

# Dairy Ingredients Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

https://marketpublishers.com/r/D3A4E04A81F6EN.html

Date: January 2023 Pages: 145 Price: US\$ 2,499.00 (Single User License) ID: D3A4E04A81F6EN

# **Abstracts**

The global dairy ingredients market size reached US\$ 69.5 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 99.2 Billion by 2028, exhibiting a growth rate (CAGR) of 6.2% during 2023-2028.

Dairy ingredients are processed as powdered or liquid nutritional and dietary supplements and added to the formulation of dairy products, such as ghee, butter, cheese, ice cream, yogurt, and condensed and dried milk, to enhance their flavor and nutritional content. They generally include colors, sweeteners, stabilizers, cultures, preservatives, and natural or synthetic flavorings. Nowadays, manufacturers are introducing fortified dairy products that contain additional ingredients like probiotics, prebiotics, minerals, proteins, calcium, vitamins, phytoconstituents, omega-3 fatty acids, and other essential nutrients.

Dairy Ingredients Market Trends:

The increasing consumption of dairy products directly or as a base ingredient in the preparation of various dishes represents one of the key factors bolstering the market growth. This can also be attributed to the growing awareness of the health benefits of consuming dairy, such as supporting body growth and controlling blood pressure (BP). Moreover, the escalating demand for organic dairy products on account of the growing prevalence of chronic diseases and the rising consciousness among consumers about the negative impact of consuming synthetic ingredients is driving the market. Apart from this, dairy ingredients are used in sports nutrition to provide carbohydrates for energy, protein for building muscles, and vitamins and minerals for strengthening bones and replacing electrolytes during heavy exercise. This, in confluence with the increasing participation of individuals in sports and physical activities, is contributing to the market



growth. Besides this, market players are focusing on developing a wide range of novel flavors, natural colors, and non-genetically modified organisms (GMO) ingredients. They are also offering premium and high-end dairy ingredients, such as skim milk powder, buttermilk powder, whey powder, and complex formulations, which is anticipated to influence the market positively.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global dairy ingredients market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product, source, form and application.

Breakup by Product:

Milk Powders Skimmed Milk Powders Whole Milk Powders Milk Protein Concentrates and Milk Protein Isolates Whey Ingredients Whey Protein Concentrate (WPC) Whey Protein Isolate (WPI) Hydrolyzed Whey Protein (HWP) Lactose and Derivatives Casein and Caseinates Others

Breakup by Source:

Milk Whey

Breakup by Form:

Dry Liquid

Breakup by Application:

**Bakery and Confectionery** 

Dairy Ingredients Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028



Dairy Products Infant Milk Formula Sports and Clinical Nutrition Others

Breakup by Region:

North America **United States** Canada Asia-Pacific China Japan India South Korea Australia Indonesia Others Europe Germany France United Kingdom Italy Spain Russia Others Latin America Brazil Mexico Others Middle East and Africa

### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Agropur Dairy Cooperative (Farmers Co-operative Dairy Limited), Arla Foods Ingredients Group P/S, Aurivo Co-operative Society Limited, Dairy Farmers of America Inc., Euroserum (Groupe Sodiaal), Fonterra Co-operative Group Limited, Glanbia PLC, Hoogwegt Group B.V., Lactalis Group, Megmilk Snow Brand Co. Ltd., Royal FrieslandCampina N.V., Saputo Inc., Schreiber Foods Inc. and



Volac International Limited.

Key Questions Answered in This Report:

How has the global dairy ingredients market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global dairy ingredients market?

What are the key regional markets?

What is the breakup of the market based on the product?

What is the breakup of the market based on the source?

What is the breakup of the market based on the form?

What is the breakup of the market based on the application?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global dairy ingredients market and who are the key players?

What is the degree of competition in the industry?



# Contents

# **1 PREFACE**

# **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
- 2.3.1 Primary Sources
- 2.3.2 Secondary Sources
- 2.4 Market Estimation
- 2.4.1 Bottom-Up Approach
- 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

#### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

# **5 GLOBAL DAIRY INGREDIENTS MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

# 6 MARKET BREAKUP BY PRODUCT

- 6.1 Milk Powders
  - 6.1.1 Market Trends
  - 6.1.2 Key Segments
  - 6.1.2.1 Skimmed Milk Powders
  - 6.1.2.2 Whole Milk Powders
  - 6.1.3 Market Forecast
- 6.2 Milk Protein Concentrates and Milk Protein Isolates



6.2.1 Market Trends

- 6.2.2 Market Forecast
- 6.3 Whey Ingredients
- 6.3.1 Market Trends
- 6.3.2 Key Segments
- 6.3.2.1 Whey Protein Concentrate (WPC)
- 6.3.2.2 Whey Protein Isolate (WPI)
- 6.3.2.3 Hydrolyzed Whey Protein (HWP)
- 6.3.3 Market Forecast
- 6.4 Lactose and Derivatives
- 6.4.1 Market Trends
- 6.4.2 Market Forecast
- 6.5 Casein and Caseinates
  - 6.5.1 Market Trends
  - 6.5.2 Market Forecast

#### 6.6 Others

- 6.6.1 Market Trends
- 6.6.2 Market Forecast

### 7 MARKET BREAKUP BY SOURCE

7.1 Milk
7.1.1 Market Trends
7.1.2 Market Forecast
7.2 Whey
7.2.1 Market Trends
7.2.2 Market Forecast

# **8 MARKET BREAKUP BY FORM**

- 8.1 Dry8.1.1 Market Trends8.1.2 Market Forecast8.2 Liquid8.2.1 Market Trends
  - 8.2.2 Market Forecast

# 9 MARKET BREAKUP BY APPLICATION



- 9.1 Bakery and Confectionery
- 9.1.1 Market Trends
- 9.1.2 Market Forecast
- 9.2 Dairy Products
  - 9.2.1 Market Trends
- 9.2.2 Market Forecast
- 9.3 Infant Milk Formula
- 9.3.1 Market Trends
- 9.3.2 Market Forecast
- 9.4 Sports and Clinical Nutrition
  - 9.4.1 Market Trends
  - 9.4.2 Market Forecast
- 9.5 Others
  - 9.5.1 Market Trends
  - 9.5.2 Market Forecast

# **10 MARKET BREAKUP BY REGION**

10.1 North America 10.1.1 United States 10.1.1.1 Market Trends 10.1.1.2 Market Forecast 10.1.2 Canada 10.1.2.1 Market Trends 10.1.2.2 Market Forecast 10.2 Asia-Pacific 10.2.1 China 10.2.1.1 Market Trends 10.2.1.2 Market Forecast 10.2.2 Japan 10.2.2.1 Market Trends 10.2.2.2 Market Forecast 10.2.3 India 10.2.3.1 Market Trends 10.2.3.2 Market Forecast 10.2.4 South Korea 10.2.4.1 Market Trends 10.2.4.2 Market Forecast 10.2.5 Australia



10.2.5.1 Market Trends 10.2.5.2 Market Forecast 10.2.6 Indonesia 10.2.6.1 Market Trends 10.2.6.2 Market Forecast 10.2.7 Others 10.2.7.1 Market Trends 10.2.7.2 Market Forecast 10.3 Europe 10.3.1 Germany 10.3.1.1 Market Trends 10.3.1.2 Market Forecast 10.3.2 France 10.3.2.1 Market Trends 10.3.2.2 Market Forecast 10.3.3 United Kingdom 10.3.3.1 Market Trends 10.3.3.2 Market Forecast 10.3.4 Italy 10.3.4.1 Market Trends 10.3.4.2 Market Forecast 10.3.5 Spain 10.3.5.1 Market Trends 10.3.5.2 Market Forecast 10.3.6 Russia 10.3.6.1 Market Trends 10.3.6.2 Market Forecast 10.3.7 Others 10.3.7.1 Market Trends 10.3.7.2 Market Forecast 10.4 Latin America 10.4.1 Brazil 10.4.1.1 Market Trends 10.4.1.2 Market Forecast 10.4.2 Mexico 10.4.2.1 Market Trends 10.4.2.2 Market Forecast 10.4.3 Others 10.4.3.1 Market Trends



10.4.3.2 Market Forecast 10.5 Middle East and Africa 10.5.1 Market Trends 10.5.2 Market Breakup by Country 10.5.3 Market Forecast

# **11 SWOT ANALYSIS**

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

### **12 VALUE CHAIN ANALYSIS**

#### **13 PORTERS FIVE FORCES ANALYSIS**

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

#### **14 PRICE ANALYSIS**

### **15 COMPETITIVE LANDSCAPE**

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
- 15.3.1 Agropur Dairy Cooperative (Farmers Co-operative Dairy Limited)
  - 15.3.1.1 Company Overview
  - 15.3.1.2 Product Portfolio
- 15.3.2 Arla Foods Ingredients Group P/S
  - 15.3.2.1 Company Overview
- 15.3.2.2 Product Portfolio
- 15.3.3 Aurivo Co-operative Society Limited



15.3.3.1 Company Overview 15.3.3.2 Product Portfolio 15.3.4 Dairy Farmers of America Inc. 15.3.4.1 Company Overview 15.3.4.2 Product Portfolio 15.3.4.3 SWOT Analysis 15.3.5 Euroserum (Groupe Sodiaal) 15.3.5.1 Company Overview 15.3.5.2 Product Portfolio 15.3.6 Fonterra Co-operative Group Limited 15.3.6.1 Company Overview 15.3.6.2 Product Portfolio 15.3.6.3 Financials 15.3.6.4 SWOT Analysis 15.3.7 Glanbia PLC 15.3.7.1 Company Overview 15.3.7.2 Product Portfolio 15.3.7.3 Financials 15.3.8 Hoogwegt Group B.V. 15.3.8.1 Company Overview 15.3.8.2 Product Portfolio 15.3.9 Lactalis Group 15.3.9.1 Company Overview 15.3.9.2 Product Portfolio 15.3.10 Megmilk Snow Brand Co. Ltd. 15.3.10.1 Company Overview 15.3.10.2 Product Portfolio 15.3.10.3 Financials 15.3.11 Royal FrieslandCampina N.V. 15.3.11.1 Company Overview 15.3.11.2 Product Portfolio 15.3.12 Saputo Inc. 15.3.12.1 Company Overview 15.3.12.2 Product Portfolio 15.3.12.3 Financials 15.3.12.4 SWOT Analysis 15.3.13 Schreiber Foods Inc. 15.3.13.1 Company Overview 15.3.13.2 Product Portfolio

Dairy Ingredients Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028



15.3.13.3 SWOT Analysis15.3.14 Volac International Limited15.3.14.1 Company Overview15.3.14.2 Product Portfolio



# **List Of Tables**

### LIST OF TABLES

Table 1: Global: Dairy Ingredients Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Dairy Ingredients Market Forecast: Breakup by Product (in Million US\$), 2023-2028

Table 3: Global: Dairy Ingredients Market Forecast: Breakup by Source (in Million US\$), 2023-2028

Table 4: Global: Dairy Ingredients Market Forecast: Breakup by Form (in Million US\$), 2023-2028

Table 5: Global: Dairy Ingredients Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 6: Global: Dairy Ingredients Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Dairy Ingredients Market: Competitive Structure

Table 8: Global: Dairy Ingredients Market: Key Players



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: Global: Dairy Ingredients Market: Major Drivers and Challenges Figure 2: Global: Dairy Ingredients Market: Sales Value (in Billion US\$), 2017-2022 Figure 3: Global: Dairy Ingredients Market Forecast: Sales Value (in Billion US\$), 2023-2028 Figure 4: Global: Dairy Ingredients Market: Breakup by Product (in %), 2022 Figure 5: Global: Dairy Ingredients Market: Breakup by Source (in %), 2022 Figure 6: Global: Dairy Ingredients Market: Breakup by Form (in %), 2022 Figure 7: Global: Dairy Ingredients Market: Breakup by Application (in %), 2022 Figure 8: Global: Dairy Ingredients Market: Breakup by Region (in %), 2022 Figure 9: Global: Dairy Ingredients (Milk Powders) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 10: Global: Dairy Ingredients (Milk Powders) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 11: Global: Dairy Ingredients (Milk Protein Concentrates and Milk Protein Isolates) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 12: Global: Dairy Ingredients (Milk Protein Concentrates and Milk Protein Isolates) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 13: Global: Dairy Ingredients (Whey Ingredients) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 14: Global: Dairy Ingredients (Whey Ingredients) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 15: Global: Dairy Ingredients (Lactose and Derivatives) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 16: Global: Dairy Ingredients (Lactose and Derivatives) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 17: Global: Dairy Ingredients (Casein and Caseinates) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 18: Global: Dairy Ingredients (Casein and Caseinates) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 19: Global: Dairy Ingredients (Other Products) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 20: Global: Dairy Ingredients (Other Products) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 21: Global: Dairy Ingredients (Milk) Market: Sales Value (in Million US\$), 2017 & 2022



Figure 22: Global: Dairy Ingredients (Milk) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Dairy Ingredients (Whey) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Dairy Ingredients (Whey) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Dairy Ingredients (Dry) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Dairy Ingredients (Dry) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Dairy Ingredients (Liquid) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Dairy Ingredients (Liquid) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Dairy Ingredients (Bakery and Confectionery) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Dairy Ingredients (Bakery and Confectionery) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Dairy Ingredients (Dairy Products) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Dairy Ingredients (Dairy Products) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Global: Dairy Ingredients (Infant Milk Formula) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Global: Dairy Ingredients (Infant Milk Formula) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Global: Dairy Ingredients (Sports and Clinical Nutrition) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Global: Dairy Ingredients (Sports and Clinical Nutrition) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Global: Dairy Ingredients (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Global: Dairy Ingredients (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: North America: Dairy Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: North America: Dairy Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: United States: Dairy Ingredients Market: Sales Value (in Million US\$), 2017 &



2022

Figure 42: United States: Dairy Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Canada: Dairy Ingredients Market: Sales Value (in Million US\$), 2017 & 2022 Figure 44: Canada: Dairy Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Asia-Pacific: Dairy Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Asia-Pacific: Dairy Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: China: Dairy Ingredients Market: Sales Value (in Million US\$), 2017 & 2022 Figure 48: China: Dairy Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Japan: Dairy Ingredients Market: Sales Value (in Million US\$), 2017 & 2022 Figure 50: Japan: Dairy Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: India: Dairy Ingredients Market: Sales Value (in Million US\$), 2017 & 2022 Figure 52: India: Dairy Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: South Korea: Dairy Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: South Korea: Dairy Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Australia: Dairy Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Australia: Dairy Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Indonesia: Dairy Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Indonesia: Dairy Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Others: Dairy Ingredients Market: Sales Value (in Million US\$), 2017 & 2022 Figure 60: Others: Dairy Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Europe: Dairy Ingredients Market: Sales Value (in Million US\$), 2017 & 2022 Figure 62: Europe: Dairy Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Germany: Dairy Ingredients Market: Sales Value (in Million US\$), 2017 & 2022



Figure 64: Germany: Dairy Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: France: Dairy Ingredients Market: Sales Value (in Million US\$), 2017 & 2022 Figure 66: France: Dairy Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: United Kingdom: Dairy Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: United Kingdom: Dairy Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Italy: Dairy Ingredients Market: Sales Value (in Million US\$), 2017 & 2022 Figure 70: Italy: Dairy Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Spain: Dairy Ingredients Market: Sales Value (in Million US\$), 2017 & 2022 Figure 72: Spain: Dairy Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Russia: Dairy Ingredients Market: Sales Value (in Million US\$), 2017 & 2022 Figure 74: Russia: Dairy Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Others: Dairy Ingredients Market: Sales Value (in Million US\$), 2017 & 2022 Figure 76: Others: Dairy Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Latin America: Dairy Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: Latin America: Dairy Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 79: Brazil: Dairy Ingredients Market: Sales Value (in Million US\$), 2017 & 2022 Figure 80: Brazil: Dairy Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 81: Mexico: Dairy Ingredients Market: Sales Value (in Million US\$), 2017 & 2022 Figure 82: Mexico: Dairy Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 83: Others: Dairy Ingredients Market: Sales Value (in Million US\$), 2017 & 2022 Figure 84: Others: Dairy Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 85: Middle East and Africa: Dairy Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 86: Middle East and Africa: Dairy Ingredients Market: Breakup by Country (in %), 2022

Figure 87: Middle East and Africa: Dairy Ingredients Market Forecast: Sales Value (in



+44 20 8123 2220 info@marketpublishers.com

Million US\$), 2023-2028 Figure 88: Global: Dairy Ingredients Industry: SWOT Analysis Figure 89: Global: Dairy Ingredients Industry: Value Chain Analysis Figure 90: Global: Dairy Ingredients Industry: Porter's Five Forces Analysis



### I would like to order

Product name: Dairy Ingredients Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: https://marketpublishers.com/r/D3A4E04A81F6EN.html

Price: US\$ 2,499.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

# Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/D3A4E04A81F6EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



Dairy Ingredients Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028