

# **Deployable Military Shelters Market Report by Type (Rigid Wall Shelter, Soft Wall Shelter), Size (Small, Medium, Large), Material (Polymer Fabric, Composite), Application (Personnel, Vehicle Mounted, Medical Facility Base, Aircraft Base, Command Post, and Others), and Region 2024-2032**

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## **Abstracts**

The global deployable military shelters market size reached US\$ 987.3 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 1,121.1 Million by 2032, exhibiting a growth rate (CAGR) of 1.4% during 2024-2032.

Deployable military shelters refer to portable, lightweight and temporary shelters widely used by the militaries in the absence of permanent shelters in fixed military bases. They are designed for quick deployment and can be easily set up within minutes in various terrains and geographies whenever required. They are primarily utilized to protect military personnel, equipment, arms, cargo, vehicles and other supplies against extreme weather conditions. They also find extensive applications in emergency relief camps, command and control centers, tactical communication centers, and medical camps. As a result, deployable military shelters are rapidly replacing their conventional counterparts due to their stronger frame, easy transportability, and higher tolerance to wind, snow and other environmental factors.

**Deployable Military Shelters Market Trends:**

A significant rise in border conflicts across the globe and the increasing military spending by governments of various nations represent the primary factors driving the market growth. Besides this, the rising national security threats and the growing battlefield requirements have strengthened the need for deployable military shelters in

far-away warzones for training and strategic, operational purposes. Additionally, several leading manufacturers are heavily investing in developing portable shelters with reduced weight, high-quality materials, and fewer components to facilitate easy fabrication and assembly. This, in confluence with the surging sales of polymer-based product variants, is propelling the market growth. Furthermore, the recent outbreak of coronavirus disease (COVID-19) has accelerated the adoption of deployable military shelters as temporary COVID-19 medical centers across numerous countries. Moreover, the escalating demand for customized and multipurpose military shelters and the expanding manufacturing facilities are catalyzing the market growth. Other factors, including several product innovations, and significant advancements in design and material technologies, are also creating a positive outlook for the market.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global deployable military shelters market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on type, size, material and application.

#### Breakup by Type:

- Rigid Wall Shelter
- Soft Wall Shelter

#### Breakup by Size:

- Small
- Medium
- Large

#### Breakup by Material:

- Polymer Fabric
- Composite

#### Breakup by Application:

- Personnel
- Vehicle Mounted
- Medical Facility Base

Aircraft Base  
Command Post  
Others

#### Breakup by Region:

North America  
United States  
Canada  
Asia-Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being AAR Corp., Big Top Manufacturing Inc., Camel Expeditionary, Design Shelter Inc., Federal-Fabrics-Fibers Inc., General Dynamics Corporation, HDT Global Inc., Losberger De Boer, Marshall of Cambridge (Holdings) Limited, RUBB Buildings Ltd., UTS Systems and Weatherhaven Global Resources Ltd.

#### Key Questions Answered in This Report

1. What was the size of the global deployable military shelters market in 2023?
2. What is the expected growth rate of the global deployable military shelters market during 2024-2032?
3. What are the key factors driving the global deployable military shelters market?
4. What has been the impact of COVID-19 on the global deployable military shelters market?
5. What is the breakup of the global deployable military shelters market based on the material?
6. What is the breakup of the global deployable military shelters market based on the application?
7. What are the key regions in the global deployable military shelters market?
8. Who are the key players/companies in the global deployable military shelters market?

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