

Dental Cement Market Report by Product (Temporary Cement, Permanent Cement), Material (Glass Ionomer, Zinc Oxide Eugenol, Zinc Phosphate, Polycarboxylate, Composite Resin, and Others), Application (Pulpal Protection, Luting, Restorations, Surgical Dressing), End User (Hospitals, Dental Clinics, and Others), and Region 2023-2028

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Abstracts

The global dental cement market size reached US\$ 569.3 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 878.5 Million by 2028, exhibiting a growth rate (CAGR) of 7.50% during 2022-2028.

Dental cement is an alternate filling material used for restoring and filling gaps in natural teeth. The cement generates resistance and retention upon compression and minimizes the bite pressure created by the teeth and jawbone. It is manufactured using materials and composite resins, such as zinc phosphate, zinc oxide, polycarboxylate, glass ionomer cement (GIC), ceramics and gold alloys. These materials exhibit non-irritant, non-leakage, high tensile strength and chemical and thermal resistance. They are widely used for temporary restoration of teeth, cavity linings to provide pulpal protection, sedation or insulation and cementing prosthodontic appliances permanently or temporarily. As a result, they are widely used across hospitals, dental clinics and healthcare centers.

Dental Cement Market Trends:

The increasing prevalence of dental disorders and oral carries among the masses is one of the key factors creating a positive outlook for the market. With the changing

lifestyles and dietary habits, a greater number of individuals are suffering from the problems of teeth discoloration, gaps, cavities and misalignment. Moreover, rising health consciousness and the increasing adoption of cosmetic dental procedures are providing a thrust to the market growth. Dental cement is widely used as a restorative filling material for retaining the restorations or other materials in the mouth. In line with this, the widespread adoption of zinc phosphate cement for the fixing inlays, crowns, bridges and orthodontic appliances is also contributing to the growth of the market. Additionally, various product innovations, such as the development of fiber and metal reinforced, inorganic polymeric oxide and nanoparticle-based cement, are acting as other growth-inducing factors. These materials are biocompatible and are safe to use on children. Other factors, including the rising geriatric population, which is more susceptible to dental ailments, along with extensive research and development (R&D) activities, are anticipated to drive the market toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global dental cement market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product, material, application and end user.

Breakup by Product:

- Temporary Cement
- Permanent Cement

Breakup by Material:

- Glass Ionomer
- Zinc Oxide Eugenol
- Zinc Phosphate
- Polycarboxylate
- Composite Resin
- Others

Breakup by Application:

- Pulpal Protection
- Luting
- Restorations

Surgical Dressing

Breakup by End User:

- Hospitals
- Dental Clinics
- Others

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
 - China
 - Japan
 - India
 - South Korea
 - Australia
 - Indonesia
 - Others
- Europe
 - Germany
 - France
 - United Kingdom
 - Italy
 - Spain
 - Russia
 - Others
- Latin America
 - Brazil
 - Mexico
 - Others
- Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being 3M Company, BISCO Inc., Dentsply Sirona, DETAX GmbH & Co. KG, DMG Chemisch-Pharmazeutische Fabrik GmbH, FGM Dental Group,

Ivoclar Vivadent AG, Kerr Corporation (Danaher Corporation), Medental International Inc., Prime Dental Products Pvt Ltd, SDI Limited, Shofu Dental India Pvt. Ltd. and The Bombay Burmah Trading Corporation Limited.

Key Questions Answered in This Report

1. What was the size of the global dental cement market in 2022?
2. What is the expected growth rate of the global dental cement market during 2023-2028?
3. What has been the impact of COVID-19 on the global dental cement market?
4. What are the key factors driving the global dental cement market?
5. What is the breakup of the global dental cement market based on the product?
6. What is the breakup of the global dental cement market based on material?
7. What is the breakup of the global dental cement market based on the application?
8. What is the breakup of the global dental cement market based on the end user?
9. What are the key regions in the global dental cement market?
10. Who are the key players/companies in the global dental cement market?

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