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Dental 3D Printing Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global dental 3D printing market size reached US$ 2.6 Billion in 2022. Looking forward, IMARC Group expects the market to reach US$ 5.6 Billion by 2028, exhibiting a growth rate (CAGR) of 12.58% during 2023-2028. The growing geriatric population, rising demand for customized dentures, and increasing prevalence of dental conditions represent some of the key factors driving the market.

Dental 3D printing refers to the process of using 3D printing technology to create solid dental models, such as 3D printed braces, dental implants, aligners, dentures, crowns, bridges, and surgical guides. It enables professionals to offer highly customized dental products and create precise and accurate dental prosthetics, models, and devices. It also assists in the printing of complex designs, facilitates same-day implants, and delivers high flexibility. It reduces material waste, eliminates outsourcing requirements, and offers high cost-effectiveness. Moreover, it helps in the large production of dental products in less time as compared to traditional manufacturing methods. As a result, it is extensively utilized to manufacture surgical tools for dental procedures. At present, dental 3D printing is gaining traction in prosthodontics, orthodontics, and implantology applications across the globe.

Dental 3D Printing Market Trends:
The growing geriatric population and the escalating demand for 3D printing to produce customized dentures that perfectly fit into the mouth of an individual and reduce the need for frequent adjustments currently represent one of the key factors positively influencing the market across the globe. Apart from this, changing dietary patterns and unhealthy lifestyle habits, including consumption of tobacco and alcohol, are resulting in the rising cases of dental conditions, such as tooth decay, edentulism, and oral cancer,

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which is catalyzing the demand for dental 3D printing. Moreover, the growing usage of social media and rising awareness about cosmetic dentistry are offering lucrative growth opportunities to key market players operating worldwide. It can also be attributed to the growing awareness among individuals about the benefits of oral health. Besides this, rising standards of living, increasing healthcare expenditure, and the improving healthcare infrastructure are contributing to the growth of the market around the world. Additionally, the integration of advanced technologies, such as virtual reality (VR) and augmented reality (AR), in 3D printing is fueling the growth of the market. Furthermore, the increasing adoption of polyjet technology on account of its biocompatibility and excellent surface finishing is creating a positive market outlook. Other factors, such as favorable government policies and ongoing technological advancements in the healthcare industry, are stimulating the growth of the market worldwide.

Key Market Segmentation:
IMARC Group provides an analysis of the key trends in each sub-segment of the global dental 3D printing market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on material, technology, application and end user.

Material Insights:

Metals
Photopolymers
Ceramics
Others

The report has provided a detailed breakup and analysis of the dental 3D printing market based on the material. This includes metals, photopolymers, ceramics, and others.

Technology Insights:

Vat Photopolymerization
Polyjet Technology
Fused Deposition Modelling
Selective Laser Sintering
Others

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A detailed breakup and analysis of the dental 3D printing market based on the technology has also been provided in the report. This includes vat photopolymerization, polyjet technology, fused deposition modelling, selective laser sintering, and others.

Application Insights:

Prosthodontics
Orthodontics
Implantology

A detailed breakup and analysis of the dental 3D printing market based on the application has also been provided in the report. This includes prosthodontics, orthodontics, and implantology. According to the report, orthodontics accounted for the largest market share.

End User Insights:

Dental Laboratories
Dental Hospitals and Clinics
Dental Academic and Research Institutes

A detailed breakup and analysis of the dental 3D printing market based on the end user has also been provided in the report. This includes dental laboratories, dental hospitals and clinics, and dental academic and research institutes. According to the report, dental laboratories accounted for the largest market share.

Regional Insights:

North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others

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Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America (the United States and Canada) was the largest market for dental 3D printing. Some of the factors driving the North America dental 3D printing market included the aging population, technological advancements, advanced healthcare infrastructure, etc.

Competitive Landscape:
The report has also provided a comprehensive analysis of the competitive landscape in the global dental 3D printing market. Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the companies covered include 3D Systems Inc., Carbon Inc., EnvisionTEC (Desktop Metal Inc.), EOS GmbH, FormLabs Inc., Institut Straumann AG, Prodways Group, Rapid Shape GmbH, Renishaw plc, Roland DG Corporation, SLM Solutions Group AG, Stratasys Ltd., etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global dental 3D printing market performed so far, and how will it perform in the coming years?

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What are the drivers, restraints, and opportunities in the global dental 3D printing market?
What is the impact of each driver, restraint, and opportunity on the global dental 3D printing market?
What are the key regional markets?
Which countries represent the most attractive dental 3D printing market?
What is the breakup of the market based on the material?
Which is the most attractive material in the dental 3D printing market?
What is the breakup of the market based on the technology?
Which is the most attractive technology in the dental 3D printing market?
What is the breakup of the market based on the application?
Which is the most attractive application in the dental 3D printing market?
What is the breakup of the market based on the end user?
Which is the most attractive end user in the dental 3D printing market?
What is the competitive structure of the global dental 3D printing market?
Who are the key players/companies in the global dental 3D printing market?

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