

Diabetic Retinopathy Market Report by Type (Proliferative Diabetic Retinopathy, Non-proliferative Retinopathy), Treatment Type (Anti VEGF Drugs, Steroid Implants, Laser Surgeries, Vitrectomy), End-User (Hospitals and Pharmacies, Eye Clinics, Ambulatory Surgical Centres (ASCs), and Others), and Region 2024-2032

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Abstracts

The global diabetic retinopathy market size reached US\$ 8.1 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 13.0 Billion by 2032, exhibiting a growth rate (CAGR) of 5.2% during 2024-2032. The surging prevalence of diabetes, rising demand for effective treatments, and growing awareness regarding early diagnosis and treatment of diabetic retinopathy represent some of the key factors driving the market.

Diabetic retinopathy (DR) is a common complication of diabetes that affects the retina, the part of the eye that senses light and sends signals to the brain. It occurs when high blood sugar levels damage the small blood vessels in the retina, causing them to leak or become blocked. This can lead to vision loss or blindness if left untreated. There are two main types of diabetic retinopathy, namely non-proliferative diabetic retinopathy and proliferative diabetic retinopathy. Its diagnosis involves a comprehensive eye exam, which may include tests such as fluorescein angiography and optical coherence tomography. These tests can help to identify the presence and severity of DR, allowing for early intervention and treatment. Currently, there are several treatment options available for DR, including the use of intraocular steroid injections, laser treatment, and vitrectomy. Intraocular steroid injections can help to reduce inflammation and swelling in the eye, while laser treatment can be used to seal leaking blood vessels and prevent

further damage to the retina. In more severe cases, a vitrectomy may be necessary to remove blood or scar tissue from the eye.

Diabetic Retinopathy Market Trends:

The global diabetic retinopathy market is witnessing significant growth, primarily driven by the rising prevalence of diabetes and the increasing geriatric population. In line with this, key players are actively working to develop new therapeutic solutions for diabetic retinopathy, which is bolstering market growth. Apart from this, the development of new drugs and therapies, such as anti-VEGF agents and sustained-release implants, has also significantly contributed to market growth. Additionally, the escalating adoption of telemedicine and artificial intelligence (AI) in the diagnosis and treatment of diabetic retinopathy is driving the market growth. The rising demand for effective treatments due to the growing awareness of diabetic retinopathy and its potential consequences is acting as another growth-inducing factor. Furthermore, the surging awareness regarding early diagnosis and treatment of diabetic retinopathy, coupled with advancements in ophthalmic technology, are fueling the market growth. Other factors, such as increasing healthcare expenditure, the implementation of various government initiatives to improve eye care services, and the availability of favorable reimbursement policies, are propelling the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global diabetic retinopathy market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on type, treatment type and end-user.

Type Insights:

Proliferative Diabetic Retinopathy

Non-proliferative Retinopathy

The report has provided a detailed breakup and analysis of the diabetic retinopathy market based on the type. This includes proliferative diabetic retinopathy and non-proliferative retinopathy. According to the report, the non-proliferative retinopathy segment dominates the market.

Treatment Type Insights:

Anti VEGF Drugs
Steroid Implants
Laser Surgeries
Vitrectomy

The report has provided a detailed breakup and analysis of the diabetic retinopathy market based on the treatment type. This includes anti VEGF drugs, steroid implants, laser surgeries, and vitrectomy. As per the report, the anti VEGF drugs segment holds the largest market share.

End-User Insights:

Hospitals and Pharmacies
Eye Clinics
Ambulatory Surgical Centres (ASCs)
Others

The report has provided a detailed breakup and analysis of the diabetic retinopathy market based on the end-user. This includes hospitals and pharmacies, eye clinics, ambulatory surgical centres (ASCS), and others. As per the report, the hospitals and pharmacies segment leads the market.

Regional Insights:

North America
United States
Canada
Asia Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom

Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. As per the report, North America dominates the market. Some of the factors accelerating the North America diabetic retinopathy market include the increasing prevalence of diabetes, growing awareness about diabetic retinopathy, and advancements in diagnostic and treatment technologies.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global diabetic retinopathy market. Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the companies covered include Alimera Sciences, Allergan PLC, Ampio Pharmaceuticals, Bayer Healthcare, BCN Peptides, Genentech, Kowa Group, Novartis AG, Regeneron Pharmaceuticals Inc., Sirnaomics Inc., etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global diabetic retinopathy market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global diabetic retinopathy market?

What is the impact of each driver, restraint, and opportunity on the global diabetic retinopathy market?

What are the key regional markets?

- Which countries represent the most attractive diabetic retinopathy market?
- What is the breakup of the market based on the type?
- Which is the most attractive type in the diabetic retinopathy market?
- What is the breakup of the market based on the treatment type?
- Which is the most attractive treatment type in the diabetic retinopathy market?
- What is the breakup of the market based on the end-user?
- Which is the most attractive end-user in the diabetic retinopathy market?
- What is the competitive structure of the global diabetic retinopathy market?
- Who are the key players/companies in the global diabetic retinopathy market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL DIABETIC RETINOPATHY MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Proliferative Diabetic Retinopathy
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Non-proliferative Retinopathy
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY TREATMENT TYPE

7.1 Anti VEGF Drugs

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Steroid Implants

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Laser Surgeries

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Vitrectomy

7.4.1 Market Trends

7.4.2 Market Forecast

8 MARKET BREAKUP BY END-USER

8.1 Hospitals and Pharmacies

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Eye Clinics

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Ambulatory Surgical Centres (ASCs)

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Others

8.4.1 Market Trends

8.4.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia Pacific

9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

9.2.2.2 Market Forecast

9.2.3 India

9.2.3.1 Market Trends

9.2.3.2 Market Forecast

9.2.4 South Korea

9.2.4.1 Market Trends

9.2.4.2 Market Forecast

9.2.5 Australia

9.2.5.1 Market Trends

9.2.5.2 Market Forecast

9.2.6 Indonesia

9.2.6.1 Market Trends

9.2.6.2 Market Forecast

9.2.7 Others

9.2.7.1 Market Trends

9.2.7.2 Market Forecast

9.3 Europe

9.3.1 Germany

9.3.1.1 Market Trends

9.3.1.2 Market Forecast

9.3.2 France

9.3.2.1 Market Trends

9.3.2.2 Market Forecast

9.3.3 United Kingdom

9.3.3.1 Market Trends

9.3.3.2 Market Forecast

9.3.4 Italy

9.3.4.1 Market Trends

9.3.4.2 Market Forecast

9.3.5 Spain

9.3.5.1 Market Trends

9.3.5.2 Market Forecast

9.3.6 Russia

9.3.6.1 Market Trends

9.3.6.2 Market Forecast

9.3.7 Others

9.3.7.1 Market Trends

9.3.7.2 Market Forecast

9.4 Latin America

9.4.1 Brazil

9.4.1.1 Market Trends

9.4.1.2 Market Forecast

9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 COMPETITIVE LANDSCAPE

13.1 Market Structure

13.2 Key Players

13.3 Profiles of Key Players

13.3.1 Alimera Sciences

13.3.1.1 Company Overview

13.3.1.2 Product Portfolio

13.3.1.3 Financials

13.3.2 Allergan Plc

13.3.2.1 Company Overview

13.3.2.2 Product Portfolio

13.3.2.3 Financials

13.3.2.4 SWOT Analysis

13.3.3 Ampio Pharmaceuticals

13.3.3.1 Company Overview

13.3.3.2 Product Portfolio

13.3.4 Bayer Healthcare

13.3.4.1 Company Overview

13.3.4.2 Product Portfolio

13.3.4.3 Financials

13.3.4.4 SWOT Analysis

13.3.5 BCN Peptides

13.3.5.1 Company Overview

13.3.5.2 Product Portfolio

13.3.5.3 Financials

13.3.6 Genentech

13.3.6.1 Company Overview

13.3.6.2 Product Portfolio

13.3.6.3 SWOT Analysis

13.3.7 Kowa Group

13.3.7.1 Company Overview

13.3.7.2 Product Portfolio

13.3.8 Novartis AG

13.3.8.1 Company Overview

13.3.8.2 Product Portfolio

13.3.9 Regeneron Pharmaceuticals Inc.

13.3.9.1 Company Overview

13.3.9.2 Product Portfolio

13.3.9.3 Financials

13.3.9.4 SWOT Analysis

13.3.10 Sirnaomics Inc.

13.3.10.1 Company Overview

13.3.10.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Diabetic Retinopathy Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Diabetic Retinopathy Market Forecast: Breakup by Type (in Million US\$), 2024-2032

Table 3: Global: Diabetic Retinopathy Market Forecast: Breakup by Treatment Type (in Million US\$), 2024-2032

Table 4: Global: Diabetic Retinopathy Market Forecast: Breakup by End-User (in Million US\$), 2024-2032

Table 5: Global: Diabetic Retinopathy Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Diabetic Retinopathy Market: Competitive Structure

Table 7: Global: Diabetic Retinopathy Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Diabetic Retinopathy Market: Major Drivers and Challenges
- Figure 2: Global: Diabetic Retinopathy Market: Sales Value (in Billion US\$), 2018-2023
- Figure 3: Global: Diabetic Retinopathy Market: Breakup by Type (in %), 2023
- Figure 4: Global: Diabetic Retinopathy Market: Breakup by Treatment Type (in %), 2023
- Figure 5: Global: Diabetic Retinopathy Market: Breakup by End-User (in %), 2023
- Figure 6: Global: Diabetic Retinopathy Market: Breakup by Region (in %), 2023
- Figure 7: Global: Diabetic Retinopathy Market Forecast: Sales Value (in Billion US\$), 2024-2032
- Figure 8: Global: Diabetic Retinopathy (Proliferative Diabetic Retinopathy) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 9: Global: Diabetic Retinopathy (Proliferative Diabetic Retinopathy) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 10: Global: Diabetic Retinopathy (Non-proliferative Retinopathy) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 11: Global: Diabetic Retinopathy (Non-proliferative Retinopathy) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 12: Global: Diabetic Retinopathy (Anti VEGF Drugs) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 13: Global: Diabetic Retinopathy (Anti VEGF Drugs) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 14: Global: Diabetic Retinopathy (Steroid Implants) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 15: Global: Diabetic Retinopathy (Steroid Implants) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 16: Global: Diabetic Retinopathy (Laser Surgeries) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 17: Global: Diabetic Retinopathy (Laser Surgeries) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 18: Global: Diabetic Retinopathy (Vitrectomy) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 19: Global: Diabetic Retinopathy (Vitrectomy) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 20: Global: Diabetic Retinopathy (Hospitals and Pharmacies) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 21: Global: Diabetic Retinopathy (Hospitals and Pharmacies) Market Forecast:

Sales Value (in Million US\$), 2024-2032

Figure 22: Global: Diabetic Retinopathy (Eye Clinics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Diabetic Retinopathy (Eye Clinics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Diabetic Retinopathy (Ambulatory Surgical Centres-ASCs) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Diabetic Retinopathy (Ambulatory Surgical Centres-ASCs) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Diabetic Retinopathy (Others) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Diabetic Retinopathy (Others) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: North America: Diabetic Retinopathy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: North America: Diabetic Retinopathy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: United States: Diabetic Retinopathy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: United States: Diabetic Retinopathy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: Canada: Diabetic Retinopathy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: Canada: Diabetic Retinopathy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Asia Pacific: Diabetic Retinopathy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Asia Pacific: Diabetic Retinopathy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: China: Diabetic Retinopathy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: China: Diabetic Retinopathy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: Japan: Diabetic Retinopathy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: Japan: Diabetic Retinopathy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: India: Diabetic Retinopathy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: India: Diabetic Retinopathy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: South Korea: Diabetic Retinopathy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: South Korea: Diabetic Retinopathy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: Australia: Diabetic Retinopathy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: Australia: Diabetic Retinopathy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: Indonesia: Diabetic Retinopathy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: Indonesia: Diabetic Retinopathy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Others: Diabetic Retinopathy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Others: Diabetic Retinopathy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: Europe: Diabetic Retinopathy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: Europe: Diabetic Retinopathy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: Germany: Diabetic Retinopathy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: Germany: Diabetic Retinopathy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: France: Diabetic Retinopathy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: France: Diabetic Retinopathy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: United Kingdom: Diabetic Retinopathy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: United Kingdom: Diabetic Retinopathy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: Italy: Diabetic Retinopathy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: Italy: Diabetic Retinopathy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: Spain: Diabetic Retinopathy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: Spain: Diabetic Retinopathy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Russia: Diabetic Retinopathy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Russia: Diabetic Retinopathy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Others: Diabetic Retinopathy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Others: Diabetic Retinopathy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Latin America: Diabetic Retinopathy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Latin America: Diabetic Retinopathy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Brazil: Diabetic Retinopathy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Brazil: Diabetic Retinopathy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Mexico: Diabetic Retinopathy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Mexico: Diabetic Retinopathy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Others: Diabetic Retinopathy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Others: Diabetic Retinopathy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Middle East and Africa: Diabetic Retinopathy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: Middle East and Africa: Diabetic Retinopathy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Global: Diabetic Retinopathy Industry: SWOT Analysis

Figure 77: Global: Diabetic Retinopathy Industry: Value Chain Analysis

Figure 78: Global: Diabetic Retinopathy Industry: Porter's Five Forces Analysis

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