

Dewatering Pumps Market Report by Type (Submersible Dewatering Pumps, Non-Submersible Dewatering Pumps), Capacity (0.5-3 HP, 3-10 HP, 10-50 HP, Above 50 HP), Application (Construction and Agriculture, Oil and Gas, Municipal, Mineral and Mining, and Others), and Region 2024-2032

<https://marketpublishers.com/r/D839A5A99B26EN.html>

Date: August 2024

Pages: 147

Price: US\$ 3,899.00 (Single User License)

ID: D839A5A99B26EN

Abstracts

The global dewatering pumps market size reached US\$ 6.1 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 9.9 Billion by 2032, exhibiting a growth rate (CAGR) of 5.3% during 2024-2032. The market is growing rapidly driven by increasing construction activities across the globe, rapid expansion of the mining industry, ongoing urbanization and infrastructure development, increasing product utilization in the agricultural sector, and escalating climate change and increasing weather-related events.

Dewatering Pumps Market Analysis:

Market Growth and Size: The market is witnessing stable growth, driven by global industrial and infrastructural development and increasing product demand from construction, mining, municipal, and agricultural sectors.

Major Market Drivers: Key drivers influencing the market growth include surge in construction activities, expansion in the mining industry, rapid urbanization, growing agricultural sector's need for water management, and ongoing climate change.

Technological Advancements: Recent innovations in pump technology, focusing

on energy efficiency, automation, and enhanced performance. Furthermore, the integration of the Internet of Things (IoT) and artificial intelligence (AI) for smart monitoring and predictive maintenance is supporting the market growth.

Industry Applications: The market is experiencing high product demand in construction, mining, agriculture, and municipal settings.

Key Market Trends: The key market trends involve the ongoing shift towards sustainable and energy-efficient dewatering solutions. Additionally, the increasing demand for automated and smart pumping systems is bolstering the market growth.

Geographical Trends: Asia Pacific leads the market due to rapid urbanization, industrialization, and agricultural development. Other regions are also showing significant growth, fueled by the focus on replacing and upgrading existing systems and rapid infrastructural development.

Competitive Landscape: The market is characterized by a mix of well-established players and emerging companies that are focusing on product innovation, global reach, and technological advancements. Additionally, they are engaging in strategic partnerships, mergers, and acquisitions to expand their market presence and product portfolios.

Challenges and Opportunities: The market faces various challenges, such as economic fluctuations, political instability in certain regions, and the high cost of advanced pump technologies. However, the development of environmentally sustainable and cost-effective pumping solutions is creating new opportunities for the market growth.

Dewatering Pumps Market Trends:

The increasing construction activities

The surge in construction activities, owing to the rapid urbanization across the globe, is propelling the market growth. Dewatering pumps play a vital role in construction projects, as they are used to remove excess water from construction sites, ensuring a dry and safe environment for construction activities. It is highly crucial in areas with high

groundwater levels or those prone to heavy rainfall. The use of dewatering pumps not only ensures the structural integrity of the foundations but also significantly speeds up the construction process by preventing delays caused by waterlogged sites.

Furthermore, the growing trend of constructing large-scale underground structures like basements, parking lots, and subways, which require extensive dewatering, is contributing to the market growth.

Rapid expansion of the mining industry

The expansion of the mining industry is a significant factor contributing to the market growth. Mining operations, particularly open-pit and underground mining, require extensive use of dewatering pumps to manage water levels. They are essential for removing water that infiltrates mine shafts, ensuring the safety of the miners and the efficiency of the mining operations. Additionally, the growing demand for minerals and metals, driven by various industries, such as electronics, automotive, and construction, which necessitates more robust and efficient dewatering solutions, is propelling the market growth. Furthermore, the imposition of stringent environmental regulations in the mining industry regarding water management, which pushes for more sustainable and efficient dewatering methods, is catalyzing the market growth.

Ongoing urbanization and infrastructure development

Rapid urbanization, leading to a growing need for new urban infrastructure, including roads, bridges, sewage systems, and stormwater management systems, is contributing to the market growth. Dewatering pumps are essential in urban infrastructure projects for managing groundwater and surface water, ensuring that construction sites remain dry and work can proceed efficiently. Furthermore, redevelopment and expansion of projects as the existing infrastructure is often inadequate to meet the demands of the growing population, is supporting the market growth. Additionally, the shifting trend towards building underground infrastructure, such as subways and underground parking facilities, which further amplifies the need for effective dewatering solutions, is bolstering the market growth.

Rising product utilization in the agricultural sector

Dewatering pumps are crucial for irrigation and managing water levels in agricultural fields. They are used to draw water from sources like rivers, lakes, and reservoirs for irrigation purposes, playing a critical role in ensuring adequate water supply for crops, especially in arid regions or during dry seasons. Furthermore, dewatering pumps are

widely used in regions prone to heavy rainfall or flooding to remove excess water from agricultural fields, preventing crop damage and soil erosion. This dual functionality makes them indispensable in modern agriculture. Moreover, recent advancements in agricultural practices, such as precision agriculture and sustainable farming, leading to the adoption of more efficient and automated dewatering systems, are positively influencing the market growth. Besides this, the shifting trend towards modernization and increased efficiency in agriculture is further driving the market growth.

Escalating climate change and increasing weather-related events

Climate change and the consequent increase in extreme weather events are significantly impacting the dewatering pump market. In line with this, the rising frequency and severity of events like floods, hurricanes, and extended periods of heavy rainfall, necessitating effective water management solutions, is boosting the market growth. Dewatering pumps are critical in emergency response and recovery efforts, as they are used to quickly remove excess water from flooded regions, helping to prevent property damage and loss of life. Additionally, the changing climate patterns, leading to unpredictable weather conditions, which makes it essential for various sectors, including construction, mining, and agriculture, to have robust dewatering capabilities, is fueling the market growth.

Dewatering Pumps Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the global, regional, and country levels for 2024-2032. Our report has categorized the market based on type, capacity, and application.

Breakup by Type:

Submersible Dewatering Pumps

Non-Submersible Dewatering Pumps

Non-submersible dewatering pumps accounts for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on the type. This includes submersible dewatering pumps and non-submersible dewatering pumps. According to the report, non-submersible dewatering pumps represented the

largest segment.

Non-submersible dewatering pumps represent the larger segment, as they are versatile and widely used in various applications where water needs to be removed from the surface, such as construction sites, industrial settings, and for flood water drainage. They are installed in a location where they can be easily accessed, which makes them more cost-effective in terms of installation, maintenance, and repair. Furthermore, non-submersible dewatering pumps are available in various designs, including centrifugal pumps, which are particularly popular due to their simplicity, efficiency, and ability to handle large volumes of water.

Submersible dewatering pumps are highly efficient in draining water from deep surfaces, such as inside wells, mines, or construction sites with deep excavations. Their design allows for direct contact with the fluid being pumped, which often leads to more efficient operation and minimizes the need for priming. Furthermore, submersible pumps are widely favored for their reliability, as they are less prone to cavitation.

Breakup by Capacity:

05-3 HP

3-10 HP

10-50 HP

Above 50 HP

A detailed breakup and analysis of the market based on capacity have also been provided in the report. This includes 05-3 HP, 3-10 HP, 10-50 HP, and above 50 HP.

05-3 HP dewatering pumps are used for light-duty applications, often in residential or small-scale commercial settings. They are ideal for removing water from basements and small ponds or for garden and landscape irrigation. They are more suitable for applications where the volume of water to be handled is relatively small, and the pumping distance is not extensive.

Dewatering pumps in the 3-10 HP range are versatile and widely used in both residential and commercial applications. They are capable of handling moderately

demanding tasks, such as draining swimming pools, small to medium construction sites, and agricultural fields. They are powerful enough to handle larger volumes of water efficiently yet still compact enough to be manageable and cost-effective.

10-50 HP dewatering pumps are designed for more demanding applications, such as large construction sites, industrial settings, and extensive agricultural operations. They are powerful enough to handle high volumes of water, making them suitable for scenarios like major floodwater removal, large-scale irrigation, and heavy-duty industrial water management. They are also equipped to handle water with higher levels of debris and sediment.

Dewatering pumps with a capacity of above 50 HP are typically used in highly demanding and industrial-scale applications. It includes heavy-duty pumps capable of managing extremely large volumes of water, essential in sectors like large-scale mining operations, municipal water management, and major flood control projects. They are designed for maximum efficiency and durability under strenuous conditions, often featuring advanced technology for optimal performance.

Breakup by Application:

Construction and Agriculture

Oil and Gas

Municipal

Mineral and Mining

Others

Construction and agriculture represent the leading market segment

The report has provided a detailed breakup and analysis of the market based on the application. This includes construction and agriculture, oil and gas, municipal, mineral and mining, and others. According to the report, construction and agriculture represented the largest segment.

The construction and agriculture segment holds the largest market share, as dewatering

pumps are essential for maintaining dry work sites, particularly in areas with high water tables or during rainy seasons. They are used for tasks like foundation laying, tunneling, and managing groundwater during excavation. Furthermore, dewatering pumps facilitate irrigation and manage water levels in fields, especially in arid regions or during droughts. Moreover, the expanding volume of construction and agricultural activities across the globe, driven by urbanization and the need to feed a growing population, is supporting the market growth.

The oil and gas industry utilizes dewatering pumps to ensure efficient and safe operations. They are used in onshore and offshore drilling sites for water removal and management, which is crucial for preventing equipment corrosion and maintaining operational efficiency. Additionally, dewatering pumps are also employed in refineries and processing plants for managing water and wastewater processes.

The municipal segment involves the use of dewatering pumps in public infrastructure and services, including water treatment plants, sewage systems, and flood control. They are essential in managing urban water systems, ensuring proper drainage, and preventing flooding in residential and commercial areas. Dewatering pumps also play a critical role in wastewater management, helping to process and transport sewage and stormwater.

The mineral and mining industry uses dewatering pumps for the extraction of resources and to ensure safety, operational efficiency, and environmental compliance. They are utilized for lowering the water table and enabling access to mineral deposits in open-pit and underground mines. They are also employed for handling abrasive materials that are often found in mining environments.

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Asia Pacific leads the market, accounting for the largest dewatering pumps market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific accounted for the largest market share.

The Asia Pacific region holds the largest market share due to rapid urbanization, industrialization, and agricultural development. Additionally, the significant growth in the construction sector is a major driver for the demand for dewatering pumps. Furthermore, the expanding mining sector and increasing investment in infrastructure development are contributing significantly to the market growth. In addition to this, the presence of varied climate conditions in the region, ranging from arid zones to flood-prone areas, which necessitate robust water management solutions, is supporting the market growth.

North America is experiencing advanced infrastructure development, robust industrial activities, and stringent environmental regulations, which is contributing to the market growth. Additionally, the presence of major dewatering pump manufacturers and technological innovations in pump manufacturing in the region is boosting the market growth.

Europe's dewatering pumps market is characterized by high demand in construction, municipal, and industrial applications, supported by well-established infrastructure and stringent environmental regulations. Furthermore, the increasing focus on renewable energy, leading to the adoption of more energy-efficient and environmentally friendly dewatering solutions, is boosting the market growth.

The dewatering pump market in Latin America is influenced by the region's growing construction sector, agricultural activities, and mining operations. Additionally, the growing need to address water management challenges posed by varying climatic conditions, ranging from seasonal floods to droughts, is positively impacting the market growth.

The dewatering pumps market in the Middle East and Africa is driven by factors such as infrastructure development and the need for water management in arid regions.

Furthermore, the growing mining industry and agricultural development, which utilize dewatering pumps for diverse applications, is strengthening the market growth. Additionally, the region's diverse climatic conditions, which necessitate robust dewatering solutions, are contributing to the market growth.

Leading Key Players in the Dewatering Pumps Industry:

Key players are actively engaging in various strategic initiatives to strengthen their market position and meet the evolving demands. They are investing heavily in research and development (R&D) to innovate and introduce more efficient, reliable, and environmentally friendly dewatering solutions. Furthermore, several companies are expanding their product portfolio to include a wider range of pump types and sizes, catering to diverse industry needs from construction and mining to municipal and emergency applications. In addition to this, they are also focusing on expanding their global presence through strategic partnerships, mergers, and acquisitions, which allows them to enter new markets and strengthen their supply chains.

The market research report has provided a comprehensive analysis of the competitive landscape. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Atlas Copco AB

Ebara Corporation

Flowserve Corporation

Grundfos Holding A/S

ITT INC.

KSB SE & Co. KGaA

Sulzer Ltd.

The Gorman-Rupp Company

The Weir Group PLC

Wacker Neuson SE

Xylem

(Please note that this is only a partial list of the key players, and the complete list is provided in the report.)

Latest News:

In February 2023, Atlas Copco launched a new line of dewatering pumps that are ideal for urban construction projects, mining, and sewage bypass.

In May 2022, Ebara announced its plan to outsource its pump product to a manufacturing plant in India.

In March 2023, Flowserve Corporation launched its new SIHI Boost UltraPLUS Dry-Running vacuum pump.

Key Questions Answered in This Report:

How has the global dewatering pumps market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global dewatering pumps market?

What is the impact of each driver, restraint, and opportunity on the global dewatering pumps market?

What are the key regional markets?

Which countries represent the most attractive dewatering pumps market?

What is the breakup of the market based on the type?

Which is the most attractive type in the dewatering pumps market?

What is the breakup of the market based on capacity?

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