

Deep Hole Drilling Machines Market Report by Type (BTA Machines, Gun Drilling Machines, Skiving and Burnishing Machines), Operations (CNC, Non-CNC), Business Type (Original Equipment Manufacturer (OEM), Aftermarket), End User Industry (Oil and Gas, Medical, Automotive, Construction and Mining, Energy, Aerospace, Military and Defense, and Others), and Region 2023-2028

https://marketpublishers.com/r/DC8849765325EN.html

Date: November 2023

Pages: 138

Price: US\$ 2,499.00 (Single User License)

ID: DC8849765325EN

Abstracts

The global deep hole drilling machines market size reached US\$ 562.3 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 784.2 Million by 2028, exhibiting a growth rate (CAGR) of 5.7% during 2022-2028. The increasing product applications across various industries, the introduction of innovative product variants, and the rising automation in manufacturing processes represent some of the key factors driving the market.

Deep hole drilling machines are specialized tools used to create deep, precise holes in various materials, typically metals such as aluminum, alloy, stainless steel, titanium, cast iron, and copper alloys. These machines are designed to handle the challenges associated with drilling holes that have a high depth-to-diameter ratio, meaning the depth of the hole is significantly greater than its diameter. They employ a combination of rotary cutting and chip evacuation methods to effectively remove material and create long, accurate holes. They also feature a spindle that rotates the cutting tool, such as a drill bit or gun drill, and a system for guiding and supporting the workpiece. In addition, they enable efficient chip evacuation, coolant delivery, and improved productivity compared to conventional drilling methods. As a result, these machines are also used in the production of engine blocks, cylinder heads, crankshafts, and other automotive



components that require precise and deep coolant passages. Besides this, deep-hole drilling machines find extensive applications across automotive, aerospace, defense, energy, and medical engineering, where the need for accurate and efficient drilling is critical.

Deep Hole Drilling Machine Market Trends:

The market is primarily driven by the growing product adoption across various industries. Deep-hole drilling machines are widely used to manufacture automotive components, such as engine blocks, camshafts, transmission shafts, and airbag propellant chambers. In addition, the increasing utilization of these machines to fabricate surgical-grade steel and titanium-based medical implants and surgical tools and improve the structural integrity of the devices by providing a high strength-to-weight ratio and corrosion resistance represent another major growth-inducing factor. Besides this, deep-hole drilling machines are widely employed to produce heavy machinery for the mining industry due to the rising need for high-accuracy and reliable parts in equipment. This, coupled with the increasing mining and construction projects, is positively influencing the market growth. Moreover, several key manufacturers are investing in research and development (R&D) activities to introduce innovative product variants with easy-to-use programming and enhanced control. They are also launching multi-purpose material removal machines consisting of multiple cutting equipment in a single machine, which is also propelling the market growth. Furthermore, the expanding automotive sector, the increasing demand for orthopedic devices, and rising automation in manufacturing processes are some of the other factors creating a favorable market outlook across the globe.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global deep hole drilling machines market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, operation, business type and end-user industry.

Type Insights:

BTA Machines

Gun Drilling Machines

Skiving and Burnishing Machines

The report has provided a detailed breakup and analysis of the deep hole drilling machines market based on the type. This includes BTA machines, gun drilling machines, and skiving and burnishing machines. According to the report, BTA machines represented the largest segment.

Operations Insights:

CNC

Non-CNC



A detailed breakup and analysis of the deep hole drilling machines market based on the operations has also been provided in the report. This CNC and non-CNC. According to the report, CNC accounted for the largest market share.

Business Type Insights:

Original Equipment Manufacturer (OEM)

Aftermarket

A detailed breakup and analysis of the deep hole drilling machines market based on the business type has also been provided in the report. This includes original equipment manufacturer (OEM) and aftermarket. According to the report, OEM accounted for the largest market share.

End User Industry Insights:

Oil and Gas

Medical

Automotive

Construction and Mining

Energy

Aerospace

Military and Defense

Others

A detailed breakup and analysis of the deep hole drilling machines market based on the end user industry has also been provided in the report. This includes oil and gas, medical, automotive, construction and mining, energy, aerospace, military and defense, and others. According to the report, automotive accounted for the largest market share.

Regional Insights:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom



Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific was the largest market for deep hole drilling machines. Some of the factors driving the Asia Pacific deep hole drilling machines market included the increasing construction activities, the expanding automotive industry, and the advent of advanced product variants.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global Deep hole drilling machines market. Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the companies covered include Cheto Corporation SA, Frankor Capital Corporation, Galbiati Costruzioni Meccaniche S.r.I., Hochent (Shanghai) Machinery Development Co. Ltd., HONG JI PRECISION MACHINERY LTD., I.M.S.A S.r.I, Kays Engineering, Inc., Kennametal Inc., TIBO Tiefbohrtechnik GmbH and UNISIG. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report

- 1. What was the size of the global deep hole drilling machines market in 2022?
- 2. What is the expected growth rate of the global deep hole drilling machines market during 2023-2028?
- 3. What are the key factors driving the global deep hole drilling machines market?
- 4. What has been the impact of COVID-19 on the global deep hole drilling machines market?
- 5. What is the breakup of the global deep hole drilling machines market based on the type?



- 6. What is the breakup of the global deep hole drilling machines market based on the operation?
- 7. What is the breakup of the global deep hole drilling machines market based on the business type?
- 8. What is the breakup of the global deep hole drilling machines market based on the end-user industry?
- 9. What are the key regions in the global deep hole drilling machines market?
- 10. Who are the key players/companies in the global deep hole drilling machines market?



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