

# **Decorative Laminates Market Report by Product Type (High Pressure Laminates, Low Pressure Laminates), Application (Furniture and Cabinets, Flooring, Wall Panels, and Others), End-Use (Non-Residential, Residential, Transportation), Texture (Matte/Suede, Glossy), Pricing (Premium, Mass), Sector (Organised, Unorganised), and Region 2024-2032**

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## **Abstracts**

The global decorative laminates market size reached US\$ 46.2 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 62.9 Billion by 2032, exhibiting a growth rate (CAGR) of 3.4% during 2024-2032.

Decorative laminates refer to specially designed laminated sheets that are used as furniture surface materials, flooring, or wall paneling. Generally, the laminates are manufactured by blending brown kraft papers with decorative printed patterns using heat and pressure. Decorative laminates are preferred over veneers, paints, and coatings on account of their durability, cost-effectiveness, long shelf-life, and improved aesthetic value. Owing to this, they are majorly used for decorating and protecting cabinets, walls, furniture, flooring, etc.

The rising consumer living standards supported by their increasing per capita expenditure on home decor is one of the key factors driving the market growth for decorative laminates. In line with this, there is a growing inclination towards aesthetically appealing designs in home interiors and corporate office spaces, which is also catalyzing the product demand. Recently the demand for ready-to-assemble (RTA) flooring, furniture and cabinets have witnessed a significant rise, owing to which the need for decorated laminates is also increasing across the globe. Additionally, there is a

rising demand for decorative laminates in hotels, hospitals, shopping malls, airports, educational institutions, and other commercial infrastructures owing to the wide availability of designs, colors, textures, etc. Apart from this, the rapid utilization of decorative interior products in gymnasiums, convention centers, indoor sports clubs, auditoriums, etc., further fuels the market growth. Moreover, several refurbishment and remodeling activities in residential and commercial sectors of the developed regions have further propelled the demand for decorative laminates. On the other hand, rapid urbanization and rising infrastructural developments, across the emerging economies have led to the construction of modern housing projects, thereby encouraging the use of high-end and premium products, such as decorative laminates. The above-mentioned factors will continue to fuel the growth of the global decorative laminates market in the coming years.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global decorative laminates market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on product type, application, end-use, texture, pricing and sector.

#### Breakup by Product Type:

- High Pressure Laminates
- Low Pressure Laminates

#### Breakup by Application:

- Furniture and Cabinets
- Flooring
- Wall Panels
- Others

#### Breakup by End-Use:

- Non-Residential
- Residential
- Transportation

#### Breakup by Texture

Matte/Suede  
Glossy

Breakup by Pricing

Premium  
Mass

Breakup by Sector

Organised  
Unorganised

Breakup by Region:

North America  
United States  
Canada  
Asia Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Argentina  
Colombia

Chile  
Peru  
Others  
Middle East and Africa  
Turkey  
Saudi Arabia  
Iran  
United Arab Emirates  
Others

#### Competitive Landscape:

The competitive landscape of the industry has also been examined with some of the key players being Abet Laminati S.p.A, Archidply, Century Laminates, Fletcher Building, FunderMax GmbH, Greenlam Industries Limited, Merino Laminates Ltd., Omnova Solutions Inc., Panolam Industries International, Inc., Stylam Pvt. Ltd. and Wilsonart LLC.

#### Key Questions Answered in This Report:

How has the global decorative laminates market performed so far and how will it perform in the coming years?

What are the key regional markets?

What has been the impact of COVID-19 on the decorative laminates market?

What is the breakup of the market based on the product type?

What is the breakup of the market based on the application?

What is the breakup of the market based on the end-use?

What is the breakup of the market based on the texture?

What is the breakup of the market based on the pricing?

What is the breakup of the market based on the sector?

What are the price trends of decorative laminates?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the market?

What is the structure of the global decorative laminates market and who are the key players?

What is the degree of competition in the market?

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