

De-Oiled Lecithin Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/DF7419FF3CBEEN.html>

Date: November 2023

Pages: 146

Price: US\$ 2,499.00 (Single User License)

ID: DF7419FF3CBEEN

Abstracts

The global de-oiled lecithin market size reached US\$ 205.4 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 324.1 Million by 2028, exhibiting a growth rate (CAGR) of 7.90% during 2022-2028.

De-oiled lecithin is oil-free, neutral in color and flavor, easy to handle, and enriched with phospholipids compounds. It helps in emulsification, stabilization, softening, wetting, blending and enhancing dispersion in water. As a result, it is widely used as an antioxidant, surfactant, instant agent, viscosity modifier, release agent, and lubricant in various industry verticals worldwide. Nowadays, it is available in both granular and powdered forms, which facilitates easy storage and transportation and offers a competitive advantage over other forms of de-oiled lecithin like liquid.

De-Oiled Lecithin Market Trends:

The escalating demand for convenient food products on account of rapid urbanization, inflating income levels and hectic lifestyles represents one of the key factors positively influencing the application of de-oiled lecithin in the food and beverage (F&B) industry around the world. It is used as a key ingredient in the preparation of bread, biscuits, wafers, margarine, pastries, chocolates, instant mixes, powdered beverages, soups, sauces, whipped creams, and ground meat products and fillings. Moreover, due to the high concentration of polyunsaturated fatty acids and improved functional properties, de-oiled lecithin is utilized in formulating nutraceuticals across the globe. Apart from this, leading manufacturers are introducing non-genetically modified organisms (GMO) de-oiled lecithin that can be incorporated as an additive in baby food, energy drinks, healthy bars, and non-dairy creams. Furthermore, with the advent of modern high-tech formulation techniques, de-oiled lecithin can be used in the manufacturing of

pharmaceutical products with unique characteristics. They are also employed as a direct supplement in the form of capsules and tablets. Apart from this, de-oiled lecithin is gaining traction in the production of soaps, shampoos, creams, moisturizers, conditioners, and other organic and natural cosmetic products.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global de-oiled lecithin market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on form, method of extraction, source and application.

Breakup by Form:

- Powdered
- Granulated

Breakup by Method of Extraction:

- Acetone Extraction
- Carbon Dioxide Extraction
- Ultrafiltration Process

Breakup by Source:

- Soy
- Sunflower
- Rapeseed
- Egg

Breakup by Application:

- Food
- Animal Feed
- Personal Care
- Pharmaceuticals
- Others

Breakup by Region:

North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Avi Agri Business Limited, American Lecithin Company, Amitex Agro Product Pvt. Ltd., Archer-Daniels-Midland Company, Austrade Inc., Bunge Limited, Cargill Incorporated, GIIAVA, Lecilite Ingredients Pvt. Ltd., Lasenor Emul S.L., Novastell (Avril group) and Sonic Biochem Extraction Pvt Ltd.

Key Questions Answered in This Report

1. How big is the global de-oiled lecithin market?
2. What is the expected growth rate of the global de-oiled lecithin market during 2023-2028?
3. What are the key factors driving the global de-oiled lecithin market?
4. What has been the impact of COVID-19 on the global de-oiled lecithin market?
5. What is the breakup of the global de-oiled lecithin market based on the form?

6. What is the breakup of the global de-oiled lecithin market based on the source?
7. What is the breakup of the global de-oiled lecithin market based on the application?
8. What are the key regions in the global de-oiled lecithin market?
9. Who are the key players/companies in the global de-oiled lecithin market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL DE-OILED LECITHIN MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY FORM

- 6.1 Powdered
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Granulated
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY METHOD OF EXTRACTION

7.1 Acetone Extraction

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Carbon Dioxide Extraction

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Ultrafiltration Process

7.3.1 Market Trends

7.3.2 Market Forecast

8 MARKET BREAKUP BY SOURCE

8.1 Soy

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Sunflower

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Rapeseed

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Egg

8.4.1 Market Trends

8.4.2 Market Forecast

9 MARKET BREAKUP BY APPLICATION

9.1 Food

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Animal Feed

9.2.1 Market Trends

9.2.2 Market Forecast

9.3 Personal Care

9.3.1 Market Trends

9.3.2 Market Forecast

9.4 Pharmaceuticals

9.4.1 Market Trends

9.4.2 Market Forecast

9.5 Others

9.5.1 Market Trends

9.5.2 Market Forecast

10 MARKET BREAKUP BY REGION

10.1 North America

10.1.1 United States

10.1.1.1 Market Trends

10.1.1.2 Market Forecast

10.1.2 Canada

10.1.2.1 Market Trends

10.1.2.2 Market Forecast

10.2 Asia-Pacific

10.2.1 China

10.2.1.1 Market Trends

10.2.1.2 Market Forecast

10.2.2 Japan

10.2.2.1 Market Trends

10.2.2.2 Market Forecast

10.2.3 India

10.2.3.1 Market Trends

10.2.3.2 Market Forecast

10.2.4 South Korea

10.2.4.1 Market Trends

10.2.4.2 Market Forecast

10.2.5 Australia

10.2.5.1 Market Trends

10.2.5.2 Market Forecast

10.2.6 Indonesia

10.2.6.1 Market Trends

10.2.6.2 Market Forecast

10.2.7 Others

10.2.7.1 Market Trends

10.2.7.2 Market Forecast

10.3 Europe

10.3.1 Germany

- 10.3.1.1 Market Trends
- 10.3.1.2 Market Forecast
- 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
- 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
- 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
- 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
- 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
- 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths

11.3 Weaknesses

11.4 Opportunities

11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

13.1 Overview

13.2 Bargaining Power of Buyers

13.3 Bargaining Power of Suppliers

13.4 Degree of Competition

13.5 Threat of New Entrants

13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

15.1 Market Structure

15.2 Key Players

15.3 Profiles of Key Players

15.3.1 Avi Agri Business Limited

15.3.1.1 Company Overview

15.3.1.2 Product Portfolio

15.3.2 American Lecithin Company

15.3.2.1 Company Overview

15.3.2.2 Product Portfolio

15.3.3 Amitex Agro Product Pvt. Ltd.

15.3.3.1 Company Overview

15.3.3.2 Product Portfolio

15.3.4 Archer-Daniels-Midland Company

15.3.4.1 Company Overview

15.3.4.2 Product Portfolio

15.3.4.3 Financials

15.3.4.4 SWOT Analysis

15.3.5 Austrade Inc.

15.3.5.1 Company Overview

15.3.5.2 Product Portfolio

- 15.3.6 Bunge Limited
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
 - 15.3.6.3 Financials
 - 15.3.6.4 SWOT Analysis
- 15.3.7 Cargill Incorporated
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
 - 15.3.7.3 SWOT Analysis
- 15.3.8 GIIAVA
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
- 15.3.9 Lecilite Ingredients Pvt. Ltd.
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
- 15.3.10 Lasenor Emul S.L.
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
- 15.3.11 Novastell (Avril group)
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
- 15.3.12 Sonic Biochem Extraction Pvt Ltd
 - 15.3.12.1 Company Overview
 - 15.3.12.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: De-Oiled Lecithin Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: De-Oiled Lecithin Market Forecast: Breakup by Form (in Million US\$), 2023-2028

Table 3: Global: De-Oiled Lecithin Market Forecast: Breakup by Method of Extraction (in Million US\$), 2023-2028

Table 4: Global: De-Oiled Lecithin Market Forecast: Breakup by Source (in Million US\$), 2023-2028

Table 5: Global: De-Oiled Lecithin Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 6: Global: De-Oiled Lecithin Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: De-Oiled Lecithin Market: Competitive Structure

Table 8: Global: De-Oiled Lecithin Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: De-Oiled Lecithin Market: Major Drivers and Challenges

Figure 2: Global: De-Oiled Lecithin Market: Sales Value (in Million US\$), 2017-2022

Figure 3: Global: De-Oiled Lecithin Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 4: Global: De-Oiled Lecithin Market: Breakup by Form (in %), 2022

Figure 5: Global: De-Oiled Lecithin Market: Breakup by Method of Extraction (in %), 2022

Figure 6: Global: De-Oiled Lecithin Market: Breakup by Source (in %), 2022

Figure 7: Global: De-Oiled Lecithin Market: Breakup by Application (in %), 2022

Figure 8: Global: De-Oiled Lecithin Market: Breakup by Region (in %), 2022

Figure 9: Global: De-Oiled Lecithin (Powdered) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: De-Oiled Lecithin (Powdered) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: De-Oiled Lecithin (Granulated) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: De-Oiled Lecithin (Granulated) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: De-Oiled Lecithin (Acetone Extraction) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: De-Oiled Lecithin (Acetone Extraction) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: De-Oiled Lecithin (Carbon Dioxide Extraction) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: De-Oiled Lecithin (Carbon Dioxide Extraction) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: De-Oiled Lecithin (Ultrafiltration Process) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: De-Oiled Lecithin (Ultrafiltration Process) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: De-Oiled Lecithin (Soy) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: De-Oiled Lecithin (Soy) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: De-Oiled Lecithin (Sunflower) Market: Sales Value (in Million US\$),

2017 & 2022

Figure 22: Global: De-Oiled Lecithin (Sunflower) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: De-Oiled Lecithin (Rapeseed) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: De-Oiled Lecithin (Rapeseed) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: De-Oiled Lecithin (Egg) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: De-Oiled Lecithin (Egg) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: De-Oiled Lecithin (Food) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: De-Oiled Lecithin (Food) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: De-Oiled Lecithin (Animal Feed) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: De-Oiled Lecithin (Animal Feed) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: De-Oiled Lecithin (Personal Care) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: De-Oiled Lecithin (Personal Care) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Global: De-Oiled Lecithin (Pharmaceuticals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Global: De-Oiled Lecithin (Pharmaceuticals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Global: De-Oiled Lecithin (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Global: De-Oiled Lecithin (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: North America: De-Oiled Lecithin Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: North America: De-Oiled Lecithin Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: United States: De-Oiled Lecithin Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: United States: De-Oiled Lecithin Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Canada: De-Oiled Lecithin Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Canada: De-Oiled Lecithin Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Asia-Pacific: De-Oiled Lecithin Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Asia-Pacific: De-Oiled Lecithin Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: China: De-Oiled Lecithin Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: China: De-Oiled Lecithin Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Japan: De-Oiled Lecithin Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Japan: De-Oiled Lecithin Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: India: De-Oiled Lecithin Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: India: De-Oiled Lecithin Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: South Korea: De-Oiled Lecithin Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: South Korea: De-Oiled Lecithin Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Australia: De-Oiled Lecithin Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Australia: De-Oiled Lecithin Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Indonesia: De-Oiled Lecithin Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Indonesia: De-Oiled Lecithin Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Others: De-Oiled Lecithin Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Others: De-Oiled Lecithin Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Europe: De-Oiled Lecithin Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Europe: De-Oiled Lecithin Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Germany: De-Oiled Lecithin Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Germany: De-Oiled Lecithin Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: France: De-Oiled Lecithin Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: France: De-Oiled Lecithin Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: United Kingdom: De-Oiled Lecithin Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: United Kingdom: De-Oiled Lecithin Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Italy: De-Oiled Lecithin Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Italy: De-Oiled Lecithin Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Spain: De-Oiled Lecithin Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Spain: De-Oiled Lecithin Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Russia: De-Oiled Lecithin Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Russia: De-Oiled Lecithin Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Others: De-Oiled Lecithin Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Others: De-Oiled Lecithin Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Latin America: De-Oiled Lecithin Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Latin America: De-Oiled Lecithin Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Brazil: De-Oiled Lecithin Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: Brazil: De-Oiled Lecithin Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 79: Mexico: De-Oiled Lecithin Market: Sales Value (in Million US\$), 2017 & 2022

Figure 80: Mexico: De-Oiled Lecithin Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 81: Others: De-Oiled Lecithin Market: Sales Value (in Million US\$), 2017 & 2022

Figure 82: Others: De-Oiled Lecithin Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 83: Middle East and Africa: De-Oiled Lecithin Market: Sales Value (in Million US\$), 2017 & 2022

Figure 84: Middle East and Africa: De-Oiled Lecithin Market: Breakup by Country (in %), 2022

Figure 85: Middle East and Africa: De-Oiled Lecithin Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 86: Global: De-Oiled Lecithin Industry: SWOT Analysis

Figure 87: Global: De-Oiled Lecithin Industry: Value Chain Analysis

Figure 88: Global: De-Oiled Lecithin Industry: Porter's Five Forces Analysis

I would like to order

Product name: De-Oiled Lecithin Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/DF7419FF3CBEEN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DF7419FF3CBEEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

