

Dairy Processing Equipment Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/DF77C28820A9EN.html>

Date: November 2023

Pages: 144

Price: US\$ 2,499.00 (Single User License)

ID: DF77C28820A9EN

Abstracts

The global dairy processing equipment market size reached US\$ 10.4 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 15.6 Billion by 2028, exhibiting a growth rate (CAGR) of 7.0% during 2022-2028.

Dairy processing equipment performs various operations in modern dairy farms. Some of these operations include storing, filtering, pasteurizing and homogenizing raw milk. Dairy processing equipment can also conduct a wide range of dairy-related processes ranging from chilling raw milk, cream separation, and packaging to producing processed beverages, cultured products, concentrates and powders. In recent years, the demand for dairy processing equipment has increased, as it helps in reducing manual labor, lowering the processing time and improving the overall plant efficiency.

Dairy Processing Equipment Market Trends:

One of the primary factors driving the global market is the increasing consumption and production of dairy products. Dairy processing equipment is used for extending the shelf-life of dairy products, filling and packaging milk before transportation, and reducing the carbohydrate and fat content. Furthermore, the changing tastes and preferences of consumers have prompted them to shift toward value-added milk-based products, which, in turn, is escalating the market growth. Moreover, manufacturers are investing in research and development activities to improve the efficiency of the equipment. For instance, they are creating smart hydraulic designs that readily achieve the combination of very low baseline pressure and high crossflow required for efficient microfiltration. They are also utilizing thermosonication technology that employs low heat and ultrasound waves to inactivate microorganisms. Additionally, the advent of Industry 4.0 has led to the integration of machine learning, the internet of things and cloud computing with dairy processing equipment to create smarter solutions.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global dairy processing equipment market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on equipment, type and application.

Breakup by Equipment:

Pasteurizers

Homogenizers, Mixers and Blenders

Separators

Evaporators and Dryers

Membrane Filtration Equipment

Others

Breakup by Type:

Automatic

Semi-Automatic

Breakup by Application:

Cheese

Processed Milk

Yogurt

Protein Ingredients

Milk Powder

Fresh Dairy Products

Others

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Alfa Laval AB, Feldmeier Equipment Inc., GEA Group Aktiengesellschaft, Genemco Inc., IDMC Limited, IMA – Industria Macchine Automatiche S.p.A. (SO.FI.M.A.), John Bean Technologies Corporation (FMC Technologies), KRONES Aktiengesellschaft, SPX Corporation and Tetra Laval International SA.

Key Questions Answered in This Report:

How has the global dairy processing equipment market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global dairy processing equipment market?

What are the key regional markets?

What is the breakup of the market based on the equipment?

What is the breakup of the market based on the type?

What is the breakup of the market based on the application?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global dairy processing equipment market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL DAIRY PROCESSING EQUIPMENT MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY EQUIPMENT

- 6.1 Pasteurizers
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Homogenizers, Mixers and Blenders
 - 6.2.1 Market Trends

- 6.2.2 Market Forecast
- 6.3 Separators
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast
- 6.4 Evaporators and Dryers
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Membrane Filtration Equipment
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 6.6 Others
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast

7 MARKET BREAKUP BY TYPE

- 7.1 Automatic
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Semi-Automatic
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

- 8.1 Cheese
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Processed Milk
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Yogurt
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Protein Ingredients
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 8.5 Milk Powder
 - 8.5.1 Market Trends

- 8.5.2 Market Forecast
- 8.6 Fresh Dairy Products
 - 8.6.1 Market Trends
 - 8.6.2 Market Forecast
- 8.7 Others
 - 8.7.1 Market Trends
 - 8.7.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast

9.3 Europe

9.3.1 Germany

9.3.1.1 Market Trends

9.3.1.2 Market Forecast

9.3.2 France

9.3.2.1 Market Trends

9.3.2.2 Market Forecast

9.3.3 United Kingdom

9.3.3.1 Market Trends

9.3.3.2 Market Forecast

9.3.4 Italy

9.3.4.1 Market Trends

9.3.4.2 Market Forecast

9.3.5 Spain

9.3.5.1 Market Trends

9.3.5.2 Market Forecast

9.3.6 Russia

9.3.6.1 Market Trends

9.3.6.2 Market Forecast

9.3.7 Others

9.3.7.1 Market Trends

9.3.7.2 Market Forecast

9.4 Latin America

9.4.1 Brazil

9.4.1.1 Market Trends

9.4.1.2 Market Forecast

9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Alfa Laval AB
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.1.4 SWOT Analysis
 - 14.3.2 Feldmeier Equipment Inc.
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.3 GEA Group Aktiengesellschaft
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.3 Financials
 - 14.3.3.4 SWOT Analysis

- 14.3.4 Genemco Inc.
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
- 14.3.5 IDMC Limited
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
- 14.3.6 IMA – Industria Macchine Automatiche S.p.A. (SO.FI.M.A.)
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials
- 14.3.7 John Bean Technologies Corporation (FMC Technologies)
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
- 14.3.8 KRONES Aktiengesellschaft
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
- 14.3.9 SPX Corporation
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
 - 14.3.9.4 SWOT Analysis
- 14.3.10 Tetra Laval International SA
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Dairy Processing Equipment Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Dairy Processing Equipment Market Forecast: Breakup by Equipment (in Million US\$), 2023-2028

Table 3: Global: Dairy Processing Equipment Market Forecast: Breakup by Type (in Million US\$), 2023-2028

Table 4: Global: Dairy Processing Equipment Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 5: Global: Dairy Processing Equipment Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Dairy Processing Equipment Market Structure

Table 7: Global: Dairy Processing Equipment Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Dairy Processing Equipment Market: Major Drivers and Challenges

Figure 2: Global: Dairy Processing Equipment Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Dairy Processing Equipment Market: Breakup by Equipment (in %), 2022

Figure 4: Global: Dairy Processing Equipment Market: Breakup by Type (in %), 2022

Figure 5: Global: Dairy Processing Equipment Market: Breakup by Application (in %), 2022

Figure 6: Global: Dairy Processing Equipment Market: Breakup by Region (in %), 2022

Figure 7: Global: Dairy Processing Equipment Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 8: Global: Dairy Processing Equipment (Pasteurizers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Dairy Processing Equipment (Pasteurizers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Dairy Processing Equipment (Homogenizers, Mixers and Blenders) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Dairy Processing Equipment (Homogenizers, Mixers and Blenders) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Dairy Processing Equipment (Separators) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Dairy Processing Equipment (Separators) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Dairy Processing Equipment (Evaporators and Dryers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Dairy Processing Equipment (Evaporators and Dryers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Dairy Processing Equipment (Membrane Filtration Equipment) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Dairy Processing Equipment (Membrane Filtration Equipment) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Dairy Processing Equipment (Other Equipments) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Dairy Processing Equipment (Other Equipments) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Dairy Processing Equipment (Automatic) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Dairy Processing Equipment (Automatic) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Dairy Processing Equipment (Semi-Automatic) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Dairy Processing Equipment (Semi-Automatic) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Dairy Processing Equipment (Cheese) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Dairy Processing Equipment (Cheese) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Dairy Processing Equipment (Processed Milk) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Dairy Processing Equipment (Processed Milk) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Dairy Processing Equipment (Yogurt) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Dairy Processing Equipment (Yogurt) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Dairy Processing Equipment (Protein Ingredients) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Dairy Processing Equipment (Protein Ingredients) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Dairy Processing Equipment (Milk Powder) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Global: Dairy Processing Equipment (Milk Powder) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Dairy Processing Equipment (Fresh Dairy Products) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Global: Dairy Processing Equipment (Fresh Dairy Products) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Global: Dairy Processing Equipment (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Global: Dairy Processing Equipment (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: North America: Dairy Processing Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: North America: Dairy Processing Equipment Market Forecast: Sales Value

(in Million US\$), 2023-2028

Figure 40: United States: Dairy Processing Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: United States: Dairy Processing Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Canada: Dairy Processing Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Canada: Dairy Processing Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Asia Pacific: Dairy Processing Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Asia Pacific: Dairy Processing Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: China: Dairy Processing Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: China: Dairy Processing Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Japan: Dairy Processing Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Japan: Dairy Processing Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: India: Dairy Processing Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: India: Dairy Processing Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: South Korea: Dairy Processing Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: South Korea: Dairy Processing Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: Australia: Dairy Processing Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: Australia: Dairy Processing Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Indonesia: Dairy Processing Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Indonesia: Dairy Processing Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Others: Dairy Processing Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Others: Dairy Processing Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Europe: Dairy Processing Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Europe: Dairy Processing Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Germany: Dairy Processing Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Germany: Dairy Processing Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: France: Dairy Processing Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: France: Dairy Processing Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: United Kingdom: Dairy Processing Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: United Kingdom: Dairy Processing Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Italy: Dairy Processing Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Italy: Dairy Processing Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Spain: Dairy Processing Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Spain: Dairy Processing Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Russia: Dairy Processing Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Russia: Dairy Processing Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Others: Dairy Processing Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Others: Dairy Processing Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Latin America: Dairy Processing Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Latin America: Dairy Processing Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Brazil: Dairy Processing Equipment Market: Sales Value (in Million US\$),

2017 & 2022

Figure 79: Brazil: Dairy Processing Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 80: Mexico: Dairy Processing Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 81: Mexico: Dairy Processing Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Others: Dairy Processing Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 83: Others: Dairy Processing Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 84: Middle East and Africa: Dairy Processing Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 85: Middle East and Africa: Dairy Processing Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 86: Global: Dairy Processing Equipment Industry: SWOT Analysis

Figure 87: Global: Dairy Processing Equipment Industry: Value Chain Analysis

Figure 88: Global: Dairy Processing Equipment Industry: Porter's Five Forces Analysis

I would like to order

Product name: Dairy Processing Equipment Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/DF77C28820A9EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DF77C28820A9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

