

Dental Implants Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global dental implants market size reached US\$ 6.2 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 8.0 Billion by 2028, exhibiting a growth rate (CAGR) of 4.14% during 2023-2028.

Dental implants are artificial tooth roots that are used for supporting false teeth and tooth bridges. They are frames made of biocompatible metals, such as zirconia and titanium, which are surgically placed in the jawbone beneath the gums to provide support for artificial teeth. This secures the denture and bridges while providing a more natural feel as compared to conventional dentures. Currently, three types of dental implants are available in the market, namely, endosteal, subperiosteal and transosteal. Amongst these, endosteal implants are grafted into the tissue to which the bridge or denture is attached. Subperiosteal implants are attached under the gum tissue with a protruding metal frame over which the artificial tooth is attached. On the other hand, in transosteal implants, a U-shaped metal frame is passed through the jaw bone and gum tissue.

The increasing prevalence of oral health problems, such as dental caries, periodontal diseases, and tooth decay, is amongst the primary factors driving the global dental implants market. Additionally, the introduction of prosthetics has played a significant role in driving the demand for dental implants as they help in reestablishing oral movements and the facial structure of the patient. Moreover, dental implants assist in the reduction of discomfort and the number of maintenance procedures while enhancing the aesthetics of consumers. Other factors such as improper oral hygiene among children

and adults, rising geriatric population, increasing demand for cosmetic dentistry, growing dental tourism in emerging countries, and inflating disposable incomes of consumers are further expected to drive the dental implants market during the forecast period.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global dental implants market report, along with forecasts at the global and regional level from 2023-2028. Our report has categorized the market based on material, product and end-use.

Breakup by Material:

- Titanium Dental Implants
- Zirconium Dental Implants

At present, titanium dental implants are mostly preferred by consumers across the globe.

Breakup by Product:

- Endosteal Implants
- Subperiosteal Implants
- Transosteal Implants
- Intramucosal Implants

Currently, endosteal implants are the most commonly used product type.

Breakup by End-Use:

- Hospitals
- Dental Clinics
- Academic and Research Institutes
- Others

Amongst the end users mentioned above, dental implants are primarily used by Hospitals.

Breakup by Region:

Europe

North America

Asia Pacific

Middle East and Africa

Latin America

Competitive Landscape:

The report has also analyzed the competitive landscape of the industry with some of the market players being:

Biohorizons Implant Systems, Inc

Nobel Biocare Services AG

Zimmer Biomet Holdings, Inc.

OSSTEM IMPLANT Co., Ltd.

Straumann Group

Bicon, LLC

Anthogyr SAS

Dentsply Sirona

Dentium Co., Ltd.

T-Plus Implant Tech. Co., Ltd.

KYOCERA Medical Corporation

Danaher Corporation

Key Questions Answered in This Report

1. What is the impact of COVID-19 on the global dental implants market?
2. What was the global dental implants market size in 2022?
3. What will be the global dental implants market outlook during the forecast period (2023-2028)?
4. What are the global dental implants market drivers?
5. What are the major trends in the global dental implants market?
6. What is the global dental implants market breakup by material?
7. What is the global dental implants market breakup by product?
8. What is the global dental implants market breakup by end use?
9. What are the major regions in the global dental implants market?

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