

# Dental Implants Market Report by Material (Titanium Dental Implants, Zirconium Dental Implants), Product (Endosteal Implants, Subperiosteal Implants, Transosteal Implants, Intramucosal Implants), End-Use (Hospitals, Dental Clinics, Academic and Research Institutes, and Others), and Region 2024-2032

<https://marketpublishers.com/r/DB8E0EB9DF55EN.html>

Date: March 2024

Pages: 140

Price: US\$ 3,899.00 (Single User License)

ID: DB8E0EB9DF55EN

## Abstracts

The global dental Implants market size reached US\$ 6.5 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 9.6 Billion by 2032, exhibiting a growth rate (CAGR) of 4.33% during 2024-2032. The rising prevalence of tooth loss, significant advancements in implant technologies, growing awareness about aesthetic dentistry, shifting preference from removable to permanent dental solutions, increasing geriatric population, and growing dental tourism are some of the major factors propelling the market.

Dental implants are advanced dental devices designed to replace missing teeth with a long-lasting and natural-looking solution. They are composed of biocompatible materials, typically titanium, which fuse with the jawbone to create a sturdy foundation for artificial teeth. This process is known as osseointegration, and it ensures that the implants are securely anchored within the jawbone, mimicking the function and appearance of natural teeth. Dental implants offer several advantages over traditional dentures or bridges. They provide improved stability, allowing for better chewing and speech capabilities. Moreover, implants help to prevent bone loss in the jaw, which often occurs when teeth are missing, thereby preserving facial structure and overall oral health.

The increasing incidence of tooth loss due to factors such as aging populations, dental decay, and oral diseases has fueled the demand for dental implant solutions as a viable means of tooth replacement. Additionally, the burgeoning awareness of aesthetic and cosmetic dentistry has prompted individuals to seek natural-looking tooth replacement options, positioning dental implants as an ideal solution. Other than this, the preference for permanent tooth replacement solutions over removable dentures or bridges has driven the adoption of dental implants, owing to their stability and improved oral function. Besides this, with a global increase in the elderly population, there is a higher demand for dental implants to address age-related tooth loss and related oral health concerns. In line with this, incorporation of digital dentistry, computer-aided design (CAD), and 3D printing in implant procedures has streamlined treatment planning, implant placement accuracy, and overall patient experience. In line with this, dental implant procedures are increasingly sought after in emerging economies due to the availability of cost-effective treatments and high-quality dental care, propelling the market's expansion. Moreover, ongoing research and development efforts have led to the introduction of innovative implant designs, materials, and techniques, enhancing the efficacy, durability, and aesthetics of dental implants.

#### Dental Implants Market Trends/Drivers:

##### Rising Prevalence of Tooth Loss

Demographic shifts, including aging populations and lifestyle changes, have contributed to a higher incidence of tooth loss caused by factors such as dental decay, gum diseases, and accidents. Dental implants offer a robust solution by replicating the appearance, functionality, and stability of natural teeth. As individuals become more aware of the limitations of traditional options like dentures and bridges, the demand for dental implants has surged. The ability of implants to address both single and multiple tooth loss scenarios, while promoting long-term oral health, has positioned them as a preferred choice among patients seeking a permanent and reliable tooth replacement solution.

##### Significant Advancements in Implant Technologies

From the evolution of implant materials such as titanium and its alloys to innovative surface coatings that enhance osseointegration, these technological breakthroughs have significantly improved the performance and longevity of dental implants. Novel implant designs accommodate diverse patient anatomies, ensuring a more precise fit and reducing the risk of complications. Furthermore, technological integration, including computer-aided design (CAD) and computer-aided manufacturing (CAM), streamlines

treatment planning, enhances implant placement accuracy, and minimizes patient discomfort. The amalgamation of cutting-edge materials, techniques, and digital tools has elevated the success rates and patient satisfaction associated with dental implant procedures.

### Growing Awareness about Aesthetic Dentistry

Patients now seek tooth replacement options that not only restore oral function but also provide a natural-looking smile. Dental implants offer a unique advantage in this aspect, as they are designed to replicate the color, shape, and contour of natural teeth. The restoration of both oral function and aesthetics through dental implants has become a pivotal factor in patient decision-making. As awareness grows regarding the transformative impact of dental implants on enhancing self-esteem and overall well-being, more individuals are opting for these implants over traditional solutions that may compromise visual appeal. This heightened awareness of aesthetic dentistry aligns seamlessly with the market's expansion and underscores the pivotal role of dental implants in meeting evolving patient expectations.

### Dental Implants Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global dental implants market report, along with forecasts at the global and regional levels for 2024-2032. Our report has categorized the market based on material, product, and end-use.

### Breakup by Material:

Titanium Dental Implants

Zirconium Dental Implants

Titanium dental implants is most popular material used in implants

The report has provided a detailed breakup and analysis of the market based on the material. This includes titanium dental implants and zirconium dental implants. According to the report, titanium dental implants represented the largest segment.

The innate ability of titanium dental implants to integrate seamlessly with the human body, a phenomenon known as osseointegration, plays a pivotal role in the popularity of titanium implants. This property allows the implant to fuse with the surrounding bone, creating a stable and durable foundation for artificial teeth. Additionally, titanium's

strength-to-weight ratio ensures that implants can withstand the mechanical stresses of everyday oral functions, such as chewing and speaking, without compromising structural integrity. Furthermore, corrosion resistance and biocompatibility of titanium reduce the risk of adverse reactions or allergies, promoting a favorable healing environment. The extensive clinical history and research backing the use of titanium implants have instilled confidence in dental professionals and patients alike. This combination of biocompatibility, mechanical strength, and proven success has positioned titanium dental implants as the preferred choice for dental practitioners seeking reliable and enduring solutions for tooth replacement.

#### Breakup by Product:

- Endosteal Implants
- Subperiosteal Implants
- Transosteal Implants
- Intramucosal Implants

Endosteal implants hold the largest share in the market

A detailed breakup and analysis of the market based on the product has also been provided in the report. This includes endosteal implants, subperiosteal implants, transosteal implants, and intramucosal implants. According to the report, endosteal implants accounted for the largest market share.

These implants are designed to be placed directly within the jawbone, offering a secure and stable foundation for artificial teeth. The popularity of endosteal implants can be attributed to their suitability for various clinical scenarios, including single-tooth replacement, multiple-tooth restorations, and even full-mouth rehabilitations. Endosteal implants come in various shapes and sizes, allowing dental professionals to tailor their selection based on individual patient anatomy and oral health conditions. The surgical procedure for placing endosteal implants is well-established and has demonstrated consistently high success rates. Additionally, the ability to use endosteal implants in patients with adequate jawbone density as well as in cases of bone augmentation further contributes to their widespread adoption.

#### Breakup by End-Use:

- Hospitals
- Dental Clinics

Academic and Research Institutes  
Others

Hospitals dominate the market

The report has provided a detailed breakup and analysis of the market based on the end-use. This includes hospitals, dental clinics, academic and research institutes, and others. According to the report, hospitals represented the largest segment.

Hospitals provide a controlled environment equipped with state-of-the-art facilities required for complex dental implant procedures. This setting allows for thorough preoperative evaluations, precise surgical interventions, and postoperative care, ensuring optimal patient outcomes. Dental implant procedures often require coordination among various medical disciplines, and hospitals offer a multidisciplinary approach that can address any potential complications or medical considerations. Moreover, the hospital setting is conducive to managing patient comfort and safety, particularly in cases involving general anesthesia or extensive surgeries. Dental professionals in hospitals have access to advanced diagnostic tools, such as CT scans, enabling precise treatment planning and implant placement.

Breakup by Region:

North America

Europe

Asia Pacific

Latin America

Middle East and Africa

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America, Europe, Asia Pacific, Latin America, and the Middle East and Africa.

North America commands a significant share in the dental implants market due to factors such as advanced healthcare infrastructure, high disposable income, and a proactive approach to oral health. The region's well-established dental industry, coupled with the growing awareness of aesthetic dentistry, has led to a robust demand for dental implant solutions. Technological advancements and the presence of key market players contribute to the region's prominence in implant research, development, and adoption. Additionally, favorable reimbursement policies and a trend towards minimally invasive

procedures further fuel market growth in North America.

Europe holds a substantial market share in the dental implants industry, attributed to the region's strong emphasis on oral health and innovative dental practices. Aged populations, coupled with a higher awareness of dental aesthetics, drive the demand for implant-supported restorations. European countries have well-regulated healthcare systems that promote patient access to quality dental care, including implant procedures. The region's historical association with dental innovations positions it as a hub for research and development, fostering advancements in implant technologies. Additionally, a preference for premium dental treatments and increasing dental tourism contribute to the thriving dental implants market in Europe.

The Asia Pacific region is experiencing rapid growth in the dental implants market, driven by factors such as increasing healthcare expenditure, rising disposable income, and a growing population with an evolving focus on dental aesthetics. Urbanization, changing dietary habits, and improved awareness of oral health have led to an elevated demand for dental implants as a solution to tooth loss. The region's burgeoning middle class and expanding dental care infrastructure, especially in countries like China and India, contribute to market growth. Furthermore, advancements in dental technology, coupled with increasing dental tourism, position the Asia Pacific as a lucrative market for dental implants, with immense potential for continued expansion.

#### Competitive Landscape:

Leading companies have heavily invested in R&D to develop cutting-edge implant technologies, including novel materials, surface coatings, and implant designs. These innovations aim to enhance implant integration, durability, and patient outcomes. Additionally, key players have forged collaborations with dental research institutions, universities, and other industry stakeholders to foster knowledge exchange and accelerate the development of innovative implant solutions. Such collaborations facilitate the translation of research findings into practical applications. Other than this, companies have expanded their product portfolios to cater to diverse patient needs. This includes introducing implants for specific clinical scenarios, such as immediate loading, and offering a wide range of implant sizes and designs to accommodate varying anatomies. Besides this, leading players have integrated digital technologies, such as computer-aided design (CAD), computer-aided manufacturing (CAM), and 3D printing, into their workflows. This enhances treatment planning precision, implant placement accuracy, and overall patient experience. In line with this, companies have focused on entering new markets through strategic acquisitions, partnerships, and geographic expansion. This allows them to tap into emerging economies, where dental

implant adoption is growing due to rising healthcare awareness and increased dental care accessibility.

The market research report has provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Bicon LLC  
Biohorizons Implant Systems Inc.  
Dentium Co. Ltd.  
Dentsply Sirona  
KYOCERA Corporation  
Nobel Biocare Services AG (Envista Holdings Corporation)  
Osstem Implant Co. Ltd.  
Straumann Group  
T-Plus Implant Tech. Co. Ltd.  
ZimVie Inc.

#### Recent Developments:

ZimVie Inc. recently introduced its cutting-edge Next Generation TSX implant in the United States. This significant advancement marks a pivotal moment in the field of medical implants. The Next Generation TSX implant is poised to revolutionize the landscape of medical interventions by offering enhanced features and benefits.

Dentsply Sirona successfully completed the acquisition of Datum Dental Ltd., marking a strategic move that holds the potential to reshape the dental landscape. This acquisition reflects Dentsply Sirona's dedication to advancing dental care through innovation and collaboration.

Straumann Group made a significant stride by revealing its acquisition of GalvoSurge, a distinguished Swiss manufacturer of dental medical devices. This strategic move exemplifies Straumann's commitment to advancing dental care through innovative solutions and expanding its reach in the industry.

#### Key Questions Answered in This Report

1. What is the impact of COVID-19 on the global dental implants market?
2. What was the global dental implants market size in 2023?
3. What will be the global dental implants market outlook during the forecast period (2024-2032)?
4. What are the global dental implants market drivers?

5. What are the major trends in the global dental implants market?
6. What is the global dental implants market breakup by material?
7. What is the global dental implants market breakup by product?
8. What is the global dental implants market breakup by end use?
9. What are the major regions in the global dental implants market?



## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL DENTAL IMPLANTS MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by Material
- 5.5 Market Breakup by Product
- 5.6 Market Breakup by End-Use
- 5.7 Market Breakup by Region
- 5.8 Market Forecast

### **6 MARKET BREAKUP BY MATERIAL**

- 6.1 Titanium Dental Implants
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast

## 6.2 Zirconium Dental Implants

### 6.2.1 Market Trends

### 6.2.2 Market Forecast

## 7 MARKET BREAKUP BY PRODUCT

### 7.1 Endosteal Implants

#### 7.1.1 Market Trends

#### 7.1.2 Market Forecast

### 7.2 Subperiosteal Implants

#### 7.2.1 Market Trends

#### 7.2.2 Market Forecast

### 7.3 Transosteal Implants

#### 7.3.1 Market Trends

#### 7.3.2 Market Forecast

### 7.4 Intramucosal Implants

#### 7.4.1 Market Trends

#### 7.4.2 Market Forecast

## 8 MARKET BREAKUP BY END-USE

### 8.1 Hospitals

#### 8.1.1 Market Trends

#### 8.1.2 Market Forecast

### 8.2 Dental Clinics

#### 8.2.1 Market Trends

#### 8.2.2 Market Forecast

### 8.3 Academic and Research Institutes

#### 8.3.1 Market Trends

#### 8.3.2 Market Forecast

### 8.4 Others

#### 8.4.1 Market Trends

#### 8.4.2 Market Forecast

## 9 MARKET BREAKUP BY REGION

### 9.1 Europe

#### 9.1.1 Market Trends

#### 9.1.2 Market Forecast

## 9.2 North America

### 9.2.1 Market Trends

### 9.2.2 Market Forecast

## 9.3 Asia Pacific

### 9.3.1 Market Trends

### 9.3.2 Market Forecast

## 9.4 Middle East and Africa

### 9.4.1 Market Trends

### 9.4.2 Market Forecast

## 9.5 Latin America

### 9.5.1 Market Trends

### 9.5.2 Market Forecast

## **10 SWOT ANALYSIS**

### 10.1 Overview

### 10.2 Strengths

### 10.3 Weaknesses

### 10.4 Opportunities

### 10.5 Threats

## **11 VALUE CHAIN ANALYSIS**

## **12 PORTERS FIVE FORCES ANALYSIS**

### 12.1 Overview

### 12.2 Bargaining Power of Buyers

### 12.3 Bargaining Power of Suppliers

### 12.4 Degree of Competition

### 12.5 Threat of New Entrants

### 12.6 Threat of Substitutes

## **13 PRICE ANALYSIS**

## **14 COMPETITIVE LANDSCAPE**

### 14.1 Market Structure

### 14.2 Key Players

### 14.3 Profiles of Key Players

- 14.3.1 Bicon LLC
- 14.3.2 Biohorizons Implant Systems Inc.
- 14.3.3 Dentium Co. Ltd.
- 14.3.4 Dentsply Sirona
- 14.3.5 KYOCERA Corporation
- 14.3.6 Nobel Biocare Services AG (Envista Holdings Corporation)
- 14.3.7 Osstem Implant.Co. Ltd.
- 14.3.8 Straumann Group
- 14.3.9 T-Plus Implant Tech. Co. Ltd.
- 14.3.10 ZimVie Inc.

## List Of Tables

### LIST OF TABLES

Table 1: Global: Dental Implants Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Dental Implants Market Forecast: Breakup by Material (in Million US\$), 2024-2032

Table 3: Global: Dental Implants Market Forecast: Breakup by Product (in Million US\$), 2024-2032

Table 4: Global: Dental Implants Market Forecast: Breakup by End-Use (in Million US\$), 2024-2032

Table 5: Global: Dental Implants Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Dental Implants Market Structure

Table 7: Global: Dental Implants Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Dental Implants Market: Major Drivers and Challenges

Figure 2: Global: Dental Implants Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Dental Implants Market: Breakup by Material (in %), 2023

Figure 4: Global: Dental Implants Market: Breakup by Product (in %), 2023

Figure 5: Global: Dental Implants Market: Breakup by End-Use (in %), 2023

Figure 6: Global: Dental Implants Market: Breakup by Region (in %), 2023

Figure 7: Global: Dental Implants Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 8: Global: Dental Implants Industry: SWOT Analysis

Figure 9: Global: Dental Implants Industry: Value Chain Analysis

Figure 10: Global: Dental Implants Industry: Porter's Five Forces Analysis

Figure 11: Global: Dental Implants (Titanium) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Dental Implants (Titanium) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Dental Implants (Zirconium) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Dental Implants (Zirconium) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Dental Implants (Endosteal) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Dental Implants (Endosteal) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Dental Implants (Subperiosteal) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Dental Implants (Subperiosteal) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Dental Implants (Transosteal) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: Dental Implants (Transosteal) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Dental Implants (Intramucosal) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Dental Implants (Intramucosal) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Dental Implants (Hospitals) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Dental Implants (Hospitals) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Dental Implants (Dental Clinics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Dental Implants (Dental Clinics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Dental Implants (Academic and Research Institutes) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Dental Implants (Academic and Research Institutes) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: Dental Implants (Other End-Uses) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: Dental Implants (Other End-Uses) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Europe: Dental Implants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Europe: Dental Implants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: North America: Dental Implants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: North America: Dental Implants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Asia Pacific: Dental Implants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Asia Pacific: Dental Implants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Middle East and Africa: Dental Implants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Middle East and Africa: Dental Implants Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Latin America: Dental Implants Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Latin America: Dental Implants Market Forecast: Sales Value (in Million US\$), 2024-2032

## I would like to order

Product name: Dental Implants Market Report by Material (Titanium Dental Implants, Zirconium Dental Implants), Product (Endosteal Implants, Subperiosteal Implants, Transosteal Implants, Intramucosal Implants), End-Use (Hospitals, Dental Clinics, Academic and Research Institutes, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/DB8E0EB9DF55EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DB8E0EB9DF55EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>



To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970