

Cream Market in India: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2024-2032

<https://marketpublishers.com/r/C78CE721692EN.html>

Date: March 2024

Pages: 117

Price: US\$ 3,999.00 (Single User License)

ID: C78CE721692EN

Abstracts

The Indian cream market size reached INR 7.8 Billion in 2023. Looking forward, IMARC Group expects the market to reach INR 21.3 Billion by 2032, exhibiting a growth rate (CAGR) of 11.4% during 2024-2032.

Cream is a dairy product which is used to give a smooth texture and consistency to food products. Nowadays, it is widely used in the preparation of various dishes, desserts and beverages such as ice-creams, salads, sweet meals, tea, coffee, etc. The healthy growth of the market can be attributed to numerous forces. Rising population, increasing incomes, expanding application in the food and beverage industry represent some of the major growth driving factors.

The report has examined the Indian Cream Market in 15 major states:

Maharashtra
Uttar Pradesh
Andhra Pradesh and Telangana
Tamil Nadu
Gujarat
Rajasthan
Karnataka
Madhya Pradesh
West Bengal
Bihar
Delhi
Kerala
Punjab

Orissa

Haryana

For each of the states, the report provides a thorough analysis of the current and historical value and volume trends, market share of key players and market forecast. Currently, Maharashtra represents the largest market, accounting for majority of the market share. The competitive landscape of the Indian cream market has also been covered in this report. Some of the prominent players operating in the market include GCMMF, Mother Dairy and Parag Milk Foods.

The study gives an in-depth analysis of the cream market landscape in India, covering the current, historical and future trends for cream production along with its prices. The report also offers SWOT, Value Chain and Porter's Five Forces analysis of the Indian cream market along with breakup by segment, region, and an analysis of the competitive landscape. The study is based on both desk research and multiple waves of qualitative primary research. This report is a must-read for entrepreneurs, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Indian cream industry in any manner.

Key Questions Answered in This Report

1. What was the size of the cream market in India in 2023?
2. What is the expected growth rate of the cream market in India during 2024-2032?
3. What are the key factors driving the cream market in India?
4. What has been the impact of COVID-19 on the cream market in India?
5. What is the breakup of the cream market in India based on the sector?
6. What are the key regions in the cream market in India?
7. Who are the key players/companies in the cream market in India?

Contents

1 PREFACE

2 RESEARCH METHODOLOGY

3 EXECUTIVE SUMMARY

4 INTRODUCTION

4.1 Overview

4.2 Key Industry Trends

5 INDIAN DAIRY INDUSTRY

5.1 Market Overview

5.2 Market Performance

5.3 Market by Organised and Unorganised Segment

5.4 Milk Production and Consumption Trends

5.4.1 Current and Historical Trends

5.4.2 Production and Consumption Forecast

5.5 Milk Production by State

5.6 Milk Production by Cattle

5.7 Milk Utilization Patterns in India

5.8 Market Forecast

6 INDIAN CREAM INDUSTRY

6.1 Market Overview

6.2 Market Performance

6.2.1 Volume Trends

6.2.2 Value Trends

6.3 Impact of COVID-19

6.4 Price Trends

6.4.1 Milk Procurement Price Trends

6.4.2 Cream Price Trends

6.5 Market Breakup by Region

6.6 Market Breakup by Sector

6.7 Market Forecast

6.8 SWOT Analysis

6.8.1 Overview

6.8.2 Strengths

6.8.3 Weaknesses

6.8.4 Opportunities

6.8.5 Threats

6.9 Value Chain Analysis

6.10 Porter's Five Forces Analysis

6.10.1 Overview

6.10.2 Bargaining Power of Buyers

6.10.3 Bargaining Power of Suppliers

6.10.4 Degree of Competition

6.10.5 Threat of New Entrants

6.10.6 Threat of Substitutes

6.11 Key Success Factors and Risk Factors

7 PERFORMANCE OF KEY REGIONS

7.1 Karnataka

7.1.1 Market Performance

7.1.1.1 Volume Trends

7.1.1.2 Value Trends

7.1.2 Competitive Landscape

7.1.3 Market Forecast

7.1.3.1 Volume Trends

7.1.3.2 Value Trends

7.2 Maharashtra

7.2.1 Market Performance

7.2.1.1 Volume Trends

7.2.1.2 Value Trends

7.2.2 Competitive Landscape

7.2.3 Market Forecast

7.2.3.1 Volume Trends

7.2.3.2 Value Trends

7.3 Tamil Nadu

7.3.1 Market Performance

7.3.1.1 Volume Trends

7.3.1.2 Value Trends

7.3.2 Competitive Landscape

7.3.3 Market Forecast

7.3.3.1 Volume Trends

7.3.3.2 Value Trends

7.4 Delhi

7.4.1 Market Performance

7.4.1.1 Volume Trends

7.4.1.2 Value Trends

7.4.2 Competitive Landscape

7.4.3 Market Forecast

7.4.3.1 Volume Trends

7.4.3.2 Value Trends

7.5 Gujarat

7.5.1 Market Performance

7.5.1.1 Volume Trends

7.5.1.2 Value Trends

7.5.2 Competitive Landscape

7.5.3 Market Forecast

7.5.3.1 Volume Trends

7.5.3.2 Value Trends

7.6 Andhra Pradesh and Telangana

7.6.1 Market Performance

7.6.1.1 Volume Trends

7.6.1.2 Value Trends

7.6.2 Competitive Landscape

7.6.3 Market Forecast

7.6.3.1 Volume Trends

7.6.3.2 Value Trends

7.7 Uttar Pradesh

7.7.1 Market Performance

7.7.1.1 Volume Trends

7.7.1.2 Value Trends

7.7.2 Competitive Landscape

7.7.3 Market Forecast

7.7.3.1 Volume Trends

7.7.3.2 Value Trends

7.8 West Bengal

7.8.1 Market Performance

7.8.1.1 Volume Trends

7.8.1.2 Value Trends

- 7.8.2 Competitive Landscape
- 7.8.3 Market Forecast
 - 7.8.3.1 Volume Trends
 - 7.8.3.2 Value Trends
- 7.9 Kerala
 - 7.9.1 Market Performance
 - 7.9.1.1 Volume Trends
 - 7.9.1.2 Value Trends
 - 7.9.2 Competitive Landscape
 - 7.9.3 Market Forecast
 - 7.9.3.1 Volume Trends
 - 7.9.3.2 Value Trends
- 7.10 Haryana
 - 7.10.1 Market Performance
 - 7.10.1.1 Volume Trends
 - 7.10.1.2 Value Trends
 - 7.10.2 Competitive Landscape
 - 7.10.3 Market Forecast
 - 7.10.3.1 Volume Trends
 - 7.10.3.2 Value Trends
- 7.11 Punjab
 - 7.11.1 Market Performance
 - 7.11.1.1 Volume Trends
 - 7.11.1.2 Value Trends
 - 7.11.2 Competitive Landscape
 - 7.11.3 Market Forecast
 - 7.11.3.1 Volume Trends
 - 7.11.3.2 Value Trends
- 7.12 Rajasthan
 - 7.12.1 Market Performance
 - 7.12.1.1 Volume Trends
 - 7.12.1.2 Value Trends
 - 7.12.2 Competitive Landscape
 - 7.12.3 Market Forecast
 - 7.12.3.1 Volume Trends
 - 7.12.3.2 Value Trends
- 7.13 Madhya Pradesh
 - 7.13.1 Market Performance
 - 7.13.1.1 Volume Trends

- 7.13.1.2 Value Trends
- 7.13.2 Competitive Landscape
- 7.13.3 Market Forecast
 - 7.13.3.1 Volume Trends
 - 7.13.3.2 Value Trends
- 7.14 Bihar
 - 7.14.1 Market Performance
 - 7.14.1.1 Volume Trends
 - 7.14.1.2 Value Trends
 - 7.14.2 Competitive Landscape
 - 7.14.3 Market Forecast
 - 7.14.3.1 Volume Trends
 - 7.14.3.2 Value Trends
- 7.15 Orissa
 - 7.15.1 Market Performance
 - 7.15.1.1 Volume Trends
 - 7.15.1.2 Value Trends
 - 7.15.2 Competitive Landscape
 - 7.15.3 Market Forecast
 - 7.15.3.1 Volume Trends
 - 7.15.3.2 Value Trends

8 MARKET BREAKUP BY SECTOR

- 8.1 Retail Sector
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Institutional Sector
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 COMPETITIVE LANDSCAPE

- 9.1 Market Structure
- 9.2 Market Share of Key Players

10 CREAM MANUFACTURING PROCESS

- 10.1 Product Overview

- 10.2 Detailed Process Flow
- 10.3 Various Types of Unit Operations Involved
- 10.4 Mass Balance and Raw Material Requirements

11 PROJECT DETAILS, REQUIREMENTS AND COSTS INVOLVED

- 11.1 Land Requirements and Expenditures
- 11.2 Construction Requirements and Expenditures
- 11.3 Plant Machinery
- 11.4 Machinery Pictures
- 11.5 Raw Material Requirements and Expenditures
- 11.6 Raw Material and Final Product Pictures
- 11.7 Packaging Requirements and Expenditures
- 11.8 Transportation Requirements and Expenditures
- 11.9 Utility Requirements and Expenditures
- 11.10 Manpower Requirements and Expenditures
- 11.11 Other Capital Investments

12 LOANS AND FINANCIAL ASSISTANCE

13 PROJECT ECONOMICS

- 13.1 Capital Cost of the Project
- 13.2 Techno-Economic Parameters
- 13.3 Product Pricing and Margins Across Various Levels of the Supply Chain
- 13.4 Taxation and Depreciation
- 13.5 Income Projections
- 13.6 Expenditure Projections
- 13.7 Financial Analysis
- 13.8 Profit Analysis

14 KEY PLAYER PROFILES

List Of Tables

LIST OF TABLES

Table 1: India: Dairy Market: Key Industry Highlights, 2023 and 2032

Table 2: India: Milk Production Breakup by State, 2018-19 – 2023-24

Table 3: India: Milk Production Breakup by Cattle, 2018-19 – 2023-24

Table 4: India: Cream Market: Key Industry Highlights, 2023 and 2032

Table 5: India: Cream Market Forecast: Breakup by Region, 2024-2032

Table 6: India: Cream Market Forecast: Breakup by Sector, 2024-2032

Table 7: Cream Manufacturing Plant: Costs Related to Land and Site Development (in INR)

Table 8: Cream Manufacturing Plant: Costs Related to Civil Works (in INR)

Table 9: Cream Manufacturing Plant: Costs Related to Machinery (in INR)

Table 10: Cream Manufacturing Plant: Raw Material Requirements (in Tons/Day) and Expenditures (INR/Ton)

Table 11: Cream Manufacturing Plant: Costs Related to Salaries and Wages (in INR)

Table 12: Cream Manufacturing Plant: Costs Related to Other Capital Investments (in INR)

Table 13: Details of Financial Assistance Offered by Financial Institutions

Table 14: Cream Manufacturing Plant: Capital Costs (in INR)

Table 15: Cream Manufacturing Plant: Techno-Economic Parameters

Table 16: Cream Manufacturing Plant: Taxation and Depreciation (in INR)

Table 17: Cream Manufacturing Plant: Income Projections (in INR)

Table 18: Cream Manufacturing Plant: Expenditure Projections (in INR)

Table 19: Cream Manufacturing Plant: Cash Flow Analysis Without Considering the Income Tax Liability (in INR)

Table 20: Cream Manufacturing Plant: Cash Flow Analysis on Considering the Income Tax Liability (in INR)

Table 21: Cream Manufacturing Plant: Profit and Loss Account

List Of Figures

LIST OF FIGURES

- Figure 1: India: Dairy Industry Overview
- Figure 2: India: Dairy Market (in Billion INR), 2018-2023
- Figure 3: India: Dairy Market: Breakup by Segment (in %), 2023
- Figure 4: India: Total Milk Production (in Million Metric Tons), 2018-19 – 2023-24
- Figure 5: India: Total Milk Consumption (in Million Metric Tons), 2018-19 – 2023-24
- Figure 6: India: Total Milk Production Forecast (in Million Metric Tons), 2024-25 – 2032-33
- Figure 7: India: Total Milk Consumption Forecast (in Million Metric Tons), 2024-25 – 2032-33
- Figure 8: India: Milk Utilisation Patterns
- Figure 9: India: Dairy Market Forecast: Value Trends (in Billion INR), 2024-2032
- Figure 10: India: Cream Industry Overview
- Figure 11: India: Cream Market: Volume Trends (in Million Kg), 2018-2023
- Figure 12: India: Cream Market: Value Trends (in Billion INR), 2018-2023
- Figure 13: India: Milk Market: Procurement Price Trends (in INR/Kg), 2018-2023
- Figure 14: India: Cream Market: Retail Price Trends (in INR/Kg), 2018-2023
- Figure 15: India: Cream Market: Breakup by Region (in %), 2023
- Figure 16: India: Cream Market Forecast: Volume Trends (in Million Kg), 2024-2032
- Figure 17: India: Cream Market Forecast: Value Trends (in Billion INR), 2024-2032
- Figure 18: India: Cream Industry: SWOT Analysis
- Figure 19: India: Cream Industry: Value Chain Analysis
- Figure 20: India: Cream Industry: Porter's Five Forces Analysis
- Figure 21: Karnataka: Cream Market: Volume Trends (in Million Kg), 2018-2023
- Figure 22: Karnataka: Cream Market: Value Trends (in Million INR), 2018-2023
- Figure 23: Karnataka: Cream Market: Breakup of Key Players (in %), 2023
- Figure 24: Karnataka: Cream Market Forecast: Volume Trends (in Million Kg), 2024-2032
- Figure 25: Karnataka: Cream Market Forecast: Value Trends (in Million INR), 2024-2032
- Figure 26: Maharashtra: Cream Market: Volume Trends (in Million Kg), 2018-2023
- Figure 27: Maharashtra: Cream Market: Value Trends (in Million INR), 2018-2023
- Figure 28: Maharashtra: Cream Market: Breakup of Key Players (in %), 2023
- Figure 29: Maharashtra: Cream Market Forecast: Volume Trends (in Million Kg), 2024-2032
- Figure 30: Maharashtra: Cream Market Forecast: Value Trends (in Million INR),

2024-2032

Figure 31: Tamil Nadu: Cream Market: Volume Trends (in Million Kg), 2018-2023

Figure 32: Tamil Nadu: Cream Market: Value Trends (in Million INR), 2018-2023

Figure 33: Tamil Nadu: Cream Market: Breakup of Key Players (in %), 2023

Figure 34: Tamil Nadu: Cream Market Forecast: Volume Trends (in Million Kg), 2024-2032

Figure 35: Tamil Nadu: Cream Market Forecast: Value Trends (in Million INR), 2024-2032

Figure 36: Delhi: Cream Market: Volume Trends (in Million Kg), 2018-2023

Figure 37: Delhi: Cream Market: Value Trends (in Million INR), 2018-2023

Figure 38: Delhi: Cream Market: Breakup of Key Players (in %), 2023

Figure 39: Delhi: Cream Market Forecast: Volume Trends (in Million Kg), 2024-2032

Figure 40: Delhi: Cream Market Forecast: Value Trends (in Million INR), 2024-2032

Figure 41: Gujarat: Cream Market: Volume Trends (in Million Kg), 2018-2023

Figure 42: Gujarat: Cream Market: Value Trends (in Million INR), 2018-2023

Figure 43: Gujarat: Cream Market: Breakup of Key Players (in %), 2023

Figure 44: Gujarat: Cream Market Forecast: Volume Trends (in Million Kg), 2024-2032

Figure 45: Gujarat: Cream Market Forecast: Value Trends (in Million INR), 2024-2032

Figure 46: Andhra Pradesh and Telangana: Cream Market: Volume Trends (in Million Kg), 2018-2023

Figure 47: Andhra Pradesh and Telangana: Cream Market: Value Trends (in Million INR), 2018-2023

Figure 48: Andhra Pradesh and Telangana: Cream Market: Breakup of Key Players (in %), 2023

Figure 49: Andhra Pradesh and Telangana: Cream Market Forecast: Volume Trends (in Million Kg), 2024-2032

Figure 50: Andhra Pradesh and Telangana: Cream Market Forecast: Value Trends (in Million INR), 2024-2032

Figure 51: Uttar Pradesh: Cream Market: Volume Trends (in Million Kg), 2018-2023

Figure 52: Uttar Pradesh: Cream Market: Value Trends (in Million INR), 2018-2023

Figure 53: Uttar Pradesh: Cream Market: Breakup of Key Players (in %), 2023

Figure 54: Uttar Pradesh: Cream Market Forecast: Volume Trends (in Million Kg), 2024-2032

Figure 55: Uttar Pradesh: Cream Market Forecast: Value Trends (in Million INR), 2024-2032

Figure 56: West Bengal: Cream Market: Volume Trends (in Million Kg), 2018-2023

Figure 57: West Bengal: Cream Market: Value Trends (in Million INR), 2018-2023

Figure 58: West Bengal: Cream Market: Breakup of Key Players (in %), 2023

Figure 59: West Bengal: Cream Market Forecast: Volume Trends (in Million Kg),

2024-2032

Figure 60: West Bengal: Cream Market Forecast: Value Trends (in Million INR), 2024-2032

Figure 61: Kerala: Cream Market: Volume Trends (in Million Kg), 2018-2023

Figure 62: Kerala: Cream Market: Value Trends (in Million INR), 2018-2023

Figure 63: Kerala: Cream Market: Breakup of Key Players (in %), 2023

Figure 64: Kerala: Cream Market Forecast: Volume Trends (in Million Kg), 2024-2032

Figure 65: Kerala: Cream Market Forecast: Value Trends (in Million INR), 2024-2032

Figure 66: Haryana: Cream Market: Volume Trends (in Million Kg), 2018-2023

Figure 67: Haryana: Cream Market: Value Trends (in Million INR), 2018-2023

Figure 68: Haryana: Cream Market: Breakup of Key Players (in %), 2023

Figure 69: Haryana: Cream Market Forecast: Volume Trends (in Million Kg), 2024-2032

Figure 70: Haryana: Cream Market Forecast: Value Trends (in Million INR), 2024-2032

Figure 71: Punjab: Cream Market: Volume Trends (in Million Kg), 2018-2023

Figure 72: Punjab: Cream Market: Value Trends (in Million INR), 2018-2023

Figure 73: Punjab: Cream Market: Breakup of Key Players (in %), 2023

Figure 74: Punjab: Cream Market Forecast: Volume Trends (in Million Kg), 2024-2032

Figure 75: Punjab: Cream Market Forecast: Value Trends (in Million INR), 2024-2032

Figure 76: Rajasthan: Cream Market: Volume Trends (in Million Kg), 2018-2023

Figure 77: Rajasthan: Cream Market: Value Trends (in Million INR), 2018-2023

Figure 78: Rajasthan: Cream Market: Breakup of Key Players (in %), 2023

Figure 79: Rajasthan: Cream Market Forecast: Volume Trends (in Million Kg), 2024-2032

Figure 80: Rajasthan: Cream Market Forecast: Value Trends (in Million INR), 2024-2032

Figure 81: Madhya Pradesh: Cream Market: Volume Trends (in Million Kg), 2018-2023

Figure 82: Madhya Pradesh: Cream Market: Value Trends (in Million INR), 2018-2023

Figure 83: Madhya Pradesh: Cream Market: Breakup of Key Players (in %), 2023

Figure 84: Madhya Pradesh: Cream Market Forecast: Volume Trends (in Million Kg), 2024-2032

Figure 85: Madhya Pradesh: Cream Market Forecast: Value Trends (in Million INR), 2024-2032

Figure 86: Bihar: Cream Market: Volume Trends (in Million Kg), 2018-2023

Figure 87: Bihar: Cream Market: Value Trends (in Million INR), 2018-2023

Figure 88: Bihar: Cream Market: Breakup of Key Players (in %), 2023

Figure 89: Bihar: Cream Market Forecast: Volume Trends (in Million Kg), 2024-2032

Figure 90: Bihar: Cream Market Forecast: Value Trends (in Million INR), 2024-2032

Figure 91: Orissa: Cream Market: Volume Trends (in Million Kg), 2018-2023

Figure 92: Orissa: Cream Market: Value Trends (in Million INR), 2018-2023

- Figure 93: Orissa: Cream Market: Breakup of Key Players (in %), 2023
- Figure 94: Orissa: Cream Market Forecast: Volume Trends (in Million Kg), 2024-2032
- Figure 95: Orissa: Cream Market Forecast: Value Trends (in Million INR), 2024-2032
- Figure 96: India: Cream Market: Retail Sales (in Million Kg), 2018 & 2023
- Figure 97: India: Cream Market Forecast: Retail Sales (in Million Kg), 2024-2032
- Figure 98: India: Cream Market: Institutional Sales (in Million Kg), 2018 & 2023
- Figure 99: India: Cream Market Forecast: Institutional Sales (in Million Kg), 2024-2032
- Figure 100: India: Cream Market: Breakup by Key Players (in %), 2023
- Figure 101: Cream Manufacturing Plant: Detailed Process Flow
- Figure 102: Cream Manufacturing Process: Conversion Rate of Feedstocks
- Figure 103: Cream Manufacturing Plant: Breakup of Capital Costs (in %)
- Figure 104: Cream Industry: Profit Margins at Various Levels of the Supply Chain
- Figure 105: Cream Production: Manufacturing Cost Breakup (in %)

I would like to order

Product name: Cream Market in India: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2024-2032

Product link: <https://marketpublishers.com/r/C78CE721692EN.html>

Price: US\$ 3,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C78CE721692EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

