

Dental Practice Management Software Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global dental practice management software market size reached US\$ 1.6 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 3.4 Billion by 2028, exhibiting a growth rate (CAGR) of 13% during 2023-2028.

Dental practice management software helps healthcare professionals manage their everyday operations. It assists in automatic accounts keeping, managing inventory, maximizing clinic efficiency and improving communication between doctors, staff and patients. It can be integrated with X-ray sensors, intraoral cameras, imaging equipment and other dentistry devices to keep patient records electronically. Presently, dental practice management software runs as software-as-a-service (SaaS) or in the cloud as an app, which eliminates the need for storing patient information on paper and allows clinicians to access data remotely.

The growing awareness about oral hygiene is increasing the number of dental check-ups around the world. This, in confluence with the rising geriatric population, which is more vulnerable to developing oral diseases and conditions, represents one of the key factors bolstering the market growth. Additionally, the ease of making payments, booking appointments and update information through user-friendly online portals has further catalyzed the market growth. Moreover, the integration of IT solutions in oral healthcare services is escalating the demand for dental practice management software to reduce clinical errors and improve healthcare delivery. Furthermore, cloud-based dental practice management software is gaining traction on account of its wide range of benefits, including charting and imaging, tracking insurance claims and automating

billing reminders. Apart from this, the growing emphasis on environmental sustainability is promoting the adoption of paperless, digital dentistry, which is anticipated to influence the market growth positively in the coming years.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global dental practice management software market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on deployment type, application and end user.

Breakup by Deployment Type:

- Cloud-Based
- Web-Based
- On-Premises

Breakup by Application:

- Patient Communication Software
- Billing Software
- Payment Processing Software
- Insurance Management
- Others

Breakup by End User:

- Dental Clinics
- Hospitals
- Others

Breakup by Region:

- North America
- United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being ABELSoft Inc., Allscripts Healthcare Solutions, Carestream Dental LLC, Curve Dental Inc., Datacon Dental Systems, DentiMax LLC, Epic Systems Corporation, Henry Schein Inc., Patterson Companies Inc. and Practice-Web Inc.

Key Questions Answered in This Report:

How has the global dental practice management software market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global dental practice management software market?

What are the key regional markets?

What is the breakup of the market based on the deployment type?

What is the breakup of the market based on the application?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global dental practice management software market and who are the key players?

What is the degree of competition in the industry?

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