

Craniomaxillofacial (CMF) Devices Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview 2023-2028:

The global craniomaxillofacial (CMF) devices market size reached US\$ 1.9 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 3.0 Billion by 2028, exhibiting a growth rate (CAGR) of 7.6% during 2023-2028.

Craniomaxillofacial (CMF) devices are medical equipment used during orthopedic surgeries to correct congenital conditions of the head and face. They include cranial flap fixtures, mid-face implant systems, screws, bolts, and bone-graft substitutes. They are manufactured using various materials, including steel and titanium, bioabsorbable polymers, and ceramics. They are extensively used to treat cranial and facial bone injuries, thoracic fixation, and temporomandibular joint replacement. Besides this, they are employed in neurosurgery, plastic surgery, orthognathic and dental surgeries. As a result, the demand for CMF devices is significantly surging across the globe.

Craniomaxillofacial (CMF) Devices Market Trends:

Increasing road accidents and cranial fractures, along with the rising demand for minimally invasive (MI) facial reconstruction surgeries, represent one of the key factors positively influencing the market. In addition, the increasing awareness among individuals about the benefits of CMF devices, such as faster recovery, smaller incisions, and minimal complications post-surgery, is strengthening the market growth. Apart from this, the growing adoption of deep brain stimulation procedures is catalyzing the demand for CMF devices across the globe. CMF implants are used in these procedures to cover the skull after placing electrodes. Furthermore, the introduction of

three-dimensional (3D) printed implants and titanium cranial fixation systems with a lower risk of infection is creating a positive market outlook. Moreover, increasing consumer expenditure capacity and significant development in the healthcare infrastructure are the other factors driving the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global craniomaxillofacial (CMF) devices market report, along with forecasts at the global, regional, and country levels from 2023-2028. Our report has categorized the market based on product type, material type, application, fixator type, and end-user.

Breakup by Product Type:

- Cranial Flap Fixation Systems
- Distraction Systems
- Temporomandibular Joint Replacement Systems
- Thoracic Fixation Systems
- MF Plate and Screw Fixation Systems
- Bone-Graft Substitutes
- Others

MF plate and screw fixation system represents the largest market segment as it finds extensive applications in orthognathic, tumor removal, deformity correction, and cranial fixation procedures.

Breakup by Material Type:

- Metals and Alloys
- Bioabsorbable Materials
- Ceramics
- Others

Metals and alloys are currently the most used materials in manufacturing CMF devices as they are strong and offer minimal corrosiveness compared to bioabsorbable and ceramic materials.

Breakup by Application:

- Neurosurgery & ENT

Orthognathic and Dental Surgery
Plastic Surgery
Others

Orthognathic and dental surgery holds the largest market share due to the rising awareness among individuals about their physical appearance and the increasing use of CMF devices for facial reconstruction procedures.

Breakup by Fixator Type:

Based on Application Site
Internal Fixators
External Fixators
Based on Resorbability
Resorbable Fixators
Non-resorbable Fixators

Non-resorbable fixators account for the majority of the market share as they offer minimal stresses, strains, and displacements compared to their resorbable counterparts.

Breakup by End-User:

Hospitals and Clinics
Ambulatory Surgical Centres
Others

Hospitals and clinics dominate the market due to a significant rise in hospital admissions for craniomaxillofacial surgeries, an increasing number of craniomaxillofacial surgeons, and the growing government spending on healthcare infrastructure.

Breakup by Region:

North America
United States
Canada
Asia Pacific
China

Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

North America enjoys the leading position in the market due to the presence of prominent players and increasing road traffic accidents and traumatic events injuries in the region.

Competitive Landscape:

The competitive landscape of the industry has also been examined with some of the key players being Integra Lifesciences Corporation, Johnson & Johnson Medical Devices Companies (JJMDC), KLS Martin, Medartis AG, Medtronic Inc., OsteoMed, Stryker Corporation, TMJ Concepts, Zimmer Biomet Inc., etc.

Key Questions Answered in This Report:

How has the global craniomaxillofacial devices market performed so far and how will it perform in the coming years?

What are the key regional markets?

What has been the impact of COVID-19 on the global craniomaxillofacial devices market?

What is the breakup of the market based on the product type?

What is the breakup of the market based on the material type?

What is the breakup of the market based on the application?

What is the breakup of the market based on the fixator type?

What is the breakup of the market based on the end-user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global craniomaxillofacial devices market and who are the key players?

What is the degree of competition in the industry?

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