

# **Dental Sterilization Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028**

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## **Abstracts**

### **Market Overview:**

The global dental sterilization market size reached US\$ 1.8 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 2.7 Billion by 2028, exhibiting a growth rate (CAGR) of 7.1% during 2023-2028. The increasing cases of oral health problems, rising aging population, and the growing adoption of cosmetic dentistry represent some of the key factors driving the market.

Dental sterilization refers to the process of eliminating all forms of microorganisms, such as bacteria, viruses, and fungi, from dental instruments and equipment to prevent the spread of infections and diseases. It involves soaking the instruments in a chemical solution, such as glutaraldehyde or hydrogen peroxide, to kill microorganisms. It also relies on dry, steam, and chemical vapor sterilization, ethylene oxide gas (ETO), and chemical sterilant to remove all forms of biological agents. It aids in protecting dental staff from the risk of infection. It is widely used for preventing the transmission of infectious pathogens, ensuring the safety of patients and staff, and streamlining the productivity of dental clinics.

### **Dental Sterilization Market Trends:**

Increasing cases of oral health problems, such as dental caries, periodontal diseases, and tooth decay, on account of sedentary lifestyles and unhealthy dietary patterns currently represent one of the major factors driving the demand for dental sterilization around the world. Moreover, the rising aging population that is more prone to developing these diseases and the growing awareness among individuals about the importance of maintaining regular oral hygiene is influencing the market positively. In

In addition, there is an increase in the preferences for minimally invasive surgeries (MIS) due to their associated benefits. This, coupled with the rising adoption of cosmetic dentistry on account of its numerous advantages, including reducing signs of aging and repairing dental damages caused by trauma, developmental abnormalities, illness, infection, and heredity, is favoring the growth of the market. Apart from this, several initiatives are being undertaken by governing agencies of different countries for organizing informative programs and spreading awareness about the benefits of cleaning and sterilizing dental devices. They are also focusing on maintaining patient safety and preventing the spread of infections. Furthermore, the growing number of dental clinics and hospitals is creating a positive outlook for the market. Besides this, the advent of low-temperature dental sterilization systems that offer expanded instrument capability, shorter cycles, and eco-friendly properties are propelling the growth of the market. Additionally, increasing dental tourism and significant improvements in dental clinics and diagnostics are strengthening the growth of the market.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global dental sterilization market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product and end user.

#### Product Insights:

##### Instruments

Sterilization Equipment

Cleaning and Disinfectant Equipment

Packaging Equipment

Consumables and Accessories

Instrument Disinfectants

Surface Disinfectants

Sterilization Indicators

Lubrication and Cleaning Solutions

Sterilization Packaging Accessories

The report has provided a detailed breakup and analysis of the dental sterilization market based on the product. This includes instruments (sterilization equipment, cleaning and disinfectant equipment, and packaging equipment) and consumables and accessories (instrument disinfectants, surface disinfectants, sterilization indicators,

lubrication and cleaning solutions, and sterilization packaging accessories). According to the report, instruments (sterilization equipment, cleaning and disinfectant equipment, and packaging equipment) represented the largest segment.

#### End User Insights:

Hospitals  
Dental Clinics  
Dental Laboratories

A detailed breakup and analysis of the dental sterilization market based on the end user has also been provided in the report. This includes hospitals, dental clinics, and dental laboratories. According to the report, dental clinics accounted for the largest market share.

#### Regional Insights:

North America  
United States  
Canada  
Asia-Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico

## Others

### Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America (the United States and Canada) was the largest market for dental sterilization. Some of the factors driving the North America dental sterilization market included well established dental care facilities, product innovation, government initiatives, etc.

### Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global dental sterilization market. Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the companies covered include A-Dec Inc., Danaher Corporation, Dentalez Inc., Dentsply Sirona, Getinge AB, Hu-Friedy Mfg.Co.LLC, Matachana Group, Nakanishi Inc., SciCan Ltd., Takara Belmont, W&H, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

### Key Questions Answered in This Report

1. How big is the global dental sterilization market?
2. What is the expected growth rate of the global dental sterilization market during 2023-2028?
3. What are the key factors driving the global dental sterilization market?
4. What has been the impact of COVID-19 on the global dental sterilization market?
5. What is the breakup of the global dental sterilization market based on the product?
6. What is the breakup of the global dental sterilization market based on the end user?
7. What are the key regions in the global dental sterilization market?
8. Who are the key players/companies in the global dental sterilization market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

2.1 Objectives of the Study

2.2 Stakeholders

2.3 Data Sources

2.3.1 Primary Sources

2.3.2 Secondary Sources

2.4 Market Estimation

2.4.1 Bottom-Up Approach

2.4.2 Top-Down Approach

2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

4.1 Overview

4.2 Key Industry Trends

### **5 GLOBAL DENTAL STERILIZATION MARKET**

5.1 Market Overview

5.2 Market Performance

5.3 Impact of COVID-19

5.4 Market Forecast

### **6 MARKET BREAKUP BY PRODUCT**

6.1 Instruments

6.1.1 Market Trends

6.1.2 Key Segments

6.1.2.1 Sterilization Equipment

6.1.2.2 Cleaning and Disinfectant Equipment

6.1.2.3 Packaging Equipment

6.1.3 Market Forecast

## 6.2 Consumables and Accessories

### 6.2.1 Market Trends

### 6.2.2 Key Segments

#### 6.2.2.1 Instrument Disinfectants

#### 6.2.2.2 Surface Disinfectants

#### 6.2.2.3 Sterilization Indicators

#### 6.2.2.4 Lubrication and Cleaning Solutions

#### 6.2.2.5 Sterilization Packaging Accessories

### 6.2.3 Market Forecast

## 7 MARKET BREAKUP BY END USER

### 7.1 Hospitals

#### 7.1.1 Market Trends

#### 7.1.2 Market Forecast

### 7.2 Dental Clinics

#### 7.2.1 Market Trends

#### 7.2.2 Market Forecast

### 7.3 Dental Laboratories

#### 7.3.1 Market Trends

#### 7.3.2 Market Forecast

## 8 MARKET BREAKUP BY REGION

### 8.1 North America

#### 8.1.1 United States

##### 8.1.1.1 Market Trends

##### 8.1.1.2 Market Forecast

#### 8.1.2 Canada

##### 8.1.2.1 Market Trends

##### 8.1.2.2 Market Forecast

### 8.2 Asia-Pacific

#### 8.2.1 China

##### 8.2.1.1 Market Trends

##### 8.2.1.2 Market Forecast

#### 8.2.2 Japan

##### 8.2.2.1 Market Trends

##### 8.2.2.2 Market Forecast

#### 8.2.3 India

- 8.2.3.1 Market Trends
- 8.2.3.2 Market Forecast
- 8.2.4 South Korea
  - 8.2.4.1 Market Trends
  - 8.2.4.2 Market Forecast
- 8.2.5 Australia
  - 8.2.5.1 Market Trends
  - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
  - 8.2.6.1 Market Trends
  - 8.2.6.2 Market Forecast
- 8.2.7 Others
  - 8.2.7.1 Market Trends
  - 8.2.7.2 Market Forecast
- 8.3 Europe
  - 8.3.1 Germany
    - 8.3.1.1 Market Trends
    - 8.3.1.2 Market Forecast
  - 8.3.2 France
    - 8.3.2.1 Market Trends
    - 8.3.2.2 Market Forecast
  - 8.3.3 United Kingdom
    - 8.3.3.1 Market Trends
    - 8.3.3.2 Market Forecast
  - 8.3.4 Italy
    - 8.3.4.1 Market Trends
    - 8.3.4.2 Market Forecast
  - 8.3.5 Spain
    - 8.3.5.1 Market Trends
    - 8.3.5.2 Market Forecast
  - 8.3.6 Russia
    - 8.3.6.1 Market Trends
    - 8.3.6.2 Market Forecast
  - 8.3.7 Others
    - 8.3.7.1 Market Trends
    - 8.3.7.2 Market Forecast
- 8.4 Latin America
  - 8.4.1 Brazil
    - 8.4.1.1 Market Trends

- 8.4.1.2 Market Forecast
- 8.4.2 Mexico
  - 8.4.2.1 Market Trends
  - 8.4.2.2 Market Forecast
- 8.4.3 Others
  - 8.4.3.1 Market Trends
  - 8.4.3.2 Market Forecast
- 8.5 Middle East and Africa
  - 8.5.1 Market Trends
  - 8.5.2 Market Breakup by Country
  - 8.5.3 Market Forecast

## **9 SWOT ANALYSIS**

- 9.1 Overview
- 9.2 Strengths
- 9.3 Weaknesses
- 9.4 Opportunities
- 9.5 Threats

## **10 VALUE CHAIN ANALYSIS**

## **11 PORTERS FIVE FORCES ANALYSIS**

- 11.1 Overview
- 11.2 Bargaining Power of Buyers
- 11.3 Bargaining Power of Suppliers
- 11.4 Degree of Competition
- 11.5 Threat of New Entrants
- 11.6 Threat of Substitutes

## **12 PRICE ANALYSIS**

## **13 COMPETITIVE LANDSCAPE**

- 13.1 Market Structure
- 13.2 Key Players
- 13.3 Profiles of Key Players
  - 13.3.1 A-Dec Inc.



- 13.3.1.1 Company Overview
- 13.3.1.2 Product Portfolio
- 13.3.2 Danaher Corporation
  - 13.3.2.1 Company Overview
  - 13.3.2.2 Product Portfolio
  - 13.3.2.3 Financials
- 13.3.3 Dentalez Inc.
  - 13.3.3.1 Company Overview
  - 13.3.3.2 Product Portfolio
- 13.3.4 Dentsply Sirona
  - 13.3.4.1 Company Overview
  - 13.3.4.2 Product Portfolio
  - 13.3.4.3 Financials
  - 13.3.4.4 SWOT Analysis
- 13.3.5 Getinge AB
  - 13.3.5.1 Company Overview
  - 13.3.5.2 Product Portfolio
  - 13.3.5.3 Financials
  - 13.3.5.4 SWOT Analysis
- 13.3.6 Hu-Friedy Mfg.Co.LLC
  - 13.3.6.1 Company Overview
  - 13.3.6.2 Product Portfolio
- 13.3.7 Matachana Group
  - 13.3.7.1 Company Overview
  - 13.3.7.2 Product Portfolio
- 13.3.8 Nakanishi Inc.
  - 13.3.8.1 Company Overview
  - 13.3.8.2 Product Portfolio
- 13.3.9 SciCan Ltd.
  - 13.3.9.1 Company Overview
  - 13.3.9.2 Product Portfolio
- 13.3.10 Takara Belmont
  - 13.3.10.1 Company Overview
  - 13.3.10.2 Product Portfolio
- 13.3.11 W&H
  - 13.3.11.1 Company Overview
  - 13.3.11.2 Product Portfolio

## List Of Tables

### LIST OF TABLES

Table 1: Global: Dental Sterilization Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Dental Sterilization Market Forecast: Breakup by Product (in Million US\$), 2023-2028

Table 3: Global: Dental Sterilization Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 4: Global: Dental Sterilization Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 5: Global: Dental Sterilization Market: Competitive Structure

Table 6: Global: Dental Sterilization Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Dental Sterilization Market: Major Drivers and Challenges

Figure 2: Global: Dental Sterilization Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Dental Sterilization Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Dental Sterilization Market: Breakup by Product (in %), 2022

Figure 5: Global: Dental Sterilization Market: Breakup by End User (in %), 2022

Figure 6: Global: Dental Sterilization Market: Breakup by Region (in %), 2022

Figure 7: Global: Dental Sterilization (Instruments) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 8: Global: Dental Sterilization (Instruments) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 9: Global: Dental Sterilization (Consumables and Accessories) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Dental Sterilization (Consumables and Accessories) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Dental Sterilization (Hospitals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Dental Sterilization (Hospitals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Dental Sterilization (Dental Clinics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Dental Sterilization (Dental Clinics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Dental Sterilization (Dental Laboratories) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Dental Sterilization (Dental Laboratories) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: North America: Dental Sterilization Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: North America: Dental Sterilization Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: United States: Dental Sterilization Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: United States: Dental Sterilization Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Canada: Dental Sterilization Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Canada: Dental Sterilization Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Asia-Pacific: Dental Sterilization Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Asia-Pacific: Dental Sterilization Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: China: Dental Sterilization Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: China: Dental Sterilization Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Japan: Dental Sterilization Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Japan: Dental Sterilization Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: India: Dental Sterilization Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: India: Dental Sterilization Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: South Korea: Dental Sterilization Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: South Korea: Dental Sterilization Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Australia: Dental Sterilization Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Australia: Dental Sterilization Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Indonesia: Dental Sterilization Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Indonesia: Dental Sterilization Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Others: Dental Sterilization Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Others: Dental Sterilization Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Europe: Dental Sterilization Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Europe: Dental Sterilization Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Germany: Dental Sterilization Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Germany: Dental Sterilization Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: France: Dental Sterilization Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: France: Dental Sterilization Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: United Kingdom: Dental Sterilization Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: United Kingdom: Dental Sterilization Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Italy: Dental Sterilization Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Italy: Dental Sterilization Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Spain: Dental Sterilization Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Spain: Dental Sterilization Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Russia: Dental Sterilization Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Russia: Dental Sterilization Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Others: Dental Sterilization Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Others: Dental Sterilization Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Latin America: Dental Sterilization Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Latin America: Dental Sterilization Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Brazil: Dental Sterilization Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Brazil: Dental Sterilization Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Mexico: Dental Sterilization Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Mexico: Dental Sterilization Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Others: Dental Sterilization Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Others: Dental Sterilization Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Middle East and Africa: Dental Sterilization Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Middle East and Africa: Dental Sterilization Market: Breakup by Country (in %), 2022

Figure 65: Middle East and Africa: Dental Sterilization Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Global: Dental Sterilization Industry: SWOT Analysis

Figure 67: Global: Dental Sterilization Industry: Value Chain Analysis

Figure 68: Global: Dental Sterilization Industry: Porter's Five Forces Analysis

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