

Dialyzer Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global dialyzer market size reached US\$ 3.5 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 4.8 Billion by 2028, exhibiting a growth rate (CAGR) of 5.1% during 2023-2028.

A dialyzer, also known as an artificial kidney, is an apparatus manufactured using a thin and fibrous material to form a semipermeable membrane, which allows smaller particles and liquids to pass through. It is a cost-effective solution that removes excess fluids and wastes from the blood when kidneys are unable to function properly and prevents accumulation of salt and poisoning. It offers several advantages, such as less waste disposal, minimizing environmental impact, decreasing the frequency of first use syndrome, and improving biocompatibility. As a result, it finds extensive applications in in-center dialysis and home dialysis across the globe.

Dialyzer Market Trends:

At present, there is a rise in the prevalence of diabetes, hypertension, heart disease, and end-stage renal diseases (ESRD) among individuals. This, along with the growing geriatric population around the world, represents one of the key factors driving the market. Moreover, the increasing funding on improving dialysis products and services by governments of several countries is propelling the growth of the market. In addition, the shortage of kidneys for transplantation across the globe is offering lucrative growth opportunities to key market players. Besides this, the availability of trained medical staff in dialysis centers that provide better services to the patient is positively influencing the market. Additionally, the rising utilization of novel products to treat chronic kidney conditions is catalyzing the demand for dialyzers worldwide. Apart from this, the higher efficiency of high-flux dialyzers to remove large size toxin molecules during the hemodialysis is bolstering the growth of the market. Other growth-inducing factors are

the expanding healthcare industry, rising medical tourism, increasing reimbursement policies and technological advancements in the product production process.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global dialyzer market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, usage type and end user.

Breakup by Type:

High-Flux Dialyzer

Low-Flux Dialyzer

Breakup by Usage Type:

Disposable

Reusable

Breakup by End User:

Hospitals and Clinics

Ambulatory Surgical Centers

Home Care Settings

Dialysis Centers

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Asahi Kasei Corporation, B. Braun Melsungen AG, Baxter International Inc., Browndove Healthcare (P) Ltd., Cantel Medical Corporation (Steris plc), Dialife SA, Farmasol, Fresenius Medical Care AG & Co. KGaA, Medica S.p.A., Medtronic plc, Nikkiso Co. Ltd., Nipro Corporation, Shandong Weigao Group Medical Polymer Co. Ltd. and Toray Industries Inc.

Key Questions Answered in This Report

1. What was the size of the global dialyzer market in 2022?
2. What is the expected growth rate of the global dialyzer market during 2023-2028?
3. What are the key factors driving the global dialyzer market?
4. What has been the impact of COVID-19 on the global dialyzer market?
5. What is the breakup of the global dialyzer market based on the type?
6. What is the breakup of the global dialyzer market based on the usage type?
7. What is the breakup of the global dialyzer market based on the end user?
8. What are the key regions in the global dialyzer market?
9. Who are the key players/companies in the global dialyzer market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL DIALYZER MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 High-Flux Dialyzer
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Low-Flux Dialyzer
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY USAGE TYPE

7.1 Disposable

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Reusable

7.2.1 Market Trends

7.2.2 Market Forecast

8 MARKET BREAKUP BY END USER

8.1 Hospitals and Clinics

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Ambulatory Surgical Centers

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Home Care Settings

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Dialysis Centers

8.4.1 Market Trends

8.4.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia-Pacific

9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

- 9.2.2.2 Market Forecast
- 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
- 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
- 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
- 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
 - 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America

9.4.1 Brazil

9.4.1.1 Market Trends

9.4.1.2 Market Forecast

9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

- 14.3 Profiles of Key Players
 - 14.3.1 Asahi Kasei Corporation
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.1.4 SWOT Analysis
 - 14.3.2 B. Braun Melsungen AG
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 SWOT Analysis
 - 14.3.3 Baxter International Inc.
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.3 Financials
 - 14.3.3.4 SWOT Analysis
 - 14.3.4 Browndove Healthcare (P) Ltd.
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.5 Cantel Medical Corporation (Steris plc)
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.3 SWOT Analysis
 - 14.3.6 Dialife SA
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.7 Farmasol
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.8 Fresenius Medical Care AG & Co. KGaA
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
 - 14.3.8.4 SWOT Analysis
 - 14.3.9 Medica S.p.A.
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.10 Medtronic plc
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio

- 14.3.10.3 Financials
- 14.3.10.4 SWOT Analysis
- 14.3.11 Nikkiso Co. Ltd.
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
 - 14.3.11.3 Financials
 - 14.3.11.4 SWOT Analysis
- 14.3.12 Nipro Corporation
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
 - 14.3.12.3 Financials
 - 14.3.12.4 SWOT Analysis
- 14.3.13 Shandong Weigao Group Medical Polymer Co. Ltd.
 - 14.3.13.1 Company Overview
 - 14.3.13.2 Product Portfolio
 - 14.3.13.3 Financials
 - 14.3.13.4 SWOT Analysis
- 14.3.14 Toray Industries Inc.
 - 14.3.14.1 Company Overview
 - 14.3.14.2 Product Portfolio
 - 14.3.14.3 Financials
 - 14.3.14.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Dialyzer Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Dialyzer Market Forecast: Breakup by Type (in Million US\$), 2023-2028

Table 3: Global: Dialyzer Market Forecast: Breakup by Usage Type (in Million US\$), 2023-2028

Table 4: Global: Dialyzer Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 5: Global: Dialyzer Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Dialyzer Market: Competitive Structure

Table 7: Global: Dialyzer Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Dialyzer Market: Major Drivers and Challenges

Figure 2: Global: Dialyzer Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Dialyzer Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Dialyzer Market: Breakup by Type (in %), 2022

Figure 5: Global: Dialyzer Market: Breakup by Usage Type (in %), 2022

Figure 6: Global: Dialyzer Market: Breakup by End User (in %), 2022

Figure 7: Global: Dialyzer Market: Breakup by Region (in %), 2022

Figure 8: Global: Dialyzer (High-Flux Dialyzer) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Dialyzer (High-Flux Dialyzer) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Dialyzer (Low-Flux Dialyzer) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Dialyzer (Low-Flux Dialyzer) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Dialyzer (Disposable) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Dialyzer (Disposable) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Dialyzer (Reusable) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Dialyzer (Reusable) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Dialyzer (Hospitals and Clinics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Dialyzer (Hospitals and Clinics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Dialyzer (Ambulatory Surgical Centers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Dialyzer (Ambulatory Surgical Centers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Dialyzer (Home Care Settings) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Dialyzer (Home Care Settings) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Dialyzer (Dialysis Centers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Dialyzer (Dialysis Centers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: North America: Dialyzer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: North America: Dialyzer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: United States: Dialyzer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: United States: Dialyzer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Canada: Dialyzer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Canada: Dialyzer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Asia-Pacific: Dialyzer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Asia-Pacific: Dialyzer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: China: Dialyzer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: China: Dialyzer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Japan: Dialyzer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Japan: Dialyzer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: India: Dialyzer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: India: Dialyzer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: South Korea: Dialyzer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: South Korea: Dialyzer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: Australia: Dialyzer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: Australia: Dialyzer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Indonesia: Dialyzer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Indonesia: Dialyzer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Others: Dialyzer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Others: Dialyzer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Europe: Dialyzer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Europe: Dialyzer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Germany: Dialyzer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Germany: Dialyzer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: France: Dialyzer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: France: Dialyzer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: United Kingdom: Dialyzer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: United Kingdom: Dialyzer Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 54: Italy: Dialyzer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: Italy: Dialyzer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Spain: Dialyzer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Spain: Dialyzer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Russia: Dialyzer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Russia: Dialyzer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Others: Dialyzer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Others: Dialyzer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Latin America: Dialyzer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Latin America: Dialyzer Market Forecast: Sales Value (in Million US\$),
2023-2028

Figure 64: Brazil: Dialyzer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Brazil: Dialyzer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Mexico: Dialyzer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Mexico: Dialyzer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Others: Dialyzer Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Others: Dialyzer Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Middle East and Africa: Dialyzer Market: Sales Value (in Million US\$), 2017 &
2022

Figure 71: Middle East and Africa: Dialyzer Market: Breakup by Country (in %), 2022

Figure 72: Middle East and Africa: Dialyzer Market Forecast: Sales Value (in Million
US\$), 2023-2028

Figure 73: Global: Dialyzer Industry: SWOT Analysis

Figure 74: Global: Dialyzer Industry: Value Chain Analysis

Figure 75: Global: Dialyzer Industry: Porter's Five Forces Analysis

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