

Dairy Industry in India 2018 Edition: Market Size, Growth, Prices, Segments, Cooperatives, Private Dairies, Procurement and Distribution

<https://marketpublishers.com/r/D40C7F017B3EN.html>

Date: April 2017

Pages: 274

Price: US\$ 1,499.00 (Single User License)

ID: D40C7F017B3EN

Abstracts

India has been the leading producer and consumer of dairy products worldwide since 1998 with a sustained growth in the availability of milk and milk products. Dairy activities form an essential part of the rural Indian economy, serving as an important source of employment and income. India also has the largest bovine population in the world. However, the milk production per animal is significantly low as compared to the other major dairy producers. Moreover, nearly all of the dairy produce in India is consumed domestically, with the majority of it being sold as fluid milk. On account of this, the Indian dairy industry holds tremendous potential for value-addition and overall development. According to the latest report by IMARC Group, titled “Dairy Industry in India 2018 Edition: Market Size, Growth, Prices, Segments, Cooperatives, Private Dairies, Procurement and Distribution”, the dairy market in India reached a value of INR 7,916 Billion in 2017.

Along with offering profitable business opportunities, the dairy industry in India serves as a tool of socio-economic development. Keeping this in view, the Government of India has introduced various schemes and initiatives aimed at the development of the dairy sector in the country. For instance, the “National Dairy Programme (Phase-I)” aims to improve cattle productivity and increase the production of milk expanding and strengthening and expanding the rural milk procurement infrastructure and provide greater market access to the farmers. On the other hand, the private participation in the Indian dairy sector has also increased over the past few years. Both national and international players are entering the dairy industry, attracted by the size and potential of the Indian market. The focus is being given to value-added products such as cheese, yogurt, probiotic drinks, etc. They are also introducing innovative products keeping in mind the specific requirements of the Indian consumers. These players are also

improving their milk procurement network which is further facilitating the development of the dairy industry in India. Looking forward, the market is expected to reach a value of INR 18,599 Billion by 2023, exhibiting a CAGR of around 15% during 2018-2023.

The report by IMARC Group is the fifth edition of their highly acclaimed publication on the Indian dairy industry. The study is the result of an extensive research of the Indian dairy industry that draws upon a comprehensive analysis of every major dairy segment in India. The report is based both on secondary research and multiple waves of qualitative primary research and has delved deeply into the following aspects of the Indian dairy market:

All-inclusive situation analysis of the Indian dairy industry and its dynamics:

Segments covered: Milk, Flavoured Milk, UHT Milk, Curd, Probiotic Products, Flavoured & Frozen Yoghurts, Buttermilk, Lassi, Ghee, Butter, Cheese, Paneer, Cream, Khoya, Dairy Whiteners, Skimmed Milk Powder, Ice Cream, Sweet Condensed Milk, Dairy Sweets and Whey.

Focus of the analysis in each segment:

Drivers and challenges in each market
Historical, current and future sales trends
Historical, current and future volume trends
Historical, current and future price trends
Size and analysis of the organized and unorganized markets
Structure of the market
Key players and products available in these markets

Understanding India's Foreign Trade in the Dairy Industry

Segments covered: All major dairy segments

Focus of the analysis in each segment:

Import volumes
Import values
Export volumes
Export values

Understanding Milk Procurement and Distribution in India

Focus of the analysis

Milk procurement models of private dairies and cooperatives

Milk procurement prices in India

Milk distribution models of private dairies and cooperatives

Challenges of milk procurement and distribution in India

Understanding the Technical and Financial Requirements for Setting up a Dairy Plant

Focus of the analysis

Cost of setting up a dairy plant in India

Loans and financing

Techno – economic parameters

Expected income and expenditures

Understanding the Government Policies in the Dairy Sector

Focus of the analysis:

Regulatory framework

Government initiatives

Duty structure

Evaluation of all Major Cooperatives and Private Dairies in India

Focus of the analysis:

Organization Overview

Financials and Processing Capacity

Product Portfolio

Contents

1 RESEARCH METHODOLOGY AND MARKET DEFINITIONS

2 EXECUTIVE SUMMARY

3 GLOBAL DAIRY INDUSTRY

- 3.1 Current, Historical and Future Trends of Milk and Milk Products Production
- 3.2 Historical Skimmed Milk Powder and Whole Milk Powder Prices
- 3.3 Milk and Milk Products: Production by Country
- 3.4 Milk and Milk Products: Top Importing and Exporting Countries
- 3.5 Global Cattle Population and Perspective on Cow and Buffalo Milk
- 3.6 Top Dairy Companies
- 3.7 Mergers and Acquisitions

4 INDIAN DAIRY INDUSTRY- DEMAND DRIVERS

- 4.1 Strong Historical and Projected GDP Growth Rates
- 4.2 Rising Middle Class and Urban Population
- 4.3 Large and Increasing Working Population
- 4.4 Changing Dietary Patterns
- 4.5 Milk is Considered a Perfect Health food in India

5 INDIAN FOOD AND BEVERAGE INDUSTRY

6 INDIAN DAIRY INDUSTRY: MILK PRODUCTION AND CONSUMPTION

- 6.1 Current Milk Production and Consumption Trends
- 6.2 Milk Production by State
- 6.3 Milk Production by Cows and Buffaloes
- 6.4 Structure of the Indian Dairy Industry
- 6.5 Milk Utilization Patterns in India
- 6.6 Milk Production and Consumption Forecast

7 MARKET FOR MILK AND VALUE ADDED DAIRY PRODUCTS IN INDIA

- 7.1 Indian Dairy Industry: Market Trends
 - 7.1.1 Current Trends

- 7.1.2 Market Forecast
- 7.2 Performance of Various Sub Segments
 - 7.2.1 Liquid Milk
 - 7.2.1.1 Current Trends
 - 7.2.1.2 Market Breakup by Key Players
 - 7.2.1.3 Market Breakup by States
 - 7.2.1.4 Market Forecast
 - 7.2.2 UHT Milk
 - 7.2.2.1 Current Trends
 - 7.2.2.2 Market Breakup by Key Players
 - 7.2.2.3 Market Breakup by States
 - 7.2.2.4 Market Forecast
 - 7.2.3 Flavoured Milk
 - 7.2.3.1 Current Trends
 - 7.2.3.2 Market Breakup by Key Players
 - 7.2.3.3 Market Breakup by States
 - 7.2.3.4 Market Forecast
 - 7.2.4 Curd
 - 7.2.4.1 Current Trends
 - 7.2.4.2 Market Breakup by Key Players
 - 7.2.4.3 Market Breakup by States
 - 7.2.4.4 Market Forecast
 - 7.2.5 Lassi
 - 7.2.5.1 Current Trends
 - 7.2.5.2 Market Breakup by Key Players
 - 7.2.5.3 Market Breakup by States
 - 7.2.5.4 Market Forecast
 - 7.2.6 Butter Milk (Chach)
 - 7.2.6.1 Current Trends
 - 7.2.6.2 Market Breakup by Key Players
 - 7.2.6.3 Market Breakup by States
 - 7.2.6.4 Market Forecast
 - 7.2.7 Flavoured and Frozen Yoghurts
 - 7.2.7.1 Current Trends
 - 7.2.7.2 Market Breakup by Key Players
 - 7.2.7.3 Market Breakup by States
 - 7.2.7.4 Market Forecast
 - 7.2.8 Cheese
 - 7.2.8.1 Current Trends

- 7.2.8.2 Institutional and Retail Market
- 7.2.8.3 Market Breakup by Key Players
- 7.2.8.4 Market Breakup by States
- 7.2.8.5 Market Forecast
- 7.2.9 Probiotic Dairy Products
 - 7.2.9.1 Current Trends
 - 7.2.9.2 Competitive Landscape
 - 7.2.9.3 Market Forecast
- 7.2.10 Butter
 - 7.2.10.1 Current Trends
 - 7.2.10.2 Market Breakup by Key Players
 - 7.2.10.3 Market Breakup by States
 - 7.2.10.4 Market Forecast
- 7.2.11 Ghee
 - 7.2.11.1 Current Trends
 - 7.2.11.2 Market Breakup by Key Players
 - 7.2.11.3 Market Breakup by States
 - 7.2.11.4 Market Forecast
- 7.2.12 Paneer (Cottage Cheese)
 - 7.2.12.1 Current Trends
 - 7.2.12.2 Market Breakup by Key Players
 - 7.2.12.3 Market Breakup by States
 - 7.2.12.4 Market Forecast
- 7.2.13 Khoya
 - 7.2.13.1 Current Trends
 - 7.2.13.2 Competitive Landscape
 - 7.2.13.3 Market Forecast
- 7.2.14 Skimmed Milk Powder
 - 7.2.14.1 Current Trends
 - 7.2.14.2 Market Breakup by Key Players
 - 7.2.14.3 Market Breakup by States
 - 7.2.14.4 Market Forecast
- 7.2.15 Dairy Whiteners
 - 7.2.15.1 Current Trends
 - 7.2.15.2 Market Breakup by Key Players
 - 7.2.15.3 Market Breakup by States
 - 7.2.15.4 Market Forecast
- 7.2.16 Ice Cream
 - 7.2.16.1 Current Trends

- 7.2.16.2 Market Breakup by Key Players
- 7.2.16.3 Market Breakup by States
- 7.2.16.4 Market Forecast
- 7.2.17 Dairy Sweets
 - 7.2.17.1 Current Trends
 - 7.2.17.2 Competitive Landscape
 - 7.2.17.3 Market Forecast
- 7.2.18 Cream
 - 7.2.18.1 Current Trends
 - 7.2.18.2 Market Breakup by Key Players
 - 7.2.18.3 Market Breakup by States
 - 7.2.18.4 Market Forecast
- 7.2.19 Whey
 - 7.2.19.1 Current Trends
 - 7.2.19.2 Market Breakup by Key Players
 - 7.2.19.3 Market Forecast
- 7.2.20 Sweet Condensed Milk
 - 7.2.20.1 Current Trends
 - 7.2.20.2 Market Breakup by Key Players
 - 7.2.20.3 Market Breakup by States
 - 7.2.20.4 Market Forecast

8 INDIAN DAIRY MARKET: PROCUREMENT AND DISTRIBUTION

8.1 Procurement

- 8.1.1 Milk Procurement Model: Cooperatives and Private Dairies
 - 8.1.1.1 Milk Production at Village Level
 - 8.1.1.2 Milk Collection at Collection Centres
 - 8.1.1.3 Transportation and Processing
- 8.1.2 Incentives by Milk Processors to Farmers for Milk Collection
 - 8.1.2.1 Compensation
 - 8.1.2.2 Bonus
 - 8.1.2.3 Insurance
 - 8.1.2.4 Loans
 - 8.1.2.5 Health Check-ups and Medical Facilities
 - 8.1.2.6 Subsidized Cattle Feed and Seeds
 - 8.1.2.7 Other Incentives
- 8.1.3 Procurement Prices of Milk in India
- 8.1.4 Challenges of Milk Procurement in India

8.2 Distribution

8.2.1 Milk and Milk Products Distribution Model: Cooperatives and Private Dairies

8.2.1.1 Manufacturing Plant: Product Processing, Packaging and Delivery

8.2.1.2 Distributors

8.2.1.3 Retailers

8.2.1.4 Retail Parlours

8.2.1.5 Door Delivery Systems

8.2.1.6 Cash and Carry

8.2.2 Selling Prices of Milk in India

8.2.3 Distributor and Retailer Margins

8.2.4 Challenges of Milk Distribution in India

9 COMPETITIVE LANDSCAPE

9.1 Most Dairy Players in the Country Are Limited to Only A Few Regions

9.2 Critical Success Factors for the Dairy Industry

9.2.1 Procurement Infrastructure

9.2.2 Processing Infrastructure

9.2.3 Distribution Network

9.2.4 Marketing

9.3 Why All Players Don't Focus on all Success Factors

10 INDIAN DAIRY INDUSTRY: FOREIGN TRADE

10.1 Imports

10.2 Exports

11 SETTING UP A DAIRY PLANT

11.1 Land, Location and Site Development

11.2 Infrastructure Requirements

11.3 Manpower Requirements

11.4 Loans and Financing

11.5 Plant Machinery

11.6 Other Capital Investments

11.7 Techno-Economic Parameters

11.8 Income Projections

11.9 Expenditure Projections

11.10 Financial Analysis

12 INDIAN DAIRY INDUSTRY: GOVERNMENT REGULATIONS

- 12.1 Regulatory Framework
- 12.2 Government Initiatives
- 12.3 Trade Policy
- 12.4 Strategies for Market Entry

13 INDIAN DAIRY INDUSTRY: KEY PLAYER PROFILES

- 13.1 Dairy Cooperatives
 - 13.1.1 Gujarat Co-operative Milk Marketing Federation Ltd
 - 13.1.1.1 Company overview
 - 13.1.1.2 Financials and Milk Processing Capacity
 - 13.1.1.3 Product Portfolio
 - 13.1.2 Mother Dairy Fruits & Vegetables Pvt Limited
 - 13.1.2.1 Company overview
 - 13.1.2.2 Financials and Milk Processing Capacity
 - 13.1.2.3 Product Portfolio
 - 13.1.3 Karnataka Co-operative Milk Producers Federation Limited
 - 13.1.3.1 Company overview
 - 13.1.3.2 Financials and Milk Processing Capacity
 - 13.1.3.3 Product Portfolio
 - 13.1.4 Rajasthan Cooperative Dairy Federation Ltd
 - 13.1.4.1 Company Overview
 - 13.1.4.2 Financials and Milk Processing Capacity
 - 13.1.4.3 Product Portfolio
 - 13.1.5 Tamilnadu Cooperative Milk Producers Federation Ltd
 - 13.1.5.1 Company overview
 - 13.1.5.2 Financials and Milk Processing Capacity
 - 13.1.5.3 Product Portfolio
 - 13.1.6 Punjab State Cooperative Milk Producers Federation Ltd
 - 13.1.6.1 Company overview
 - 13.1.6.2 Financials and Milk Processing Capacity
 - 13.1.6.3 Product Portfolio
 - 13.1.7 Orissa State Cooperative Milk Producers Federation Ltd
 - 13.1.7.1 Company overview
 - 13.1.7.2 Financials and Milk Processing Capacity
 - 13.1.7.3 Product Portfolio

- 13.1.8 Maharashtra Rajya Sahakari Dudh Mahasangh Maraydit
 - 13.1.8.1 Company overview
 - 13.1.8.2 Financials and Milk Processing Capacity
 - 13.1.8.3 Product Portfolio
- 13.1.9 Bihar State Co-operative Milk Producers Federation Ltd
 - 13.1.9.1 Company overview
 - 13.1.9.2 Financials and Milk Processing Capacity
 - 13.1.9.3 Product Portfolio
- 13.1.10 Haryana Dairy Development Cooperative Federation Ltd.
 - 13.1.10.1 Company overview
 - 13.1.10.2 Financials and Milk Processing Capacity
 - 13.1.10.3 Product Portfolio
- 13.1.11 Madhya Pradesh State Cooperative Dairy Federation Ltd
 - 13.1.11.1 Company overview
 - 13.1.11.2 Financials and Milk Processing Capacity
 - 13.1.11.3 Product Portfolio
- 13.1.12 Pradeshik Cooperative Dairy Federation Ltd
 - 13.1.12.1 Company overview
 - 13.1.12.2 Financials and Milk Processing Capacity
 - 13.1.12.3 Product Portfolio
- 13.2 Private Dairies
 - 13.2.1 Nestle India Limited
 - 13.2.1.1 Company overview
 - 13.2.1.2 Financials and Milk Processing Capacity
 - 13.2.1.3 Product Portfolio
 - 13.2.2 Hatsun Agro Product Limited
 - 13.2.2.1 Company overview
 - 13.2.2.2 Financials and Milk Processing Capacity
 - 13.2.2.3 Product Portfolio
 - 13.2.3 Tirumala Milk Products Pvt Ltd
 - 13.2.3.1 Company overview
 - 13.2.3.2 Financials and Milk Processing Capacity
 - 13.2.3.3 Product Portfolio
 - 13.2.4 Milk Food Limited
 - 13.2.4.1 Company overview
 - 13.2.4.2 Financials and Milk Processing Capacity
 - 13.2.4.3 Product Portfolio
 - 13.2.5 Heritage Foods India Limited
 - 13.2.5.1 Company overview

- 13.2.5.2 Financials and Milk Processing Capacity
- 13.2.5.3 Product Portfolio
- 13.2.6 VRS Foods Limited
 - 13.2.6.1 Company overview
 - 13.2.6.2 Financials and Milk Processing Capacity
 - 13.2.6.3 Product Portfolio
- 13.2.7 Bhole Baba Dairy Industries Ltd.
 - 13.2.7.1 Company overview
 - 13.2.7.2 Financials and Milk Processing Capacity
 - 13.2.7.3 Product Portfolio
- 13.2.8 Kwalitiy Ltd.
 - 13.2.8.1 Company overview
 - 13.2.8.2 Financials and Milk Processing Capacity
 - 13.2.8.3 Product Portfolio
- 13.2.9 Sterling Agro Industries Limited
 - 13.2.9.1 Company overview
 - 13.2.9.2 Financials and Milk Processing Capacity
 - 13.2.9.3 Product Portfolio
- 13.2.10 Parag Milk Foods
 - 13.2.10.1 Company overview
 - 13.2.10.2 Financials and Milk Processing Capacity
 - 13.2.10.3 Product Portfolio
- 13.2.11 SMC Foods Limited
 - 13.2.11.1 Company overview
 - 13.2.11.2 Financials and Milk Processing Capacity
 - 13.2.11.3 Product Portfolio

List Of Figures

LIST OF FIGURES

- Figure 4 1: Global: Milk and Milk Products: Production Volume (in Million Tons), 2010-2017
- Figure 4 2: Global: Milk Consumption Pattern (in %), 2017
- Figure 4 3: Global: Milk and Milk Products: Production Volume Forecast (in Million Tons), 2018-2023
- Figure 4 4: Global: SMP Prices (in US\$ Per Ton), 2011-2017
- Figure 4 5: Global: Milk and Milk Products: Production: Break Up by Country (in %), 2017
- Figure 4 6: Global: Milk and Milk Products: Top Producers: Production (in 000 Metric Tons), 2012, 2017 - 2023
- Figure 4 7: Global: Milk Consumption: Major Regions (in Million Metric Tons)
- Figure 4 8: Global: Per Capita Milk Consumption: Major Regions, (in Litres per Year)
- Figure 4 9: Global: Composition of Dairy Exports (in %)
- Figure 4 10: Global: Milk and Milk Product Imports: Break Up by Country (in %), 2017
- Figure 4 11: Global: Milk and Milk Product Exports: Break Up by Country (in %), 2017
- Figure 4 12: Global: Milk Surplus and Deficit Regions (Based on Milk and Milk Powder Trade in Metric Tons)
- Figure 4 13: Global: Milk Production: Break Up by Animal Type (in %), 2017
- Figure 4 14: Global: Cow and Buffalo Numbers (in Million Numbers), 2010-2017
- Figure 4 15: Global: Cow Population: Break Up by Country (in %), 2017
- Figure 4 16: Global: Buffalo Population: Break Up by Country (in %), 2017
- Figure 5 1: India: Real Gross Domestic Product, (in US\$ Billion), 2010–2017
- Figure 5 2: India: Real Gross Domestic Product Forecast (in US\$ Billion), 2018-2023
- Figure 5 3: India: Middle Class Population (in Million), 1985 - 2025
- Figure 5 4: India: Breakup of Urban and Rural Population (in %), 1951 – 2021
- Figure 5 5: India: Population Breakup by Broad Age Groups (in Millions), 2010-2030
- Figure 5 6: India: Urban Monthly Consumer Expenditure on Food Products (In %)
- Figure 5 7: India: Rural Monthly Consumer Expenditure on Food Products (In %)
- Figure 5 8: India: Food Habits
- Figure 6 1: India: Food and Beverage Industry (in Billion INR), 2004, 2011 & 2017
- Figure 6 2: India: Food and Beverage Industry: Market Breakup by Segment, 2017-18
- Figure 7 1: India: Total Milk Production (in Million Metric Tons),
- Figure 7 2: India: Total Milk Consumption (in Million Metric Tons), 2010-11 – 2017-18
- Figure 7 3: India: Dairy Industry: Market Breakup by Segment, 2008-09 – 2017-18
- Figure 7 4: India: Dairy Market Structure

Figure 7 5: India: Milk Utilisation Patterns

Figure 7 6: India: Utilization Patterns of Milk and Milk Products (in %)

Figure 7 7: India: Milk Production Volume Breakup by Marketability

Figure 7 8: India: Total Milk Production Forecast (in Million Metric Tons), 2018-19 - 2023-24

Figure 7 9: India: Total Milk Consumption Forecast (in Million Metric Tons), 2018-19 - 2023-24

Figure 8 1: India: Dairy Market (in Billion INR), 2010 – 2017

Figure 8 2: India: Breakup of Organized and Unorganized Dairy Market (in %), 2010 - 2017

Figure 8 3: India: Dairy Market Forecast (in Billion INR), 2018-2023

Figure 8 4: India: Breakup of Organized and Unorganized Dairy Market (in %), 2018 – 2023

Figure 8 5: India: Liquid Milk Market: Sales Value (in Billion INR), 2010 - 2017

Figure 8 6: India: Liquid Milk Market: Sales Volume (in Billion Litres), 2010-2017

Figure 8 7: India: Liquid Milk Market: Price Trends (in INR per Litre), 2010-2017

Figure 8 8: India: Liquid Milk Market: Breakup of Organized and Unorganized Sales (in %), 2010-2017

Figure 8 9: India: Liquid Milk Market: Key Players Market Share (in %), 2017

Figure 8 10: India: Liquid Milk Market Consumption: Breakup by Region (in %), 2017

Figure 8 11: India: Liquid Milk Organised Market Consumption: Value Breakup by Region (in %), 2017

Figure 8 12: India: Liquid Milk Market Forecast: Sales Value (in Billion INR), 2018 – 2023

Figure 8 13: India: Liquid Milk Market Forecast: Sales Volume (in Billion Litres), 2018-2023

Figure 8 14: India: Liquid Milk Market Forecast: Price Trends (in INR per Litre), 2018 – 2023

Figure 8 15: India: Liquid Milk Market Forecast: Breakup of Organized and Unorganized Sales (in %), 2018 – 2023

Figure 8 16: India: UHT Milk Market: Sales Value (in Billion INR), 2010 – 2017

Figure 8 17: India: UHT Milk Market: Sales Volume (in Million Litres), 2010-2017

Figure 8 18: India: UHT Milk Market: Price Trends (in INR per Litre), 2010-2017

Figure 8 19: India: UHT Milk Market: Key Players Market Share (in %), 2017

Figure 8 20: India: UHT Milk Organised Market Consumption: Breakup by Region (in %), 2017

Figure 8 21: India: UHT Milk Market Forecast: Sales Value (in Billion INR), 2018 - 2023

Figure 8 22: India: UHT Milk Market Forecast: Sales Volume (in Million Litres), 2018 – 2023

Figure 8 23: India: UHT Milk Market Forecast: Price Trends (in INR per Litre), 2018 - 2023

Figure 8 24: India: Flavoured Milk Market: Consumption Volume (in Million Litres), 2010 – 2017

Figure 8 25: India: Flavoured Milk Market: Consumption Value (in Billion INR), 2010 – 2017

Figure 8 26: India: Flavoured Milk Market: Price Trends (in INR per Litre), 2010 – 2017

Figure 8 27: India: Flavoured Milk Market: Key Players Market Share (in %), 2017

Figure 8 28: India: Flavoured Milk Organised Market Consumption: Breakup by Region (in %), 2017

Figure 8 29: India: Flavoured Milk Market Forecast: Consumption Value (in Billion INR), 2018 – 2023

Figure 8 30: India: Flavoured Milk Market Forecast: Consumption Volume (in Million Litres), 2018 – 2023

Figure 8 31: India: Flavoured Milk Market Forecast: Price Trends (in INR per Litre), 2018 – 2023

Figure 8 32: India: Curd Market: Sales Value (in Billion INR), 2010 – 2017

Figure 8 33: India: Curd Market: Sales Volume (in 000' Metric Tons), 2010-2017

Figure 8 34: India: Curd Market: Price Trends (in INR per Kilogram), 2010-2017

Figure 8 35: India: Curd Market: Breakup of Organized and Unorganized Sales (in %), 2010-2017

Figure 8 36: India: Curd Market: Key Players Market Share (in %), 2017

Figure 8 37: India: Curd Market Consumption: Breakup by Region (in %), 2017

Figure 8 38: India: Curd Organised Market Consumption: Breakup by Region (in %), 2017

Figure 8 39: India: Curd Market Forecast: Sales Value (in Billion INR), 2018 – 2023

Figure 8 40: India: Curd Market Forecast: Sales Volume (in 000' Metric Tons), 2018-2023

Figure 8 41: India: Curd Market Forecast: Price Trends (in INR per Kilogram), 2018 – 2023

Figure 8 42: India: Curd Market Forecast: Breakup of Organized and Unorganized Sales (in %), 2018 – 2023

Figure 8 43: India: Lassi Market: Sales Value (in Billion INR), 2010 – 2017

Figure 8 44: India: Lassi Market: Sales Volume (in Million Litres), 2010 – 2017

Figure 8 45: India: Lassi Market: Price Trends (in INR per Litre), 2010 – 2017

Figure 8 46: India: Lassi Market: Key Players Market Share (in %), 2017

Figure 8 47: India: Lassi Organised Market Consumption: Breakup by Region (in %), 2017

Figure 8 48: India: Lassi Market Forecast: Sales Value (in Billion INR), 2018 – 2023

Figure 8 49: India: Lassi Market Forecast: Sales Volume (in Million Litres), 2018 – 2023

Figure 8 50: India: Lassi Market: Price Trends (in INR per Litre), 2018 – 2023

Figure 8 51: India: Butter Milk Market: Sales Value (in Billion INR), 2010-2017

Figure 8 52: India: Butter Milk Market: Sales Volume (in Million Litres), 2010-2017

Figure 8 53: India: Butter Milk Market: Price Trends (in INR per Litre), 2010 - 2017

Figure 8 54: India: Butter Milk Market: Key Players Market Share (in %), 2017

Figure 8 55: India: Butter Milk Organised Market Consumption: Breakup by Region (in %), 2017

Figure 8 56: India: Butter Milk Market Forecast: Sales Value (in Billion INR), 2018-2023

Figure 8 57: India: Butter Milk Market Forecast: Sales Volume (in Million Litres), 2018 – 2023

Figure 8 58: India: Butter Milk Market: Price Trends (in INR per Litre), 2018-2023

Figure 8 59: India: Flavoured and Frozen Yoghurts Market: Sales Value (in Billion INR), 2011-2017

Figure 8 60: India: Flavoured and Frozen Yoghurts Market: Sales Volume (in 000' Metric Tons), 2011 - 2017

Figure 8 61: India: Flavoured and Frozen Yoghurts Market: Price Trends (in INR per kgs) 2011 – 2017

Figure 8 62: India: Flavoured and Frozen Market: Key Players Market Share (in %), 2017

Figure 8 63: India: Flavoured and Frozen Yoghurts Market Consumption: Breakup by Region (in %), 2017

Figure 8 64: India: Flavoured and Frozen Yoghurts Market Forecast: Sales Value (in Billion INR), 2018-2023

Figure 8 65: India: Flavoured and Frozen Yoghurts Market Forecast: Sales Volume (in 000' Metric Tons), 2018-2023

Figure 8 66: India: Flavoured and Frozen Yoghurts Market: Price Trends (in INR per Kilogram), 2018-2023

Figure 8 67: India: Cheese Market: Sales Value (in Billion INR), 2010 – 2017

Figure 8 68: India: Cheese Market: Sales Volume (in 000' Metric Tons), 2010-2017

Figure 8 69: India: Cheese Market: Price Trends (in INR per Kilogram), 2010-2017

Figure 8 70: India: Cheese Market: Breakup by End Users (in %)

Figure 8 71: India: Cheese Market: Share of Key Brands (in %), 2017

Figure 8 72: India: Cheese Market Consumption: Breakup by Region (in %), 2017

Figure 8 73: India: Cheese Market Forecast: Sales Value (in Billion INR), 2018-2023

Figure 8 74: India: Cheese Market Forecast: Sales Volume (in 000' Metric Tons), 2018-2023

Figure 8 75: India: Cheese Market Forecast: Price Trends (in INR per Kilogram), 2018-2023

Figure 8 76: India: Probiotic Products Market: Sales Value (in Billion INR), 2010 – 2017

Figure 8 77: India: Probiotic Products Market: Sales Volume (in Million Litres), 2010 – 2017

Figure 8 78: India: Probiotic Products Market: Price Trends (in INR per Litre), 2010 – 2017

Figure 8 79: India: Probiotic Products Market: Breakup by Category (in %)

Figure 8 80: India: Probiotic Products Market Forecast: Sales Value (in Billion INR), 2018 – 2023

Figure 8 81: India: Probiotic Products Market Forecast: Sales Volume (in Million Litres), 2018 - 2023

Figure 8 82: India: Probiotic Products Market Forecast: Price Trends (in INR per Litre), 2018-2023

Figure 8 83: India: Table Butter Market: Sales Value (in Billion INR), 2010-2017

Figure 8 84: India: Table Butter Market: Sales Volume (in 000' Metric Tons), 2010-2017

Figure 8 85: India: Table Butter Market: Price Trends (in INR per Kilogram), 2010-2017

Figure 8 86: India: Table Butter Market: Key Players Market Share (in %), 2017

Figure 8 87: India: Table Butter Organised Market Consumption: Value Breakup by Region (in %), 2017

Figure 8 88: India: Table Butter Market Forecast: Sales Value (in Billion INR), 2018-2023

Figure 8 89: India: Table Butter Market Forecast: Sales Volume (in 000' Metric Tons), 2018-2023

Figure 8 90: India: Table Butter Market Forecast: Price Trends (in INR per Kilogram), 2018-2023

Figure 8 91: India: Ghee Market: Sales Value (in Billion INR), 2010-2017

Figure 8 92: India: Ghee Market: Sales Volume (in 000' Metric Tons), 2010-2017

Figure 8 93: India: Ghee Market: Breakup of Organized and Unorganized Sales (in %), 2010-2017

Figure 8 94: India: Ghee Market: Price Trends (in INR per Kilogram), 2010-2017

Figure 8 95: India: Ghee (Mix) Market: Key Players Market Share (in %), 2017

Figure 8 96: India: Ghee Market Consumption: Breakup by Region (in %), 2017

Figure 8 97: India: Ghee Market Forecast: Sales Value (in Billion INR), 2018-2023

Figure 8 98: India: Ghee Market Forecast: Sales Volume (in 000' Metric Tons), 2018-2023

Figure 8 99: India: Ghee Market Forecast: Breakup of Organized & Unorganized Sales (in %), 2018-2023

Figure 8 100: India: Ghee Market Forecast: Price Trends (in INR per Kilogram), 2018-2023

Figure 8 101: India: Paneer Market: Sales Value (in Billion INR), 2010-2017

Figure 8 102: India: Paneer Market: Sales Volume (in 000' Metric Tons), 2010-2017

Figure 8 103: India: Paneer Market: Breakup of Organized and Unorganized Sales (in %), 2010-2017

Figure 8 104: India: Paneer Market: Price Trends (in INR per Kilogram), 2010-2017

Figure 8 105: India: Paneer Market: Breakup by Key Players (in %), 2017

Figure 8 106: India: Paneer Market: Breakup by Region (in %), 2017

Figure 8 107: India: Paneer Organised Market: Breakup by Region (in %), 2017

Figure 8 108: India: Paneer Market Forecast: Sales Value (in Billion INR), 2018-2023

Figure 8 109: India: Paneer Market Forecast: Sales Volume (in 000' Metric Tons), 2018-2023

Figure 8 110: India: Paneer Market Forecast: Breakup of Organized and Unorganized Sales (in %), 2018-2023

Figure 8 111: India: Paneer Market Forecast: Price Trends (in INR per Kilogram), 2018-2023

Figure 8 112: India: Khoya Market: Sales Value (in Billion INR), 2010-2017

Figure 8 113: India: Khoya Market: Sales Volume (in 000' Metric Tons), 2010-2017

Figure 8 114: India: Khoya Market: Price Trends (in INR per Kilogram), 2010-2017

Figure 8 115: India: Khoya Market Forecast: Sales Value (in Billion INR), 2018-2023

Figure 8 116: India: Khoya Market Forecast: Sales Volume (in 000' Metric Tons), 2018-2023

Figure 8 117: India: Khoya Market Forecast: Price Trends (in INR per Kilogram), 2018-2023

Figure 8 118: India: Skimmed Milk Powder Market: Consumption Value (in Billion INR), 2010-2017

Figure 8 119: India: Skimmed Milk Powder Market: Consumption Volume (in 000' Metric Tons), 2010-2017

Figure 8 120: India: Skimmed Milk Powder Market: Price Trends (in INR per Kilogram), 2010-2017

Figure 8 121: India: Skimmed Milk Powder Market: Production Breakup by Key Players (in %), 2017

Figure 8 122: India: Skimmed Milk Powder Market: Breakup by Region (in %), 2017

Figure 8 123: India: Skimmed Milk Powder Market Forecast: Consumption Volume (in 000' Metric Tons), 2018-2023

Figure 8 124: India: Skimmed Milk Powder Market Forecast: Consumption Value (in Billion INR), 2018-2023

Figure 8 125: India: Skimmed Milk Powder Market Forecast: Price Trends (in INR per Kilogram), 2018-2023

Figure 8 126: India: Dairy Whitener Market: Sales Volume (in 000' Metric Tons), 2010-2017

Figure 8 127: India: Dairy Whitener Market: Sales Value (in Billion INR), 2010-2017

Figure 8 128: India: Dairy Whitener Market: Price Trends (in INR per Kilogram), 2010-2017

Figure 8 129: India: Dairy Whiteners Market: Breakup by Key Players (in %), 2017

Figure 8 130: India: Dairy Whiteners Market: Breakup by Region (in %), 2017

Figure 8 131: India: Dairy Whitener Market Forecast: Sales Volume (in 000' Metric Tons), 2018-2023

Figure 8 132: India: Dairy Whitener Market Forecast: Sales Value (in Billion INR), 2018-2023

Figure 8 133: India: Dairy Whitener Market Forecast: Price Trends (in INR per Kilogram), 2018-2023

Figure 8 134: India: Ice Cream Market: Sales Value (in Billion INR), 2010-2017

Figure 8 135: India: Ice Cream Market: Sales Volume (in Million Litres), 2010-2017

Figure 8 136: India: Ice Cream Market: Breakup of Organized and Unorganized Sales (in %), 2010-2017

Figure 8 137: India: Ice Cream Market: Price Trends (in INR per Litre), 2010-2017

Figure 8 138: India: Ice Cream Market: Breakup by Key Players (in %), 2017

Figure 8 139: India: Ice Cream Market Consumption: Breakup by Region (in %), 2017

Figure 8 140: India: Ice Cream Organised Market Consumption: Breakup by Region (in %), 2017

Figure 8 141: India: Ice Cream Market Forecast: Sales Value (in Billion INR), 2018-2023

Figure 8 142: India: Ice Cream Market: Sales Volume (in Million Litres), 2018-2023

Figure 8 143: India: Ice Cream Market Forecast: Breakup of Organized and Unorganized Sales (in %), 2018-2023

Figure 8 144: India: Ice Cream Market: Price Trends (in INR per Litre), 2018-2023

Figure 8 145: India: Dairy Sweets Market: Sales Value (in Billion INR), 2010-2017

Figure 8 146: India: Dairy Sweets Market: Sales Volume (in Million Kg), 2010-2017

Figure 8 147: India: Dairy Sweets Market: Breakup of Organized and Unorganized Sales (in %), 2010-2017

Figure 8 148: India: Dairy Sweets Market: Price Trends (in INR per Kg), 2010-2017

Figure 8 149: India: Dairy Sweets Market Forecast: Sales Value (in Billion INR), 2018-2023

Figure 8 150: India: Dairy Sweets Market: Sales Volume (in Million Kg), 2018-2023

Figure 8 151: India: Dairy Sweets Market Forecast: Breakup of Organized and Unorganized Sales (in %), 2018-2023

Figure 8 152: India: Dairy Sweets Market: Price Trends (in INR per Kg), 2018-2023

Figure 8 153: India: Cream Market: Consumption Value (in Billion INR), 2010-2017

Figure 8 154: India: Cream Market: Consumption Volume (in 000' Metric Tons), 2010-2017

- Figure 8 155: India: Cream Market: Breakup of Institutional and Retail Segment (in %)
- Figure 8 156: India: Cream Market: Price Trends (in INR per Kilogram), 2010-2017
- Figure 8 157: India: Cream Market: Breakup by Key Players (in %), 2017
- Figure 8 158: India: Cream Market: Breakup by Region (in %), 2017
- Figure 8 159: India: Cream Market Forecast: Consumption Value (in INR Billion), 2018-2023
- Figure 8 160: India: Cream Market: Consumption Volume (in 000' Metric Tons), 2018-2023
- Figure 8 161: India: Cream Market: Price Trends (in INR per Kilogram), 2018-2023
- Figure 8 162: India - Whey Market - Consumption Value (in Billion INR), 2010-2017
- Figure 8 163: India - Whey Market - Consumption Volume (in 000' Metric Tons), 2010-2017
- Figure 8 164: India - Whey Market - Price Trends (in INR per Kilogram), 2010-2017
- Figure 8 165: India - Whey Market – Breakup by End Use (in %), 2017
- Figure 8 166: India - Whey Market: Breakup by Key Players (in %), 2017
- Figure 8 167: India - Whey Market Forecast - Consumption Value (in Billion INR), 2018-2023
- Figure 8 168: India - Whey Market Forecast - Consumption Volume (in 000' Metric Tons), 2018-2023
- Figure 8 169: India - Whey Market Forecast - Price Trends (in INR per Kilogram), 2018-2023
- Figure 8 170: India - Sweet Condensed Milk Market - Consumption Value (in Billion INR), 2010-2017
- Figure 8 171: India - Sweet Condensed Milk Market - Consumption Volume (in Million Litres), 2010-2017
- Figure 8 172: India - Sweet Condensed Milk Market - Price Trends (in INR per Litre), 2010-2017
- Figure 8 173: India - Sweet Condensed Milk Market: Breakup by Key Players (in %), 2017
- Figure 8 174: India - Sweet Condensed Milk Market: Breakup by Region (in %), 2017
- Figure 8 175: India - Sweet Condensed Milk Market Forecast - Consumption Value (in Billion INR), 2018-2023
- Figure 8 176: India - Sweet Condensed Milk Market Forecast - Consumption Volume (in Million Litres), 2018-2023
- Figure 8 177: India - Sweet Condensed Milk Market Forecast - Price Trends (in INR per Litre), 2018-2023
- Figure 9 1: India - Milk Procurement Model: AP Cooperative
- Figure 9 2: India - Milk Procurement Model: Creamline Dairy
- Figure 9 3: India - Milk Distribution Model of Cooperatives

- Figure 9 4: India - Milk Distribution Model of Private Dairy Companies
- Figure 14 1: GCMMF - Annual Turnover (in INR Billion)
- Figure 14 2: Mother Dairy - Annual Turnover (in INR Billion)
- Figure 14 3: KMF - Annual Turnover (in INR Billion)
- Figure 14 4: RCDF - Annual Turnover (in INR Billion)
- Figure 14 5: TCMPF - Annual Turnover (in INR Billion)
- Figure 14 6: MILKFED - Annual Turnover (in INR Billion)
- Figure 14 7: OMFED - Annual Turnover (in INR Billion)
- Figure 14 8: COMFED - Annual Turnover (in INR Billion)
- Figure 14 9: HDDCF - Annual Turnover (in INR Billion)
- Figure 14 10: MPCDF - Annual Turnover (in INR Billion)
- Figure 14 11: PCDF - Annual Turnover (in INR Billion)
- Figure 14 12: Nestle - Annual Turnover (in INR Billion)
- Figure 14 13: Hatsun Agro Product Ltd - Annual Turnover (in INR Billion)
- Figure 14 14: Tirumala Milk Products Pvt Ltd - Annual Turnover (in INR Billion)
- Figure 14 15: Milk Food Limited - Annual Turnover (in INR Billion)
- Figure 14 16: Heritage Foods India Limited - Annual Turnover (in INR Billion)
- Figure 14 17: VRS Foods Limited - Annual Turnover (in INR Billion)
- Figure 14 18: Kquality Limited - Annual Turnover (in INR Billion)
- Figure 14 19: Sterling Agro Industries Limited - Annual Turnover (in INR Billion)
- Figure 14 20: Parag Milk Foods Limited - Annual Turnover (in INR Billion)
- Figure 14 21: SMC Foods Limited - Annual Turnover (in INR Billion)

List Of Tables

LIST OF TABLES

Table 3 1: India: Dairy Industry: Market Summary

Table 4 1: Global: Milk Production: Breakup by Animal Type amongst Major Milk Producing Countries (in %)

Table 4 2: Global: Top 20 Milk Processors (By Milk Intake)

Table 4 3: Global: Top 5 Dairy Companies (By *Revenues in Billion US\$)

Table 4 4: Global: *Incomes of **Top Dairy Companies

Table 5 1: India: Consumption of Liquid Milk* in Urban and Rural Households

Table 6 1: India: Food and Beverage Industry: Market Breakup by Segment (in Billion INR), 2004-05, 2011-12 & 2014-15 - 2017-18

Table 7 1: India: Milk Production: Volume Breakup by State (in 000' Metric Tons), 2010-11 - 2017-18E

Table 7 2: India: Milk Production: Volume Breakup by Animal Type (in 000' Metric Tons), 2007-08 – 2017-18

Table 7 3: India: Proportion of Cow, Buffalo and Goat Milk Across Various States

Table 8 1: India: Dairy Market, 2017 and 2023

Table 8 2: India: Dairy Products and Their EBIDTA Margins

Table 8 3: India: Number of Dominos Restaurants, March 2010 – March 2017

Table 8 4: India: Dairy Sweets Market: Key Players and Brands

Table 9 1: Andhra Pradesh: Procurement Prices of Milk Private Dairies Vs. Cooperatives (in INR/Litre)

Table 9 2: Andhra Pradesh: Selling Prices of Milk by Different Manufacturers, (in INR/Litre)

Table 9 3: Tamil Nadu: Selling Prices of Milk by Different Manufacturers, (In INR/Litre)

Table 9 4: Karnataka: Selling Prices of Milk by Different Manufacturers, (In INR/Litre)

Table 9 5: Karnataka: Distributor's Margins in Bangalore (in INR/Litre and %)

Table 9 6: Andhra Pradesh: Distributor's Margins in Hyderabad (in %)

Table 10 1: Dairy Cooperatives & Private Dairies, Urban Oriented National Private Players, GCMF and Emerging National Players: Level of Focus on Key Success Factors

Table 11 1: India: Dairy Market: Import Value Breakup by Product (in INR Million), 2009-10 - 2016-17

Table 11 2: India: Dairy Market: Import Volume Breakup by Product (in Tons), 2009-10 - 2016-17

Table 11 3: India: Dairy Market: Export Value Breakup by Product (in INR Million), 2009-10 - 2016-17

Table 11 4: India: Dairy Market: Export Volume Breakup by Product (in Tons), 2009-10 - 2016-17

Table 12 1: India: Dairy Processing Plant: Costs Related to Land and Site Development (in INR)

Table 12 2: India: Dairy Processing Plant: Costs Related to Civil Works (in INR)

Table 12 3: India: Dairy Processing Plant: Costs Related to Salaries and Wages (in INR)

Table 12 4: India: Dairy Processing Plant: Components Funded Under the Dairy Venture Capital Fund

Table 12 5: India: Dairy Processing Plant: Costs Related to Plant & Machinery (in INR)

Table 12 6: India: Dairy Processing Plant: Costs Related to Other Capital Investments (in INR)

Table 12 7: India: Dairy Processing Plant: Techno-Economic Parameters (in INR)

Table 12 8: India: Dairy Processing Plant: Income Projections (in INR)

Table 12 9: India: Dairy Processing Plant: Expenditure Projections (in INR)

Table 12 10: India: Dairy Processing Plant: Cash Flow Analysis Without Considering the Income Tax Liability

Table 12 11: India: Dairy Processing Plant: Cash Flow Analysis on Considering the Income Tax Liability

Table 13 1: India: Dairy Market, Duties on Various Dairy Products

Table 14 1: GCOMF: Product Portfolio

Table 14 2: Mother Dairy: Product Portfolio

Table 14 3: KMF Milk Unions: Milk Procurement

Table 14 4: KMF: Product Portfolio

Table 14 5: RCDF: Milk Unions: Milk Procurement

Table 14 6: RCDF: Product Portfolio

Table 14 7: TCMPF Dairy Plants: Milk Processing Capacity

Table 14 8: TCMPF Milk Unions: Milk Procurement

Table 14 9: TCMPF: Product Portfolio

Table 14 10: MILKFED: Product Portfolio

Table 14 11: OMFED: Milk Processing Plants Capacities

Table 14 12: OMFED: Product Portfolio

Table 14 13: MRSDMM: Product Portfolio

Table 14 14: COMFED: Milk Processing Plants Capacities

Table 14 15: COMFED: Product Portfolio

Table 14 16: HDDCF: Product Portfolio

Table 14 17: MPCDF: Milk Unions: Milk Procurement

Table 14 18: MPCDF: Product Portfolio

Table 14 19: PCDF: Milk Processing Plants Capacities

- Table 14 20: PCDF: Product Portfolio
- Table 14 21: Nestle: Product Portfolio
- Table 14 22: Hatsun: Product Portfolio
- Table 14 23: Tirumala: Product Portfolio
- Table 14 24: Milk Food Limited: Product Portfolio
- Table 14 25: Heritage Foods India Limited: Product Portfolio
- Table 14 26: VRS Food Limited: Product Portfolio
- Table 14 27: Bhole Baba Dairy Industries: Product Portfolio
- Table 14 28: Kwality Ltd.: Product Portfolio
- Table 14 29: Sterling Agro Industries Limited: Product Portfolio
- Table 14 30: Parag Milk Foods: Product Portfolio
- Table 14 31: SMC Foods Ltd.: Product Portfolio

I would like to order

Product name: Dairy Industry in India 2018 Edition: Market Size, Growth, Prices, Segments, Cooperatives, Private Dairies, Procurement and Distribution

Product link: <https://marketpublishers.com/r/D40C7F017B3EN.html>

Price: US\$ 1,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D40C7F017B3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

