

Crude Tall Oil Derivative Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global crude tall oil derivative market size reached US\$ 2.0 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 2.5 Billion by 2028, exhibiting a growth rate (CAGR) of 4.4% during 2023-2028.

Crude tall oil (CTO) derivative represents a cost-effective, commercially valuable biomaterial or by-product of the pulp and paper industry. It is produced through the kraft procedure of fatty and resins acids, unsaponifiable and neutral compounds that are derived from wood extractives and softwoods. It is further isolated from acidifying skimming of partially concentrated black liquor, which is collected and refined at special plants. Currently, CTO derivative finds extensive applications in metalworking operations, the mining industry for flotation, corrosion inhibitors, drill fluids, metal-rolling, and fluid separation for concrete products. Apart from this, it is used in oil-based lubricants, dry agents, detergents, soaps, surfactants, and polishes. At present, CTO derivative is commercially available in tall oil rosin (TOR), tall oil fatty acids (TOFA), tall oil pitch (TOP), and distilled tall oil (DTO) variants.

Crude Tall Oil Derivative Market Trends:

One of the key factors driving the market growth is the widespread adoption of CTO derivatives across sectors due to the increasing need for various value-added bio-based products. This can be further attributed to the growing awareness amongst manufacturers regarding its beneficial properties, including renewable sources, lower carbon footprint, non-genetically modified organisms (Non-GMOs), oxidative stability,

excellent air drying characteristics, and negligible aromatic compound. In line with this, the stringent implementation of sustainable green approaches by governments, owing to rising environmental concerns, has promoted the uptake of CTO derivatives as an eco-friendly fuel additive in diesel and petrol. Additionally, the rapid expansion in the agricultural sector and the escalating demand for high-quality crops have intensified the incorporation of TOFA in pesticides to enhance crop production, which is contributing to the market growth. Moreover, the extensive uptake of CTO in alkyd resins, metallic stabilizers, textile chemicals, metalworking fluids, ink, adhesives, and papers is propelling the market growth. Apart from this, the usage of various product recycling tactics and strategic collaborations amongst key players to expand product usage are creating a positive outlook for the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global crude tall oil derivative market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on fraction, application and end user.

Breakup by Fraction:

Tall Oil Fatty Acid

Distilled Tall Oil

Tall Oil Rosin

Tall Oil Pitch

Others

Breakup by Application:

Fuel and Fuel Additives

Surfactant

Mining and Oilfield Chemicals

Coating and Inks

Rubber

Others

Breakup by End User:

Automotive

Construction

Speciality Chemicals and Petrochemicals

Oil and Gas

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Forchem Oyj (Respol Resinas S.A.), Ingevity Corporation, Kraton Corporation (DL Chemical Co. Ltd.), Les D?rives R?siniques Et Terp?niques (Firmenich International SA), Mercer International Inc., Neste Oyj, Pine Chemical Group Oy, Segezha Group, Silver Fern Chemical Inc., SunPine AB and Univar Solutions Inc.

Key Questions Answered in This Report

1. What was the size of the global crude tall oil derivative market in 2022?
2. What is the expected growth rate of the global crude tall oil derivative market during 2023-2028?
3. What are the key factors driving the global crude tall oil derivative market?
4. What has been the impact of COVID-19 on the global crude tall oil derivative market?
5. What is the breakup of the global crude tall oil derivative market based on the fraction?
6. What is the breakup of the global crude tall oil derivative market based on the application?
7. What are the key regions in the global crude tall oil derivative market?
8. Who are the key players/companies in the global crude tall oil derivative market?

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