

Dental Caries Treatment Market by Product Type (Dental Restoration, Dental Reconstruction, Endodontic), End User (Hospitals, Dental Clinics, and Others), and Region 2024-2032

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Abstracts

The global dental caries treatment market size reached US\$ 7.1 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 10.4 Billion by 2032, exhibiting a growth rate (CAGR) of 4.2% during 2024-2032. The increasing prevalence of dental caries or tooth decay, the growing consumer awareness regarding the availability dental restoration operations, and rising geriatric population represent some of the key factors driving the market.

Dental caries or tooth decay, refers to a multifactorial bacterial disease of calcified teeth tissues that are characterized by the demineralization of the inorganic and demolition of the organic tooth substances. If it is left untreated, it might impair the quality of life by creating difficulties in eating and sleeping, making teeth more vulnerable to severe damage and chewing problems. Currently, it can be treated with the support of various procedures, including fluoride brushing, fillings, root canal treatment, tooth extraction, and using dental sealants. These remedies maintain oral hygiene, remove bacteria, and mitigate further severe tooth damage. Based on these properties, dental caries treatments are extensively utilized by dentists to remove decayed tooth tissue, maintain healthy teeth structures, and provide individuals with a good appearance.

Dental Caries Treatment Market Trends:

The increasing prevalence of dental caries or tooth decay represents one of the key factors driving the market growth. Moreover, the growing physical appearance consciousness is contributing to the market growth. The market is also being driven by the rising consumer awareness regarding the benefits of oral hygiene. The introduction

of advanced dental diagnostic tools for the detection of bacteria and dental caries endodontics and the rising demand for effective tooth restoration operations with better outcomes are favoring the market growth. These solutions help boost teeth aesthetics, prevent tooth loss, mitigate the risk of jawbone degeneration and passing of infection of neighboring teeth, and relieve toothache by the often early and timely detection of cavities. This, in turn, is contributing to the market growth significantly. Technological advancements, such as the widespread adoption of artificial intelligence (AI)-based solutions with intraoral scans in diverse dental caries treatments to examine the margin clarity of each patient is driving the market growth. The rising geriatric population, which is susceptible oral ailments, is acting as another major growth-inducing factor. Other factors, such as the recent mergers and acquisitions (M&A) amongst key players to extend their product portfolio and the continual organization of awareness programs by non-governmental organizations (NGOs) regarding oral hygiene, along with the increasing establishments of dental clinics equipped with advanced care facilities, are creating a positive outlook for the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global dental caries treatment market, along with forecasts at the global, regional, and country levels from 2024-2032. Our report has categorized the market based on product type and end user.

Product Type Insights:

- Dental Restoration
- Dental Reconstruction
- Abutments
- Bridges
- Crowns
- Dentures
- Implants
- Endodontic
- Files
- Obturator Devices
- Permanent Sealers
- Others

The report has also provided a detailed breakup and analysis of the dental caries treatment market based on the product type. This includes dental restoration, dental

reconstruction (abutments, bridges, crowns, dentures, and implants) and endodontic (files, obturator devices, permanent sealers, and others). According to the report, dental restoration represented the largest segment.

End User Insights:

- Hospitals
- Dental Clinics
- Others

A detailed breakup and analysis of the dental caries treatment market based on the end user has also been provided in the report. This includes hospitals, dental clinics, and others. According to the report, hospitals accounted for the largest market share.

Regional Insights:

- North America
 - United States
 - Canada
- Asia Pacific
 - China
 - Japan
 - India
 - South Korea
 - Australia
 - Indonesia
 - Others
- Europe
 - Germany
 - France
 - United Kingdom
 - Italy
 - Spain
 - Russia
 - Others
- Latin America
 - Brazil
 - Mexico
 - Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America was the largest market for dental caries treatment. Some of the factors driving the North America dental caries treatment market included the increasing establishments of well-equipped dental clinics, rising geriatric population, and increasing awareness regarding oral hygiene.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global dental caries treatment market. Detailed profiles of all major companies have also been provided. Some of the companies covered include 3M Company, Alpha Dent Implants Ltd., Coltene Group, Dentsply Sirona Inc., DiaDent Group International, Essential Dental Systems Inc., Institut Straumann AG, Ivoclar Vivadent Inc., J. Morita Corporation, Shofu Dental Corporation, Zimmer Biomet, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report

1. How big is the global dental caries treatment market?
2. What is the expected growth rate of the global dental caries treatment market during 2024-2032?
3. What are the key factors driving the global dental caries treatment market?
4. What has been the impact of COVID-19 on the global dental caries treatment market?
5. What is the breakup of the global dental caries treatment market based on the product type?
6. What is the breakup of the global dental caries treatment market based on the end user?
7. What are the key regions in the global dental caries treatment market?
8. Who are the key players/companies in the global dental caries treatment market?

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