

Dental Liners and Bases Market Report by Material (Zinc Oxide Eugenol, Glass Ionomer, Resin-Modified Glass Ionomers, and Others), End User (Hospitals, Dental Clinics, Research and Academic Institutes), and Region 2024-2032

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Abstracts

The global dental liners and bases market size reached US\$ 1.5 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 1.9 Billion by 2032, exhibiting a growth rate (CAGR) of 2.85% during 2024-2032.

Dental liners and bases are materials that improve restorative and prosthodontic care among patients. They are commonly sandwiched between the cavity preparation to prevent the adverse effects of bacterial toxins on pulp. Varnish, calcium hydroxide, zinc phosphate, glass ionomer, and resin are some of the common materials used as liners. They are applied in a thin layer to seal the dentin on the floor and walls of the cavity, minimizing or eliminating the influx of bacteria. On the other hand, bases are applied in a thick layer and are extremely strong to support a restorative material during placement. Dental liners and bases also exhibit high compressive and tensile strength and radiopacity properties.

Dental Liners and Bases Market Trends:

The increasing incidences of periodontic diseases among young adults across the globe are creating a positive outlook for the market. Dental liners and bases are widely used to reduce postoperative sensitivity as they offer a strong bond to the tooth, sealing the tooth structure to protect against microleakage. Additionally, the growing prevalence of oral health problems owing to unhealthy eating habits and a lack of proper dental care is favoring the market growth. In line with this, the rising awareness about technologically

advanced dental procedures to manage oral health by restoring teeth in an aesthetic and functional state is acting as another growth-inducing factor. Apart from this, manufacturers are constantly introducing new versions of existing products, including the addition of polymers and silver in the prime material and the utilization of zinc oxide eugenol, resin-modified glass ionomers with bactericidal properties, which are providing an impetus to the market growth. Moreover, the widespread product adoption for dental sealing, pulpal protection, thermal insulation, and stimulation of secondary dentine formation is positively influencing the market growth. Besides this, the rising geriatric population susceptible to dental diseases, increasing expenditure capacities of consumers, significant growth in the healthcare industry, and the implementation of favorable government initiatives promoting dental care are supporting the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global dental liners and bases market report, along with forecasts at the global, regional and country levels from 2024-2032. Our report has categorized the market based on material and end user.

Breakup by Material:

Zinc Oxide Eugenol

Glass Ionomer

Resin-Modified Glass Ionomers

Others

Breakup by End User:

Hospitals

Dental Clinics

Research and Academic Institutes

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being 3M Company, Bisco Industries, Den-Mat Holdings LLC, Dentsply Sirona, GC Corporation, Ivoclar Vivadent AG, Kerr Corporation, Pulpdent Corporation, Shofu Inc. and VOCO GmbH.

Key Questions Answered in This Report

1. What was the size of the global dental liners and bases market in 2023?
2. What is the expected growth rate of the global dental liners and bases market during 2024-2032?
3. What are the key factors driving the global dental liners and bases market?
4. What has been the impact of COVID-19 on the global dental liners and bases market?
5. What is the breakup of the global dental liners and bases market based on the material?
6. What is the breakup of the global dental liners and bases market based on the end user?
7. What are the key regions in the global dental liners and bases market?

8. Who are the key players/companies in the global dental liners and bases market?

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