

Crohn's Disease Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major Crohn's disease markets reached a value of US\$ 8,319.5 Million in 2023. Looking forward, IMARC Group expects the 7MM to reach US\$ 11,796.7 Million by 2034, exhibiting a growth rate (CAGR) of 3.23% during 2024-2034.

The Crohn's disease market has been comprehensively analyzed in IMARC's new report titled "Crohn's Disease Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Crohn's disease is a chronic inflammatory bowel ailment that causes long-term inflammation of the digestive tract, which spans from the mouth to the anus. The common symptoms associated with Crohn's disease include diarrhea, abdominal pain, fatigue, unintended weight loss, and blood and mucus in feces. Individuals suffering from this disease may also experience mouth sores, fever, skin disorders, eye inflammation, and swollen or painful joints. In severe cases, the disease can cause life-threatening flares and complications, such as bowel obstruction, colon cancer, fistulas, anemia, etc. The diagnosis of Crohn's disease typically involves a combination of medical history, physical examination, laboratory investigations, and imaging studies. Blood tests are performed to check for indications of inflammation, while stool tests aid in identifying signs of infection in the digestive tract. Various imaging studies, including X-rays, CT scans, MRIs, etc., assist in detecting inflammation and damage in the digestive tract. In some cases, a colonoscopy or an endoscopy can be carried out to directly visualize the digestive tract and take tissue samples for examination under a microscope.

The rising prevalence of enteric infections, which lead to inflammation and damage to the intestinal lining, is primarily driving the Crohn's disease market. Additionally, the increasing incidences of several associated risk factors, such as smoking, consumption

of pro-inflammatory foods, an imbalance in the gut microbiome, genetic mutations, etc., are also bolstering the market growth. Moreover, the introduction of wireless capsule endoscopy, which aids in the early diagnosis of the disease with excellent visualization of digestive tract mucosa and a low risk of complications, is further creating a positive outlook for the market. Besides this, the widespread adoption of effective medications, including nonsteroidal anti-inflammatory drugs, immunosuppressants, and antibiotics, to relieve symptoms and decrease inflammation associated with the ailment is acting as another growth-inducing factor. Furthermore, the emerging popularity of keyhole (laparoscopic) surgery on account of its several benefits, such as faster recovery and minimum risk of harmful effects, is also augmenting the market growth. Apart from this, the escalating utilization of numerous biological agents, including anti-integrin, anti-TNF alpha therapies, anti-IL-12/23, etc., since they can target specific proteins and are effective in inducing and maintaining remission in patients with moderate to severe indications, is expected to drive the Crohn's disease market in the coming years.

IMARC Group's new report provides an exhaustive analysis of the Crohn's disease market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for Crohn's disease and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the Crohn's disease market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

Countries Covered

United States

Germany
France
United Kingdom
Italy
Spain
Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario
Historical, current, and future performance of the Crohn's disease market
Historical, current, and future performance of various therapeutic categories in the market
Sales of various drugs across the Crohn's disease market
Reimbursement scenario in the market

In-market and pipeline drugs

Competitive Landscape:

This report also provides a detailed analysis of the current Crohn's disease marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report: Market Insights

How has the Crohn's disease market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the Crohn's disease market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the Crohn's disease market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (2018-2034) of Crohn's disease across the seven major markets?

What is the number of prevalent cases (2018-2034) of Crohn's disease by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of Crohn's disease by gender across the seven major markets?

What is the number of prevalent cases (2018-2034) of Crohn's disease by type across the seven major markets?

How many patients are diagnosed (2018-2034) with Crohn's disease across the seven major markets?

What is the size of the Crohn's disease patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of Crohn's disease?

What will be the growth rate of patients across the seven major markets?

Crohn's Disease: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for Crohn's disease drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the Crohn's disease market?

What are the key regulatory events related to the Crohn's disease market?

What is the structure of clinical trial landscape by status related to the Crohn's disease market?

What is the structure of clinical trial landscape by phase related to the Crohn's disease market?

What is the structure of clinical trial landscape by route of administration related to the Crohn's disease market?

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