

Defense IT Spending Market by Type (Services, Hardware, Software), Force (Defense Forces, Civilian Forces), Application (IT Infrastructure, Cybersecurity, Defense Cloud Computing, Data Analytics, IT Application, Logistics and Asset Management, and Others), and Region 2024-2032

<https://marketpublishers.com/r/DE3FEC19E86BEN.html>

Date: January 2024

Pages: 141

Price: US\$ 3,899.00 (Single User License)

ID: DE3FEC19E86BEN

Abstracts

The global defense IT spending market size reached US\$ 97.0 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 135.9 Billion by 2032, exhibiting a growth rate (CAGR) of 3.7% during 2024-2032. The market is experiencing steady growth driven by the escalating global security threats, the growing need for advanced technological capabilities in defense operations, geopolitical tensions, and the rising focus on national security necessitating significant investment in cybersecurity, communication systems, and intelligence technologies.

Defense IT Spending Market Analysis:

Market Growth and Size: The market is experiencing significant growth, fueled by escalating global security threats and the need for technological upgrades in defense systems. This market is projected to expand considerably in size over the next decade, with substantial investments from both developed and developing nations seeking to enhance their military capabilities and infrastructure.

Technological Advancements: Technological innovation, including AI, machine learning, big data analytics, and cloud computing, is a pivotal aspect of this market. These technologies are transforming defense operations, offering advanced solutions for surveillance, predictive maintenance, and data management, thereby driving continuous investment in IT upgrades.

Industry Applications: The industry applications are extensive, covering cybersecurity,

C4ISR, secure communications, and logistical support systems. These applications are integral to modern military operations, enhancing capabilities in areas such as threat detection, operational planning, and communication security.

Key Market Trends: A significant trend in the market is the integration of cyber warfare capabilities and the emphasis on securing military networks against cyber threats.

Additionally, the shift towards unmanned systems and the Internet of Military Things (IoMT) represent key areas of growth and focus within the market.

Geographical Trends: Geographically, the market is witnessing significant growth in regions with heightened security concerns and geopolitical tensions. North America and Europe remain leading markets due to their technological advancements and substantial defense budgets. However, Asia-Pacific is emerging as a rapidly growing market, driven by increasing defense spending in countries like China and India.

Competitive Landscape: The competitive landscape is characterized by a mix of large defense contractors and technology firms. Key players are focusing on innovation, collaborations, and mergers and acquisitions to expand their portfolio and market presence. These companies are essential in developing and providing advanced IT solutions to defense sectors worldwide.

Challenges and Opportunities: The market faces challenges such as the need for interoperability among different IT systems and the risks associated with cybersecurity. However, these challenges present opportunities for innovation and development of more robust, secure, and integrated IT solutions. The emergence of new threats and technology also offers continual opportunities for market growth and advancement.

Defense IT Spending Market Trends:

Increasing geopolitical tensions and security threats

The escalation of geopolitical tensions and security challenges worldwide is a primary factor driving the market. As nations face newer threats, including cyber warfare, terrorism, and border conflicts, the demand for advanced IT solutions in defense is accelerating. This need encompasses a wide range of technologies, from cybersecurity systems to command, control, communications, computers, intelligence, surveillance, and reconnaissance (C4ISR) capabilities. These technologies enable armed forces to respond effectively to threats, ensuring national security. Therefore, this is positively influencing the market. Consequently, this environment necessitates substantial investment in IT infrastructure, software, and services, making defense sectors globally prioritize IT spending to bolster their defense capabilities.

Technological advancements and innovation

The rapid pace of technological innovation is a significant driver for the market. With advancements in areas such as artificial intelligence, machine learning, big data analytics, and cloud computing, defense departments are increasingly investing in these cutting-edge technologies. These innovations enhance operational efficiency, decision-making, and tactical advantages on the battlefield. For instance, AI and machine learning provide predictive analytics for maintenance and logistics, while cloud computing offers scalable and secure data storage solutions. This ongoing technological development compels defense sectors to continuously update and invest in their IT infrastructure, ensuring they remain at the forefront of military technology and maintain a strategic edge.

Government initiatives and defense modernization programs

Government policies and initiatives aimed at defense sector modernization play a crucial role in driving IT spending. Many countries are implementing comprehensive defense modernization programs that include significant investments in IT infrastructure to enhance their military capabilities. These initiatives often involve upgrading legacy systems, implementing secure communication networks, and investing in cybersecurity measures to protect sensitive military data. Additionally, the integration of IT in defense strategies is also a part of broader national security policies, reflecting the importance governments place on technological prowess in defense. These government-led initiatives ensure a steady flow of investments into the defense IT sector, underlining its strategic importance.

Defense IT Spending Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the global, regional, and country levels for 2024-2032. Our report has categorized the market based on type, force, and application.

Breakup by Type:

- Services
- Hardware
- Software

Services account for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on the type. This includes services, hardware, and software. According to the report, services

represented the largest segment.

The services segment represents the largest portion of the market, underscoring the critical role of various service-based solutions in modern military operations. This segment encompasses a broad range of offerings, including system integration, support, and maintenance, training and simulation, and managed services. Additionally, the increasing complexity of defense IT infrastructure necessitates expert services for efficient operation, integration, and ongoing management. Moreover, the rise in cybersecurity threats is propelling the demand for security services, including threat assessment and response management. The reliance on outsourced IT services and consultancy for specialized defense projects further influences the significance of this segment in the overall market.

On the contrary, the hardware segment in the market plays a pivotal role, albeit smaller in comparison to services. This segment includes critical components including communication systems, servers, storage devices, and other computing devices essential for defense operations. The ongoing modernization of military equipment and the need for robust, secure, and reliable hardware for defense purposes drive this segment. Additionally, the advancement in hardware technologies, such as ruggedized devices and portable computing systems, tailored for challenging defense environments, reflects the segment's adaptability and importance in the broader market.

Moreover, the software segment, while smaller than services, is vital in market, encompassing a wide array of applications essential for military operations. This segment includes software for command-and-control systems, cybersecurity, logistics and supply chain management, data analysis, and mission planning. Additionally, the development of custom defense-specific software tailored to the unique needs of military operations reflects the segment's crucial role in enhancing operational efficiency and strategic capabilities.

Breakup by Force:

Defense Forces

Civilian Forces

Defense forces hold the largest share in the industry

A detailed breakup and analysis of the defense IT spending market based on force has also been provided in the report. This includes defense and civilian forces. According to

the report, defense forces accounted for the largest market share.

The defense segment constitutes the largest portion of the market, driven by the extensive and growing needs of military forces globally. This segment covers IT spending by armed forces, including the army, navy, air force, and other specialized military units. The investments are primarily focused on enhancing capabilities in areas such as command and control, communications, cybersecurity, intelligence, surveillance, and reconnaissance (ISR), and warfare technologies. Along with this, the growing need for modernized military infrastructure, advanced weaponry systems, and secure communication networks fuels this segment's growth. The defense forces' reliance on IT for strategic advantage, operational efficiency, and real-time decision-making underscores its predominance in the market.

Although smaller compared to the defense segment, the civilian forces segment in the market is significant, encompassing IT spending by various non-military government agencies and organizations. This includes homeland security, coast guards, and other paramilitary forces. In addition, the segment's focus is on enhancing public safety, border security, and national resilience against internal and external threats. Investments in this segment are directed toward critical infrastructure protection, cybersecurity, emergency response systems, and surveillance technologies.

Breakup by Application:

- IT Infrastructure
- Cybersecurity
- Defense Cloud Computing
- Data Analytics
- IT Application
- Logistics and Asset Management
- Others

Cybersecurity represents the leading market segment

A detailed breakup and analysis of the defense IT spending market based on application has also been provided in the report. This includes the IT infrastructure, cybersecurity, defense cloud computing, data analytics, IT application, logistics and asset management, and others. According to the report, cybersecurity accounted for the largest market share.

In the market, the cybersecurity segment holds the largest share, reflecting the critical importance of protecting military networks and data. This segment encompasses a range of solutions, including threat detection and response, encryption, firewall management, and intrusion detection systems. The increasing sophistication of cyber threats, coupled with the digitalization of military operations, has amplified the need for robust cybersecurity measures.

Along with this, the IT infrastructure segment is integral to the Defense IT Spending market, encompassing hardware, software, and network resources essential for operating and managing military information systems. This segment includes investments in servers, data centers, network devices, and communication systems. As defense operations become more reliant on technology, the need for modern, reliable, and scalable IT infrastructure becomes paramount.

In addition, defense cloud computing is a rapidly growing segment, offering scalable and efficient data storage and computing resources. This segment involves the adoption of private, public, and hybrid cloud solutions tailored for military use, ensuring data security and operational flexibility. Cloud computing in defense facilitates enhanced data sharing, collaboration, and real-time data analysis, essential for modern military operations. The shift towards cloud-based solutions reflects the improving IT landscape in defense, emphasizing agility and strategic data management.

Moreover, data analytics in the market involves the use of advanced tools and techniques for analyzing vast amounts of data for strategic insights and decision-making. This segment includes applications in intelligence gathering, predictive maintenance, logistics, and operational planning. The increasing volume of data generated in defense operations and the need for actionable intelligence drive the demand for sophisticated data analytics solutions, making this an essential component of defense IT.

Apart from this, the IT application segment includes software and systems designed for specific defense functions, such as command and control, communications, and mission planning. This segment focuses on developing and implementing applications that enhance operational efficiency, situational awareness, and tactical decision-making. Investments in this area are driven by the need for customized solutions that meet the unique requirements of military operations.

In confluence with this, the logistics and asset management segment addresses the IT solutions used for managing defense logistics and assets, including supply chain

management, inventory control, and transportation management. Efficient logistics and asset management are crucial for military readiness and operational success.

Furthermore, the 'others' segment in the market covers various emerging and niche applications. This includes technologies such as virtual and augmented reality for training, unmanned systems management, and communications technologies.

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

North America leads the market, accounting for the largest defense IT spending market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia

Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America accounted for the largest market share.

North America, particularly led by the United States, dominates the market, primarily due to its substantial defense budget and advanced military capabilities. The region's focus on enhancing national security, modernizing military infrastructure, and investing in cutting-edge technologies like AI, cybersecurity, and unmanned systems significantly drives its market share. The presence of major defense contractors and technology firms in this region, along with robust government support for defense and security, further cement North America's leading position in the global market.

Along with this, the Asia Pacific region is witnessing rapid growth in the market, driven by increasing defense budgets and escalating security concerns among key countries such as China, India, and Japan. This growth is fueled by regional tensions, the need for modern military equipment, and an emphasis on developing indigenous defense capabilities. Investments in this region are focused on areas such as cybersecurity, surveillance, and command and control systems, reflecting the region's strategic shift towards advanced defense technologies.

In addition, Europe represents a significant share of the market, with countries like the UK, France, and Germany leading the way. The region's market growth is influenced by NATO commitments, the modernization of defense forces, and increased spending on cybersecurity and IT infrastructure. European defense departments are actively investing in integrating advanced IT solutions to enhance operational capabilities and interoperability among NATO members, making it a key player in the global defense IT landscape.

While smaller in comparison to other regions, the market in Latin America is gradually improving, with countries such as Brazil and Mexico making notable investments. The focus in this region is on upgrading legacy systems, enhancing cybersecurity, and improving surveillance and border security. The market growth in Latin America is also driven by the need to counter internal security threats and drug trafficking, leading to increased spending on defense IT solutions.

The Middle East and Africa region, although smaller in market size compared to North America and Asia Pacific, is experiencing growth in the market. This growth is primarily driven by the need to address security challenges, such as regional conflicts, terrorism,

and civil unrest. Countries including Saudi Arabia, Israel, and the UAE are leading the market in this region, focusing on advanced technologies such as cybersecurity, surveillance systems, and command and control centers.

Leading Key Players in the Defense IT Spending Industry:

In the market, key players are actively engaging in research and development to innovate and deliver advanced technology solutions. These companies are focusing on areas like artificial intelligence, cybersecurity, cloud computing, and big data analytics, aiming to address the changing needs of modern military operations. Along with this, strategic partnerships, mergers, and acquisitions are also common, as companies seek to expand their capabilities and market reach. Furthermore, these players are working closely with defense departments to understand specific requirements, leading to the development of customized IT solutions. Emphasis is also placed on ensuring interoperability and security of systems, considering the critical nature of defense operations. Moreover, the competitive landscape is characterized by a mix of established defense contractors and emerging technology firms, each contributing to the dynamic nature of the market.

market research report has provided a comprehensive analysis of the competitive landscape. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Accenture Plc
Amazon Web Services Inc (Amazon.com Inc.)
BAE Systems plc
Capgemini SE
DXC Technology Company
General Dynamics Corporation
International Business Machines Corporation
Leidos Holding Inc.
Microsoft Corporation
Northrop Grumman Corporation
Oracle Corporation
SNC Lavalin Inc.

(Please note that this is only a partial list of the key players, and the complete list is provided in the report.)

Latest News:

Defense IT Spending Market by Type (Services, Hardware, Software), Force (Defense Forces, Civilian Forces), Ap...

November 28, 2023: Amazon Web Services Inc (Amazon.com Inc.) announced a growth of their strategic partnership to provide the most cutting-edge services, software, and infrastructure to clients' generative artificial intelligence (AI) inventions.

June 22, 2023: Accenture Plc announced it is extending its strategic alliances with the three largest cloud computing providers in order to assist business clients in utilizing the most recent advancements in Generative AI technologies.

May 26, 2023: BAE Systems plc was awarded a \$7 million contract for the Oversight autonomous satellite target custody initiative by the Defence Advanced Research Projects Agency (DARPA).

Key Questions Answered in This Report

1. What was the size of the global defense IT spending market in 2023?
2. What is the expected growth rate of the global defense IT spending market during 2024-2032?
3. What are the key factors driving the global defense IT spending market?
4. What has been the impact of COVID-19 on the global defense IT spending market?
5. What is the breakup of the global defense IT spending market based on the type?
6. What is the breakup of the global defense IT spending market based on the force?
7. What is the breakup of the global defense IT spending market based on the application?
8. What are the key regions in the global defense IT spending market?
9. Who are the key players/companies in the global defense IT spending market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL DEFENSE IT SPENDING MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Services
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Hardware
 - 6.2.1 Market Trends

- 6.2.2 Market Forecast
- 6.3 Software
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast

7 MARKET BREAKUP BY FORCE

- 7.1 Defense Forces
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Civilian Forces
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

- 8.1 IT Infrastructure
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Cybersecurity
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Defense Cloud Computing
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Data Analytics
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 8.5 IT Application
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast
- 8.6 Logistics and Asset Management
 - 8.6.1 Market Trends
 - 8.6.2 Market Forecast
- 8.7 Others
 - 8.7.1 Market Trends
 - 8.7.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia-Pacific

9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

9.2.2.2 Market Forecast

9.2.3 India

9.2.3.1 Market Trends

9.2.3.2 Market Forecast

9.2.4 South Korea

9.2.4.1 Market Trends

9.2.4.2 Market Forecast

9.2.5 Australia

9.2.5.1 Market Trends

9.2.5.2 Market Forecast

9.2.6 Indonesia

9.2.6.1 Market Trends

9.2.6.2 Market Forecast

9.2.7 Others

9.2.7.1 Market Trends

9.2.7.2 Market Forecast

9.3 Europe

9.3.1 Germany

9.3.1.1 Market Trends

9.3.1.2 Market Forecast

9.3.2 France

9.3.2.1 Market Trends

9.3.2.2 Market Forecast

9.3.3 United Kingdom

9.3.3.1 Market Trends

- 9.3.3.2 Market Forecast
- 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
- 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

- 10.1 Overview
- 10.2 Drivers
- 10.3 Restraints
- 10.4 Opportunities

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Accenture Plc
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.4 SWOT Analysis
 - 14.3.2 Amazon Web Services Inc (Amazon.com Inc.)
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.4 SWOT Analysis
 - 14.3.3 BAE Systems plc
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.4 SWOT Analysis
 - 14.3.4 Capgemini SE
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.4 SWOT Analysis
 - 14.3.5 DXC Technology Company
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.4 SWOT Analysis
 - 14.3.6 General Dynamics Corporation
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio

- 14.3.6.4 SWOT Analysis
- 14.3.7 International Business Machines Corporation
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.4 SWOT Analysis
- 14.3.8 Leidos Holding Inc.
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.4 SWOT Analysis
- 14.3.9 Microsoft Corporation
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.4 SWOT Analysis
- 14.3.10 Northrop Grumman Corporation
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.4 SWOT Analysis
- 14.3.11 Oracle Corporation
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
 - 14.3.11.4 SWOT Analysis
- 14.3.12 SNC Lavalin Inc.
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Defense IT Spending Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Defense IT Spending Market Forecast: Breakup by Type (in Million US\$), 2024-2032

Table 3: Global: Defense IT Spending Market Forecast: Breakup by Force (in Million US\$), 2024-2032

Table 4: Global: Defense IT Spending Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 5: Global: Defense IT Spending Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Defense IT Spending Market: Competitive Structure

Table 7: Global: Defense IT Spending Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Defense IT Spending Market: Major Drivers and Challenges

Figure 2: Global: Defense IT Spending Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Defense IT Spending Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Defense IT Spending Market: Breakup by Type (in %), 2023

Figure 5: Global: Defense IT Spending Market: Breakup by Force (in %), 2023

Figure 6: Global: Defense IT Spending Market: Breakup by Application (in %), 2023

Figure 7: Global: Defense IT Spending Market: Breakup by Region (in %), 2023

Figure 8: Global: Defense IT Spending (Services) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 9: Global: Defense IT Spending (Services) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 10: Global: Defense IT Spending (Hardware) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Defense IT Spending (Hardware) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Defense IT Spending (Software) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Defense IT Spending (Software) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Defense IT Spending (Defense Forces) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Defense IT Spending (Defense Forces) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Defense IT Spending (Civilian Forces) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Defense IT Spending (Civilian Forces) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Defense IT Spending (IT Infrastructure) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Defense IT Spending (IT Infrastructure) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Defense IT Spending (Cybersecurity) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Defense IT Spending (Cybersecurity) Market Forecast: Sales Value

(in Million US\$), 2024-2032

Figure 22: Global: Defense IT Spending (Defense Cloud Computing) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Defense IT Spending (Defense Cloud Computing) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Defense IT Spending (Data Analytics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Defense IT Spending (Data Analytics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Defense IT Spending (IT Application) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Defense IT Spending (IT Application) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Defense IT Spending (Logistics and Asset Management) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Defense IT Spending (Logistics and Asset Management) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Global: Defense IT Spending (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Global: Defense IT Spending (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: North America: Defense IT Spending Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: North America: Defense IT Spending Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: United States: Defense IT Spending Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: United States: Defense IT Spending Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Canada: Defense IT Spending Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Canada: Defense IT Spending Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: Asia-Pacific: Defense IT Spending Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: Asia-Pacific: Defense IT Spending Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: China: Defense IT Spending Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: China: Defense IT Spending Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: Japan: Defense IT Spending Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: Japan: Defense IT Spending Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: India: Defense IT Spending Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: India: Defense IT Spending Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: South Korea: Defense IT Spending Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: South Korea: Defense IT Spending Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Australia: Defense IT Spending Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Australia: Defense IT Spending Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: Indonesia: Defense IT Spending Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: Indonesia: Defense IT Spending Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: Others: Defense IT Spending Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: Others: Defense IT Spending Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Europe: Defense IT Spending Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: Europe: Defense IT Spending Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: Germany: Defense IT Spending Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: Germany: Defense IT Spending Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: France: Defense IT Spending Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: France: Defense IT Spending Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: United Kingdom: Defense IT Spending Market: Sales Value (in Million US\$),

2018 & 2023

Figure 61: United Kingdom: Defense IT Spending Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Italy: Defense IT Spending Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Italy: Defense IT Spending Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Spain: Defense IT Spending Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Spain: Defense IT Spending Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Russia: Defense IT Spending Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Russia: Defense IT Spending Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Others: Defense IT Spending Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Others: Defense IT Spending Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Latin America: Defense IT Spending Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Latin America: Defense IT Spending Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Brazil: Defense IT Spending Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Brazil: Defense IT Spending Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Mexico: Defense IT Spending Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: Mexico: Defense IT Spending Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Others: Defense IT Spending Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: Others: Defense IT Spending Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 78: Middle East and Africa: Defense IT Spending Market: Sales Value (in Million US\$), 2018 & 2023

Figure 79: Middle East and Africa: Defense IT Spending Market: Breakup by Country (in %), 2023

Figure 80: Middle East and Africa: Defense IT Spending Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 81: Global: Defense IT Spending Industry: Drivers, Restraints, and Opportunities

Figure 82: Global: Defense IT Spending Industry: Value Chain Analysis

Figure 83: Global: Defense IT Spending Industry: Porter's Five Forces Analysis

I would like to order

Product name: Defense IT Spending Market by Type (Services, Hardware, Software), Force (Defense Forces, Civilian Forces), Application (IT Infrastructure, Cybersecurity, Defense Cloud Computing, Data Analytics, IT Application, Logistics and Asset Management, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/DE3FEC19E86BEN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DE3FEC19E86BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970