

# Dark Spirits Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

https://marketpublishers.com/r/D6E2E8E1D925EN.html

Date: January 2023

Pages: 143

Price: US\$ 2,499.00 (Single User License)

ID: D6E2E8E1D925EN

# **Abstracts**

The global dark spirits market size reached US\$ 90.1 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 127.7 Billion by 2028, exhibiting a growth rate (CAGR) of 5.72% during 2023-2028.

Dark spirits refer to distilled liquors that turn darker in appearance with adequate aging in sealed barrels. Some of the commonly available dark spirits include rum, brandy, cognac, bourbon and scotch whiskey and wine. They are produced in distilleries by fermenting sugarcane molasses, barley, corn, wheat and grapes. The spirits are stored in recycled barrels with charred interiors to enhance the taste and color. Dark spirits are also processed with congeners to improve the fermentation process. They are also utilized in the manufacturing of liquor chocolates, candies, sauces and marinades. Moderate consumption of dark spirits can aid in pain management, increasing bone mineral density, preventing common cold and peripheral artery diseases and maintaining warm body temperatures.

#### Dark Spirits Market Trends:

Significant growth in the food and beverage industry across the globe is one of the key factors creating a positive outlook for the market. Moreover, the increasing preference for premium craft spirits, especially among the millennials, is providing a thrust to the market growth. Dark spirits are widely served across restaurants, hotels, bars and pubs and combined with exotic flavored juices and sparkling water to provide innovative experiences to the consumers. Additionally, the advent of online delivery services for alcohol is acting as another growth-inducing factor. Brands and retailers are participating in online promotional campaigns through social media platforms to increase the brand awareness among the consumers. Product manufacturers are also launching clean label dark spirits manufactured using organic, genetically modified



organism (GMO)-free, additive-free and naturally sourced ingredients to meet the requirements of health-conscious consumers. Other factors, including significant growth in the spirit tourism industry, along with rising expenditure capacities of the consumers, are anticipated to drive the market toward growth.

# Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global dark spirits market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, distribution channel and application.

channel and application.
Breakup by Type:
Whiskey Rum Brandy
Breakup by Distribution Channel:
On Trade Off Trade
Breakup by Application:
Bars Restaurants Pubs Others
Breakup by Region:

North America

**United States** 

Canada

Asia-Pacific

China

Japan

India

South Korea



/\	ust	ral	-
$\boldsymbol{H}$	1151	1 1	111

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

# Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Anheuser-Busch InBev SA/NV, Asahi Group Holdings Itd., Bacardi Limited, Brown–Forman Corporation, Diageo plc, Kirin Brewery Company Limited, LT Group Inc, Pernod Ricard, R?my Cointreau and Suntory Holdings Limited (Kotobuki Realty Co. Ltd.).

#### Key Questions Answered in This Report

- 1. What was the size of the global dark spirits market in 2022?
- 2. What is the expected growth rate of the global dark spirits market during 2023-2028?
- 3. What are the key factors driving the global dark spirits market?
- 4. What has been the impact of COVID-19 on the global dark spirits market?
- 5. What is the breakup of the global dark spirits market based on the type?
- 6. What is the breakup of the global dark spirits market based on the distribution channel?
- 7. What are the key regions in the global dark spirits market?
- 8. Who are the key players/companies in the global dark spirits market?



# **Contents**

#### 1 PREFACE

#### 2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

#### **3 EXECUTIVE SUMMARY**

#### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

#### **5 GLOBAL DARK SPIRITS MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

#### **6 MARKET BREAKUP BY TYPE**

- 6.1 Whiskey
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Rum
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Brandy



- 6.3.1 Market Trends
- 6.3.2 Market Forecast

#### 7 MARKET BREAKUP BY DISTRIBUTION CHANNEL

- 7.1 On Trade
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Off Trade
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast

#### **8 MARKET BREAKUP BY APPLICATION**

- 8.1 Bars
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Restaurants
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3 Pubs
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast
- 8.4 Others
  - 8.4.1 Market Trends
  - 8.4.2 Market Forecast

#### 9 MARKET BREAKUP BY REGION

- 9.1 North America
  - 9.1.1 United States
    - 9.1.1.1 Market Trends
    - 9.1.1.2 Market Forecast
  - 9.1.2 Canada
    - 9.1.2.1 Market Trends
    - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
  - 9.2.1 China
  - 9.2.1.1 Market Trends



- 9.2.1.2 Market Forecast
- 9.2.2 Japan
  - 9.2.2.1 Market Trends
  - 9.2.2.2 Market Forecast
- 9.2.3 India
  - 9.2.3.1 Market Trends
  - 9.2.3.2 Market Forecast
- 9.2.4 South Korea
  - 9.2.4.1 Market Trends
  - 9.2.4.2 Market Forecast
- 9.2.5 Australia
  - 9.2.5.1 Market Trends
  - 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
  - 9.2.6.1 Market Trends
  - 9.2.6.2 Market Forecast
- 9.2.7 Others
  - 9.2.7.1 Market Trends
  - 9.2.7.2 Market Forecast
- 9.3 Europe
  - 9.3.1 Germany
    - 9.3.1.1 Market Trends
    - 9.3.1.2 Market Forecast
  - 9.3.2 France
    - 9.3.2.1 Market Trends
    - 9.3.2.2 Market Forecast
  - 9.3.3 United Kingdom
    - 9.3.3.1 Market Trends
    - 9.3.3.2 Market Forecast
  - 9.3.4 Italy
    - 9.3.4.1 Market Trends
    - 9.3.4.2 Market Forecast
  - 9.3.5 Spain
    - 9.3.5.1 Market Trends
    - 9.3.5.2 Market Forecast
  - 9.3.6 Russia
    - 9.3.6.1 Market Trends
    - 9.3.6.2 Market Forecast
  - 9.3.7 Others



- 9.3.7.1 Market Trends
- 9.3.7.2 Market Forecast
- 9.4 Latin America
  - 9.4.1 Brazil
    - 9.4.1.1 Market Trends
    - 9.4.1.2 Market Forecast
  - 9.4.2 Mexico
    - 9.4.2.1 Market Trends
    - 9.4.2.2 Market Forecast
  - 9.4.3 Others
    - 9.4.3.1 Market Trends
    - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
  - 9.5.1 Market Trends
  - 9.5.2 Market Breakup by Country
  - 9.5.3 Market Forecast

#### **10 SWOT ANALYSIS**

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

#### 11 VALUE CHAIN ANALYSIS

#### 12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

### **13 PRICE ANALYSIS**

# 14 COMPETITIVE LANDSCAPE



- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
  - 14.3.1 Anheuser-Busch InBev SA/NV
    - 14.3.1.1 Company Overview
    - 14.3.1.2 Product Portfolio
    - 14.3.1.3 Financials
    - 14.3.1.4 SWOT Analysis
  - 14.3.2 Asahi Group Holdings ltd.
    - 14.3.2.1 Company Overview
    - 14.3.2.2 Product Portfolio
    - 14.3.2.3 Financials
  - 14.3.2.4 SWOT Analysis
  - 14.3.3 Bacardi Limited
    - 14.3.3.1 Company Overview
    - 14.3.3.2 Product Portfolio
    - 14.3.3.3 SWOT Analysis
  - 14.3.4 Brown–Forman Corporation
    - 14.3.4.1 Company Overview
    - 14.3.4.2 Product Portfolio
    - 14.3.4.3 Financials
    - 14.3.4.4 SWOT Analysis
  - 14.3.5 Diageo plc
    - 14.3.5.1 Company Overview
    - 14.3.5.2 Product Portfolio
    - 14.3.5.3 Financials
    - 14.3.5.4 SWOT Analysis
  - 14.3.6 Kirin Brewery Company Limited
    - 14.3.6.1 Company Overview
    - 14.3.6.2 Product Portfolio
  - 14.3.7 LT Group Inc
    - 14.3.7.1 Company Overview
    - 14.3.7.2 Product Portfolio
    - 14.3.7.3 Financials
    - 14.3.7.4 SWOT Analysis
  - 14.3.8 Pernod Ricard
    - 14.3.8.1 Company Overview
    - 14.3.8.2 Product Portfolio



- 14.3.8.3 Financials
- 14.3.8.4 SWOT Analysis
- 14.3.9 R?my Cointreau
  - 14.3.9.1 Company Overview
  - 14.3.9.2 Product Portfolio
  - 14.3.9.3 Financials
- 14.3.10 Suntory Holdings Limited (Kotobuki Realty Co. Ltd.)
  - 14.3.10.1 Company Overview
  - 14.3.10.2 Product Portfolio
  - 14.3.10.3 SWOT Analysis



# **List Of Tables**

#### LIST OF TABLES

Table 1: Global: Dark Spirits Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Dark Spirits Market Forecast: Breakup by Type (in Million US\$),

2023-2028

Table 3: Global: Dark Spirits Market Forecast: Breakup by Distribution Channel (in

Million US\$), 2023-2028

Table 4: Global: Dark Spirits Market Forecast: Breakup by Application (in Million US\$),

2023-2028

Table 5: Global: Dark Spirits Market Forecast: Breakup by Region (in Million US\$),

2023-2028

Table 6: Global: Dark Spirits Market: Competitive Structure

Table 7: Global: Dark Spirits Market: Key Players



# **List Of Figures**

#### **LIST OF FIGURES**

Figure 1: Global: Dark Spirits Market: Major Drivers and Challenges

Figure 2: Global: Dark Spirits Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Dark Spirits Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Dark Spirits Market: Breakup by Type (in %), 2022

Figure 5: Global: Dark Spirits Market: Breakup by Distribution Channel (in %), 2022

Figure 6: Global: Dark Spirits Market: Breakup by Application (in %), 2022

Figure 7: Global: Dark Spirits Market: Breakup by Region (in %), 2022

Figure 8: Global: Dark Spirits (Whiskey) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Dark Spirits (Whiskey) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Dark Spirits (Rum) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Dark Spirits (Rum) Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 12: Global: Dark Spirits (Brandy) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Dark Spirits (Brandy) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Dark Spirits (On Trade) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Dark Spirits (On Trade) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Dark Spirits (Off Trade) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Dark Spirits (Off Trade) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Dark Spirits (Bars) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Dark Spirits (Bars) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Dark Spirits (Restaurants) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Dark Spirits (Restaurants) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Dark Spirits (Pubs) Market: Sales Value (in Million US\$), 2017 & 2022



Figure 23: Global: Dark Spirits (Pubs) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Dark Spirits (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Dark Spirits (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: North America: Dark Spirits Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: North America: Dark Spirits Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: United States: Dark Spirits Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: United States: Dark Spirits Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Canada: Dark Spirits Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Canada: Dark Spirits Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Asia-Pacific: Dark Spirits Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Asia-Pacific: Dark Spirits Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: China: Dark Spirits Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: China: Dark Spirits Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Japan: Dark Spirits Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Japan: Dark Spirits Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 38: India: Dark Spirits Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: India: Dark Spirits Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: South Korea: Dark Spirits Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: South Korea: Dark Spirits Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Australia: Dark Spirits Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Australia: Dark Spirits Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Indonesia: Dark Spirits Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Indonesia: Dark Spirits Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Others: Dark Spirits Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Others: Dark Spirits Market Forecast: Sales Value (in Million US\$),

2023-2028



Figure 48: Europe: Dark Spirits Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Europe: Dark Spirits Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 50: Germany: Dark Spirits Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Germany: Dark Spirits Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 52: France: Dark Spirits Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: France: Dark Spirits Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 54: United Kingdom: Dark Spirits Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: United Kingdom: Dark Spirits Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Italy: Dark Spirits Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Italy: Dark Spirits Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Spain: Dark Spirits Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Spain: Dark Spirits Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Russia: Dark Spirits Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Russia: Dark Spirits Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 62: Others: Dark Spirits Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Others: Dark Spirits Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 64: Latin America: Dark Spirits Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Latin America: Dark Spirits Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Brazil: Dark Spirits Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Brazil: Dark Spirits Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Mexico: Dark Spirits Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Mexico: Dark Spirits Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 70: Others: Dark Spirits Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Others: Dark Spirits Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 72: Middle East and Africa: Dark Spirits Market: Sales Value (in Million US\$),

2017 & 2022

Figure 73: Middle East and Africa: Dark Spirits Market: Breakup by Country (in %), 2022

Figure 74: Middle East and Africa: Dark Spirits Market Forecast: Sales Value (in Million)



US\$), 2023-2028

Figure 75: Global: Dark Spirits Industry: SWOT Analysis

Figure 76: Global: Dark Spirits Industry: Value Chain Analysis

Figure 77: Global: Dark Spirits Industry: Porter's Five Forces Analysis



#### I would like to order

Product name: Dark Spirits Market: Global Industry Trends, Share, Size, Growth, Opportunity and

Forecast 2023-2028

Product link: <a href="https://marketpublishers.com/r/D6E2E8E1D925EN.html">https://marketpublishers.com/r/D6E2E8E1D925EN.html</a>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/D6E2E8E1D925EN.html">https://marketpublishers.com/r/D6E2E8E1D925EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

