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Data Center Fabric Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global data center fabric market size reached US$ 29.3 Billion in 2022. Looking forward, IMARC Group expects the market to reach US$ 102.4 Billion by 2028, exhibiting a growth rate (CAGR) of 23.6% during 2023-2028.

The data center fabric is an integrated system of multiple switches and servers employed for facilitating the communication of data between server and switch nodes. It is used in a network consisting of servers, storage units and other peripherals. The fabric is depicted by a spine and leaf design, in which, connected devices are shown on the leaves, while switches are placed on the spine. This structure improves network performance and ensures optimal processing and communication while providing flexible configuration options for scalability and future technologies. Owing to these benefits, it finds extensive applications across the banking, financial services and insurance (BFSI), information technology (IT), healthcare and infotainment sectors.

The increasing adoption of cloud computing, big data tools and multi-tier data center architectures across the globe are among the key factors driving the growth of the market. In comparison to the traditionally used alternatives, data center fabric solutions are proven to provide advanced security to sensitive data and information of the enterprises. Furthermore, the increasing internet penetration and widespread utilization of interactive applications are escalating the demand for improved data networks and extensive storage facilities that are supported by data center fiber solutions. Apart from this, the emerging trend of the virtualization of data centers has enhanced the product utilization for agility and efficiency in organizational tasks and cloud implementations.

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Other factors, including various technological advancements and research and development (R&D) for facilitating automation across industries and reducing overall operating costs, are projected to drive the market further.

Key Market Segmentation:
IMARC Group provides an analysis of the key trends in each sub-segment of the global data center fabric market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on solution type, process technology, end-user and vertical.

Breakup by Solution Type:

Switching
Routers
Storage Area Network (SAN)
Controllers
Network Security Equipment
Management Software

Breakup by Process Technology:

Stereo-lithography Apparatus (SLA)
Digital Light Processing (DLP)
Fused Filament Fabrication (FFF)
Jet Printing
Powder Bed Fusion (PBF)
Others

Breakup by End-User:

Telecom Service Providers (TSPs)
Enterprises
Cloud Service Providers (CSPs)

Breakup by Vertical:

Banking, Financial Services and Insurance (BFSI)
Media and Entertainment
Government

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Education
Healthcare
Retail
Others

Breakup by Region:

North America
United States
Canada
Asia Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:
The competitive landscape of the industry has also been examined with some of the key players being Alcatel-Lucent, Arista Networks, Avaya, Brocade Communications Systems, Cisco Systems, Dell, Extreme Networks, Hewlett-Packard, Huawei, IBM India Private Limited, Juniper Networks, Oracle Corporation and Unisys Corporation Ltd., etc.

Key Questions Answered in This Report:

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How has the global data center fabric market performed so far and how will it perform in the coming years?
What are the key regional markets?
What has been the impact of COVID-19 on the global data center fabric market?
What is the breakup of the market based on the solution type?
What is the breakup of the market based on the process technology?
What is the breakup of the market based on the end-user?
What is the breakup of the market based on the vertical?
What are the various stages in the value chain of the industry?
What are the key driving factors and challenges in the industry?
What is the structure of the global data center fabric market and who are the key players?
What is the degree of competition in the industry?

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