

Dental Cement Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

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Abstracts

The global dental cement market reached a value of US\$ 523.7 Million in 2021. Looking forward, IMARC Group expects the market to reach US\$ 823.2 Million by 2027, exhibiting a CAGR of 8% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use sectors. These insights are included in the report as a major market contributor.

Dental cement is an alternate filling material used for restoring and filling gaps in natural teeth. The cement generates resistance and retention upon compression and minimizes the bite pressure created by the teeth and jawbone. It is manufactured using materials and composite resins, such as zinc phosphate, zinc oxide, polycarboxylate, glass ionomer cement (GIC), ceramics and gold alloys. These materials exhibit non-irritant, non-leakage, high tensile strength and chemical and thermal resistance. They are widely used for temporary restoration of teeth, cavity linings to provide pulpal protection, sedation or insulation and cementing prosthodontic appliances permanently or temporarily. As a result, they are widely used across hospitals, dental clinics and healthcare centers.

Dental Cement Market Trends:

The increasing prevalence of dental disorders and oral carries among the masses is one of the key factors creating a positive outlook for the market. With the changing lifestyles and dietary habits, a greater number of individuals are suffering from the problems of teeth discoloration, gaps, cavities and misalignment. Moreover, rising health consciousness and the increasing adoption of cosmetic dental procedures are providing a thrust to the market growth. Dental cement is widely used as a restorative filling material for retaining the restorations or other materials in the mouth. In line with

this, the widespread adoption of zinc phosphate cement for the fixing inlays, crowns, bridges and orthodontic appliances is also contributing to the growth of the market. Additionally, various product innovations, such as the development of fiber and metal reinforced, inorganic polymeric oxide and nanoparticle-based cement, are acting as other growth-inducing factors. These materials are biocompatible and are safe to use on children. Other factors, including the rising geriatric population, which is more susceptible to dental ailments, along with extensive research and development (R&D) activities, are anticipated to drive the market toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global dental cement market, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on product, material, application and end user.

Breakup by Product:

- Temporary Cement
- Permanent Cement

Breakup by Material:

- Glass Ionomer
- Zinc Oxide Eugenol
- Zinc Phosphate
- Polycarboxylate
- Composite Resin
- Others

Breakup by Application:

- Pulpal Protection
- Luting
- Restorations
- Surgical Dressing

Breakup by End User:

- Hospitals

Dental Clinics
Others

Breakup by Region:

North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being 3M Company, BISCO Inc., Dentsply Sirona, DETAX GmbH & Co. KG, DMG Chemisch-Pharmazeutische Fabrik GmbH, FGM Dental Group, Ivoclar Vivadent AG, Kerr Corporation (Danaher Corporation), Medental International Inc., Prime Dental Products Pvt Ltd, SDI Limited, Shofu Dental India Pvt. Ltd. and The Bombay Burmah Trading Corporation Limited.

Key Questions Answered in This Report:

How has the global dental cement market performed so far and how will it perform in the

coming years?

What has been the impact of COVID-19 on the global dental cement market?

What are the key regional markets?

What is the breakup of the market based on the product?

What is the breakup of the market based on the material?

What is the breakup of the market based on the application?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global dental cement market and who are the key players?

What is the degree of competition in the industry?

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