

# Dialysis Market Report by Type (Hemodialysis, Peritoneal Dialysis), Product and Services (Services, Equipment, Consumables, Dialysis Drugs), End User (In-center Dialysis, Home Dialysis), and Region 2024-2032

<https://marketpublishers.com/r/DDB79328BA96EN.html>

Date: April 2024

Pages: 138

Price: US\$ 3,899.00 (Single User License)

ID: DDB79328BA96EN

## Abstracts

The global dialysis market size reached US\$ 115.8 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 170.4 Billion by 2032, exhibiting a growth rate (CAGR) of 4.3% during 2024-2032. The increasing availability of reimbursement policies for dialysis treatments, the rising number of kidney transplant patients requiring post-operative dialysis, and the growing focus on early diagnosis and intervention for kidney diseases are some of the factors propelling the market.

Dialysis is a crucial renal replacement therapy for individuals whose kidneys cannot function naturally. This medical procedure plays a vital role in eliminating toxins, excess water, salts, and solutes from the patient's bloodstream, effectively restoring a healthier balance. The primary objective of dialysis is to purify the blood and restore proper electrolyte levels within the body. This therapy comes in two main forms: hemodialysis and peritoneal dialysis. Hemodialysis involves the external purification of blood, a process that occurs outside the body. This technique effectively cleanses the blood of impurities, helping patients regain stability. On the other hand, peritoneal dialysis relies on the peritoneum, a lining within the abdomen, to purify the blood. By utilizing the peritoneum as a dialysis medium, this method offers an internal approach to blood cleansing. Both hemodialysis and peritoneal dialysis are instrumental in treating various kidney-related conditions. These treatments are commonly employed for addressing acute renal injuries, managing chronic kidney diseases, supporting kidney transplant procedures, or serving as a permanent solution when transplantation is not a viable option. The significance of dialysis cannot be overstated, as it significantly enhances the

quality of life for individuals grappling with kidney dysfunctions. Through careful implementation and ongoing advancements in medical technology, dialysis continues to serve as a lifeline for patients needing renal support.

The global market is majorly driven by the increasing prevalence of chronic kidney diseases. In line with this, the rising aging population prone to kidney-related issues is significantly contributing to the market. Furthermore, the growing awareness about renal health and available treatment options is positively influencing the market. Apart from this, the rapid technological advancements leading to more efficient dialysis procedures are offering numerous opportunities for the market. Moreover, the heavy investments in research and development of innovative dialysis techniques are catalyzing the market. Besides, the higher incidence of diabetes, a major contributor to kidney diseases, is propelling the demand for dialysis. Additionally, the expansion of healthcare infrastructure in developing regions is providing a boost to the market. The escalating demand for home-based dialysis solutions is strengthening the market.

#### Dialysis Market Trends/Drivers:

##### Increasing lifestyle changes lead to kidney complications

The escalating trend of lifestyle changes is stimulating the market. Modern lifestyles characterized by poor dietary habits, sedentary routines, and high-stress levels contribute to a rise in kidney complications. Unhealthy diets rich in processed foods, high salt content, and inadequate hydration can lead to chronic conditions such as hypertension and diabetes, which are major causes of kidney diseases. The correlation between lifestyle factors and kidney complications has prompted an upswing in the prevalence of chronic kidney diseases. This rise in kidney-related issues has subsequently increased the demand for dialysis treatments, as affected individuals require renal replacement therapy to maintain their quality of life. The expanding patient pool necessitates the expansion of dialysis services, further driving the growth of the dialysis market. Consequently, healthcare providers, medical device manufacturers, and researchers are motivated to develop innovative solutions and strategies to address this growing demand and offer effective dialysis interventions.

##### Expansion of private dialysis clinics and centers

The expansion of private dialysis clinics and centers is bolstering the market. These private facilities offer several key advantages that contribute to their impact on market expansion. Private clinics often provide specialized and personalized care tailored to the unique needs of individual patients. This level of customization enhances patient

satisfaction and outcomes, attracting a larger clientele and boosting market demand. Furthermore, private dialysis centers tend to offer more flexible scheduling options, accommodating patients' preferences and routines. This convenience factor attracts individuals seeking treatments that align with their busy lifestyles. Moreover, the establishment of private clinics fosters healthy competition within the market. This competition encourages innovation in treatment methodologies, technology adoption, and patient services, ultimately leading to improved quality of care across the industry. Additionally, private facilities are often well-equipped with the latest dialysis machines, technologies, and skilled medical personnel, ensuring efficient and effective treatments. This high standard of care helps build trust among patients and referring physicians, further driving patient referrals and market growth. Private dialysis clinics contribute to reducing the burden on public healthcare systems by providing alternative options for patients seeking dialysis services. This aspect is particularly crucial in regions with limited public resources, as private centers can alleviate strain on the healthcare infrastructure.

Rising demand for continuous ambulatory peritoneal dialysis (CAPD) and automated peritoneal dialysis (APD)

The escalating demand for Continuous Ambulatory Peritoneal Dialysis (CAPD) and Automated Peritoneal Dialysis (APD) is fueling the market growth. These advanced peritoneal dialysis techniques offer numerous advantages that contribute to their increasing popularity. CAPD and APD provide patients with more flexible and convenient treatment options than traditional in-center hemodialysis. CAPD allows patients to perform manual exchanges of dialysate fluid throughout the day, offering greater freedom and the ability to continue daily activities while undergoing treatment. APD takes convenience a step further by utilizing a machine to automate dialysate exchanges at night, allowing patients to receive treatment while they sleep. The demand for CAPD and APD is driven by their ability to provide steady and continuous toxin removal, leading to more stable blood chemistry and improved overall health. These techniques also minimize the need for frequent visits to a dialysis center, reducing the disruption to patients' daily lives. Furthermore, CAPD and APD are well-suited for home-based care, aligning with the growing trend towards personalized healthcare and remote monitoring. Patients can receive training to perform these procedures at home, giving them a sense of empowerment and control over their treatment. As patients and healthcare providers increasingly recognize the benefits of CAPD and APD, the demand for these techniques is expected to rise. This, in turn, drives market growth by encouraging further research and innovation in peritoneal dialysis technology, as well as the expansion of training programs and support services

for patients opting for these methods.

#### Dialysis Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global dialysis market report, along with forecasts at the global, regional and country levels from 2024-2032. Our report has categorized the market based on type, product and services, and end user.

#### Breakup by Type:

##### Hemodialysis

Conventional Hemodialysis

Short Daily Hemodialysis

Nocturnal Hemodialysis

Peritoneal Dialysis

Continuous Ambulatory Peritoneal Dialysis (CAPD)

Automated Peritoneal Dialysis (APD)

#### Hemodialysis dominates the market

The report has provided a detailed breakup and analysis of the market based on the type. This includes hemodialysis (conventional hemodialysis, short daily hemodialysis, and nocturnal hemodialysis) and peritoneal dialysis (continuous ambulatory peritoneal dialysis (CAPD) and automated peritoneal dialysis (APD)). According to the report, hemodialysis represented the largest segment.

Hemodialysis, a prominent renal replacement therapy, exerts substantial influence due to its widespread adoption and several associated factors. Its efficacy in rapidly removing toxins, excess fluids, and waste products from the bloodstream addresses critical medical needs in patients with kidney dysfunction. As a result, its demand is driven by the growing prevalence of chronic kidney diseases, kidney failures, and related conditions. The continuous advancement of hemodialysis technology has improved treatment outcomes and enhanced patient experiences.

Innovations such as high-efficiency dialyzers, vascular access techniques, and online monitoring systems have made hemodialysis more effective, comfortable, and accessible. Moreover, establishing specialized hemodialysis centers and integrating telehealth solutions has widened the reach of this treatment, making it accessible to more patients, including those in remote areas. These factors combined contribute to

the segment's pivotal role in driving overall market growth as the demand for efficient renal replacement therapies rises.

Breakup by Product and Services:

- Services
- Equipment
- Dialysis Machines
- Water Treatment Systems
- Others
- Consumables
- Dialyzers
- Catheters
- Others
- Dialysis Drugs

Services dominates the market

The report has provided a detailed breakup and analysis of the market based on the product and services. This includes services, equipment (dialysis machines, water treatment systems, and others), consumables (dialyzers, catheters, and others), and dialysis drugs. According to the report, services represented the largest segment.

The services segment is vital in driving market growth within the dialysis industry. This segment encompasses a range of essential offerings that directly impact patient care, treatment accessibility, and overall industry expansion. Medical service providers, including healthcare professionals and specialized dialysis clinics, contribute significantly to the growth of this segment. These services encompass various aspects of patient care, from initial diagnosis and treatment planning to ongoing monitoring and support. The availability of high-quality medical services is crucial in attracting patients to seek timely interventions for kidney-related issues.

Furthermore, the services segment includes patient education and awareness initiatives. These programs empower patients with knowledge about kidney health, available treatment options, and self-care practices. By raising awareness and promoting early intervention, these educational efforts contribute to higher demand for dialysis services. The expansion of telehealth services is also a driving factor. Remote monitoring and consultation services enable patients to access medical guidance without frequent in-person visits, making dialysis care more convenient and efficient.

## Breakup by End User:

In-center Dialysis

Home Dialysis

In-center dialysis dominates the market

The report has provided a detailed breakup and analysis of the market based on the end user. This includes in-center dialysis and home dialysis. According to the report, in-center dialysis represented the largest segment.

The in-center dialysis segment is a key driver of market growth within the dialysis industry. This segment caters to a substantial portion of the patient population, contributing significantly to the demand for dialysis services. In-center dialysis refers to treatments conducted within specialized dialysis centers or clinics under the supervision of trained medical professionals. This setting offers various advantages, including access to advanced medical equipment, close monitoring by healthcare staff, and the opportunity for patients to interact with peers facing similar health challenges.

The convenience and comprehensive care provided by in-center dialysis centers attract patients who require regular and closely supervised treatments. This includes individuals with advanced kidney diseases, complex medical histories, or those who benefit from personalized care plans. Moreover, in-center dialysis centers often house cutting-edge technology and skilled healthcare teams, ensuring high-quality treatment delivery. Patients appreciate the structured environment, professional support, and regular check-ins that in-center dialysis provides.

## Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

North America exhibits a clear dominance, accounting for the largest market share

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America accounted for the largest market share.

With its well-established healthcare infrastructure, North America is at the forefront of adopting and implementing innovative dialysis technologies and treatment methodologies. This region's focus on research and development fosters continuous advancements in dialysis machines, equipment, and treatment protocols, enhancing the overall quality of patient care. The increasing prevalence of chronic kidney diseases, often associated with lifestyle factors such as obesity and diabetes, drives the demand for dialysis services in North America. A significant aging population also contributes to the rising need for renal replacement therapies.

Government initiatives, reimbursement policies, and awareness campaigns further promote early diagnosis and intervention for kidney-related issues, boosting the utilization of dialysis treatments. Additionally, the concentration of leading dialysis companies and medical research institutions in North America fuels the development and dissemination of state-of-the-art dialysis solutions.

### Competitive Landscape:

Top companies are playing a crucial role in fostering the growth of the dialysis market through strategic initiatives and innovations. Armed with their extensive resources and expertise, these companies are driving market expansion in several ways. They invest heavily in research and development, leading to the creation of advanced dialysis technologies and treatment methods. This continuous innovation improves dialysis's efficacy, efficiency, and patient experience, enticing more individuals to opt for these treatments. Moreover, these companies collaborate with healthcare providers and institutions, ensuring widespread access to their products and services. Such partnerships facilitate the integration of cutting-edge dialysis solutions into existing healthcare ecosystems, thus expanding the market reach. Additionally, top companies often engage in awareness campaigns to educate the medical community and the general public about kidney health and available treatment options. This educational effort drives early diagnosis and intervention, increasing the demand for dialysis services. Besides, their global presence and distribution networks enable them to bring advanced dialysis solutions to regions with limited access to healthcare infrastructure. This expansion into underserved areas contributes to market growth by catering to a wider patient demographic.

The report has provided a comprehensive analysis of the competitive landscape in the dialysis market. Detailed profiles of all major companies have also been provided.

Asahi Kasei Corporation  
B. Braun Melsungen AG  
Baxter International Inc.  
Becton Dickinson and Company  
DaVita Inc.  
Fresenius Medical Care AG & Co. KGaA  
JMS Co. Ltd.  
Medtronic plc  
Nikkiso Co. Ltd.  
NIPRO Corporation  
Satellite Healthcare Inc.  
Toray Industries Inc.

### Recent Developments:

Toray Industries Inc. developed Japan's first polymethyl methacrylate (PMMA) hollow fiber membrane-based hemodiafiltration device in November 2021, addressing the need



for alternative materials and improved performance in artificial kidneys. The PMMA hemodiafiltration device offers excellent biocompatibility and uremic toxin removal, thereby contributing to better medical care for patients with renal failure.

In 2021, Becton Dickinson and Company received FDA clearance for the Pristine Long-Term Hemodialysis Catheter, which features a unique side-hole free symmetric Y-Tip design to address complications associated with traditional catheters.

Satellite Healthcare Inc. has introduced a new care model designed for individuals recently diagnosed with kidney disease requiring dialysis, named Kidney Care Connection (KCC) in 2022. KCC offers spacious patient rooms, a demonstration kitchen for learning about healthy meals, and the option to transition to home dialysis after a few weeks.

### Key Questions Answered in This Report

1. What was the size of the global dialysis market in 2023?
2. What is the expected growth rate of the global dialysis market during 2024-2032?
3. What are the key factors driving the global dialysis market?
4. What has been the impact of COVID-19 on the global dialysis market?
5. What is the breakup of the global dialysis market based on type?
6. What is the breakup of the global dialysis market based on the product and services?
7. What is the breakup of the global dialysis market based on the end user?
8. What are the key regions in the global dialysis market?
9. Who are the key players/companies in the global dialysis market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL DIALYSIS MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY TYPE**

- 6.1 Hemodialysis
  - 6.1.1 Market Trends
  - 6.1.2 Key Segments
    - 6.1.2.1 Conventional Hemodialysis
    - 6.1.2.2 Short Daily Hemodialysis
    - 6.1.2.3 Nocturnal Hemodialysis
  - 6.1.3 Market Forecast

## 6.2 Peritoneal Dialysis

### 6.2.1 Market Trends

### 6.2.2 Key Segments

#### 6.2.2.1 Continuous Ambulatory Peritoneal Dialysis (CAPD)

#### 6.2.2.2 Automated Peritoneal Dialysis (APD)

### 6.2.3 Market Forecast

## 7 MARKET BREAKUP BY PRODUCT AND SERVICES

### 7.1 Services

#### 7.1.1 Market Trends

#### 7.1.2 Market Forecast

### 7.2 Equipment

#### 7.2.1 Market Trends

#### 7.2.2 Key Segments

##### 7.2.2.1 Dialysis Machines

##### 7.2.2.2 Water Treatment Systems

##### 7.2.2.3 Others

#### 7.2.3 Market Forecast

### 7.3 Consumables

#### 7.3.1 Market Trends

#### 7.3.2 Key Segments

##### 7.3.2.1 Dialyzers

##### 7.3.2.2 Catheters

##### 7.3.2.3 Others

#### 7.3.3 Market Forecast

### 7.4 Dialysis Drugs

#### 7.4.1 Market Trends

#### 7.4.2 Market Forecast

## 8 MARKET BREAKUP BY END USER

### 8.1 In-center Dialysis

#### 8.1.1 Market Trends

#### 8.1.2 Market Forecast

### 8.2 Home Dialysis

#### 8.2.1 Market Trends

#### 8.2.2 Market Forecast

## 9 MARKET BREAKUP BY REGION

### 9.1 North America

#### 9.1.1 United States

##### 9.1.1.1 Market Trends

##### 9.1.1.2 Market Forecast

#### 9.1.2 Canada

##### 9.1.2.1 Market Trends

##### 9.1.2.2 Market Forecast

### 9.2 Asia-Pacific

#### 9.2.1 China

##### 9.2.1.1 Market Trends

##### 9.2.1.2 Market Forecast

#### 9.2.2 Japan

##### 9.2.2.1 Market Trends

##### 9.2.2.2 Market Forecast

#### 9.2.3 India

##### 9.2.3.1 Market Trends

##### 9.2.3.2 Market Forecast

#### 9.2.4 South Korea

##### 9.2.4.1 Market Trends

##### 9.2.4.2 Market Forecast

#### 9.2.5 Australia

##### 9.2.5.1 Market Trends

##### 9.2.5.2 Market Forecast

#### 9.2.6 Indonesia

##### 9.2.6.1 Market Trends

##### 9.2.6.2 Market Forecast

#### 9.2.7 Others

##### 9.2.7.1 Market Trends

##### 9.2.7.2 Market Forecast

### 9.3 Europe

#### 9.3.1 Germany

##### 9.3.1.1 Market Trends

##### 9.3.1.2 Market Forecast

#### 9.3.2 France

##### 9.3.2.1 Market Trends

##### 9.3.2.2 Market Forecast

#### 9.3.3 United Kingdom

- 9.3.3.1 Market Trends
- 9.3.3.2 Market Forecast
- 9.3.4 Italy
  - 9.3.4.1 Market Trends
  - 9.3.4.2 Market Forecast
- 9.3.5 Spain
  - 9.3.5.1 Market Trends
  - 9.3.5.2 Market Forecast
- 9.3.6 Russia
  - 9.3.6.1 Market Trends
  - 9.3.6.2 Market Forecast
- 9.3.7 Others
  - 9.3.7.1 Market Trends
  - 9.3.7.2 Market Forecast
- 9.4 Latin America
  - 9.4.1 Brazil
    - 9.4.1.1 Market Trends
    - 9.4.1.2 Market Forecast
  - 9.4.2 Mexico
    - 9.4.2.1 Market Trends
    - 9.4.2.2 Market Forecast
  - 9.4.3 Others
    - 9.4.3.1 Market Trends
    - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
  - 9.5.1 Market Trends
  - 9.5.2 Market Breakup by Country
  - 9.5.3 Market Forecast

## **10 SWOT ANALYSIS**

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

## **11 VALUE CHAIN ANALYSIS**

## **12 PORTERS FIVE FORCES ANALYSIS**

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

## **13 PRICE ANALYSIS**

## **14 COMPETITIVE LANDSCAPE**

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
  - 14.3.1 Asahi Kasei Corporation
    - 14.3.1.1 Company Overview
    - 14.3.1.2 Product Portfolio
    - 14.3.1.3 Financials
    - 14.3.1.4 SWOT Analysis
  - 14.3.2 B. Braun Melsungen AG
    - 14.3.2.1 Company Overview
    - 14.3.2.2 Product Portfolio
    - 14.3.2.3 SWOT Analysis
  - 14.3.3 Baxter International Inc.
    - 14.3.3.1 Company Overview
    - 14.3.3.2 Product Portfolio
    - 14.3.3.3 Financials
    - 14.3.3.4 SWOT Analysis
  - 14.3.4 Becton Dickinson and Company
    - 14.3.4.1 Company Overview
    - 14.3.4.2 Product Portfolio
    - 14.3.4.3 Financials
    - 14.3.4.4 SWOT Analysis
  - 14.3.5 DaVita Inc.
    - 14.3.5.1 Company Overview
    - 14.3.5.2 Product Portfolio
    - 14.3.5.3 Financials

- 14.3.5.4 SWOT Analysis
- 14.3.6 Fresenius Medical Care AG & Co. KGaA
  - 14.3.6.1 Company Overview
  - 14.3.6.2 Product Portfolio
  - 14.3.6.3 Financials
  - 14.3.6.4 SWOT Analysis
- 14.3.7 JMS Co. Ltd.
  - 14.3.7.1 Company Overview
  - 14.3.7.2 Product Portfolio
  - 14.3.7.3 Financials
- 14.3.8 Medtronic plc
  - 14.3.8.1 Company Overview
  - 14.3.8.2 Product Portfolio
  - 14.3.8.3 Financials
  - 14.3.8.4 SWOT Analysis
- 14.3.9 Nikkiso Co. Ltd.
  - 14.3.9.1 Company Overview
  - 14.3.9.2 Product Portfolio
  - 14.3.9.3 Financials
  - 14.3.9.4 SWOT Analysis
- 14.3.10 NIPRO Corporation
  - 14.3.10.1 Company Overview
  - 14.3.10.2 Product Portfolio
  - 14.3.10.3 Financials
  - 14.3.10.4 SWOT Analysis
- 14.3.11 Satellite Healthcare Inc.
  - 14.3.11.1 Company Overview
  - 14.3.11.2 Product Portfolio
- 14.3.12 Toray Industries Inc.
  - 14.3.12.1 Company Overview
  - 14.3.12.2 Product Portfolio
  - 14.3.12.3 Financials
  - 14.3.12.4 SWOT Analysis

## List Of Tables

### LIST OF TABLES

Table 1: Global: Dialysis Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Dialysis Market Forecast: Breakup by Type (in Million US\$), 2024-2032

Table 3: Global: Dialysis Market Forecast: Breakup by Product and Services (in Million US\$), 2024-2032

Table 4: Global: Dialysis Market Forecast: Breakup by End User (in Million US\$), 2024-2032

Table 5: Global: Dialysis Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Dialysis Market: Competitive Structure

Table 7: Global: Dialysis Market: Key Players



## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Dialysis Market: Major Drivers and Challenges

Figure 2: Global: Dialysis Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Dialysis Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Dialysis Market: Breakup by Type (in %), 2023

Figure 5: Global: Dialysis Market: Breakup by Product and Services (in %), 2023

Figure 6: Global: Dialysis Market: Breakup by End User (in %), 2023

Figure 7: Global: Dialysis Market: Breakup by Region (in %), 2023

Figure 8: Global: Dialysis (Hemodialysis) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 9: Global: Dialysis (Hemodialysis) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 10: Global: Dialysis (Peritoneal Dialysis) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Dialysis (Peritoneal Dialysis) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Dialysis (Services) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Dialysis (Services) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Dialysis (Equipment) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Dialysis (Equipment) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Dialysis (Consumables) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Dialysis (Consumables) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Dialysis (Dialysis Drugs) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Dialysis (Dialysis Drugs) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Dialysis (In-center Dialysis) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Dialysis (In-center Dialysis) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 22: Global: Dialysis (Home Dialysis) Market: Sales Value (in Million US\$), 2018

& 2023

Figure 23: Global: Dialysis (Home Dialysis) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: North America: Dialysis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: North America: Dialysis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: United States: Dialysis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: United States: Dialysis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Canada: Dialysis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Canada: Dialysis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Asia-Pacific: Dialysis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Asia-Pacific: Dialysis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: China: Dialysis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: China: Dialysis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Japan: Dialysis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Japan: Dialysis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: India: Dialysis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: India: Dialysis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: South Korea: Dialysis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: South Korea: Dialysis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: Australia: Dialysis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: Australia: Dialysis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: Indonesia: Dialysis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: Indonesia: Dialysis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: Others: Dialysis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: Others: Dialysis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: Europe: Dialysis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: Europe: Dialysis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Germany: Dialysis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Germany: Dialysis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: France: Dialysis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: France: Dialysis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: United Kingdom: Dialysis Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: United Kingdom: Dialysis Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Italy: Dialysis Market: Sales Value (in Million US\$), 2018 & 2023

- Figure 55: Italy: Dialysis Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 56: Spain: Dialysis Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 57: Spain: Dialysis Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 58: Russia: Dialysis Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 59: Russia: Dialysis Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 60: Others: Dialysis Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 61: Others: Dialysis Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 62: Latin America: Dialysis Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 63: Latin America: Dialysis Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 64: Brazil: Dialysis Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 65: Brazil: Dialysis Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 66: Mexico: Dialysis Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 67: Mexico: Dialysis Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 68: Others: Dialysis Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 69: Others: Dialysis Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 70: Middle East and Africa: Dialysis Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 71: Middle East and Africa: Dialysis Market: Breakup by Country (in %), 2023
- Figure 72: Middle East and Africa: Dialysis Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 73: Global: Dialysis Industry: SWOT Analysis
- Figure 74: Global: Dialysis Industry: Value Chain Analysis
- Figure 75: Global: Dialysis Industry: Porter's Five Forces Analysis

## I would like to order

Product name: Dialysis Market Report by Type (Hemodialysis, Peritoneal Dialysis), Product and Services (Services, Equipment, Consumables, Dialysis Drugs), End User (In-center Dialysis, Home Dialysis), and Region 2024-2032

Product link: <https://marketpublishers.com/r/DDB79328BA96EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DDB79328BA96EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970