure 87: Global: Dicyclopentadiene Industry: Porter's Five Forces Analysis

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