

Dental Consumables Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global dental consumables market size reached US\$ 29.2 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 41.4 Billion by 2028, exhibiting a growth rate (CAGR) of 5.9% during 2023-2028.

Dental consumables refer to the various supplies or products that are used by dentists in dental laboratories. The most common dental consumable products include implants, prosthetics, braces, crowns, and dental impression materials. Specifically designed for need in dental complications, they find extensive applications in orthodontics and endodontics. They are utilized in the treatment of several dental disorders, such as dental impairment, dental caries, periodontal diseases, root canal therapy, temporary dressings, and tooth restoration. In addition to this, these materials are also used for major dental surgical and cosmetic procedures to enhance the appearance of the teeth. Dental consumables are manufactured using numerous organic as well as inorganic materials, such as ceramics, glass ionomers, bonding agents, chrome-cobalt steel, titanium, acrylic resin and compact gold.

Dental Consumables Market Trends:

The market is primarily driven by the growing incidences of edentulism and decayed and missing teeth (DMT). This can be attributed to unhealthy eating habits and a lack of proper dental care among the masses. In line with this, the increasing geriatric population that is susceptible to dental diseases is propelling the market growth. With the inflating disposable income levels of the consumers, there has been a higher uptake

of cosmetic dentistry, especially among the young population, which, in turn, is creating a positive outlook for the market. The widespread adoption of digitalization in dental sciences, including the integration of computer-aided design (CAD) and computer-aided manufacturing (CAM), is also providing an impetus to the market growth. Some of the other factors that are contributing to the growth of the market include the emerging dental tourism sector, extensive research and development (R&D) focusing on innovative dental implants, favorable government initiatives promoting dental care, and the rising consumer preference for dentures and implants.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global dental consumables market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product, treatment, material and end user.

Breakup by Product:

Dental Burs

Whitening Material

Dental Biomaterial

Dental Anesthetics

Crowns and Bridges

Dental Implants

Others

Breakup by Treatment:

Orthodontic

Endodontic

Periodontic

Prosthodontic

Breakup by Material:

Metals

Polymers

Ceramics

Biomaterials

Breakup by End User:

Dental Hospitals and Clinics

Dental Laboratories

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being 3M Company, Colgate-Palmolive Company, Dentsply Sirona, Envista Holdings Corporation, Henry Schein Inc., Hu-Friedy Mfg. Co. LLC (Cantel Medical Corporation), Ivoclar Vivadent AG, Nakanishi Inc., Osstem Implant Co. Ltd., Straumann and Zimmer Biomet.

Key Questions Answered in This Report:

How has the global dental consumables market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global dental consumables market?

What are the key regional markets?

What is the breakup of the market based on the product?

What is the breakup of the market based on the treatment?

What is the breakup of the market based on the material?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global dental consumables market and who are the key players?

What is the degree of competition in the industry?

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