

# Cosmetic Laser Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

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## Abstracts

The global cosmetic laser market reached a value of US\$ 1.9 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 4.1 Billion by 2027, exhibiting a CAGR of 14% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use sectors. These insights are included in the report as a major market contributor.

A cosmetic laser is used in surgical procedures to remove hair, tattoos, scars, sunspots, wrinkles, birthmarks, stretch marks, and spider veins. It relies on precisely focused light sources to treat skin conditions, such as skin resurfacing, hair removal, and improving the appearance of scars, lines, wrinkles, and acne. It offers the advantages of decreased postoperative discomfort, reduced blood loss, minimized risk of wound infection, and better wound healing. Presently, there is a rise in the utilization of newly introduced carbon dioxide (CO<sub>2</sub>) technology, which aids in deep collagen stimulation and superficial tightening and pigment reduction.

### Cosmetic Laser Market Trends:

Rising beauty consciousness among individuals, in confluence with the increasing influence of social media, rapid urbanization, and inflating per capita income, represents one of the key factors catalyzing the demand for cosmetic lasers worldwide. In addition to this, a significant rise in the aging population across the globe, along with the increasing focus on maintaining a youthful appearance, is contributing to market growth. Apart from this, the emerging trend of cosmetic tourism and minimally invasive surgeries (MIS) is influencing the market positively. Moreover, as excessive sun exposure leads to various skin conditions, the demand for cosmetic lasers is escalating

among individuals. The growing prevalence of obesity is also propelling the adoption of body contouring devices to tighten lax skin and remove undesired fat from various parts of the body. Furthermore, the introduction of advanced light-based technologies, such as infrared, radiofrequency, intense pulsed light (IPL), and light-emitting diode (LED), is driving the market. The leading manufacturers are also offering hand-held, over-the-counter (OTC) cosmetic laser and light devices for home use, which is creating a positive market outlook.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global cosmetic laser market, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on modality, product, application and end user.

#### Breakup by Modality:

- Pulsed Dye Laser (PDL)
- YAG Laser
- Carbon Dioxide Laser
- Erbium
- Intense Pulsed Light (IPL)
- Radiofrequency
- Infrared
- Others

#### Breakup by Product:

- Ablative
- Non-Ablative

#### Breakup by Application:

- Hair Removal
- Skin Resurfacing
- Vascular Lesions
- Scar and Acne Removal
- Body Contouring
- Others

### Breakup by End User:

Hospitals  
Skin Care Clinics  
Cosmetics Surgical Centres

### Breakup by Region:

North America  
United States  
Canada  
Asia-Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Aerolase Corporation, Candela Corporation (Syneron Medical Ltd.), Cutera, Cynosure, El.En. S.p.A., Lumenis Ltd., Sciton Inc., Shanghai Fosun Pharmaceutical (Group) Co. Ltd., SharpLight Technologies Inc and Solta Medical Inc. (Bausch Health Companies Inc.).

### Key Questions Answered in This Report:

How has the global cosmetic laser market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global cosmetic laser market?

What are the key regional markets?

What is the breakup of the market based on the modality?

What is the breakup of the market based on the product?

What is the breakup of the market based on the application?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global cosmetic laser market and who are the key players?

What is the degree of competition in the industry?

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