

Data Center Automation Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global data center automation market size reached US\$ 5.0 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 11.4 Billion by 2028, exhibiting a growth rate (CAGR) of 14.72% during 2022-2028.

Data center automation refers to the process of managing and executing routine workflows, such as scheduling, monitoring, and maintenance, of a data center without human administration. It is undertaken using software solutions and hardware tools to increase agility and operational efficiency while reducing the time to perform routine tasks. It also enables automation of storage, servers, network, and other data center management tasks that deliver on-demand and centralized access to resources. As a result, enterprises from different industry verticals are adopting data center automation to allow data exchange and automation among systems, components, and applications.

Data Center Automation Market Trends:

A shift towards remote working solutions due to the coronavirus disease (COVID-19) outbreak and implementation of strict lockdown in numerous countries has escalated the need for cloud services to provide a secure and robust IT environment. This represents one of the major factors positively influencing the demand for data center automation as it reduces the reliance on human intervention by automating routine procedures like patching, updating, and reporting. Apart from this, the massive growth in the volume of data has made manual monitoring, troubleshooting, and remediation ineffective. As a result, organizations across the globe are adopting data center automation to enable transparency and interoperability for continuous optimization and high availability. Moreover, the increasing use of the global web, social media, streaming media, and cloud gaming are catalyzing the demand for automation solutions

in hyperscale data centers. These data centers store and move massive amounts of data for online platforms. Furthermore, leading players are integrating machine learning (ML) and artificial intelligence (AI) to identify inefficiencies and irregularities within the data center space. They are also investing in robotics in the data center, which is anticipated to drive the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global data center automation market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, solution, deployment mode, end user and industry vertical.

Breakup by Type:

- Tier 1
- Tier 2
- Tier 3
- Tier 4

Breakup by Solution:

- Server
- Database
- Network
- Others

Breakup by Deployment Mode:

- Cloud-based
- On-premises

Breakup by End User:

- Enterprises
- Cloud Services Providers
- Colocation Service Providers

Breakup by Industry Vertical:

BFSI

IT and Telecom

Public Sector and Utilities

Energy

Manufacturing

Healthcare

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being ABB Limited, BMC Software Inc., Cisco Systems Inc., Citrix Systems Inc., Dell Technologies Inc., Fujitsu limited (Furukawa Group), HashRoot

Ltd., Hewlett Packard Enterprise Development LP, Intel Corporation, Micro Focus International plc, Oracle Corporation, Riverturn Inc., Siemens AG and Veristor Systems Inc.

Key Questions Answered in This Report:

How has the global data center automation market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global data center automation market?

What are the key regional markets?

What is the breakup of the market based on the type?

What is the breakup of the market based on the solution?

What is the breakup of the market based on the deployment mode?

What is the breakup of the market based on the end user?

What is the breakup of the market based on the industry vertical?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global data center automation market and who are the key players?

What is the degree of competition in the industry?

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