

Diaper Market Report by Baby Diaper Type (Disposable Diapers, Training Diapers, Cloth Diapers, Swim Pants, Biodegradable Diapers), Adult Diaper Type (Pad Type, Flat Type, Pant Type), Distribution Channel (Supermarkets and Hypermarkets, Pharmacies, Convenience Stores, Online Stores, and Others), and Region 2024-2032

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Abstracts

The global diaper market size reached US\$ 85.2 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 159.3 Billion by 2032, exhibiting a growth rate (CAGR) of 7% during 2024-2032. The increasing awareness about the importance of maintaining proper hygiene among infants, rising geriatric population, and the growing prevalence of functional and cognitive impairment are some of the major factors propelling the market.

A diaper is a type of absorbent garment designed to be worn by individuals who are unable to control their bladder or bowel movements or have mobility issues. It is made from layers of fabric, foam, or paper that can absorb and contain waste and prevent leaks and soiling of outer clothing. It is essential for maintaining hygiene and widely used in various settings. It is widely available in different sizes for or toddlers, infants, children, and adult.

The increasing awareness among parents about the importance of maintaining proper hygiene for infants and toddlers is catalyzing the demand for diapers around the world. In addition, the surging prevalence of functional and cognitive impairment, constipation, urinary tract infection (UTI), and urinary incontinence, especially among the elderly population, is favoring the growth of the market. Apart from this, the growing number of

pediatricians and healthcare professionals who are recommending the use of specific types of diapers for skin protection and hygiene is influencing the market positively. Furthermore, the increasing knowledge about the harmful impact of chemicals present in conventional diapers is influencing the demand for environment friendly and premium quality diapers worldwide.

Diaper Market Trends/Drivers:

Increase in birth rates

One of the primary factors driving the demand for diapers is an increase in birth rates, especially in developing countries. A rising population naturally translates to a higher number of infants, thereby boosting the need for baby care products, including diapers. Governments and healthcare organizations are also promoting better hygiene practices for infants, which adds to the overall sales. The growing awareness about the advantages of using disposable diapers over traditional cloth variants, such as convenience and improved hygiene, also plays a significant role.

Rise in health and wellness awareness

There has been a growing focus on infant health and wellness. Parents today are more educated about the potential risks of diaper rash and the importance of good hygiene, due to the easily accessible information on the internet and advice from healthcare providers. As a result, there is an increased demand for diapers that are made from hypoallergenic, organic, or otherwise sensitive-skin-friendly materials. This has given rise to a niche but rapidly growing market segment, further driving overall demand for diapers.

Growing e-commerce industry

The surge in online shopping has made it easier for consumers to purchase diapers. E-commerce platforms offer the convenience of home delivery, a wide range of product options, and often, more competitive prices than brick-and-mortar stores. These factors encourage parents to stock up on diapers, thereby driving demand. The easy availability of product reviews and recommendations online also guides consumer choices, which enhances trust and consequently demand for these products.

Diaper Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global diaper market report, along with forecasts at the global, regional, and country levels for

2024-2032. Our report has categorized the market based on product type and distribution channel.

Breakup by Product Type (Baby Diaper):

- Disposable Diapers
- Training Diapers
- Cloth Diapers
- Swim Pants
- Biodegradable Diapers

Disposable diapers dominate the market

The report has provided a detailed breakup and analysis of the market based on the product type (baby diaper). This includes disposable diapers, training diapers, cloth diapers, swim pants, and biodegradable diapers. According to the report, disposable diapers represented the largest segment. Disposable diapers are convenient and widely used option for parents and caregivers. These diapers are made from layers of synthetic materials that are highly absorbent, designed to draw moisture away from the skin of the babies. They are easy to put on and take off and can be simply discarded after use. This makes them particularly useful for outings or situations where washing a cloth diaper would be inconvenient.

Cloth diapers are the reusable alternative to disposable diapers, typically made from natural fibers like cotton, bamboo, or hemp. These diapers consist of a cloth layer that can either be washed and reused or replaced with a new cloth insert. Cloth diapers often have a waterproof outer shell made from materials like polyester or wool.

Breakup by Product Type (Adult Diaper):

- Pad Type
- Flat Type
- Pant Type

Pad type dominates the market

The report has provided a detailed breakup and analysis of the market based on the product type (adult diaper). This includes pad type, flat type, and pant type. According to the report, pad type represented the largest segment. Pad type adult diapers are

designed for individuals with moderate to light incontinence issues. They can be inserted into regular underwear to absorb leaks. They are made from layers of absorbent materials and are usually disposable and meant for one-time use. These pads are relatively discreet and are ideal for people who are mobile and can manage their incontinence with a less intrusive form of protection.

Pant type adult diapers offer a higher level of protection and are suitable for individuals with moderate to severe incontinence. These diapers are shaped like regular underwear but come with built-in absorbent and waterproof layers. They are typically made from a blend of synthetic materials designed to draw moisture away from the skin, which prevents irritation and discomfort.

Breakup by Distribution Channel:

Supermarkets and Hypermarkets

Pharmacies

Convenience Stores

Online Stores

Others

Pharmacies hold the largest share in the market

A detailed breakup and analysis of the market based on the distribution channel has also been provided in the report. This includes supermarkets and hypermarkets, pharmacies, convenience stores, online stores, and others. According to the report, pharmacies accounted for the largest market share. Pharmacies represent another significant distribution channel for diapers, particularly for specialized or medical-grade products. Adult diapers and certain types of baby diapers formulated for sensitive skin or specific medical conditions are commonly found in pharmacies. The staff at pharmacies are usually trained to offer expert advice, which can be particularly helpful for first-time parents or adults dealing with incontinence issues for the first time.

Supermarkets and hypermarkets serve as major distribution channels for diapers, both for babies and adults. These large retail establishments offer a wide variety of brands and types of diapers, providing consumers with numerous options to choose from. This distribution channel benefits from high footfall, enabling greater product visibility and, often, competitive pricing due to the high sales volume.

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Asia Pacific exhibits a clear dominance, accounting for the largest diaper market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific accounted for the largest market share.

The increasing awareness about hygiene and high birth rates represent one of the primary factors driving the demand for diapers in the Asia Pacific region. Moreover, the rising prevalence of urinary incontinence among the elderly population is favoring the growth of the market in the region. Besides this, the growing preference for the use of

biodegradable diapers is influencing the market positively.

Competitive Landscape:

The leading companies are using super absorbent polymers (SAP) materials that can absorb and hold liquid many times their own weight, providing superior absorbency and dryness. This technology reduces the risk of leaks and helps keep the skin dry, thereby minimizing the chance of rashes or discomfort. They are also developing diapers with wetness indicators, a feature that signals when it is time for a diaper change. These indicators usually involve a strip that changes color when wet, which makes it easier for caregivers or parents to know when the diaper is soiled. Moreover, product manufacturers are launching smart diapers that can send notifications to a smartphone app when a diaper is wet or soiled.

The report has provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Kao Corporation

Kimberly-Clark Corporation

Procter & Gamble Company

Svenska Cellulosa Aktiebolaget (SCA)

Unicharm Corporation

Recent Developments:

In 2023, Kimberly-Clark Corporation recently relaunched its iconic diaper brand, Huggies, with the new 'Huggies Complete Comfort' range in India.

In 2023, Kao Corporation collaborated with Kyoto University to conduct verification testing of a Used Disposable Diaper Carbonization Recycling System in cooperation with Saito City, Ehime Prefecture in Japan.

In March 2023, Procter & Gamble Company introduced a new P864-million Pampers diapers manufacturing line in Cabuyao, Laguna.

Key Questions Answered in This Report

1. What was the size of the global diaper market in 2023?
2. What is the expected growth rate of the global diaper market during 2024-2032?
3. What are the key factors driving the global diaper market?
4. What has been the impact of COVID-19 on the global diaper market?
5. What is the breakup of the global diaper market based on the product type (baby diaper)?

6. What is the breakup of the global diaper market based on the product type (adult diaper)?
7. What is the breakup of the global diaper market based on the distribution channel?
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